



T.T. LIMITED

(CIN: L18101DL1978PLC009241)

Poddar House, 71/2C, 2nd Floor, Rama Road, Moti Nagar, New Delhi - 110015

☎ 0091 11 45060708 | 📞 1800 1035 681 | ✉ newdelhi@ttlimited.co.in | 🌐 www.ttlimited.co.in

TTL/SEC/2025-26

July 31, 2025

National Stock Exchange of India Ltd. “Exchange Plaza” Plot No. C/1, G Block Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: TTL	Bombay Stock Exchange Limited Floor 35, P.J. Towers Dalal Street Mumbai-400001 Scrip Code: 514142
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Subject: Submission of Advertisement Regarding Closure of Rights Issue – Regulation 84(3) of SEBI (ICDR) Regulations, 2018

ISSUE OF UPTO 3,33,30,444* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 11 PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 4,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 04 (FOUR) RIGHTS EQUITY SHARE(S) FOR EVERY 27 (TWENTY SEVEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 04, 2025 (THE “ISSUE”).

Dear Sir/ Madam,

With respect to the aforesaid Issue and in compliance of Regulation 84 (3) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the company has made a public announcement regarding the closure of the Rights Issue (Issue closing Advertisement) in the below mentioned newspapers on **July 31, 2025**.

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing copies of newspaper advertisements issued by the Company regarding the closure of Rights Issue published on July 31, 2025 in the following newspapers:

1. Financial Express (English) National Daily - All Editions
2. Jansatta (Hindi) National Daily – All Editions



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Please take the same on record.

Thanking You,

Yours Faithfully,

For TT Limited

Rahul Maurya

Company Secretary and Compliance Officer

HIGHER REALISATIONS, LOWER COSTS DRIVE SURGE

Tata Steel profit more than doubles to ₹2,078 cr in Q1

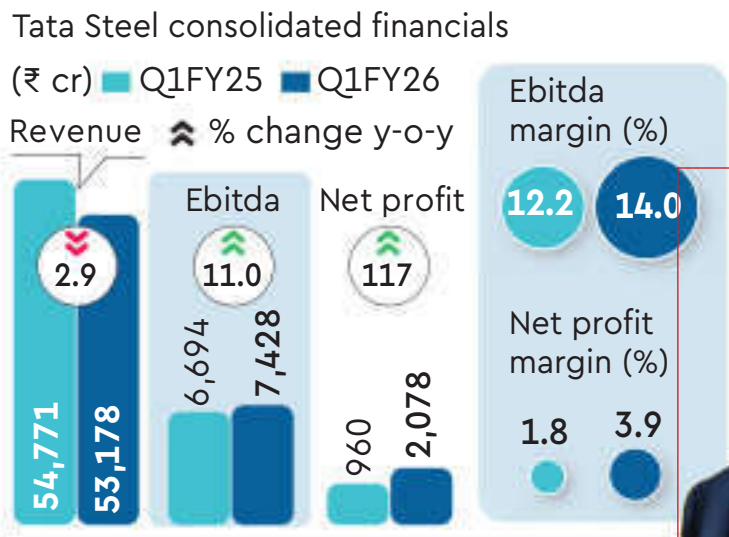
URVI MALVANIA
Mumbai, July 30

TATA STEEL NET profit for the first quarter of FY26 grew 116.5% year-on-year to ₹2,078 crore, on the back of better steel realisations and reduced cost aided by strategic cost transformation initiatives. It had reported a net profit of ₹960 crore in the year-ago period.

India's oldest steelmaker beat *Bloomberg's* profit estimate of ₹1,751 crore. The company's revenue came in at ₹53,178 crore, surpassing *Bloomberg* estimate of ₹51,392 crore. Revenue was, however, down 2.9% year-on-year.

"Tata Steel has demonstrated robust profitability across geographies despite volatile global macro conditions and heightened uncertainty. The strong improvement in our Q1 performance on QoQ (quarter-on-quarter) as well as YoY (year-on-year) basis was driven by an increase in our net steel realisations and the planned

FIRMING UP GROWTH



TV NARENDRA, CEO & MD, TATA STEEL

Tata Steel has demonstrated robust profitability across geographies despite volatile global macro conditions and heightened uncertainty



cost takeouts," TV Narendran, chief executive officer and managing director at Tata Steel, said in a statement. "In India, our large distribution network with 25,000+ dealers & distributors and our focus on delivering customer requirements helped us in selling higher value-added products and in creating value from the new facilities we commissioned," he added.

