Date: 13th November 2026

To,
The Manager, Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East), Mumbai 400051

SECURITY ID: TRUST **ISIN: INE0SWN01019**

Subject:- Outcome of Board Meeting dated 13th November, 2026 for submission of Standalone and Consolidated Un-audited Financial Results of Trust Fintech Limited for the Half Year ended 30th September, 2026, pursuant to Regulation 30 and 33 & other applicable Regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended form time to time.

Dear Sir/ Madam,

With reference to our previous communication through letter dated 5th November, 2026 regarding intimation of the date of Board Meeting and business to be transacted thereat, and in continuation to the same, this is to inform you that the Meeting of Board of Directors commenced on Friday, 13th November, 2026 at 3.30 P.M. and has inter alia considered and approved the following agenda items:

1. Considered and approved Un-audited Standalone and Consolidated Financial Results along with a Limited Review Report (issued by the Statutory Auditors of the Company) for the Half Year ended 30th September, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Copy of the same is enclosed herewith.

2. Consideration and approval of other businesses as per agenda circulated.

The meeting of the Board of Directors concluded at 7.30 PM

You are therefore requested to take note of the same.

The above information is also made available on the Company's website at www.softtrust.com

Thanking you,

Yours faithfully,

For TRUST FINTECH LIMITED

Trust Fintech Limited

APURV AVINASH HIRDE

Digitally signed by APURV AVINASH HIRDE
Date: 2026.11.13 21:09:31 +05'30'

Apurv Avinash Hirde
Company Secretary & Compliance Officer
Mem. No. A60955

Enclosed:

1. Standalone and Consolidated Un-audited Financial Results for the Half Year ended 30th September, 2026 together with Limited Review Report issued by the Statutory Auditor.
2. Auditor's Certificate regarding utilization of funds against Initial Public Offering (IPO) of M/s Trust Fintech Limited as on 30th September 2025

3. Declaration on Auditor's Report under Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

4. Declaration under Regulation 33 (2) (a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

TRUST FINTECH LIMITED.

CIN : L72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

0712-2221656 | info@softtrust.com | www.softtrust.com

STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER 2026

(Rupees in 000)

	Particulars		30.09.2026 (Unaudited)	31.03.2026 (Audited)	31.03.2025 (Audited)
I.	**EQUITY AND LIABILITIES**				
1	**Shareholders Funds**				
	(a)	Share Capital	2,38,252.00	2,38,252.00	2,38,252
	(b)	Reserves and Surplus	9,50,404.74	9,36,665.87	8,66,375
	(c)	Money Received Against Share Warrents	-	-	
		Total Shareholders Funds	**11,88,656.74**	**11,74,917.87**	**11,04,627**
2	**Non-Current Liabilities**				
	(a)	Long-Term Borrowings	-	-	0
	(b)	Deferred Tax Liabilities (Net)	-	-	1,533
	(c)	Other Long Term Liabilities	-	-	0
	(d)	Long-Term Provisions	-	-	0
		Total Non Current Liabilites	**-**	**-**	**1,533**
3	**Current Liabilities**				
	(a)	Short-Term Borrowings	-	-	0
	(b)	Trade Payables			
		i) Total Outstanding dues of micro enterprise and small	-	-	0
		ii) Total Outstanding dues of creditors other than micro enterprise and small enterprise	15,236.29	20,465.70	14,748
	(c)	Other Current Liabilities	2,453.93	1,289.38	1,222
	(d)	Short-Term Provisions	20,352.99	16,926.79	14,443
	(e)	Duties & Taxes	47,480.94	1,01,819.08	44,770
		Total current liabilities	**85,524.16**	**1,40,500.95**	**75,184**
		TOTAL	**12,74,180.90**	**13,15,418.82**	**11,81,344**
II.	**ASSETS**				
1	**Non-Current Assets**				
	(a)	Fixed Assets			
		(i) Property, Plant and Equipment	1,10,264.73	1,06,994.19	1,08,564
		(ii) Intangable Assets net of ammortisation	42,803.65	49,127.93	60,539
		(iii) Capital work-in-progress	53,957.73	53,957.73	830
		(iv) Intangable Assets under development	3,36,912.76	2,59,022.64	1,34,294
	(b)	Non-Current Investments	5,377.77	5,377.77	4,857
	(c)	Deferred Tax Assets (Net)	421.38	1,100.85	0
	(d)	Long-Term Loans and Advances	-	-	0
	(e)	Other Non-Current Assets	1,06,121.90	1,01,300.00	60,081
		Total Non Current Assets	**6,55,859.91**	**5,76,881.12**	**3,69,165**
2	**Current Assets**				
	(a)	Current Investments	3,34,912.47	3,81,299.66	5,33,839
	(b)	Inventories	-	-	20,635
	(c)	Trade Receivables	1,81,473.78	2,12,602.39	1,51,754
	(d)	Cash and Cash Equivalents	46,473.21	36,990.80	46,884
	(e)	Short-Term Loans and Advances	-	35.75	0
	(f)	Other Current Assets	55,461.52	1,07,609.10	59,068
		Total Current Assets	**6,18,320.98**	**7,38,537.70**	8,12,179
		TOTAL	**12,74,180.90**	**13,15,418.82**	**11,81,344**

