Date: - 27th May, 2025

To,
The Listing Department, 5th Floor,
National Stock Exchange of India Limited,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051

SECURITY ID: TRUST **ISIN: INE0SWN01019** **SERIES: EQUITY**

Sub: - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting - dated 27th May, 2025 for approval of Audited Annual Financial Statements of the Company (Standalone and Consolidated) for the Half Year and Financial Year ended March 31, 2025 (2024-25) and recommendation of Final Dividend on Equity Shares for the financial year 2024-25

Dear Sir/Madam,

With reference to our previous communication through letter dated 19th May, 2025 regarding intimation of the date of Board Meeting and business to be transacted thereat and in continuation to the same, this is to inform you that the Meeting of Board of Directors commenced at 5:00 p.m. today i.e. 27th May, 2025 and has inter alia considered and approved the following agenda items:

1. Audited (Standalone and Consolidated) Financial Results of the Company for the Half Year and Financial Year ended 31st March, 2025 along with Independent Auditor's Report thereon pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Accordingly, please find enclosed herewith the Audited Financial Results (Standalone and Consolidated) along with Independent Auditor Report issued by Statutory Auditors of the company and the declaration on the Audit Reports with Unmodified Opinion on the aforesaid Audited Financial Results of the company for the Half Year and Financial Year ended 31st March, 2025.

2. Recommended Final dividend @ 0.50 Re (Fifty Paisa only) per Equity Share i.e. 5% on the face value of Rs. 10/- each for the financial year 2024-25 subject to approval of Shareholders in the ensuing Annual General Meeting. The dividend, if approved by the Members of the company at the ensuing Annual General Meeting (AGM), will be paid within 30 days from the date of AGM.

3. Consideration and approval of other businesses as per agenda circulated.

The meeting of the Board of Directors concluded at 9.40 PM.

You are therefore requested to take note of the same. The above information is also made available on the Company's website at www.softtrust.com

Thanking you,
Yours Faithfully,
For TRUST FINTECH LIMITED

Tapasi Madanmohan Das

Digitally signed by Tapasi Madanmohan Das
DN: cn=Tapasi Madanmohan Das c=IN o=Personal
Reason: I am the author of this document
Location:
Date: 2025-05-27 21:42+05:30

Trust Fintech Limited

TAPASI DAS
Company Secretary And Compliance Officer
Mem. No. ACS 22310

Encl:

1. Audited statement of Standalone and Consolidated Financial Results of the Company for the Half Year and year ended 31st March, 2025 along with Independent Audit Report.
2. Statement of Cash Flows
3. Certificate of the statutory auditor for utilization of money raised through the public issue (IPO Proceeds)
4. Declaration regarding unmodified opinion of the Statutory Auditors on the annual financial results for the F.Y. ended 31st March 2025.

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on Half Yearly and Year to date Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
THE BOARD OF DIRECTORS OF
TRUST FINTECH LIMITED
(Formerly known as Trust Systems and Software India Limited)
11/4, Infotech Park, Gayatri Nagar,
Nagpur, Maharashtra 440022.

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone financial Results of Trust Fintech Limited (the company), for the half year and year ended on March 31, 2025, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the standalone net profit and other financial information for the half year and year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under

those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the financial results.

Emphasis of Matter

We draw attention to the following matters in the Notes to Standalone Financial Results:

a) *No provision has been made for gratuity during the period as well during the previous year in compliance of AS 15 "Employee Benefits" relating to the provision for Gratuity as the same is being paid on yearly basis to all the eligible employees by the company.*

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Standalone Financial Results

These standalone half yearly financial results as well as the year-to-date standalone financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the applicable accounting standards issued by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and

CHARTERED ACCOUNTANTS ★ R. B. BHUSARI & CO. ★ FRN 101463W

prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

a) Our objectives are to obtain reasonable assurance about whether the standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

b) As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is

sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

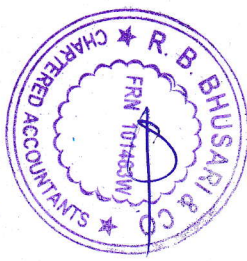
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

c) We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



d) We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

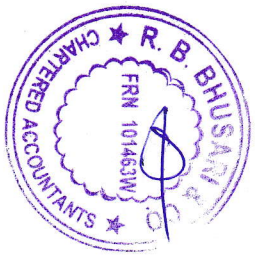
Other Matters

We report that the figures for the half year ended March 31, 2025, represent the balancing figures between the audited figures in respect of the financial year ended March 31, 2025, and the published year-to-date figures up to September 30, 2024 which were previously subjected to limited review by us as required under listing regulations.

Our Report may be considered as an unmodified opinion on the standalone financial statements of the company for the year ended 31st March, 2025.

FOR R B BHUSARI AND COMPANY
CHARTERED ACCOUNTANTS
FRN : 101463W

PLACE : NAGPUR
DATE : 27/05/2025



CA PRASANNA G PAUNIKAR
PARTNER
MEM NO. 161868
UDIN : 25161868BMIISZ2829

TRUST FINTECH LIMITED.

