August 14, 2026

To,
The Manager
Listing Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001

To
The Manager,
Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra(East),Mumbai-400 051

BSE Scrip Code: 544799
NSE Symbol: TURTLEMINT
ISIN: INE0OC301013

Sub: Outcome of the Board Meeting of the Company held today i.e. Friday, August 14, 2026.

Dear Sir/Ma'am,

Pursuant to the provisions of Regulations 30 and 33 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we would like to inform you that the Board of Directors of the Company at their meeting held today i.e., Friday, August 14, 2026, which commenced at 3:00 P.M. (IST) and concluded at 3.33 P.M. (IST), have inter alia, has considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

Unaudited Financial Results (standalone and consolidated), along with Limited Review Report issued by the Statutory Auditors thereon are attached herewith and the investor update is being sent separately.

We request you to take the above information on record.

Yours Faithfully,

Thanking You,
For Turtlemint Fintech Solutions Limited
(Formerly known as Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)

PRASHANT SAINI

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Date: 2026.08.14 16:48:13 +05'30'

Prashant Saini
Company Secretary & Compliance Officer
Membership No: A23769
Encl: As above.

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai-400028, India
Tel: +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Turtlemint Fintech Solutions Limited *(formerly Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)*

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Turtlemint Fintech Solutions Limited *(formerly Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)* (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors . Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities: Turtlemint Mutual Fund Distributors Private Limited and Turtlemint Insurance Borking Services Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The comparative financial information of the Group for the corresponding quarter ended June 30, 2025 included in these unaudited consolidated financial results have been solely based on the information compiled by the management and have not been subjected to an audit or review.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

Shrawan Bhagwati Jalan
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Date: 2026.08.14 16:23:52 +05'30'

per Shrawan Jalan
Partner
Membership No.: 102102

UDIN: 26102102GEEBLY6058

Place: Mumbai
Date: August 14, 2026

Turtlemint Fintech Solutions Limited

(formerly known as Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)

Registered Office : The ORB Sahar, 4 and 4A, 1st Floor, A wing, Marol Village, Andheri East, Mumbai 400 099, Maharashtra, India

Corporate Identity Number (CIN) : U74999MH2015PLC263315

Telephone No. : 022 68387400 ; Email ID : companysecretary@turtlemint.com; Website : www.turtlemint.com

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

(All amounts in Indian Rupees rounded off to nearest Crore, unless otherwise stated)

Sr.No.	Particulars	For the quarter ended			For the year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited) (Refer Note 4)	June 30, 2025 (Unaudited) (Refer Note 4)	March 31, 2026 (Audited)
I	**Income**				
	Revenue from operations	294.08	357.21	210.49	1,098.28
	Other income	1.57	3.23	3.58	11.07
	Total income (I)	**295.65**	**360.44**	**214.07**	**1,109.35**
II	**Expenses**				
	Employee benefits expense	65.44	59.33	60.93	242.40
	Finance costs	2.49	0.49	0.67	2.06
	Depreciation and amortisation expenses	4.00	3.97	4.02	16.19
	Impairment losses on financial instruments	(0.74)	(0.26)	1.09	2.55
	Other expenses	262.33	302.07	194.05	983.79
	Total expenses (II)	**333.52**	**365.60**	**260.76**	**1,246.99**
III	**Profit/(Loss) before exceptional items and tax (III = I-II)**	**(37.87)**	**(5.16)**	**(46.69)**	**(137.64)**
IV	**Exceptional items (Refer Note 6)**	**-**	**^**	**-**	**54.93**
V	**Profit/(Loss) before tax (V= III-IV)**	**(37.87)**	**(5.16)**	**(46.69)**	**(192.57)**
VI	**Tax expense**				
	Current tax	-	-	-	-
	Deferred tax	(0.09)	(8.30)	-	(8.30)
	Total Tax expense (VI)	**(0.09)**	**(8.30)**	**-**	**(8.30)**
VII	**Profit/(Loss) for the period/year (VII = V-VI)**	**(37.78)**	**3.14**	**(46.69)**	**(184.27)**
VIII	**Other comprehensive income/ (loss) (OCI)**				
	Items that will not be reclassified to profit or loss:				
	Remeasurements of gains/(losses) of defined benefit plans	(0.46)	(0.41)	(0.38)	(1.57)
	Income tax relating to items that will not be reclassified to profit or loss	0.09	0.29	-	0.29
	Other comprehensive income / (loss) for the period/year, net of tax	**(0.37)**	**(0.12)**	**(0.38)**	**(1.28)**
IX	**Total comprehensive income/ (loss) for the period/year, net of tax**	**(38.15)**	**3.02**	**(47.07)**	**(185.55)**
X	**Paid-up equity share capital (equity shares of INR 1 each)**	**29.45**	**5.34**	**0.01**	**5.34**
XI	**Other Equity**				**298.24**
XII	**Earnings Per Equity Share (Refer Note 8)**				
	Basic EPS (in INR)	(1.47)	0.12	(1.76)	(7.10)
	Diluted EPS (in INR)	(1.47)	0.12	(1.76)	(7.10)