FOR TRUST FINTECH LIMITED

Hemant Chafale
DIN: 01590781
Managing Director

Trust Fintech Limited

TRUST FINTECH LIMITED.

CIN : L72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

0712-2221656 | info@softtrust.com | www.softtrust.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026

(Rupees in 000)

	Partiulars	Half Year Ended 30th September 2026 (Unaudited)	Half Year Ended 31st March 2026 (Audited)	Half Year Ended 30th September 2025 (Unaudited)	31st March 2025 (Audited)	Year Ended 31st March 2026 (Audited)	Year Ended 31st March 2025 (Audited)
I.	Revenue from Operations	1,82,152.36	2,14,956.65	2,02,862.69	1,45,699	4,17,819.34	3,12,611
II	Other Income	10,782.96	27,265.55	19,887.09	20,808	47,152.63	43,727
	Total Revenue (I + II)	**1,92,935.31**	**2,42,222.19**	**2,22,749.78**	**1,66,507**	**4,64,971.97**	**3,56,338**
III.	**Expenses:**						
	Cost of materials consumed	32,931.11	28,072.22	15,664.23	29,166	43,736.44	46,310
	Changes in Inventories	-	7,661.57	12,973.21	-20,635	20,634.78	-20,635
	Employee Benefits Expenses	48,615.45	61,526.60	67,128.43	27,828	1,28,655.02	94,917
	Finance Costs	106.90	-232.99	232.99	180	-	367
	Depreciation and Amortization expense	12,737.00	16,271.83	13,650.64	12,023	29,922.47	19,626
	Other Expenses	78,558.63	69,906.12	55,690.34	59,133	1,25,596.46	94,190
	Total Expenses (III)	**1,72,949.10**	**1,83,205.35**	**1,65,339.84**	**1,07,695**	**3,48,545.18**	**2,34,776**
IV.	**Profit before exceptional and extraordinary items and tax ((I+II)-III)**	**19,986.21**	**59,016.85**	**57,409.94**	**58,812**	**1,16,426.79**	**1,21,562**
V.	Exceptional Items	-	-	-	0	-	0
VI.	**Profit Before Extraordinary Items and Tax (IV-V)**	19,986.21	59,016.85	**57,409.94**	**58,812**	**1,16,426.79**	**1,21,562**
VII.	Extraordinary Items	-	-	-	0	-	0
VIII	**Profit before tax (VI- VII)**	19,986.21	59,016.85	**57,409.94**	**58,812**	**1,16,426.79**	**1,21,562**
IX.	Tax expense:						
	(1) Current tax	5,451.51	22,149.83	14,690.38	14,940	36,840.21	30,595
	(2) Deferred tax	679.47	-2,392.84	-241.44	2,417	-2,634.29	972
	(3) Earlier year tax	114.55	-	-	0	-	0
X	**Profit (Loss) for the period from continuing operations (VIII-IX)**	13,855.23	39,259.86	**42,961.01**	**41,454**	**82,220.86**	**89,996**
XI	Profit/(loss) from discontinuing operations	-	-	-	0		0
XII	Tax expense of discontinuing operations	-	-	-	0		0
XIII	**Profit/(loss) from Discontinuing operations (after tax) (XI- XII)**	-	-	-	0		0
XIV	**Profit (Loss) for the period (X + XIII)**	13,855.23	39,259.86	**42,961.01**	**41,454**	**82,220.86**	**89,996**
XV	**BALANCE CARRIED TO BALANCE SHEET**	13,855.23	39,259.86	42,961.01	41,454	**82,220.86**	89,996
XVI	**Details of equity Share Capital**		0		0	-	
	Paid Up Equity Share (FV of each share is 10/-)	**23,825**	**23825**	**23825**	**23,825**	**23825**	**23,825**
XVII	**Earnings per equity share:**						
	(1) Basic	0.58	1.65	1.80	1.74	3.45	3.78
	(2) Diluted	0.58	1.65	1.80	1.74	3.45	3.78

Trust Fintech Limited

Notes:

1. The above unaudited Financial results have been reviewd by the audit committee & approved by the board of directors of the company at their respective meeting held on 13-11-2026.