CIN : U72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

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STANDALONE BALANCE SHEET AS AT 31ST MARCH 2025

(Rupees in 000)

	Particulars			31.03.2025 (Audited)	31.03.2024 (Audited)
I.	EQUITY AND LIABILITIES				
1	Shareholders Funds				
		(a)	Share Capital	2,38,252	1,75,432
		(b)	Reserves and Surplus	8,66,375	2,75,688
		(c)	Money Received Against Share Warrents	0	
			Total Shareholders Funds	**11,04,627**	**4,51,120**
2	Non-Current Liabilities				
		(a)	Long-Term Borrowings	0	0
		(b)	Deferred Tax Liabilities (Net)	1,533	562
		(c)	Other Long Term Liabilities	0	0
		(d)	Long-Term Provisions	0	0
			Total Non Current Liabilites	**1,533**	**562**
3	Current Liabilities				
		(a)	Short-Term Borrowings	0	1,709
		(b)	Trade Payables		
			i) Total Outstanding dues of micro enterprise and small	0	0
			ii) Total Outstanding dues of creditors other than micro enterprise and small enterprise	14,748	7,715
		(c)	Other Current Liabilities	1,222	646
		(d)	Short-Term Provisions	14,443	10,134
		(e)	Duties & Taxes	44,770	52,540
			Total current liabilities	**75,184**	**72,744**
			TOTAL	**11,81,344**	**5,24,425**
II.	ASSETS				
1	Non-Current Assets				
		(a)	Fixed Assets		
			(i) Property, Plant and Equipment	1,08,564	1,01,553
			(ii) Intangable Assets net of ammortisation	60,539	26,938
			(iii) Capital work-in-progress	830	0
			(iv) Intangable Assets under development	1,34,294	83,419
		(b)	Non-Current Investments	4,857	4,780
		(c)	Deferred Tax Assets (Net)	0	0
		(d)	Long-Term Loans and Advances	0	0
		(e)	Other Non-Current Assets	60,081	41,699
			Total Non Current Assets	**3,69,165**	**2,58,389**
2	Current Assets				
		(a)	Current Investments	5,33,839	74,586
		(b)	Inventories	20,635	0
		(c)	Trade Receivables	1,51,754	1,18,888
		(d)	Cash and Cash Equivalents	46,884	23,690
		(e)	Short-Term Loans and Advances	0	0
		(f)	Other Current Assets	59,068	48,872
			Total Current Assets	**8,12,179**	2,66,036
			TOTAL	**11,81,344**	**5,24,425**

For R.B. BHUSARI & CO.
Chartered Accountants
FRN: 101463W

CA PRASANNA G. PAUNIKAR
Mem. No. : 161868
Date:27-05-2025
Place: Nagpur
UDIN: 25161868BMIISZ2829

FOR TRUST FINTECH LIMITED

Mandar Deo
DIN: 01590926
Whole Time Director

Hemant Chafale
DIN: 01590781
Managing Director

Anand Kane
DIN:07635348
Chief Financial Officer & Director

Tapasi Das
COMPANY SECRETARY
MEM. NO.: ACS22310

TRUST FINTECH LIMITED.

CIN : U72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

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STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31st MARCH 2025

(Rupees in 000)

	Partiulars	Half Year Ended			Year Ended	Year Ended
		31st March 2025	30th September 2024	31st March 2024	31st March 2025	31st March 2024
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I.	Revenue from Operations	1,45,699	1,66,912	1,62,224	3,12,611	3,50,438
II	Other Income	20,833	22,894	2,226	43,727	2,325
	Total Revenue (I + II)	**1,66,532**	**1,89,806**	**1,64,449**	**3,56,338**	**3,52,762**
III.	**Expenses:**			0		
	Cost of materials consumed	29,166	17,144	18,902	46,310	36,490
	Changes in Inventories	-20,635	0	15,000	-20,635	0
	Employee Benefits Expenses	29,783	65,134	4,677	94,917	64,486
	Finance Costs	184	183	67	367	180
	Depreciation and Amortization expense	12,023	7,603	10,092	19,626	12,335
	Other Expenses	60,233	33,957	46,077	94,190	72,360
	Total Expenses (III)	**1,10,754**	**1,24,022**	**94,816**	**2,34,776**	**1,85,852**
IV.	**Profit before exceptional and extraordinary items and tax ((I+II)-III)**	**55,778**	**65,785**	**69,634**	**1,21,562**	**1,66,911**
V.	Exceptional Items	0	0	0	0	0
VI.	**Profit Before Extraordinary Items and Tax (IV-V)**	**55,778**	**65,785**	**69,634**	**1,21,562**	**1,66,911**
VII.	Extraordinary Items	0	0	0	0	0
VIII	**Profit before tax (VI- VII)**	**55,778**	**65,785**	**69,634**	**1,21,562**	**1,66,911**
IX.	Tax expense:					
	(1) Current tax	14,940	15,655	16,963	30,595	41,446
	(2) Deferred tax	2,417	-1,446	439	972	439
	(3) Earlier year tax	0	0	9	0	9
X	**Profit (Loss) for the period from continuing operations (VIII-IX)**	**38,420**	**51,576**	**52,223**	**89,996**	**1,25,017**
XI	Profit/(loss) from discontinuing operations	0	0	0	0	0
XII	Tax expense of discontinuing operations	0	0	0	0	0
XIII	**Profit/(loss) from Discontinuing operations (after tax) (XI- XII)**	0	0	0	0	0
XIV	**Profit (Loss) for the period (X + XIII)**	**38,420**	**51,576**	**52,223**	**89,996**	**1,25,017**
XV	**BALANCE CARRIED TO BALANCE SHEET**	38,420	51,576	52,223	89,996	1,25,017
XVI	**Details of equity Share Capital**	0		0	-	
	Paid Up Equity Share Capital (FV of each share is 10/-)	**2,38,252**	**2,38,252**	**1,75,432**	**2,38,252**	**1,75,432**
XVII	**Earnings per equity share:**					
	(1) Basic	1.61	2.16	2.98	3.78	7.13
	(2) Diluted	1.61	2.16	2.98	3.78	7.13