Turtlemint Fintech Solutions Limited

(formerly known as Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)

Registered Office : The ORB Sahar, 4 and 4A, 1st Floor, A wing, Marol Village, Andheri East, Mumbai 400 099, Maharashtra, India

Corporate Identity Number (CIN) : U74999MH2015PLC263315

Telephone No. : 022 68387400 ; Email ID : companysecretary@turtlemint.com; Website : www.turtlemint.com

Notes to Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

1 Turtlemint Fintech Solutions Limited (the 'Company') has prepared Unaudited Consolidated Financial Results (the 'Statement') for the quarter ended June, 30 2026 in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations, 2015') and the Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies ('Indian Accounting Standards' / 'IND AS') Rules, 2015 as amended and the relevant provision of the Companies Act, 2013, as applicable.

2 The Unaudited Consolidated Financial Results of the Company and its subsidiaries (together referred to as 'Group'), for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 14, 2026 . Following is the list of subsidiaries forming part of Unaudited Consolidated Financial Results:
(i) Turtlemint Insurance Broking Services Private Limited
(ii) Turtlemint Mutual Funds Distributors Private Limited

3 These Unaudited Consolidated Financial Results for the quarter ended June 30, 2026 have been subjected to limited review by the Statutory Auditors of the Company.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and audited figures for the nine months ended December 31, 2025. Audit for the nine months ended December 31, 2025 was conducted for the purpose of IPO filing. The Unaudited Consolidated Financial Results for the quarter ended June 30, 2025 are compiled by the management and approved by the Board of Directors of the Company and have not been subject to review or audit by the statutory auditors.

5 During the quarter ended June 30, 2026, the Company has completed Initial Public Offer ("IPO") of 5,80,70,398 equity shares of face value of INR 1 each at an issue price of INR 152 per share, comprising of fresh issue of 4,34,68,552 shares, issued at an offer price of INR 152 per equity share to all the allottees amounting to INR 660.72 crore and offer for sale of 1,46,01,846 equity shares by the selling shareholders aggregating to INR 221.95 crore. Pursuant to the IPO, the equity shares of the Company were listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on June 29 ,2026. Consequently, the paid-up equity share capital of the Company increased from INR 25.10 crore before IPO to INR 29.45 crore comprising 29,44,78,906 fully paid-up equity shares of INR 1 each.

6 Exceptional items - includes following -

Particulars	For the quarter ended			For the year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
- IPO related expenses (refer (i) below)	-	^	-	2.41
- Financial Instruments related expenses (Refer (ii) below)	-	-	-	52.52

^ Amount below rounding off convention followed by the Company

(i) During the year ended March 31, 2026, the Company incurred costs in connection with its Initial Public Offering ("IPO"). In accordance with Ind AS 32 Financial Instruments: Presentation, only those IPO-related costs that are incremental and directly attributable will be adjusted against security premium balance/ recoverable from selling shareholders. Costs that do not meet this criterion, are charged to the Statement of Profit and Loss. Accordingly, IPO-related costs amounting to INR 2.41 crore have been recognised as "Exceptional Items" for the year ended March 31, 2026 and amount below the rounding off convention followed by the Company for the quarter ended March 31, 2026, as these expenses are non-recurring in nature and do not arise from the Company's ordinary operating activities.