2. The statutory auditors of the company have carried out the limited review of the above financials result of the company & have expressed an unmodified opinion on these results.

3. Previous years's/period figures have been regrouped/ re-classified/re-stated, wherever necessary to confirm to classification of current year/period.

4. The above unaudited financial results have been prepared in accordance with Companies (Accounting Standards) Rules,2006 (AS) as amended, prescribed under section 129 or 133 of Companies Act 2013 read with relevant rules.

5. The details of expenses related to software development classified under Intangible asset under development has been shown as per below details :-

Particulars	For the Half year ended 30.09.2026	For the half year ended 30.09.2025
Employee benefits expenses (Gross)	1,26,506	1,87,249
Amount classified under Intangible asset under development	77,890	92,332
Employee benefits expenses (Net)	**48,615**	**94,917**

6. The company has only one segment i.e. Software IT Solutions & Consulting services Finance Cost does not includes interest expenses as Trust Fintech Limited is debt free.

7. During the year nil investor complaint was received regarding non receipt of dividend which was resolved during the year and there are no outstanding Investor complaints as on 30th September 2026

8. Half year earnings are not annualised.

9. The balance appearing under the trade payable, loans & advances, current liabilities are subjected to confirmation & reconciliations & consequent adjustments, if any , will be accounted for in the year of confirmation & reconciliation.

10. The net proceeds from the IPO was Rs.5619.64 lakhs. The object & Propsed utilisation of the same is as follows:-

(Amount Rs. In Lakhs)

S.no.	Particulars	Object as per Prospectus	Utilised till 31.03.2026	Utilised From April to September 2026	Pending to be utilised
1	Setup additional Development facility in Nagpur, Maharashtra	1,518.63	333.02	0.64	1,184.97
2	Investment in Procuring Hardware	300.00	300.00	-	-
3	Funding for expenditure related to Enhancement of Existing Software Development	1,500.40	1,500.00	-	0.40
4	To meet out the Global & Domestic -Sales and Marketing expenses	902.60	602.14	100.00	200.46
5	General Corporate Expenses	1,398.01	950.00	198.86	249.15
		5,619.64	**3,685.16**	**299.50**	**1,634.98**

11. The Government of India has notified four Labour Codes- the Code on Wages 2019, The Industrial Relations Code, 2020 ,The code on Social Security 2020 and the occupational Safety, Health and Working Conditions Code 2020 on November 1, 2025, consolidating 29 existing labour laws. The Ministry of Labour and Employment has also published draft Central Rules and FAQs to facilitate the assemssment of the financial impact arising from changes in regulations. The company has not taken any financial effect of the same and is in the process of evaluation of the financial impact. The company is awaiting the final rules so that the actual impact can be worked out. the company will take the impact on financial statements once the Final Rules are issued by the Central government as there is no requirement for additional impact as per the assesment of the management.

12.No funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other persons or entities, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall:

- Directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Holding Company or its subsidiary companies and joint venture company incorporated in India or
- Provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries.

13.No funds have been received by the Company from any persons or entities, including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall:

- Directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Funding Parties or
- Provide any guarantee, security or the like from or on behalf of the Ultimate Beneficiaries.

FOR TRUST FINTECH LIMITED

Hemant Chafale
DIN: 01590781
Managing Director

TRUST FINTECH LIMITED.