He said that the company is leveraging the digital market-

place by expanding presence through e-commerce platforms such as Aashiyana and DigECA, resulting in the gross merchandise value (GMV) through these platforms coming in at ₹5,400 crore on annualised basis, an increase of 52%.

Earnings before interest, taxation, depreciation and amortisation (Ebitda) at ₹7,428 crore was also higher than the *Bloomberg* estimate of ₹6,862 crore. Ebitda per tonne in

Q1FY26 was ₹10,503 compared with ₹7,810 in the previous quarter and ₹9,407 in the year-ago period. The steelmaker clocked 7.12 million tonne in deliveries compared with 7.39 million tonne in the same quarter a year ago and 7.45 million tonne in the previous quarter. Steel production for the quarter was 7.33 million tonne, down from 8 million tonne in Q1FY25 and 7.45 million tonne in the previous quarter.

India can replicate SaaS success in cybersecurity: Acccel partner

AYANTI BERA
Bengaluru, July 30

A LARGE OPPORTUNITY in the cybersecurity space today is building security tools for generative AI applications, Prayank Swaroop, partner at Accel, said.

India has the potential to replicate its software as a service (SaaS) success in the nearly \$400-billion global cybersecurity market if founders step up and play the long game, he said at a media round table at the fund's Cybersecurity Summit.

"There are over 1,400 cybersecurity companies in India, but only 235 are funded, and just 13 have reached Series B. That's not good enough," Swaroop said, adding the maturing internal security teams at Indian tech giants like Flipkart and Razorpay are fertile ground for talent. "Just like Flipkart came out of Amazon, the next generation of cybersecurity founders could emerge from in-house security teams," he said.

L&T could beat FY26 order inflows target: Brokerages

RAGHAVENDRA KAMATH
Mumbai, July 30

BUOYED BY INTERNATIONAL orders, Larsen & Toubro (L&T) could beat its guidance on the order inflow growth for this fiscal, brokerages said. L&T has guided for a 10% y-o-y growth in order inflows, 15% growth for group revenues and a core Ebitda margin of 8.3-8.5%.

The company is expecting order prospects of ₹15 lakh crore by March 31, 2026, 60% of which are likely to be international and the remaining domestic. Orders worth around ₹8 lakh crore are from various segments of infrastructure, ₹6 lakh crore from the hydrocarbon segment, and ₹1 lakh crore from carbonlite.

"While the management guides for an order inflow growth of 10% y-o-y for FY26, we expect L&T to comfortably beat its guidance. Core margin of 7.6% (flat y-o-y) was a tad disappointing, but we expect improvement over the fiscal," ICICI Securities said.

The company's order book stood at a record ₹6.1 lakh crore as of June, up 24% y-o-y, with

NEW HIGH

■ L&T maintains guidance of **10%** growth, **15%** growth for order inflows and core Ebitda margin of **8.3-8.5%**



■ The firm is expecting order of **₹15 L cr** by March, 2026 (**60%** intl, **40%** domestic)

■ About **₹8 L cr** are from infrastructure, **₹6 L cr** from hydrocarbon, **₹1 L cr** from carbonlite

the international segment forming 46% of the overall book. Within international, 92% comes from the Central Asia region. Order inflows grew 41% y-o-y to ₹76,600 crore, driven by international geographies, up 25% y-o-y, and large

order wins in power BTG. For the remainder of FY26, L&T has stipulated an order pipeline of ₹14.8 lakh crore, compared with ₹19 lakh crore at the beginning of the year. "With its historical win-rate of 22-25%, an order inflow of ₹4.5 lakh crore for (up 25% y-o-y) can be expected," the brokerage said.

Motilal Oswal has also shared similar views. "L&T has a hit ratio of 20-25% in the prospect pipeline. If it maintains it, the company could grow its order inflows far more than the FY26 guidance of 10%." Its assumption of a 10% growth in order inflows translates into a hit rate of nearly 17% for the year, the brokerage said.