(ii) The Board of Directors of the Company at its meeting held on July 12, 2025 and Shareholders of the Company in their extraordinary general meeting held on July 17, 2025, approved a bonus issue of 500 equity shares for every equity share held by the equity shareholders of the Company as of July 12, 2025. Accordingly, the Board of Directors of the Company has, pursuant to the resolution dated July 21, 2025, made an allotment of 5,26,36,000 bonus equity shares of INR. 1/- each to its equity shareholders utilising securities premium account balance.

Consequent to the bonus issue to the equity shareholders, the Board of Directors at its meeting held on August 12, 2025 and Shareholders of the Company in their extraordinary general meeting held on August 14, 2025, approved to adjust the conversion ratio of Seed Round CCPS, Series A CCPS, Series B CCPS, Series C CCPS, Series C1 CCPS, Series C2 CCPS, Series D CCPS, Series D1 CCPS, Series D2 CCPS and Series E CCPS to give an impact of the bonus issue referred above. Furthermore, the shareholders of the Company entered into the first amendment to the Series E amended and restated shareholders' agreement ('the agreement') wherein the conversion ratio were agreed to be modified and adjusted downwards to 477:1 on the filing of the Pre-filled Draft Red Herring Prospectus (PDRHP) and further changed pursuant to the Board resolution dated May 28, 2026 approving the draft filing of Updated Draft Red Herring Prospectus-II (UDRHP-II). Consequently, the conversion ratio was revised to 463:1 for Seed Round CCPS, Series A CCPS, Series B CCPS, Series C CCPS, Series D CCPS, Series D1 CCPS, Series D2 CCPS and Series E CCPS, 622.5437:1 for Series C1 CCPS and 511.5499:1 for Series C2 CCPS. The approval of UDRHP-II and the revised conversion ratio resulted in an increase in the shareholding of the existing equity shareholders of the Company. Such increase has been accounted as an expense amounting to INR 52.52 crore during the year ended March 31, 2026 and presented under 'Exceptional items' in the statement of consolidated audited financial results for the year ended March 31, 2026. Vide Board resolution dated May 28, 2026, all CCPS holders converted their CCPS into equity shares at the aforesaid agreed conversion ratio.

Notes to Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026 (continued)

7 As a consequence of the transaction described in Note 6(ii), the number of shares used for the calculation of basic and diluted earnings per share, and the earnings per share (including that in the comparative periods), have been adjusted pursuant to Paragraph 64 of Ind AS 33 - "Earnings Per Share", prescribed under Section 133 of the Companies Act, 2013.

8 Earnings per share for the quarters are not annualised.

9 During the quarter ended June 30, 2026, and pursuant to the Board resolution dated March 26, 2026, the Company received an amount of INR 50 crore from Trifecta Venture Debt Fund - III and Trifecta Venture Debt Fund - IV towards the issuance of 13.75% Non-Convertible Debentures (NCDs). Interest on the NCDs is payable at the end of each month, along with an additional coupon payment at the rate of 0.60% on the debenture subscription amount (i.e., the amount of funds raised through the debentures) at the end of each quarter. The NCDs carry an initial principal moratorium period of eight months and are repayable within 36 months from the date of issuance. The NCDs are secured by a first charge over all the present and future assets of the Company and its subsidiary, Turtlemint Mutual Funds Distributors Private Limited, and a second charge over all the present and future assets of its subsidiary, Turtlemint Insurance Broking Services Private Limited.

10 During the quarter ended June 30, 2026 the Company allotted 12,33,880 Equity Shares to the eligible Employees pursuant to the exercise of options under the approved employee stock option schemes.

11 No stock options were granted during the quarter ended June 30, 2026.

12 The Chief Operating Decision Maker (CODM) monitors the operating results of the Group as a whole for the purpose of making decisions about resource allocation and performance assessment. The Group is engaged in the business of providing insurance broking services, technical support and information and technology services. Thus in context of Ind AS 108 on Segment Reporting, is considered to constitute a single primary segment and there are no separate geographical segment.

13 Effective from the quarter ended June 30, 2026, all comparative figures have been restated from INR million to INR crore, rounded off to the nearest INR crore, to maintain consistency in presentation, any minor variances arising from this change are solely attributable to rounding adjustments. Further, amounts which are less than half a lakh are appearing as "^".

14 All amounts disclosed in the Unaudited Consolidated Financial Results have been rounded off to the nearest crore, except earnings per share and where otherwise stated.