CIN : L72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

0712-2221656 | info@softtrust.com | www.softtrust.com

STANDALONE CASH FLOW STATEMENT AS AT 30th September 2026

Sr. No.	Particulars	For the half year ended 30th September 2026	For the year ended 31st March, 2026
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit after extraordinary items and tax	**13,741**	82,221
	Adjustments for :		
	Depreciation	12,737	29,922
	Interest Expenses (Finance Cost)	107	0
	Interest Income	-10,662	40,121
	Provision for Income Tax	5451507	36,840
	Deferred Tax	679	-2,634
	Earlier year Tax adjustment	115	0
	Non Cash Expenses Debited to P & L A/c	0	0
	Operating profit before working capital changes	**22,168**	**1,86,470**
	Changes in working capital:		
	Adjustments for :		
	Decrease/(Increase) in Trade and other receivables	31,129	-60,849
	Decrease/(Increase) in Inventories	0	20,635
	Decrease/(Increase) in Other Current Assets	47,326	-89,760
	(Decrease)/Increase in Trade & Other Payable	-5,229	5,717
	(Decrease)/Increase in Other Current Liabilities	1,165	66.9
	(Decrease)/Increase in Short Term Provisions	3,426	2,484
	(Decrease)/Increase in Duties & Taxes	-54,338	57,049
	(Decrease)/Increase in Investment	46,387	1,52,539
	Net cash flow from / (used in) operating activities	**92,033**	**2,74,353**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Increase in Intangible assets	6,324	11,411
	Purchase of Fixed Assets	-16,008	-28,353
	Sale of Fixed Assets (Net)		
	Change in CWIP	0.00	-53,128
	Interest Received	10,662	-40,121
	Loans & Advances to Others	36	-36
	Decrease/(Increase) in Non Current Investments	0	-520
	Change in Intangible assets under Development	-77,890	-1,24,729
	(Increase)/Decrease in Deferred Tax Asset	679	-1,101
	Net cash (used in) investing activities	**-76,196**	**-2,36,576**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Increase/(Decrease) in Share Capital / Reserve & Surplus	-6,247	-46,136
	(Increase)/Decrease in Deferred Tax Asset	0	-1,533
	Proceeds from Long-Term borrowings	0	0
	Proceeds from Short Term borrowings	0	0
	Finance Cost	-107	0
	Net cash flow from / (used in) financing activities	**-6,354**	**-47,669**
	Net increase / (decrease) in Cash and cash equivalents	9,482	-9,893
	Opening Balance of Cash and cash equivalents	36,991	46,884
	Closing Balance of Cash and cash equivalents	46,473	36,991

FOR TRUST FINTECH LIMITED

Hemant Chafale
DIN: 01590781
Managing Director

INDIA

R. B. BHUSARI & CO.

Chartered Accountants

Limited Review Report on Unaudited Standalone Financial Results for half year ended 30th September, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Limited Review Report

To

The Board of Directors of

Trust Fintech Limited.

We have reviewed the accompanying statement of Unaudited Financial Results ("the statement") of M/s. **Trust Fintech Limited** (the company) for the half year ended 30th September, 2026 being submitted by the Company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 ("Listing Regulation").

This statement is the responsibility of the company's management and approved by the Board of Directors, has been prepared in accordance with the Accounting standard prescribe under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the standard review engagement (SRE) 2410, Engagement to Review Financial Statement issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practise has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement. Our report is not modified in respect of this matter.

FOR R B BHUSARI AND CO.
CHARTERED ACCOUNTANTS
FRN :101463W

Preeti Chaudhary

CA PREETI CHAUDHARY
PARTNER
M. NO.: 115122
UDIN: 26115122LOZBL38075

DATE: 13.11.2026

PLACE: NAGPUR

Head Office : 282, 3rd Floor, "Kapish House", Opp. Punit Super Bazar, Khare Town, Dharampeth, Nagpur - 440010. **Mob.** : +91 9881491490

Branch Office : 25/004, Nabula Darshan, Wayle Nagar, Khadak Pada, Kalyan (W), Mumbai - 421301. **Mob.** : +91 9767658565

Branch Office : 603, Omkareshwar, Maitry Shiv Greens, Motera Stadium Road, Ahmedabad - 380005

Mob. : +91-9226140734 | **Email** : rbbhusariandco@gmail.com

TRUST FINTECH LIMITED.