R. B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

Notes:

1. The above audited Financial results have been reviewd by the audit committee & approved by the board of directors of the company at their respective meeting held on 27th May 2025.

2. The statutory auditors of the company have carried out the audit of the above financials result of the company & have expressed an unmodified opinion on these results.

3. The company has only one segment i.e. Software IT Solutions & Consulting services.
Finance Cost does not includes interest expenses as Trust Fintech Limited is debt free.

4. There are no Investor complaints received as on 31st March 2025.

5. Previous years's/period figures have been regrouped/ re-classified/re-stated, wherever necessary to confirm to classification of current year/period.

6. The above audited financial results have been prepared in accordance with Companies (Accounting Standards) Rules,2006 (AS) as amended, prescribed under section 129 or 133 of Companies Act 2013 read with relevant rules.

7.The companies shares have been listed with National Stock Exchange of India on its Emerged platform on 4th April 2024, consequent to a public offer of shares by the company. During the period under audit the company received 62,82,000 shares of face value of Rs.10 each for a price of Rs.101 per equity shares aggregating to Rs.63,44,82,000. This shares were alloted on 2nd April 2024.

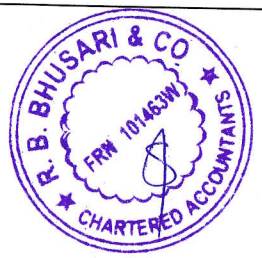
8. Half year earnings are not annualised.

9. The balance appearing under the trade payable, loans & advances, current liabilities are subjected to confirmation & reconciliations & consequent adjustments, if any , will be accounted for in the year of confirmation & reconciliation.

10. The net proceeds from the IPO was Rs.5619.64 lakhs. The object & Propsed utilisation of the same is as follows:-

(Amount Rs. In Lakhs)

S.no.	Particulars	Object as per Prospectus	Utilised till 31.03.2025	Pending to be utilised
1	Setup additional Development facility in Nagpur, Maharashtra	1,518.63	8.30	1,510.33
2	Investment in Procuring Hardware	300.00	170.25	129.75
3	Funding for expenditure related to Enhancement of Existing Software Development	1,500.40	923.32	577.08
4	To meet out the Global & Domestic -Sales and Marketing expenses	902.60	-	902.60
5	General Corporate Expenses	1,398.01	518.77	879.24
		5,619.64	**1,620.64**	**3,999.00**



11. The details of expenses related to software development classified under Intangible asset under development has been shown as per below details :-

Particulars	For the FY 2024-25	For the FY 2023-24
Employee benefits expenses (Gross)	1,87,249	1,35,520
Amount classified under Intangible asset under development	92,332	71,033
Employee benefits expenses (Net)	**94,917**	**64,486**

12.No funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other persons or entities, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall:

- directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Holding Company or its subsidiary companies and joint venture company incorporated in India or
- provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries.

13.No funds have been received by the Company from any persons or entities, including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall:

- directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Funding Parties or
- provide any guarantee, security or the like from or on behalf of the Ultimate Beneficiaries.

For R.B. BHUSARI & CO.
Chartered Accountants
FRN: 101463W

CA PRASANNA G. PAUNIKAR
Mem. No. : 161868
Date:27-05-2025
Place: Nagpur
UDIN: 25161868BMIISZ2829

FOR TRUST FINTECH LIMITED

Mandar Deo
DIN: 01590926
Whole Time Director

Tapasi Das
COMPANY SECRETARY
MEM. NO.:ACS22310

Hemant Chafale
DIN: 01590781
Managing Director

Anand Kane
DIN:07635348
Chief Financial Officer & Director

TRUST FINTECH LIMITED.

