



Mitsubishi UFJ Financial Group
7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, Japan
Tel.03-3240-8111
www.mufg.jp

17th August, 2021

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
India

National Stock Exchange of India Ltd

Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
India

Tube Investments of India Ltd

"Dare House" 2, NSC Bose Road, Chennai
600001 India

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of interest in Tube Investments of India Ltd.

First Sentier Investors (Australia) IM Ltd, First Sentier Investors (Australia) RE Ltd, First Sentier Investors (Singapore), First Sentier Investors (UK) IM Limited and First Sentier Investors International IM Limited (all of them being subsidiaries of Mitsubishi UFJ Financial Group, Inc. (MUFG)) held 9,756,424 shares aggregating to 5.06% in Tube Investments of India Ltd. These entities directly hold shares in Tube Investments of India Ltd on August 13, 2021.

The thresholds for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, the MUFG group has an aggregated interest in Tube Investments of India Ltd. of 5.06% ordinary share capital, as on August 13, 2021, which is the date of acquisition. This is based upon a total of 9,756,424 shares held and a total of 192,820,835 voting rights on issue.

Please see enclosed the formal disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

Kindly note and take the above on record.

Thank you.

Yours Faithfully

Kenji Takase
Vice President
Credit Policy & Planning Division
Mitsubishi UFJ Financial Group, Inc.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	TUBE INVESTMENTS OF INDIA LTD
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mitsubishi UFJ Financial Group, Inc. PACs: 1. First Sentier Investors (Australia) IM Ltd 2. First Sentier Investors (Australia) RE Ltd 3. First Sentier Investors (Singapore) 4. First Sentier Investors (UK) IM Limited 5. First Sentier Investors International IM Limited
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,583,885	4.97%	4.97%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	Nil	N.A.	N.A.



(specify holding in each category)			
e) Total (a+b+c+d)	9,583,885	4.97%	4.97%
Details of acquisition			
a) Shares carrying voting rights acquired	172,539	0.09%	0.09%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	172,539	0.09%	0.09%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,756,424	5.06%	5.06%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	9,756,424	5.06%	5.06%



Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market acquisition
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 th August 2021
Equity share capital / total voting capital of the TC before the said acquisition	192,820,835
Equity share capital/ total voting capital of the TC after the said acquisition	192,820,835
Total diluted share/voting capital of the TC after the said acquisition	192,820,835