CIN : L72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022
0712-2221656 | info@softtrust.com | www.softtrust.com

CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER 2026

(Rupees in 000)

	Particulars	30.09.2026 (Unaudited)	31.03.2026 (Audited)	31.03.2025 (Audited)
I.	**EQUITY AND LIABILITIES**			
1	**Shareholders Funds**			
(a)	Share Capital	2,38,252.00	2,38,252.00	2,38,252.00
(b)	Reserves and Surplus	9,08,153.60	9,21,860.67	8,57,382.43
(c)	Money Received Against Share Warrents			
	Total Shareholders Funds	11,46,405.60	11,60,112.67	10,95,634.43
2	**Minority Interest**	-1,536.13	-1,476.38	-990.62
3	**Non-Current Liabilities**			
(a)	Long-Term Borrowings	3,066.41	3,034.72	0.00
(b)	Deferred Tax Liabilities (Net)	0.00	0.00	1,533.44
(c)	Other Long Term Liabilities	0.00	0.00	0.00
(d)	Long-Term Provisions	0.00	0.00	0.00
	Total Non Current Liabilites	3,066.41	3,034.72	1,533.44
4	**Current Liabilities**			
(a)	Short-Term Borrowings	0.00	0.00	
(b)	Trade Payables	0.00	0.00	
	i) Total Outstanding dues of micro enterprise and small	0.00	0.00	
	ii) Total Outstanding dues of creditors other than micro enterprise and small enterprise	22,627.70	28,446.32	14,748.41
(c)	Other Current Liabilities	0.00	3,171.20	5,482.72
(d)	Short-Term Provisions	10,974.50	16,926.79	14,443.03
(e)	Duties & Taxes	47,480.94	1,01,819.08	44,769.64
	Total current liabilities	81,083.14	1,50,363.39	79,443.81
	TOTAL	12,29,019.02	13,12,034.40	11,75,621.06
II.	**ASSETS**			
1	**Non-Current Assets**			
(a)	Fixed Assets			
	(i) Property, Plant and Equipment	1,10,264.73	1,06,994.19	1,08,563.83
	(ii) Intangable Assets net of ammortisation	46,340.24	50,864.74	60,538.85
	(iii) Capital work-in-progress	53,957.73	53,957.73	830.00
	(iv) Intangable Assets under development	3,36,912.76	2,85,947.32	1,58,591.34
(b)	Non-Current Investments	5,281.65	5,293.23	4,780.27
(c)	Deferred Tax Assets (Net)	0.00	0.00	0.00
(d)	Long-Term Loans and Advances	49,329.47	49,380.77	0.00
(e)	Other Non-Current Assets	421.38	1,100.85	45,104.32
	Total Non Current Assets	6,02,507.96	5,53,538.83	3,78,408.60
2	**Current Assets**			
(a)	Current Investments	3,34,912.47	3,81,299.66	5,33,838.60
(b)	Inventories	6,912.60	18,119.52	20,634.78
(c)	Trade Receivables	1,82,135.53	2,13,255.04	1,36,432.88
(d)	Cash and Cash Equivalents	49,102.66	40,190.22	47,811.32
(e)	Short-Term Loans and Advances	0.00	35.75	0.00
(f)	Other Current Assets	53,447.79	1,05,595.37	58,494.88
	Total Current Assets	6,26,511.06	7,58,495.57	7,97,212.46
	TOTAL	12,29,019.02	13,12,034.40	11,75,621.06

FOR TRUST FINTECH LIMITED

Hemant Chafale
DIN: 01590781
Managing Director

Trust Fintech Limited

TRUST FINTECH LIMITED.

CIN : L72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022

0712-2221656 | info@softtrust.com | www.softtrust.com

CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR 30TH SEPTEMBER 2026

(Rupees in 000)