15 Figures for the previous quarters and year have been regrouped/reclassed wherever necessary, to correspond with the current period's classifications and disclosures.

16 These Unaudited Consolidated Financial Results are available on the website of BSE Limited ('BSE') (www.bseindia.com), National Stock Exchange of India Limited ('NSE') (www.nseindia.com) and Company's website (www.turtlemint.com).

For and on behalf of Board of Directors

DHIRENDRA NALIN MAHYAVANSHI

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Date: 2026.08.14 15:56:13 +05'30'

Dhirendra Nalin Mahyavanshi
Managing Director & CEO
DIN : 06652017

Place : Mumbai
Date: August 14, 2026

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai-400028, India
Tel: +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Turtlemint Fintech Solutions Limited *(formerly Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)*

1. We have reviewed the accompanying statement of unaudited standalone financial results of Turtlemint Fintech Solutions Limited *(formerly Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)* (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The comparative financial information of the Company for the corresponding quarter ended June 30, 2025 included in these unaudited standalone financial results have been solely based on the information compiled by the management and have not been subjected to an audit or review.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

Shrawan Bhagwati Jalan

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Date: 2026.08.14 16:24:38 +05'30'

per Shrawan Jalan
Partner
Membership No.: 102102

UDIN: 26102102NBWTRT7185

Place: Mumbai
Date: August 14, 2026

Turtlemint Fintech Solutions Limited

(formerly known as Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)

Registered Office : The ORB Sahar, 4 and 4A, 1st Floor, A wing, Marol Village, Andheri East, Mumbai 400 099, Maharashtra, India

Corporate Identity Number (CIN) : U74999MH2015PLC263315

Telephone No. : 022 68387400 ; Email ID : companysecretary@turtlemint.com; Website : www.turtlemint.com

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

(All amounts in Indian Rupees rounded off to nearest Crore, unless otherwise stated)

Sr.No.	Particulars	For the quarter ended			For the year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited) (Refer Note 4)	June 30, 2025 (Unaudited) (Refer Note 4)	March 31, 2026 (Audited)
I	**Income**				
	Revenue from operations	20.77	20.53	7.03	46.45
	Other income	1.15	1.11	3.52	8.37
	Total income (I)	**21.92**	**21.64**	**10.55**	**54.82**
II	**Expenses**				
	Employee benefits expense	37.32	35.35	35.39	142.75
	Finance costs	2.29	0.22	0.31	1.07
	Depreciation and amortisation expenses	1.86	1.88	2.03	7.84
	Impairment losses on financial instruments	0.16	0.20	0.52	(0.32)
	Other expenses	15.84	14.66	11.95	56.89
	Total expenses (II)	**57.47**	**52.31**	**50.20**	**208.23**
III	**Profit/(Loss) before exceptional items and tax (III = I-II)**	**(35.55)**	**(30.67)**	**(39.65)**	**(153.41)**
IV	**Exceptional items (Refer Note 6)**	**-**	**^**	-	**54.93**
V	**Profit/(Loss) before tax (V= III-IV)**	**(35.55)**	**(30.67)**	**(39.65)**	**(208.34)**
VI	**Tax expense**				
	Current tax	-	-	-	-
	Deferred tax	-	-	-	-
	Total Tax expense (VI)	**-**	**-**	**-**	**-**
VII	**Profit/(Loss) for the period/year (VII = V-VI)**	**(35.55)**	**(30.67)**	**(39.65)**	**(208.34)**
VIII	**Other comprehensive income/ (loss) (OCI)**				
	Items that will not be reclassified to profit or loss:				
	Remeasurements of gains/(losses) of defined benefit plans	(0.08)	(0.16)	(0.02)	(0.33)
	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	Other comprehensive income / (loss) for the period/year, net of tax	**(0.08)**	**(0.16)**	**(0.02)**	**(0.33)**
IX	**Total comprehensive income/ (loss) for the period/year, net of tax**	**(35.63)**	**(30.83)**	**(39.67)**	**(208.67)**
X	**Paid-up equity share capital (equity shares of INR 1 each)**	**29.45**	**5.34**	**0.01**	**5.34**
XI	**Other Equity**				**300.75**
XII	**Earnings Per Equity Share (Refer Note 8)**				
	Basic EPS (in INR)	(1.38)	(1.18)	(1.49)	(8.03)
	Diluted EPS (in INR)	(1.38)	(1.18)	(1.49)	(8.03)

