



Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Tata Teleservices (Maharashtra) Limited
2.	Name of the acquirer(s)	Tata Teleservices Limited ("TTSL")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. TTSL is the Promoter of TC
4.	Details of the proposed acquisition	
a.	Name of the person(s) from whom shares are to be acquired	NTT DOCOMO INC. ("Docomo")
b.	Proposed date of acquisition	On or after February 21, 2018
c.	Number of shares to be acquired from each person mentioned in 4(a) above	22,98,56,926 Equity Shares
d.	Total shares to be acquired as % of share capital of TC	11.76%
e.	Price at which shares are proposed to be acquired	Aggregate consideration of INR 63,790,000 (Indian Rupees Sixty-Three Million Seven Hundred and Ninety Thousand only) i.e. INR 0.2775 per Equity Share approx.
f.	Rationale, if any, for the proposed transfer	- NTT DOCOMO INC. has tendered its entire shareholding in TTSL (the promoter of the TC), to Tata Sons Limited and its nominees on October 31, 2017. Consequently, the shareholders agreement dated March 25, 2009 entered between Docomo, TTSL and Tata Sons Limited (including all rights held by Docomo in the TC) have terminated. Accordingly, it has been decided that Docomo would transfer its entire residual shareholding in the TC to TTSL.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Exempt under Regulation 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 7.13
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable

RS

TATA TELESERVICES LIMITED

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Tel 91 22 6667 1414 Fax 91 22 6660 5335 website www.tatateleservices.com and www.tatadocomo.com E-mail listen@tatadocomo.com
Registered Office Jeevan Bharati Tower I 10th Floor 124 Connaught Circus New Delhi 110 001
CIN : U74899DL1995PLC066685



8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		Acquisition price would not be higher by more than 25% of the price computed in point 6 above			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		Transferor and Transferee have complied during 3 years prior to the date of proposed acquisition with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) Copies of disclosures made during last 3 years are attached.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		All the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
		Tata Teleservices Ltd.	71,43,17,891	36.54	94,41,74,817	48.30
		Tata Sons Limited	38,27,59,467	19.58	38,27,59,467	19.58
		The Tata Power Company Limited	126,720,193	6.48	126,720,193	6.48
		Panatone Finvest Limited	17,850	0.00	17,850	0.00
		Total	1,22,38,15,401	62.60	1,45,36,72,327	74.36
	b	Seller (s)				
		NTT DOCOMO INC.	22,98,56,926	11.76	0.00	0.00

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Tata Teleservices Ltd.

Pravin Jogani

Pravin Jogani
Assistant Company Secretary

Date: February 13, 2018

Place: Mumbai



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street
Fort
Mumbai 400 001

Tata Teleservices (Maharashtra) Limited
Voltas Premises
T. B. Kadam Marg
Chinchpokli
Mumbai 400 033

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

7th April, 2015

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

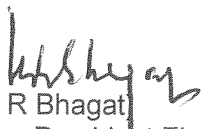
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2015 relating to Tata Teleservices (Maharashtra) Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also in respect of TATA Promoter Group.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Teleservices (Maharashtra) Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.
or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him.
- Promoter Group:
Tata:
Tata Sons Limited
(Holding Company of Tata Teleservices Limited)
Tata Teleservices Limited
The Tata Power Company Limited
Panatone Finvest Limited
NTT Docomo INC

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital voting wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2015, holding of:			
a) Shares			
Tata Sons Limited	3827,59,467	19.58	19.58
Tata Teleservices Limited	7143,17,891	36.54	36.54
The Tata Power Company Limited	1372,63,174	7.02	7.02
Panatone Finvest Limited	17,850	0.00	0.00
NTT Docomo INC	2298,56,926	11.76	11.76
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	14642,15,308	74.90	74.90

TATA SONS LIMITED

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