	Partiulars	Half year Ended				Year Ended	
		30TH SEPTEMBER 2026 (Unaudited)	31ST MARCH 2026 (Audited)	30TH SEPTEMBER 2025 (Unaudited)	31ST MARCH 2025 (Unaudited)	31ST MARCH 2026 (Audited)	31ST MARCH 2025 (Audited)
I.	Revenue from Operations	1,84,208	2,15,943	2,11,549	1,45,699	4,27,491	3,12,611
II	Other Income	10,783	28,384	18,706	20,834	47,090	43,753
	Total Revenue (I + II)	**1,94,991**	**2,44,327**	**2,30,254**	**1,66,533**	**4,74,581**	**3,56,364**
III.	**Expenses:**						
	Cost of materials consumed	32,931	28,072	15,664	29,166	43,736	46,310
	Changes in Inventories	-5,233	7,662	12,973	-20,635	20,635	-20,635
	Employee Benefits Expenses	48,615	61,527	67,128	29,824	1,28,655	96,913
	Finance Costs	107	1,270	292	765	1,562	952
	Depreciation and Amortization expense	12,737	16,272	13,651	12,023	29,922	19,626
	Other Expenses	86,445	77,487	59,639	66,519	1,37,126	1,01,576
	Total Expenses (III)	**1,75,603**	**1,92,289**	**1,69,348**	**1,17,661**	**3,61,637**	**2,44,743**
IV.	**Profit before exceptional and extraordinary items and tax ((I+II)-III)**	**19,389**	**52,038**	**60,906**	**48,871**	**1,12,944**	**1,11,622**
V.	Exceptional Items	0	0	0	0	0	0
VI.	**Profit Before Extraordinary Items and Tax (IV-V)**	19,389	52,038	**60,906**	**48,871**	**1,12,944**	**1,11,622**
VII.	Extraordinary Items	0	0	0	0	0	0
VIII	**Profit before tax (VI- VII)**	19,389	52,038	**60,906**	**48,871**	**1,12,944**	**1,11,622**
IX.	Tax expense:		0				
	(1) Current tax	5,452	21,472	15,369	14,940	36,840	30,595
	(2) Deferred tax	679	-2,393	-241	2,417	-2,634	972
	(3) Earlier year tax	115	0	0	0	0	0
X	**Profit (Loss) for the period from continuing operations (VIII-IX)**	**13,143**	**32,959**	**45,779**	**31,514**	**78,738**	**80,055**
XI	Profit/(loss) from discontinuing operations	0	0	0	0	0	0
XII	Tax expense of discontinuing operations	0	0	0	0	0	0
XIII	**Profit/(loss) from Discontinuing operations (after tax) (XI- XII)**	0	0	**0**	**0**	**0**	**0**
XIV	**Profit (Loss) for the period (X + XIII)**	**13,143**	**32,959**	**45,779**	**31,514**	**78,738**	**80,055**
XV	**BALANCE CARRIED TO BALANCE SHEET**	**13,143**	**32,959**	**45,779**	**31,514**	**78,738**	**80,055**
XVI	**Details of equity Share Capital**						
	Paid Up Equity Share Capital (FV of each share is 10/-)	**2,38,252**	**2,38,252**	**2,38,252**	**2,38,252**	**2,38,252**	**2,38,252**
XVII	**Earnings per equity share:**						
	(1) Basic	0.55	1.38	1.92	1.32	3.30	3.36
	(2) Diluted	0.55	1.38	1.92	1.32	3.30	3.36

Trust Fintech Limited

TRUST FINTECH LIMITED.

CIN : L72100MH1998PTC117470

11/4 I.T PARK, GAYATRI NAGAR, PARSODI, NAGPUR, MAHARASHTRA - 440022
0712-2221656 | info@softtrust.com | www.softtrust.com

CONSOLIDATED CASH FLOW STATEMENT AS AT 30TH SEPTEMBER 2026

(Rupees in 000)

Sr. No.	Particulars	For the half year ended 30th September 2026	For the year ended 31st March 2026	For the year ended 31st March 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Profit before extraordinary items and tax	19,388.70	1,12,944.16	1,11,621.54
	Adjustments for :			
	Depreciation	12,737.00	29,922.47	19,626.49
	Interest Expenses (Finance Cost)	106.90	1,562.36	
	Interest Income	0.00	-40,057.81	
	Provision for Income Tax			
	Deferred Tax			
	Earlier year Tax adjustment			
	Non Cash Expenses Debited to P & L A/c			
	Operating profit before working capital changes	**32,232.60**	**1,04,371.18**	**1,31,248.03**
	Changes in working capital:			
	Adjustments for :			
	Decrease/(Increase) in Trade and other receivables	31,119.51	-76,822.16	-17,544.47
	Decrease/(Increase) in Inventories	11,206.92	2,515.26	-20,634.78
	Decrease/(Increase) in Other Current Assets	52,147.58	-47,100.49	-4,68,875.45
	Decrease/(Increase) in Other Current Investments	46,387.18	1,52,538.94	0.00
	Decrease/(Increase) in Short term Loans and Advances	35.75	-35.75	0.00
	(Decrease)/Increase in Trade & Other Payable	-5,818.62	13,697.91	7,033.70
	(Decrease)/Increase in Other Current Liabilities	-641.96	-2,311.52	4,836.24
	(Decrease)/Increase in Short Term Provisions	3,426.20	2,483.76	4,309.18
	(Decrease)/Increase in Duties & Taxes	-54,338.14	57,049.44	-7,770.21
	Net cash flow from / (used in) operating activities	**1,15,757.03**	**2,06,386.56**	**-3,67,397.76**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Increase in Intangible assets	4,524.50	9,674.11	-1,29,229.98
	Change in CWIP	0.00	-53,127.73	
	Changes in Intangible Asset under Development	-50,965.44	-1,27,355.98	
	Purchase of Fixed Assets	-16,007.53	-28,352.84	-7,010.87
	Sale of Fixed Assets (Net)	0.00	0.00	
	Purchase of Non-Current Investments	11.58	-512.96	
	Interest Received	0.00	40,057.81	
	Loans & Advances to Others	51.30	-4,276.45	-3,405.22
	Changes in Deferred Tax Asset	679.47	-1,100.85	
	Net cash (used in) investing activities	**-61,706.13**	**-1,64,994.89**	**-1,39,646.07**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**			
	Increase/(Decrease) in Share Capital / Reserve & Surplus	-45,063.25	-48,951.69	5,31,902.59
	Increase/(Decrease) in Deferred Tax Liability	0.00	-1,533.44	971.72
	Proceeds from Long-Term borrowings	31.69	3,034.72	0.00
	Proceeds from Short Term borrowings	0.00	0.00	-1,709.14
	Finance Cost	-106.90	-1,562.36	0.00
	Net from / (used in) financing activities	**-45,138.46**	**-49,012.77**	**5,31,165.17**
	Net increase / (decrease) in Cash and cash equivalents	**8,912.44**	**-7,621.10**	**24,121.34**
	Opening Balance of Cash and cash equivalents	40,190.22	**47,811.32**	**23,689.98**
	Closing Balance of Cash and cash equivalents	**49,102.66**	**40,190.22**	**47,811.32**