L&T would likely have a higher share of overseas in its backlog by the end of FY27, if not by the end of FY2026 (currently at 46%, up 800 bps YoY), Kotak Institutional Equities said. "Having said that, its ability to win and execute large-sized jobs in the Middle East and beyond would be the key in deciding the scale-up of its overseas business over the next few years."



Please scan this code to view the Letter of Offer

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 26, 2025 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").



T. T. Limited

Our Company was originally incorporated as "Triputi Texnit Limited" on September 29, 1978, as a company limited by shares under the Companies Act, 1956. A certificate of commencement of business was granted to our Company on November 30, 1978, by the Registrar of Companies, Delhi & Haryana ("RoC"). Further pursuant to Section 13 of Companies Act, 2013, and other relevant provisions, name of our Company was changed to T. T. LIMITED and a fresh certificate of incorporation consequent upon change of name dated January 15, 1998 under the Companies Act, 1956, was issued by deputy registrar of companies. Our Company pursuant to a resolution passed in the meeting of Board of Directors on December 16, 2024, have shifted its Registered Office from 879, Master Priithvi Nath Marg, Karol Bagh, New Delhi - 110005 to Poddar House, 2nd Floor, 71/2C, Rama Road, Moti Nagar, New Delhi - 110015 i.e. within the local limits of City w.e.f. from December 16, 2024.

Registered & Corporate Office: Poddar House, 2nd Floor, 71/2C, Rama Road, Moti Nagar, New Delhi - 110015; Tel: +91 11 45060708; Fax: N.A. E-mail: newdelhi@tlimited.co.in; Website: www.tlimited.co.in; **Contact Person:** Rahul Maurya, Company Secretary and Compliance Officer; **Corporate Identification Number:** L18101DL1978PLC009241

OUR PROMOTERS - MR. RIKHAB CHAND JAIN

ISSUE OF UPTO 3,33,30,444* FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 11/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,000 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR (4) RIGHTS EQUITY SHARES FOR TWENTY SEVEN (27) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 04, 2025 ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS TWELVE (12) TIMES OF THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 135 OF THE LOF.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment

ON APPLICATION, INVESTORS WILL HAVE TO PAY ₹ 12/- PER EQUITY SHARE WHICH CONSTITUTES 100% OF THE ISSUE PRICE. FOR DETAILS REFER "TERMS OF THE ISSUE" BEGINNING ON PAGE 135 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE CLOSES TODAY

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

"Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMARY

Our Company is engaged in the business of manufacturing garments including designing, branding, marketing mainly in the innerwear, thermal wear, casual wear, kids wear section, knitting of fabrics, rebranding and trading of yarn.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below
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PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD-2/PIR/2023/00094 dated June 21, 2023 ("SEBI Master Circular") and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Process of making an Application" on page 137 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the **ISIN: INE592B20016** subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 147 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "T. T. Limited - Rights Issue Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPP authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. **Friday, July 4, 2025** are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar to the Issue not later than two clear Working Days prior to the Issue Closing Date, i.e., **by Monday, July 28, 2025** to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 137 OF THE LETTER OF OFFER.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=P1=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 155 OF THE LETTER OF OFFER.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the issue. In the event that, the e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories, or the Eligible Equity Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian addresses. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar at <https://www.beetalfinancial.com/>; the Company at www.tlimited.co.in, BSE at www.bseindia.com and NSE at www.nseindia.com.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- (1) Name of our Company, being T. T. Limited;
- (2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- (3) Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID; (4) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; (5) Number of Equity Shares held as at Record Date; (6) Allotment option only in dematerialised form; Number of Rights Equity Shares entitled to; (8) Number of Rights Equity Shares applied for within the Rights Entitlements; (9) Number of Additional Rights Equity Shares applied for, if any (applicable only if there Rights Entitlements have been applied for); (10) Total number of Rights Equity Shares applied for; (11) Total amount paid at the rate of ₹12/- per Rights Equity Share; (12) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; (14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (16) All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 161, of the Letter of Offer and shall include the following:

"I/We hereby make representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page no. 161 of the Letter of Offer."