CIN : U72100MH1998PTC117470

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STANDALONE CASH FLOW STATEMENT AS AT 31ST MARCH 2025

(Rupees in 000)

Sr. No.	Particulars	For the year ended 31st March, 2025	For the year ended 31st March, 2024
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit before extraordinary items and tax	1,21,562	1,66,911
	Adjustments for :		
	Depreciation	19,626	12,335
	Interest Expenses (Finance Cost)		180
	Interest Income		-3,192
	Provision for Income Tax		-41,446
	Deferred Tax		-439
	Earlier year Tax adjustment		-9
	Non Cash Expenses Debited to P & L A/c		
	Operating profit before working capital changes	**1,41,189**	**1,34,340**
	Changes in working capital:		
	Adjustments for :		
	Decrease/(Increase) in Trade and other receivables	-32,865	-33,957
	Decrease/(Increase) in Inventories	-20,635	43,793
	Decrease/(Increase) in Other Current Assets	-4,69,449	-48,147
	(Decrease)/Increase in Trade & Other Payable	7,034	-6,950
	(Decrease)/Increase in Other Current Liabilities	576	59
	(Decrease)/Increase in Short Term Provisions	4,309	-2,388
	(Decrease)/Increase in Duties & Taxes	-7,770	40,028
	Net cash flow from / (used in) operating activities	**-3,77,611**	**1,26,777**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Increase in Intangible assets	-1,04,933	-1,06,273
	Purchase of Fixed Assets	-7,011	-8,790
	Sale of Fixed Assets (Net)		0
	Purchase of Investments		-16,969
	Interest Received		3,192
	Loans & Advances to Others	-18,382	0
	Decrease/(Increase) in Other Current Investments	-77	-42,094
	Net cash (used in) investing activities	**-1,30,402**	**-1,70,935**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Increase/(Decrease) in Share Capital / Reserve & Surplus	5,31,945	54,243
	(Increase)/Decrease in Deferred Tax Asset	972	439
	Proceeds from Long-Term borrowings	0	0
	Proceeds from Short Term borrowings	-1,709	1,709
	Finance Cost	0	-180
	Net cash flow from / (used in) financing activities	**5,31,208**	**56,210**

R. B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

	Net increase / (decrease) in Cash and cash equivalents	23,194	12,052
	Opening Balance of Cash and cash equivalents	23,690	11,638
	Closing Balance of Cash and cash equivalents	46,884	23,690

FOR TRUST FINTECH LIMITED

For R.B. BHUSARI & CO.
Chartered Accountants
FRN: 101463W

CA PRASANNA G. PAUNIKAR
Mem. No. : 161868
Date:27-05-2025
Place: Nagpur
UDIN: 25161868BMIISZ2829

Mandar Deo
DIN: 01590926
Whole Time Director

Hemant Chafale
DIN: 01590781
Managing Director

Anand Kane
DIN: 07635348
Chief Financial Officer & Director

Tapasi Das
COMPANY SECRETARY
MEM. NO.: ACS22310

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on Half Yearly and Year to date Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
THE BOARD OF DIRECTORS OF
TRUST FINTECH LIMITED
(Formerly known as Trust Systems and Software India Limited)
11/4, Infotech Park, Gayatri Nagar,
Nagpur, Maharashtra 440022.

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of Consolidated financial results of Trust Fintech Limited (the Parent / company) and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the half year and year ended on March 31, 2025, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and the management's certified financial statements of 1 subsidiary, the aforesaid Consolidated Financial Results:

a. Include the unaudited annual financial results of the following subsidiary company.
   1. TFL Tech Inc, USA

b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting

principles generally accepted in India of the consolidated net profit and other financial information of the Group for the half year and year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial Results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our Audit opinion.

Emphasis of Matter

We draw attention to the following matters in the Notes to Consolidated Financial Results:

a) *No provision has been made for gratuity during the period as well during the previous year in compliance of AS 15 "Employee Benefits" relating to the provision for Gratuity as the same is being paid on yearly basis to all the eligible employees by the company.*

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Consolidated Financial Results:

These half yearly financial Results as well as the year-to-date Consolidated financial results have been compiled from related annual consolidated financial statements. The respective Board of Directors of the entities included in the Group are responsible for the preparation of these Consolidated financial statements that give a true and fair view of the consolidate net profit and other financial information in accordance with the recognition and measurement principles laid down in the applicable accounting standards issued by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This

responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the respective Board of Directors of the entities included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the entities included in the group are responsible for overseeing the Company's financial reporting process of the group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results:

a) Our objectives are to obtain reasonable assurance about whether the Consolidated financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated financial Results.

b) As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

R. B. BHUSARI & CO FRN [illegible] CHARTERED ACCOUNTANTS

- Identify and assess the risks of material misstatement of the Consolidated financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated financial Results, including the disclosures, and whether the financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

c) We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

d) We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The consolidated financial results also include the unaudited financial results/statements and other financial information, in respect of:

a. One (01) overseas subsidiary reflecting total assets of Rs. 215.31 lakhs & Rs. 252.25 lakhs, and total revenue Rs. 0.25 lakhs and Rs. 0.26 lakhs and net loss of Rs. 40. 34 lakhs and 99.41 lakhs for the Half year ended 30th September 2024 and year ended 31st March, 2025 respectively.

These financial statements are unaudited as there is no legal requirement of audit in the area of operation in USA and hence are not audited by the auditors and have been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of the subsidiary and our report in so far as it relates to the aforesaid subsidiary, is based solely on such unaudited financial statements/financial information.

Our opinion on the consolidated financial results is not modified in respect of the above matters with respect to the financial statements / financial information certified by the Management.

We report that the figures for the half year ended March 31, 2025, represent the balancing figures between the audited figures in respect of the financial year ended March 31, 2025, and the published year-to-date figures up to September 30, 2024 which were previously subjected to limited review by us as required under listing regulations.

Our opinion on the consolidated financial results is not modified in respect of above matter.