FOR TRUST FINTECH LIMITED

Hemant Chafale
DIN: 01590781
Managing Director

Trust Fintech Limited

Notes:-

1. The above audited Financial results have been reviewd by the audit committee & approved by the board of directors of the company at their respective meeting held on 13th November 2026.
2. The statutory auditors of the company have carried out the audit of the above financials result of the company & have expressed an unmodified opinion on these results.
3. Previous years's/period figures have been regrouped/ re-classified/re-stated, wherever necessary to confirm to classification of current year/period.

4. The above audited financial results have been prepared in accordance with Companies (Accounting Standards) Rules,2006 (AS) as amended, prescribed under section 129 or 133 of Companies Act 2013 read with relevant rules.

5. The details of expenses related to software development classified under Intangible asset under development has been shown as per below details :-

Particulars	Half year ended 30th September 2026	FOR FY 2025-26	For the FY 2025-26 (upto 30th Sept 2025)
Employee benefits expenses (Gross)	1,26,506	2,04,831	1,15,681
Amount classified under Intangible asset under development	77,890	76,176	48,553
Employee benefits expenses (Net)	**2,04,396**	**1,28,655**	**1,64,234**

6. The company has only one segment i.e. Software IT Solutions & Consulting services. Finance Cost does not includes interest expenses as Trust Fintech Limited is debt free.

7. During the half year Nil investor complaint was received regarding non receipt of dividend, there are no outstanding Investor complaints as on 30th September 2026.

8. Half year earnings are not annualised.

9. The balance appearing under the trade payable, loans & advances, current liabilities are subjected to confirmation & reconciliations & consequent adjustments, if any , will be accounted for in the year of confirmation & reconciliation.

10. The net proceeds from the IPO was Rs.5619.64 lakhs. The object & Propsed utilisation of the same is as follows:-

(Amount Rs. In Lakhs)

Sr.no.	Particulars	Object as per Prospectus	Utilised till 31.03.2026	Utilised till 30.09.2026	Pending to be utilised
1	Setup additional Development facility in Nagpur, Maharashtra	1518.63	333.02	0.63	1,184.98
2	Investment in Procuring Hardware	300	300.00	0	-
3	Funding for expenditure related to Enhancement of Existing Software Development	1500.4	1,500.00	0	0.40
4	To meet out the Global & Domestic - Sales and Marketing expenses	902.6	602.14	100.00	200.46
5	General Corporate Expenses	1398.01	950.00	198.86	249.15
		5619.64	**1,620.64**	**100.63**	**1,634.99**

11. The Government of India has notified four Labour Codes- the Code on Wages 2019, The Industrial Relations Code, 2020 ,The code on Social Security 2020 and the occupational Safety, Health and Working Conditions Code 2020 on November 1, 2025, consolidating 29 existing labour laws. The Ministry of Labour and Employment has also published draft Central Rules and FAQs to facilitate the assemssment of the financial impact arising from changes in regulations. The company has not taken any financial effect of the same and is in the process of evaluation of the financial impact. The company is awaiting the final rules so that the actual impact can be worked out. the company will take the impact on financial statements once the Final Rules are issued by the Central government as there is no requirement for additional impact as per the assesment of the management.