"I/We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

In cases where Multiple Application Forms are submitted for applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with an application on plain paper, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://www.beetalfinancial.com/>. Our Company, the Lead Manager and the Registrar shall not be responsible if the applications are not uploaded by the SCSB or funds are not blocked in the Investor's ASBA Accounts on or before the Issue Closing Date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with SEBI ICDR Regulations and the SEBI Rights Issue Circular, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on July 11, 2025 through Registered Post/Speed Post/Courier and at registered email ids, as applicable, by the Registrar to the issue.

Neither the Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of them attributable to non-availability of the email addresses of the eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of (i) our Company at www.tlimited.co.in; (ii) the Registrar at <https://www.beetalfinancial.com/>; (iii) the Lead Manager at www.sumedhafiscal.com; (iv) the Securities and Exchange Board of India at www.sebi.gov.in; (v) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit <https://www.beetalfinancial.com/>.

SELLING RESTRICTIONS: The distribution of this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders who have provided an Indian address to our Company.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer under this Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter will be dispatched to the Eligible Equity Shareholders who have provided an Indian address to our Company.

Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, (i) that it is not and that, at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; and (ii) is authorised to acquire the Rights Entitlements and the Equity Shares in compliance with all the applicable laws, rules and regulations.

Our Company, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; (iii) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

None of the Rights Entitlements or the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any state securities laws in the United States. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold only outside the United States in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or an application on plain paper is **Thursday, July 31, 2025** i.e. Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 154 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

ALLOTMENT ONLY IN DEMAT MODE: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders were requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar which was not later than two clear Working Days prior to the Issue Closing Date, i.e., by Monday, July 28, 2025, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The equity shares of our Company are listed on both NSE and BSE. Our Company has received in-principle approvals from the both BSE and NSE vide their letters dated May 16, 2025 and May 27, 2025 respectively. Our Company will also make applications to both the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI Right Issue Circular. For the purpose of the issue our designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the full text on Disclaimer Clause of SEBI on page no. 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in any way be deemed or construed that the Letter of offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer Clause of the BSE Limited on page no. 130 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in any way be deemed or construed that the same has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text on Disclaimer Clause of NSE on page no. 130 of the Letter of Offer.

BANKER TO THE ISSUE: HDFC Bank Limited.

MONITORING AGENCY: N. A.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY DETAILS
SUMEDHA FISCAL SERVICES LIMITED 6A Geetanjali, 8th Floor, 8B Middleton Street, Kolkata - 700 071, West Bengal, India. Telephone : +91 332 229 8936 / 6813 5900 Facsimile : N.A. Email : tl_rightissue@sumedhafiscal.com Website : www.sumedhafiscal.com Investor grievance : mb_compliance@sumedhafiscal.com Contact Person : Ajay K Laddha SEBI Registration Number : INM000008753 Validity of Registration : Permanent	BEETAL Financial & Computer Services Private Limited Beetal House, 3rd Floor, 99, Madangiri, Behind Local Shopping Centre, New Delhi 110062, India Telephone : 91-011-29961281/ 29961282/42959000 Facsimile : N.A Email : beetal@beetalfinancial.com / beetaln@gmail.com Website : www.beetalfinancial.com Investor Grievance Email id : investor@beetalfinancial.com Contact Person : Punit Mittal	T. T. Limited Poddar House, 2nd Floor, 71/2C, Rama Road, Moti Nagar, New Delhi - 110015 Tel: +91 11 45060708; Fax: N.A. E-mail: newdelhi@tlimited.co.in ; Website: www.tlimited.co.in ; Contact Person: Rahul Maurya, Company Secretary and Compliance Officer; Corporate Identification Number: L18101DL1978PLC009241

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 135 of the Letter of Offer

भाषा विवाद के बीच कोलकाता नगर निगम का आदेश

बैठकों में बंगाली बोलना अनिवार्य

कोलकाता, 30 जुलाई (एजेंसी)।

पश्चिम बंगाल की मुख्यमंत्री ममता बनर्जी भाजपा शासित राज्यों में बंगाली बोलने पर बंगालियों के कथित उत्पीड़न के खिलाफ सड़कों पर उतर आई हैं।