FOR R B BHUSARI AND COMPANY
CHARTERED ACCOUNTANTS
FRN : 101463W

PLACE : NAGPUR
DATE : 27/05/2025

R.B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

CA PRASANNA G PAUNIKAR
PARTNER
MEM NO. 161868
UDIN : 25161868BMIITA2985

TRUST FINTECH LIMITED.

CIN : U72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

0712-2221656 | info@softtrust.com | www.softtrust.com

CONSOLIDATED BALANCE SHEET AS AT 31st MARCH 2025

(Rupees in 000)

			Particulars	31.03.2025 (Audited)
I.	EQUITY AND LIABILITIES			
1	Shareholders Funds			
		(a)	Share Capital	2,38,252
		(b)	Reserves and Surplus	8,57,382
		(c)	Money Received Against Share Warrents	
			Total Shareholders Funds	**10,95,634**
2	Minority Interest			-991
3	Non-Current Liabilities			
		(a)	Long-Term Borrowings	0
		(b)	Deferred Tax Liabilities (Net)	1,533
		(c)	Other Long Term Liabilities	0
		(d)	Long-Term Provisions	0
			Total Non Current Liabilites	**1,533**
4	Current Liabilities			
		(a)	Short-Term Borrowings	
		(b)	Trade Payables	
			i) Total Outstanding dues of micro enterprise and small	
			ii) Total Outstanding dues of creditors other than micro enterprise and small enterprise	14,748
		(c)	Other Current Liabilities	5,483
		(d)	Short-Term Provisions	14,443
		(e)	Duties & Taxes	44,770
			Total current liabilities	**79,444**
			TOTAL	**11,75,621**
II.	ASSETS			
1	Non-Current Assets			
		(a)	Fixed Assets	
			(i) Property, Plant and Equipment	1,08,564
			(ii) Intangable Assets net of ammortisation	60,539
			(iii) Capital work-in-progress	830
			(iv) Intangable Assets under development	1,58,591
		(b)	Non-Current Investments	4,780
		(c)	Deferred Tax Assets (Net)	0
		(d)	Long-Term Loans and Advances	0
		(e)	Other Non-Current Assets	45,104
			Total Non Current Assets	**3,78,409**
2	Current Assets			
		(a)	Current Investments	5,33,839
		(b)	Inventories	20,635
		(c)	Trade Receivables	1,36,433
		(d)	Cash and Cash Equivalents	47,811
		(e)	Short-Term Loans and Advances	0
		(f)	Other Current Assets	58,495
			Total Current Assets	**7,97,212**
			TOTAL	**11,75,621**

For R.B. BHUSARI & CO.
Chartered Accountants
FRN: 101463W

CA PRASANNA G. PAUNIKAR
Mem. No. : 161868
Date:27-05-2025
Place: Nagpur
UDIN:25161868BMIITA2985

Mandar Deo
DIN: 01590926
Whole Time Director

Tapasi Das
COMPANY SECRETARY
MEM. NO.: ACS22310

FOR TRUST FINTECH LIMITED

Hemant Chafale
DIN: 01590781
Managing Director

Anand Kane
DIN:07635348
Chief Financial Officer & Director

TRUST FINTECH LIMITED.

CIN : U72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

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CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH 2025

(Rupees in 000)

	Partiulars	Half year Ended 30TH SEPTEMBER 2024 (Unaudited)	Half year Ended 31ST MARCH 2025 (Unaudited)	Year Ended 31ST MARCH 2025 (Audited)
I.	Revenue from Operations	1,66,912	1,45,699	3,12,611
II	Other Income	22,919	20,834	43,753
	Total Revenue (I + II)	**1,89,832**	**1,66,533**	**3,56,364**
III.	**Expenses:**			
	Cost of materials consumed	17,144	29,166	46,310
	Changes in Inventories	0	-20,635	-20,635
	Employee Benefits Expenses	67,089	29,824	96,913
	Finance Costs	188	765	952
	Depreciation and Amortization expense	7,603	12,023	19,626
	Other Expenses	35,057	66,519	1,01,576
	Total Expenses (III)	**1,27,081**	**1,17,661**	**2,44,743**
IV.	**Profit before exceptional and extraordinary items and tax ((I+II)-III)**	**62,750**	**48,871**	**1,11,622**
V.	Exceptional Items	0	0	0
VI.	**Profit Before Extraordinary Items and Tax (IV-V)**	**62,750**	**48,871**	**1,11,622**
VII.	Extraordinary Items	0	0	0
VIII	**Profit before tax (VI- VII)**	**62,750**	**48,871**	**1,11,622**
IX.	Tax expense:			
	(1) Current tax	15,655	14,940	30,595
	(2) Deferred tax	-1,446	2,417	972
	(3) Earlier year tax	0	0	0
X	**Profit (Loss) for the period from continuing operations (VIII-IX)**	**48,541**	**31,514**	**80,055**
XI	Profit/(loss) from discontinuing operations	0	0	0
XII	Tax expense of discontinuing operations	0	0	0
XIII	**Profit/(loss) from Discontinuing operations (after tax) (XI- XII)**	**0**	**0**	**0**
XIV	**Profit (Loss) for the period (X + XIII)**	**48,541**	**31,514**	**80,055**
XV	**BALANCE CARRIED TO BALANCE SHEET**	**48,541**	**31,514**	**80,055**
XVI	**Details of equity Share Capital**			
	Paid Up Equity Share Capital (FV of each share is 10/-)	**2,38,252**	**2,38,252**	**2,38,252**
XVII	**Earnings per equity share:**			
	(1) Basic	2.04	1.32	3.36
	(2) Diluted	2.04	1.32	3.36

Notes:-

1. The above audited Financial results have been reviewd by the audit committee & approved by the board of directors of the company at their respective meeting held on 27th May 2025.