Turtlemint Fintech Solutions Limited
(formerly known as Turtlemint Fintech Solutions Private Limited and Fintech Blue Solutions Private Limited)
Registered Office : The ORB Sahar, 4 and 4A, 1st Floor, A wing, Marol Village, Andheri East, Mumbai 400 099, Maharashtra, India
Corporate Identity Number (CIN) : U74999MH2015PLC263315
Telephone No. : 022 68387400 ; Email ID : companysecretary@turtlemint.com; Website : www.turtlemint.com

Notes to Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

1 Turtlemint Fintech Solutions Limited (the 'Company') has prepared Unaudited Standalone Financial Results (the 'Statement') for the quarter ended June 30, 2026 in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations, 2015') and the Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies ('Indian Accounting Standards' / 'IND AS') Rules, 2015 as amended and the relevant provision of the Companies Act, 2013, as applicable.

2 The Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 14, 2026 .

3 These Unaudited Standalone Financial Results for the quarter ended June 30, 2026 have been subjected to limited review by the Statutory Auditors of the Company.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and audited figures for the nine months ended December 31, 2025. Audit for the nine months ended December 31, 2025 was conducted for the purpose of IPO filing. The Unaudited Standalone Financial Results for the quarter ended June 30, 2025 are compiled by the management and approved by the Board of Directors of the Company and have not been subject to review or audit by the statutory auditors.

5 During the quarter ended June 30, 2026, the Company has completed Initial Public Offer ("IPO") of 5,80,70,398 equity shares of face value of INR 1 each at an issue price of INR 152 per share, comprising of fresh issue of 4,34,68,552 shares, issued at an offer price of INR 152 per equity share to all the allottees amounting to INR 660.72 crore and offer for sale of 1,46,01,846 equity shares by the selling shareholders aggregating to INR 221.95 crore. Pursuant to the IPO, the equity shares of the Company were listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on June 29 ,2026. Consequently, the paid-up equity share capital of the Company increased from INR 25.10 crore before IPO to INR 29.45 crore comprising 29,44,78,906 fully paid-up equity shares of INR 1 each.

6 Exceptional items - includes following -

Particulars	For the quarter ended			For the year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
- IPO related expenses (refer (i) below)	-	^	-	2.41
- Financial Instruments related expenses (Refer (ii) below)	-	-	-	52.52

^ Amount below rounding off convention followed by the Company

(i) During the year ended March 31, 2026, the Company incurred costs in connection with its Initial Public Offering ("IPO"). In accordance with Ind AS 32 Financial Instruments: Presentation, only those IPO-related costs that are incremental and directly attributable will be adjusted against security premium balance/ recoverable from selling shareholders. Costs that do not meet this criterion, are charged to the Statement of Profit and Loss. Accordingly, IPO-related costs amounting to INR 2.41 crore have been recognised as "Exceptional Items" for the year ended March 31, 2026 and amount below the rounding off convention followed by the Company for the quarter ended March 31, 2026, as these expenses are non-recurring in nature and do not arise from the Company's ordinary operating activities.

(ii) The Board of Directors of the Company at its meeting held on July 12, 2025 and Shareholders of the Company in their extraordinary general meeting held on July 17, 2025, approved a bonus issue of 500 equity shares for every equity share held by the equity shareholders of the Company as of July 12, 2025. Accordingly, the Board of Directors of the Company has, pursuant to the resolution dated July 21, 2025, made an allotment of 5,26,36,000 bonus equity shares of INR. 1/- each to its equity shareholders utilising securities premium account balance.