अब, कोलकाता नगर निगम (केएमसी) ने अपने पार्श्वों के लिए मासिक बैठकों में बंगाली में बोलना अनिवार्य कर दिया है। केएमसी अध्यक्ष माला राय के एक हालिया निर्देश में सभी परिषद सदस्यों और पार्श्वों से भविष्य के सत्रों में प्रश्नकाल के दौरान बंगाली भाषा का उपयोग करने को कहा गया है।

यह निर्देश पिछले हफ्ते सदन के मासिक सत्र के बाद आया है, जहां वार्ड 49 की एक गुणमूल पार्श्व ने अंग्रेजी में अपना प्रश्न पूछा था। प्रश्न पूछे जाने के बाद, राय ने महापौर फ़िरहाद हकीम को बंगाली में उत्तर देने का निर्देश दिया। इसके बाद राय ने घोषणा की कि अब से केएमसी की सभी कार्यवाही बंगाली में होगी। केएमसी अधिकारियों के अनुसार, राय ने अपने कार्यालय को मासिक बैठकों सहित सभी आधिकारिक कार्य बंगाली में करने का भी आदेश दिया है।

मीडिया से बात करते हुए, राय ने कहा कि अब से, मासिक बैठकें बंगाली में होंगी। अब, संसद में भी, हम बंगाली में बोलेंगे। पहले ऐसा

निर्देश पिछले हफ्ते सदन के मासिक सत्र के बाद आया है, जहां वार्ड 49 की एक गुणमूल पार्श्व ने अंग्रेजी में अपना प्रश्न पूछा था। प्रश्न पूछे जाने के बाद, राय ने महापौर फ़िरहाद हकीम को बंगाली में उत्तर देने का निर्देश दिया।

नहीं था। पश्चिम बंगाल ने पहले ही कदम उठा लिए हैं ताकि साइनबोर्ड मुख्यतः बंगाली में लिखे जाएं, और अब मासिक बैठकों में प्रश्नोत्तर बंगाली में होंगे। हम इस संबंध में सभी को सूचित करेंगे।कोलकाता नगर निगम (केएमसी) के सूत्रों के अनुसार, यह सुनिश्चित करने के लिए कदम उठाए जाएंगे कि पार्श्व आगे से अपने प्रश्न बंगाली में ही प्रस्तुत करें।

हालांकि, कई लोगों ने बताया कि पहले भाषा पर कोई प्रतिबंध नहीं था। वार्ड 50 से भाजपा पार्श्व सजल घोष ने कहा कि बंगाली भाषा को सिर्फ़ मासिक बैठकों तक ही सीमित क्यों रखा जाए? केएमसी के सभी साइनबोर्डों पर उर्दू हटाकर उन्हें पूरी तरह से बंगाली क्यों नहीं बनाया जाए? कोलकाता नगर निगम (केएमसी) के आधिकारिक स्टेशनरी पर अब भी उर्दू लिपि क्यों लिखी होती है? हाल ही में

आयोजित ‘महापौर से बातचीत’ सत्र के बाद, कोलकाता के महापौर फ़िरहाद हकीम ने कहा कि दुकानों और रेस्तरां सहित सभी व्यावसायिक प्रतिष्ठानों के साइनबोर्ड और होर्डिंग्स अन्य भाषाओं के साथ बंगाली में भी लिखे जाने चाहिए। पिछले साल, कोलकाता नगर निगम ने होर्डिंग्स सहित सभी व्यावसायिक साइनबोर्ड पर अन्य भाषाओं के साथ-साथ बंगाली भाषा का भी इस्तेमाल अनिवार्य कर दिया था।

