

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part - A - Details of the Acquisition

Name of the Target Company (TC)	:	TTK HEALTHCARE LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	:	MCap India Fund Limited		
Whether the acquirer belongs to Promoter / Promoter Group	:	No		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	:	BSE Limited, Mumbai (BSE)		
		National Stock Exchange of India Limited, Mumbai (NSE)		
Details of acquisition as follows		Number of Shares	% w.r.t. Total Share / Voting Capital, wherever applicable	% of Total Diluted Share / Voting Capital of TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of	:			
(a) Shares carrying voting rights		-	-	-
(b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)		-	-	-
(c) Voting rights (VR) otherwise than by Equity Shares		-	-	-
(d) Warrants / Convertible Securities / Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-	-
(e) Total (a+b+c+d)		-	-	-
Details of acquisition	:			
(a) Shares carrying voting rights acquired		900,000	6.37 [#]	0.00
(b) VRs acquired otherwise than by Equity Shares		-	-	-
(c) Warrants / Convertible Securities / Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		-	-	-
(d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)		-	-	-
(e) Total (a+b+c+/-d)		900,000	6.37 [#]	0.00
After the acquisition, holding of acquirer along with PACs of:	:			
(a) Shares carrying voting rights		900,000	6.37 [#]	0.00
(b) VRs acquired otherwise than by Equity Shares		-	-	-
(c) Warrants / Convertible Securities / Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	-	-
(d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)		-	-	-
(e) Total (a+b+c+d)		900,000	6.37 [#]	0.00

Mode of acquisition (e.g. Open Market / Public Issue/ Rights Issue / Preferential Allotment / Inter-se Transfer / Encumbrance, etc.)	:	Allotment of shares, consequent to the Scheme of Amalgamation of TTK Protective Devices Limited and its Wholly Owned Subsidiary TSL Techno Services Limited with the Target Company (i.e.) TTK Healthcare Limited sanctioned by the National Company Law Tribunal, Division Bench, Chennai vide its Order dated 15th December, 2017.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	:	9 Equity Shares of Rs.10 each fully paid-up of the Target Company (i.e.) TTK Healthcare Limited, for every 2 Equity Shares of Rs.10 each fully paid-up held in the erstwhile TTK Protective Devices Limited.
Date of acquisition of / Date of receipt of intimation of allotment of Shares / VR / Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares in the TC.	:	3rd March, 2018
Equity Share Capital / Total Voting Capital of the TC before the said acquisition	:	Rs. 77,659,830
Equity Share Capital / Total Voting Capital of the TC after the said acquisition	:	Rs. 141,303,330
Total diluted Shares / Voting Capital of the TC after the said acquisition	:	Not Applicable

	For MCap India Fund Limited 
	AUTHORIZED SIGNATORY

Place: Mauritius

Date: March 03, 2018

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.**

% worked out on the basis of the enhanced Share Capital of Rs.14,13,03,330 (1,41,30,333 Equity Shares of Rs.10 each) after allotment, consequent to the merger of TTK Protective Devices Limited with the Company.