Consequent to the bonus issue to the equity shareholders, the Board of Directors at its meeting held on August 12, 2025 and Shareholders of the Company in their extraordinary general meeting held on August 14, 2025, approved to adjust the conversion ratio of Seed Round CCPS, Series A CCPS, Series B CCPS, Series C CCPS, Series C1 CCPS, Series C2 CCPS, Series D CCPS, Series D1 CCPS, Series D2 CCPS and Series E CCPS to give an impact of the bonus issue referred above. Furthermore, the shareholders of the Company entered into the first amendment to the Series E amended and restated shareholders' agreement ('the agreement') wherein the conversion ratio were agreed to be modified and adjusted downwards to 477:1 on the filing of the Pre-filled Draft Red Herring Prospectus (PDRHP) and further changed pursuant to the Board resolution dated May 28, 2026 approving the draft filing of Updated Draft Red Herring Prospectus-II (UDRHP-II). Consequently, the conversion ratio was revised to 463:1 for Seed Round CCPS, Series A CCPS, Series B CCPS, Series C CCPS, Series D CCPS, Series D1 CCPS, Series D2 CCPS and Series E CCPS, 622.5437:1 for Series C1 CCPS and 511.5499:1 for Series C2 CCPS. The approval of UDRHP-II and the revised conversion ratio resulted in an increase in the shareholding of the existing equity shareholders of the Company. Such increase has been accounted as an expense amounting to INR 52.52 crore during the year ended March 31, 2026 and presented under 'Exceptional items' in the statement of standalone audited financial results for the year ended March 31, 2026. Vide Board resolution dated May 28, 2026, all CCPS holders converted their CCPS into equity shares at the aforesaid agreed conversion ratio.

7 As a consequence of the transaction described in Note 6(ii), the number of shares used for the calculation of basic and diluted earnings per share, and the earnings per share (including that in the comparative periods), have been adjusted pursuant to Paragraph 64 of Ind AS 33 - "Earnings Per Share", prescribed under Section 133 of the Companies Act, 2013.

8 Earnings per share for the quarters are not annualised.

Notes to Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026 (continued)

9 During the quarter ended June 30, 2026, and pursuant to the Board resolution dated March 26, 2026, the Company received an amount of INR 50 crore from Trifecta Venture Debt Fund - III and Trifecta Venture Debt Fund - IV towards the issuance of 13.75% Non-Convertible Debentures (NCDs). Interest on the NCDs is payable at the end of each month, along with an additional coupon payment at the rate of 0.60% on the debenture subscription amount (i.e., the amount of funds raised through the debentures) at the end of each quarter. The NCDs carry an initial principal moratorium period of eight months and are repayable within 36 months from the date of issuance. The NCDs are secured by a first charge over all the present and future assets of the Company and its subsidiary, Turtlemint Mutual Funds Distributors Private Limited, and a second charge over all the present and future assets of its subsidiary, Turtlemint Insurance Broking Services Private Limited.

10 During the quarter ended June 30, 2026 and pursuant to board resolution dated March 26, 2026, the Company has invested INR 25 crore by way of subscription to the equity shares of Turtlemint Insurance Broking Services Private Limited (wholly owned Subsidiary).

11 During the quarter ended June 30, 2026 the Company allotted 12,33,880 Equity Shares to the eligible Employees pursuant to the exercise of options under the approved employee stock option schemes.

12 No stock options were granted during the quarter ended June 30, 2026.

13 As permitted by paragraph 4 of Ind AS 108 Operating Segments, the Company has presented segment information in its Consolidated Unaudited Financial Results and has not separately disclosed segment information in these Unaudited Standalone Financial Results.

14 Effective from the quarter ended June 30, 2026, all comparative figures have been restated from INR million to INR crore, rounded off to the nearest INR crore, to maintain consistency in presentation, any minor variances arising from this change are solely attributable to rounding adjustments. Further, amounts which are less than half a lakh are appearing as "^".

15 All amounts disclosed in the Unaudited Standalone Financial Results have been rounded off to the nearest crore, except earnings per share and where otherwise stated.

16 Figures for the previous quarters and year have been regrouped/reclassed wherever necessary, to correspond with the current period's classifications and disclosures.

17 These Unaudited Standalone Financial Results are available on the website of BSE Limited ('BSE') (www.bseindia.com), National Stock Exchange of India Limited ('NSE') (www.nseindia.com) and Company's website (www.turtlemint.com).

For and on behalf of Board of Directors

DHIRENDRA NALIN MAHYAVANSHI
Digitally signed by DHIRENDRA NALIN MAHYAVANSHI
Date: 2026.08.14 15:55:35 +05'30'

Dhirendra Nalin Mahyavanshi
Managing Director & CEO
DIN : 06652017

Place : Mumbai
Date: August 14, 2026