इस नियम को लागू करने की समय सीमा 21 फरवरी, 2025 तय की गई थी। आदेश में कहा गया था, ‘केएमसी प्राधिकरण ने निर्णय लिया है कि अब से सभी साइनबोर्ड/साइनेज/होर्डिंग के ऊपर बंगाली भाषा को अन्य भाषाओं के साथ लिखना अनिवार्य है।’ इस उद्देश्य के लिए, हमें कोलकाता नगर निगम (केएमसी) के सभी प्रतिष्ठानों (केएमसी मुख्यालय, नगर कार्यालय, केएमसी स्वास्थ्य केंद्र, केएमसीपी स्कूल सहित) में भी इसकी जांच और कार्यान्वयन करना होगा। 2007 में कोलकाता नगर निगम (केएमसी) के तत्कालीन महापौर विकास रंजन भट्टाचार्य के नेतृत्व में केएमसी द्वारा इसी तरह की एक पहल की घोषणा की गई थी, जिसमें दुकानदारों को साइनबोर्ड पर बंगाली भाषा लिखना अनिवार्य कर दिया गया था। हालांकि, इसे सफलतापूर्वक लागू नहीं किया गया।

राष्ट्रपति ने एम्स-कल्याणी के पहले

दीक्षांत समारोह में भाग लिया

कोलकाता, 30 जुलाई (भाषा) ।

राष्ट्रपति द्रौपदी मुर्मू बुधवार को पश्चिम बंगाल के नदिया में अखिल भारतीय आयुर्विज्ञान संस्थान (एम्स), कल्याणी के पहले दीक्षांत समारोह में शामिल हुईं। मुर्मू ने इस समारोह में मुख्य अतिथि के रूप में हिस्सा लिया। इस अवसर पर राज्यपाल सीवी आनंद बोस, केंद्रीय स्वास्थ्य एवं परिवार कल्याण राज्य मंत्री प्रतापराव जाधव, स्वास्थ्य राज्य

मंत्री चंद्रिमा भट्टाचार्य और केंद्रीय बंदरगाह, जहाजरानी एवं जलमार्ग राज्य मंत्री शान्तनु ठाकुर भी मौजूद थे। संस्थान में एमबीबीएस पाठ्यक्रम के पहले बैच के छात्रों के स्नातक पूरे होने पर दीक्षांत समारोह का आयोजन किया गया। इसमें पोस्ट-डाक्टरेल सर्टिफिकेट कोर्स (पीडीसीसी) के छात्र भी शामिल हुए।

एमबीबीएस के कुल 48 छात्रों और पीडीसीसी के नौ छात्रों को डिग्री प्रदान की गई।

डब्लूबीजेईई के नतीजे जल्द आने की संभावना : अधिकारी

कोलकाता, 30 जुलाई (भाषा) ।

सुप्रीम कोर्ट द्वारा पश्चिम बंगाल सरकार की ओबीसी सूची को लेकर कलकत्ता हाई कोर्ट के फैसले पर रोक लगाने के बाद पश्चिम बंगाल संयुक्त प्रवेश परीक्षा बोर्ड (डब्ल्यूबीजेईई) के नतीजे जारी करने का रास्ता साफ हो गया है।

उच्च शिक्षा विभाग के एक वरिष्ठ अधिकारी ने बुधवार को यह जानकारी दी। राज्य के शिक्षा मंत्री

कोलकाता 31 जुलाई, 2025

बेहाला कालेज

को स्वायत्त

दर्जा मिला

कोलकाता, 30 जुलाई (भाषा)। कलकत्ता विश्वविद्यालय से संबद्ध राज्य सरकार संचालित बेहाला कालेज की स्वायत्त दर्जा प्रदान किया गया है जिससे संस्थान को आगामी दस वर्षों तक शैक्षणिक गतिविधियों के स्वतंत्र संचालन की अनुमति मिल गई है। एक अधिकारी ने यह जानकारी दी।

<div>TATA</div> <div>mutual fund</div>
NOTICE
Unitholders of all the schemes of Tata Mutual Fund are requested to note that in accordance with Regulation 56 of SEBI (Mutual Funds) Regulation 1996 read with SEBI circular No. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 05, 2018 the scheme wise Annual Reports for the financial year ended March 31, 2025 are hosted on the website www.tatamutualfund.com and www.amfiindia.com
Unitholders can submit a request for a physical copy or electronic copy of the scheme wise annual report or abridged summary thereof by calling on (022) 62827777 or by sending an email to service@tataamc.com or by writing to Tata Mutual Fund, Mulla House, Ground Floor, Fort, Mumbai - 400001.
Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.
Corporate Identity Number: TAMPL – U65990-MH-1994-PTC-077090, TTCPL –U65991-MH-1995-PTC-087722



Please scan this code to view the Letter of Offer

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 26, 2025 (the “**Letter of Offer**” or “**LOF**”) filed with the Stock Exchanges, namely BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) and together with BSE, the “**Stock Exchanges**” and the Securities and Exchange Board of India (“**SEBI**”).



