

April 13, 2026

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.
NSE Symbol: POONAWALLA

Dear Sir / Madam,

Sub: Outcome of the meeting of the Committee of Directors

Re: Qualified institutions placement of fully paid-up equity shares of face value ₹ 2 each (the “Equity Shares”) by Poonawalla Fincorp Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Further to our earlier intimation dated April 9, 2026, in relation to the Issue, we wish to inform you that the Committee of Directors comprising of the Board of Directors at its meeting held today i.e. April 13, 2026, has, *inter alia*, passed the following resolutions:

- a. approving the closure of the Issue today i.e. April 13, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. determined and approved the Issue price of ₹ 370.75 per Equity Share (including a premium of ₹ 368.75 per Equity Share), which is at a discount of 5.00 % (i.e. ₹ 19.51 per Equity Share) to the floor price of ₹ 390.26 per Equity Share, as determined in terms of SEBI ICDR Regulations upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations and further approving the allocation of 67,430,883 Equity Shares to be allotted to the eligible qualified institutional buyers (“QIBs”) in the Issue;
- c. approving and finalising the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue; and
- d. approving and adopting the placement document dated April 13, 2026 in connection with the Issue, copy of the same is being made available on the website of the Company at <https://poonawallafincorp.com/placement-document2026>;

The meeting of the Committee commenced at 10:00 p.m. and concluded at 10:15 p.m.

In this relation, we are filing the placement document dated April 13, 2026, with your office. The Issue was opened on April 9, 2026, and the same was intimated to you pursuant to our letter dated April 9, 2026.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Further, as per the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company’s Code of Conduct for Prohibition of Insider Trading (A Code of Internal Procedure and Conduct to Regulate, Monitor and Report Trading by Designated Persons and their immediate relatives) (“Code”), the trading window for dealing in the securities of the Company had already been closed for all ‘Designated Persons’ as defined in the Code.

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Corporate Office: Unit No. 2401, 24th Floor, Altimus, Dr. G. M. Bhosale Marg, Worli, Mumbai, Maharashtra - 400018 **T:** +91 22 47733220

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036 **T:** +91 20 67808090

E: secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

Thanking you,

Yours faithfully,

For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS-13918

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