2. The statutory auditors of the company have carried out the audit of the above financials result of the company & have expressed an unmodified opinion on these results.
3. The company has only one segment i.e. Software IT Solutions & Consulting services.
Finance Cost includes interest on Inter Corporate loan provided by Trust Fintech Limited.
4. There are no Investor complaints received as on 31st March 2025.
5. Previous years's/period figures have been regrouped/ re-classified/re-stated, wherever necessary to confirm to classification of current year/period.
6. The above audited financial results have been prepared in accordance with Companies (Accounting Standards) Rules,2006 (AS) as amended, prescribed under section 129 or 133 of Companies Act 2013 read with relevant rules. The consolidated financial results are prepared in accordance with Accounting Standard 21 on "Accounting for Consolidated
7.The companies shares have been listed with National Stock Exchange of India on its Emerged platform on 4th April 2024, consequent to a public offer of shares by the company. During the period under audit the company issued 62,82,000 shares of face value of Rs.10 each for a price of Rs.101 per equity shares aggregating to Rs.63,44,82,000. This shares were alloted on 2nd April 2024.
8. Half year earnings are not annualised.
9. The balance appearing under the trade payable, loans & advances, current liabilities are subjected to confirmation & reconciliations & consequent adjustments, if any , will be accounted for in the year of confirmation & reconciliation.



10. The net proceeds from the IPO was Rs.5619.64 lakhs. The object & Propsed utilisation of the same is as follows:-

(Amount Rs. In Lakhs)

S.no.	Particulars	Object as per Prospectus	Utilised till 31.03.2025	Pending to be utilised
1	Setup additional Development facility in Nagpur, Maharashtra	1,518.63	8.30	1,510.33
2	Investment in Procuring Hardware	300.00	170.25	129.75
3	Funding for expenditure related to Enhancement of Existing Software Development	1,500.40	923.32	577.08
4	To meet out the Global & Domestic -Sales and Marketing expenses	902.60	-	902.60
5	General Corporate Expenses	1,398.01	518.77	879.24
		5,619.64	**1,620.64**	**3,999.00**

11. The details of expenses related to software development classified under Intangible asset under development has been shown as per below details :-

Particulars	For the FY 2024-25	For the FY 2023-24
Employee benefits expenses (Gross)	1,87,249	1,35,520
Amount classified under Intangible asset under development	92,332	71,033
Employee benefits expenses (Net)	**94,917**	**64,486**

12. In accordance with SEBI regulations, for the purpose of consolidated financial results for half year ended and year ended as on 31.03.2025, minimum eighty percent (80%) of each of consolidated revenue, assets and profits have been subjected to audit.

13. The Consolidated Financial Statement (CFS) of the Group comprises the results of the following 1 (One) Subsidiary.

Sr. No.	Name of Company	Type of Incorporation	Country of Incorporation	Persentage of Ownership Interest
1	TFL Tech Inc	Subsidiary	USA	90%

14. These financial statements are unaudited as there is no legal requirement of audit in the area of operation in USA and hence are not audited by the auditors.

15. Trust Fintech Limited acquired subsidiary in financial year 2024-25. Since this is first period of consolidation, no comparitive consolidated figures are reported.

16.No funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other persons or entities, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall:

- directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Holding Company or its subsidiary companies and joint venture company incorporated in India or
- provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries.

17.No funds have been received by the Company from any persons or entities, including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall:

- directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Funding Parties or
- provide any guarantee, security or the like from or on behalf of the Ultimate Beneficiaries.

For R.B. BHUSARI & CO.
Chartered Accountants
FRN:101463W

CA PRASANNA G. PAUNIKAR
Mem. No. : 161868
Date:27-05-2025
Place: Nagpur
UDIN:25161868BMIITA2985

R. B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

Trust Fintech Limited

FOR TRUST FINTECH LIMITED

Mandar Deo
DIN: 01590926
Whole time Director

Tapasi Das
COMPANY SECRETARY
MEM. NO.:ACS22310

Hemant Chafale
DIN: 01590781
Managing Director

Anand Kane
DIN: 07635348
Chief Financial Officer & Director

TRUST FINTECH LIMITED.