T. T. Limited

Our Company was originally incorporated as “Tirupati Textnit Limited” on September 29, 1978, as a company limited by shares under the Companies Act, 1956. A certificate of commencement of business was granted to our Company on November 30, 1978, by the Registrar of Companies, Delhi & Haryana (“**RoC**”). Further pursuant to Section 13 of Companies Act, 2013, and other relevant provisions, name of our Company was changed to T. T. LIMITED and a fresh certificate of incorporation consequent upon change of name dated January 15, 1998 under the Companies Act, 1956, was issued by deputy registrar of companies. Our Company pursuant to a resolution passed in the meeting of Board of Directors on December 16, 2024, have shifted its Registered Office from 979, Master Pithvi Nath Marg, Karol Bagh, New Delhi - 110005 to Poddar House, 2nd Floor, 71/2C, Rama Road, Moti Nagar, New Delhi - 110015 i.e. within the local limits of City w.e.f. from December 16, 2024.

Registered & Corporate Office: Poddar House, 2nd Floor, 71/2C, Rama Road, Moti Nagar, New Delhi - 110015; **Tel:** +91 11 45060708; **Fax:** N.A. E-mail: newdelhi@tlimited.co.in; **Website:** www.tlimited.co.in; **Contact Person:** Rahul Maurya, Company Secretary and Compliance Officer; **Corporate Identification Number:** L18101DL1978PLC009241

OUR PROMOTERS - MR. RIKHAB CHAND JAIN

ISSUE OF UPTO 3,33,30,444* FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH (THE “RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 11/- PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 4,000 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR (4) RIGHTS EQUITY SHARES FOR TWENTY SEVEN (27) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAY, JULY 04, 2025 (“RECORD DATE”) (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS TWELVE (12) TIMES OF THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 135 OF THE LOF.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment

ON APPLICATION, INVESTORS WILL HAVE TO PAY ₹ 12/- PER EQUITY SHARE WHICH CONSTITUTES 100% OF THE ISSUE PRICE. FOR DETAILS REFER “TERMS OF THE ISSUE” BEGINNING ON PAGE 135 OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE CLOSES TODAY

“Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

““Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMARY

Our Company is engaged in the business of manufacturing garments including designing, branding, marketing mainly in the innerwear, thermal wear, casual wear, kids wear section, knitting of fabrics, rebranding and trading of yarn.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below
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PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023 (“SEBI Master Circular”) and ASBA Circulars, all Investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to “Terms of the Issue - Process of making an Application” on page 137 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the **ISIN: INE592B20016** subject to requisite approvals. For details of credit of the Rights Entitlements see “Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders” on page 147 of the Letter of Offer. In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, “T. T. Limited - Rights issue Suspense Escrow Demat Account”) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. **Friday, July 4, 2025** are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar to the Issue not later than two clear Working Days prior to the Issue Closing Date, i.e., **by Monday, July 28, 2025** to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED “TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE” ON PAGE 137 OF THE LETTER OF OFFER.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE “ALLOTMENT ADVICES OR REFUND/UNBLOCKING OF ASBA ACCOUNTS” ON PAGE 155 OF THE LETTER OF OFFER.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the issue. In the event that, the e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories, or the Eligible Equity Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian addresses. The Renounees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar at <https://www.beetalfinancial.com/>; the Company at www.tlimited.co.in. BSE at www.bseindia.com and NSE at www.nseindia.com.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(1) Name of our Company, being T. T. Limited; (2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (3) Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID; (4) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; (5) Number of Equity Shares held as at Record Date; (6) Allotment option only in dematerialised form; Number of Rights Equity Shares entitled to; (8) Number of Rights Equity Shares applied for within the Rights Entitlements; (9) Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (10) Total number of Rights Equity Shares applied for; (11) Total amount paid at the rate of ₹12/- per Rights Equity Share; (12) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; (14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (16) All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in “Restrictions on Foreign Ownership of Indian Securities” on page no 161, of the Letter of Offer and shall include the following :

“I/We hereby make representations, warranties and agreements set forth in “ Restrictions on Foreign Ownership of Indian Securities ” on page no. 161 of the Letter of Offer.”

