

April 13, 2026

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051.
NSE Symbol: POONAWALLA

Dear Sir / Madam,

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Poonawalla Fincorp Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified institutions placement of fully paid-up equity shares of face value ₹ 2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Please note that the Committee of Directors of the board of directors of the Company (the “Committee”) has, at its meeting held today i.e. April 13, 2026, approved the allotment of 67,430,883 fully paid-up Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 370.75 per Equity Share (including a premium of ₹ 368.75 per Equity Share) (which includes a discount of ₹ 19.51 per Equity Share (5.00% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 390.26 per Equity Share, aggregating to ₹ 25,000 million (Rupees Twenty Five Thousand million only), pursuant to the Issue.

The Issue opened on April 9, 2026, and closed on April 13, 2026, and the same was intimated to you through our letters dated April 9, 2026, and April 13, 2026, respectively. Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹1,625,635,316, comprising of 812,817,658 Equity Shares to ₹ 1,760,497,082, comprising of 880,248,541 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations. The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part - A to the SEBI Listing Regulations and SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued	67,430,883 Equity Shares at an issue price of ₹ 370.75 per Equity Share (including a premium of ₹ 368.75 per Equity Share), aggregating to ₹ 25,000 million
Total amount for which the securities have been issued (approximately)	₹ 25,000 million

The meeting of the Committee commenced at 11:40 p.m. and concluded at 11:50 p.m.

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Corporate Office: Unit No. 2401, 24th Floor, Altimus, Dr. G. M. Bhosale Marg, Worli, Mumbai, Maharashtra - 400018 **T:** +91 22 47733220

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036 **T:** +91 20 67808090

E: secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

We request you to kindly take the above on record and the same be treated as compliance under the applicable provisions of SEBI Listing Regulations and in terms of SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Thanking you,

Yours faithfully,

For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS-13918

Encl: Annexure A

Poonawalla Fincorp Limited

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue	Percentage (PAN Clubbed) (5 % and above)	Category
1.	KOTAK AGGRESSIVE HYBRID FUND	2,022,920	3.0000	24.00	MUTUAL FUND - MF
2.	KOTAK LARGE & MIDCAP FUND	8,091,732	12.0000		MUTUAL FUND - MF
3.	KOTAK SMALL CAP FUND	1,888,060	2.8000		MUTUAL FUND - MF
4.	KOTAK MIDCAP FUND	3,371,540	5.0000		MUTUAL FUND - MF
5.	KOTAK FOCUSED FUND	539,440	0.8000		MUTUAL FUND - MF
6.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK RURAL OPPORTUNITIES FUND	269,720	0.4000		MUTUAL FUND - MF
7.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	1,078,894	1.6000	13.6	MUTUAL FUND - MF
8.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	8,091,706	12.0000		MUTUAL FUND - MF
9.	SOCIETE GENERALE - ODI	6,293,522	9.3333	9.33	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
10.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	4,720,161	7.0000	7.00	INSURANCE COMPANY REGISTERED WITH IRDA
11.	HDFC LIFE INSURANCE COMPANY LIMITED	4,500,000	6.6735	6.67	INSURANCE COMPANY REGISTERED WITH IRDA
12.	BANDHAN LARGE & MID CAP FUND	1,078,894	1.6000	6.00	MUTUAL FUND - MF
13.	BANDHAN FLEXI CAP FUND	1,348,618	2.0000		MUTUAL FUND - MF
14.	BANDHAN VALUE FUND	620,364	0.9200		MUTUAL FUND - MF
15.	BANDHAN ELSS TAX SAVER FUND	404,585	0.6000		MUTUAL FUND - MF
16.	BANDHAN MULTI CAP FUND	134,862	0.2000		MUTUAL FUND - MF

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17.	BANDHAN FINANCIAL SERVICES FUND	269,724	0.4000		MUTUAL FUND - MF
18.	BANDHAN MULTI ASSET ALLOCATION FUND	188,806	0.2800		MUTUAL FUND - MF
19.	FRANKLIN INDIA MID CAP FUND	3,371,544	5.0000	5.00	MUTUAL FUND - MF

For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
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