CIN : U72100MH1998PTC117470

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CONSOLIDATED CASH FLOW STATEMENT AS AT 31ST MARCH 2025

(Rupees in 000)

Sr. No.	Particulars	For the year ended 31st March 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**	
	Profit before extraordinary items and tax	1,11,621.54
	Adjustments for :	
	Depreciation	19,626.49
	Interest Expenses (Finance Cost)	
	Interest Income	
	Provision for Income Tax	
	Deferred Tax	
	Earlier year Tax adjustment	
	Non Cash Expenses Debited to P & L A/c	
	Operating profit before working capital changes	**1,31,248.03**
	Changes in working capital:	
	Adjustments for :	
	Decrease/(Increase) in Trade and other receivables	-17,544.47
	Decrease/(Increase) in Inventories	-20,634.78
	Decrease/(Increase) in Other Current Assets	-4,68,875.45
	(Decrease)/Increase in Trade & Other Payable	7,033.70
	(Decrease)/Increase in Other Current Liabilities	4,836.24
	(Decrease)/Increase in Short Term Provisions	4,309.18
	(Decrease)/Increase in Duties & Taxes	-7,770.21
	Net cash flow from / (used in) operating activities	**-3,67,397.76**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**	
	Increase in Intangible assets	-1,29,229.98
	Purchase of Fixed Assets	-7,010.87
	Sale of Fixed Assets (Net)	
	Purchase of Investments	
	Interest Received	
	Loans & Advances to Others	-3,405.22
	Decrease/(Increase) in Other Current Investments	0.00
	Net cash (used in) investing activities	**-1,39,646.07**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**	
	Increase/(Decrease) in Share Capital / Reserve & Surplus	5,31,902.59
	(Increase)/Decrease in Deferred Tax Asset	971.72
	Proceeds from Long-Term borrowings	0.00
	Proceeds from Short Term borrowings	-1,709.14
	Finance Cost	0.00
	Net from / (used in) financing activities	**5,31,165.17**

R. B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

	Net increase / (decrease) in Cash and cash equivalents	24,121.34
	Opening Balance of Cash and cash equivalents	23,689.98
	Closing Balance of Cash and cash equivalents	47,811.32

FOR TRUST FINTECH LIMITED

For R.B. BHUSARI & CO.
Chartered Accountants
FRN: 101463W

CA PRASANNA G. PAUNIKAR
Mem. No. : 161868
Date:27-05-2025
Place: Nagpur
UDIN:25161868BMIITA2985

Mandar Deo
DIN: 01590926
Whole Time Director

Hemant Chafale
DIN: 01590781
Managing Director

Anand Kane
DIN:07635348
Chief Financial Officer & Director

Tapasi Das
COMPANY SECRETARY
MEM. NO.:ACS22310

R. B. BHUSARI & CO.
Chartered Accountants

AUDITOR'S CERTIFICATE REGARDING UTILIZATION OF FUND AGAINST INITIAL PUBLIC OFFERING (IPO) OF M/s TRUST FINTECH LIMITED.

This is to certify that **Trust Fintech Limited** has received Rs. 5,619.64 lakhs as NET proceeds from Initial Public offering (IPO) in the separate Bank Account (Account Number 57500001464082) with HDFC Bank, Ground Floor, Jehangir Building, M G Road, Mumbai-400001 India. In live with the Chapter IV 32.1(a) and (b) and 32.2 of securities and exchange Board of India (Listing Obligations and Requirements) Regulations, 2015 amended on December 21, 2023, the fund utilization status as on 31st MARCH 2025 are as below:-

(Amount Rs. In Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation if any	Funds Utilized till 31.03.2025	Amount of Deviation Variation for the year according to applicable object	Remarks any
Setup additional Development facility in Nagpur, Maharashtra	NA	1,518.63	NA	8.30	0.00	Not fully Utilized.
Investment in Procuring Hardware	NA	300.00	NA	170.25	0.00	Not fully Utilized.
Funding for expenditure related to Enhancement of Existing Software Development	NA	1,500.40	NA	923.32	0.00	Not fully Utilized.
To meet out the Global & Domestic - Sales and Marketing expenses	NA	902.60	NA	0.00	0.00	Not fully Utilized.
General Corporate Expenses	NA	1,398.01	NA	518.77	0.00	Not fully Utilized.

We have collected relevant information and required documents for all disbursement and we have also checked all the relevant document. Enclosed herewith the status report for utilization of fund which has been prepared by the management.

R. B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

Head Office : Head Office : 282 ,3rd Floor, "Kapish House", Opp. Punit Super Bazar,Khare Town, Dharampeth, Nagpur - 440010. **Mob. :** +91 9881491490

Branch Office : 25/004, Nabula Darshan, Wayle Nagar, Khadak Pada, Kalyan (W), Mumbai - 421304. **Mob. :** +91 9767658565

Mob. : +91-9226140734 | **Email :** rbbhusariandco@gmail.com

During the course of our certification, we have found that:

(a) The management has spent total amount of Rs.8.3 lakhs upto the month of 31st March 2025 for Setup Additional Development facility in Nagpur, Maharashtra.

(b) The management of M/s Trust Fintech Limited has spent total amount of Rs. 170.25 lakhs for Investment in Procuring Hardware.

(c) The Management of Trust Fintech Limited has spent total amount of Rs.923.32 lakhs for Funding for expenditure related to Enhancement of Existing Software Development.

(d) The Management of M/s Trust Fintech Limited has spent total amount of Rs.0 lakhs for to meet out the Global & Domestic -Sales and Marketing expenses.

(e) The Management of M/s Trust Fintech Limited has spent total amount of Rs. 518.77 lakhs for General Corporate Expenses.