“I/We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein.”

In cases where Multiple Application Forms are submitted for applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with an application on plain paper, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://www.beetalfinancial.com/>. Our Company, the Lead Manager and the Registrar shall not be responsible if the applications are not uploaded by the SCSB or funds are not blocked in the Investor’s ASBA Accounts on or before the Issue Closing Date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with SEBI ICDR Regulations and the SEBI Rights Issue Circular, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on July 11, 2025 through Registered Post/Speed Post/Courier and at registered email ids, as applicable, by the Registrar to the issue.

Neither the Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of them attributable to non-availability of the email addresses of the eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of (i) our Company at www.tlimited.co.in; (i) the Registrar at <https://www.beetalfinancial.com/>; (ii) the Lead Manager at www.sumedhafiscal.com; (iv) the Securities and Exchange Board of India at www.sebi.gov.in; (v) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit <https://www.beetalfinancial.com/>.

SELLING RESTRICTIONS: The distribution of this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter (“**Issue Materials**”) and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders who have provided an Indian address to our Company.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer under this Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter will be dispatched to the Eligible Equity Shareholders who have provided an Indian address to our Company.

Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, (i) that it is not and that, at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; and (ii) is authorised to acquire the Rights Entitlements and the Equity Shares in compliance with all the applicable laws, rules and regulations.

Our Company, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the Application Form headed “Overseas Shareholders” to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; (iii) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

None of the Rights Entitlements or the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or any state securities laws in the United States. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold only outside the United States in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or an application on plain paper is **Thursday, July 31, 2025** i.e. Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under “Terms of the Issue - Basis of Allotment” on page 154 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

ALLOTMENT ONLY IN DEMAT MODE: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders were requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar which was not later than two clear Working Days prior to the Issue Closing Date, i.e., by Monday, July 28, 2025, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The equity shares of our Company are listed on both NSE and BSE. Our Company has received in-principle approvals from the both BSE and NSE vide their letters dated May 16, 2025 and May 27, 2025 respectively. Our Company will also make applications to both the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI Right Issue Circular. For the purpose of the issue our designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the full text on Disclaimer Clause of SEBI on page no. 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in any way be deemed or construed that the Letter of offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer Clause of the BSE Limited on page no. 130 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, any way be deemed or construed that the same has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text on Disclaimer Clause of NSE on page no. 130 of the Letter of Offer.

BANKER TO THE ISSUE: HDFC Bank Limited.

MONITORING AGENCY: N. A.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY DETAILS
 SUMEDHA adding values to value	 BEETAL	
SUMEDHA FISCAL SERVICES LIMITED 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700 071, West Bengal, India. Telephone : +91 332 229 8936 / 6813 5900 Facsimile : N.A. Email : tt_rightissue@sumedhafiscal.com Website : www.sumedhafiscal.com Investor grievance : mb_compliance@sumedhafiscal.com Contact Person : Ajay K Laddha SEBI Registration Number : INM0000008753 Validity of Registration : Permanent	BEETAL Financial & Computer Services Private Limited Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi110062, India Telephone : 91-011-29961281/ 29961282/42959000 Facsimile : N/A Email : beetal@beetalfinancial.com / beetalra@gmail.com Website : www.beetalfinancial.com Investor Grievance Email id : investor@beetalfinancial.com Contact Person : Punit Mittal	T. T. Limited Poddar House, 2nd Floor, 71/2C, Rama Road, Moti Nagar, New Delhi - 110015 Tel.: +91 11 45060708; Fax: N.A. E-mail: newdelhi@ttlimited.co.in; Website: www.ttlimited.co.in; Contact Person: Rahul Maurya, Company Secretary and Compliance Officer, Corporate Identification Number: L18101DL1978PLC009241