FOR R B BHUSARI AND CO.
CHARTERED ACCOUNTANTS
FRN :101463W

CA PRASANNA G. PAUNIKAR
PARTNER
M. NO.: 161868

DATE: 27/05/2025
PLACE: NAGPUR

R. B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

UDIN:25161868BMIISX1702

TRUST FINTECH LIMITED

DISCLOSURE OF RELATED PARTY TRANSACTIONS

FOR THE FINANCIAL YEAR ENDED AS ON 31ST MARCH 2025

S. No	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction (*see Note 5*)	Value of the related party transaction as approved by the audit committee (*see Note 6a*)	Value of the related party transaction ratified by the audit committee (*see Note 6b*)	Value of transaction during the reporting period (*see Note 6c*)	In case monies are due to either party as a result of the transaction (*see Note 1*)		Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.							
												In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments			Details of the loans, inter-corporate deposits, advances or investments				
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary					Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost (*see Note 7*)	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilized by the ultimate recipient of funds (end-usage)
1	Trust Fintech limited	-	Softshell System (I) Pvt. Ltd.	-	Sister Concern	Purchase of Software & Assets	10000000.00	0	8684175.00	482049.83	8684175.00	NA	NA	NA	NA	NA	NA	NA	NA
2	Trust Fintech limited	-	TFL Tech INC.	-	Subsidiary-US	Loan	220000000.00	0	14976745.00	0	14976745.00	NA	NA	NA	Loan	8.5%	3 years	Unsecured	For Operating Activities

R. B. BHUSARI & CO FRN 101463W CHARTERED ACCOUNTANTS

Total (of Note 6b)								23660920										

DATE: 27/05/2025
PLACE: NAGPUR

UDIN:25161868BMIITB1288

R. B. BHUSARI & CO. FRN 101463W CHARTERED ACCOUNTANTS

FOR R B BHUSARI AND CO.
CHARTERED ACCOUNTANTS
FRN :101463W

CA PRASANNA G. PAUNIKAR
PARTNER
M. NO.: 161868

Trust Fintech Limited

(Formerly Trust Systems & Software (I) Ltd.)

CIN: U72100MH1998PLC117470 info@softtrust.com | www.softtrust.com

Date: - 27th May, 2025

To,
The Listing Department, 5 th Floor,
National Stock Exchange of India
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051.

SECURITY ID: TRUST **ISIN: INE0SWN01019** **SERIES: EQUITY**

Subject: Declaration pursuant to Regulation 33 (2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 33 (2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended we do hereby confirm, declare and certify that the Financial Results of the Company for the half year and financial year ended 31.03.2025 does not contain any false and misleading statement or Figures and does not omit any material fact which may make the statements or Figures contained therein misleading.

Please take the same on record.

Thanking You,

For Trust Fintech Limited

Hemant Chafale
Managing Director
DIN: 01590781

Trust Fintech Limited

Anand Kane
Director & Chief Financial Officer
DIN: 07635348

Trust Fintech Limited

(Formerly Trust Systems & Software (I) Ltd.)

CIN: U72100MH1998PLC117470 info@softtrust.com | www.softtrust.com

Date: - 27th May, 2025

To,
The Listing Department, 5 th Floor,
National Stock Exchange of India
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051.

SECURITY ID: TRUST **ISIN: INE0SWN01019** **SERIES: EQUITY**

Subject: Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Declaration in respect of Audit Reports with Unmodified Opinion for the Financial Year ended 31st March, 2025

Dear Sir/Madam,

Pursuant to the provisions of Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby confirm and declare that the Statutory Auditors of the Company M/S. R.B. BHUSARI & CO., (FRN No. 101463W) Chartered Accountants, Nagpur have issued unmodified opinion in its Audit Report on Standalone and Consolidated Financial Results of the Company for the Financial year ended on 31st March 2025.

Kindly take the same on your record.

Thanking you,

For Trust Fintech Limited

Trust Fintech Limited

Hemant Chafale
Managing Director
DIN: 01590781

Anand Kane
Chief Financial Officer & Director
DIN: 07635348

Trust Fintech Limited

(Formerly Trust Systems & Software (I) Ltd.)

CIN: U72100MH1998PLC117470 info@softtrust.com | www.softtrust.com

Date: 27.05.2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
BandraKurla Complex, Bandra (E)
Mumbai- 400051

Ref: Security ID: TRUST
ISIN: INE0SWN01019

SUB: Non-applicability of disclosure to be made by entities identified as Large Corporate pursuant to SEBI Circular-SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated 19th October, 2023 with respect to fund raising by issuance of Debt Securities

Dear Sir/Madam,

With reference to above SEBI Circular dated 19th October, 2023 in respect of fund raising by issuances of debt securities by Large Corporate (LC) and disclosures and compliance thereof by such Large Corporate (LC), we hereby confirm that our company "Trust Fintech Limited" is not falling within the purview of "Large Corporate" (LC) criteria.

Hence, the disclosure requirements under the aforesaid circular are not applicable to the Company.

You are requested to kindly take the above information on record.

Thanking you,
Yours Faithfully,

For TRUST FINTECH LIMITED

Trust Fintech Limited

Hemant Chafale
Managing Director
DIN: 01590781