12. In accordance with SEBI regulations, for the purpose of consolidated financial results for half year ended and year ended as on 31.03.2026, minimum eighty percent (80%) of each of consolidated revenue, assets and profits have been subjected to audit.

13. The Consolidated Financial Statement (CFS) of the Group comprises the results of the following 2 (Two) Subsidiary.

Trust Fintech Limited

Sr. No.	Name of Company	Type of Incorporation	Country of Incorporation	Persentage of Ownership Interest
1	TFL Tech Inc	Subsidiary	USA	90%
2	Trust Fintech Limited UK	Subsidiary	UK	90%

14. These financial statements are unaudited as there is no legal requirement of audit in the area of operation in USA and hence are not audited by the auditors. The Finanical statements are relied based on the management assumptions.
15.No funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other persons or entities, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall:

- Directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Holding Company or its subsidiary companies and joint venture company incorporated in India or
- Provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries.

17.No funds have been received by the Company from any persons or entities, including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall:

- Directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Funding Parties or
- Provide any guarantee, security or the like from or on behalf of the Ultimate Beneficiaries.

FOR TRUST FINTECH LIMITED

Hemant Chafale
DIN: 01590781
Managing Director

Trust Fintech Limited

Limited Review Report on Unaudited Consolidated Financial Results for half year ended 30th September, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Limited Review Report

To

The Board of Directors of

Trust Fintech Limited.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of **Trust Fintech Limited.** ("The Company") for the half year ended 30th September, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended (the " Listing Regulations").
2. The preparation of the statement in accordance with recognition and measurement principles laid down in accounting standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). The statement is the responsibility of the management and has been approved by the Audit committee & Board of Directors of the company. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the standard review engagement (SRE) 2410, Review of Interim Information performed by independent auditor of entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.
4. This Statement includes the results of the following entity: -

Name of Subsidiary:

1. TFL Tech Inc. (USA) – Subsidiary
2. TRUST FINTECH LIMITED UK - Subsidiary

5. We did not review the interim Financial Statement of TFL Tech Inc. (USA) and Trust Fintech Limited (UK) included in the consolidated unaudited interim financial statement of the entity included in the group. TFL Tech Inc. (USA) whose interim financial statement does reflect 2055985.40 revenue from operations, total assets of Rs. 25773831.87 and net loss of Rs. 559896.08 for the half year ended 30th September, 2026 and for the period from 1st April, 2026 to 30th September, 2026 respectively are considered in the consolidated unaudited financial results.
6. We did not review the Interim Financial Statements of TFL (UK) included in consolidated unaudited interim financial statement of the entity included in the group. TFL (UK) whose interim financial statements does reflect NIL revenue for the period April 2026 to September 2026, total assets of Rs 5121125.65 and net loss of Rs 37615.31
   The Financial statements of TFL Tech, USA and TFL (UK) have not been reviewed by their auditors.
7. These unaudited interim Financial Statements have been furnished to us by the management and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary is based solely on such unaudited interim Financial Statements.
8. Based on our review conducted, procedures performed and information provided as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practise has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
9. Our conclusion, in so far as it relates to the affairs of subsidiary is based solely on the report of management.
   Our opinion on the Consolidated Financial Results is not modified in respect of the above matters.

FOR R B BHUSARI AND CO.
CHARTERED ACCOUNTANTS
FRN :101463W

Preeti Chaudhary

CA PREETI CHAUDHARY
PARTNER
M. NO.: 115122
UDIN: 26115122QDXUIG2401

DATE: 13/11/2026
PLACE: NAGPUR

R. B. BHUSARI & CO.
Chartered Accountants

AUDITOR'S CERTIFICATE REGARDING UTILIZATION OF FUND AGAINST INITIAL PUBLIC OFFERING (IPO) OF M/s TRUST FINTECH LIMITED.

This is to certify that **Trust Fintech Limited** has received Rs. 5,619.64 lakhs as NET proceeds from Initial Public offering (IPO) in the separate Bank Account (Account Number 57500001464082) with HDFC Bank, Ground Floor, Jehangir Building, M G Road, Mumbai-400001 India. In live with the Chapter IV 32.1(a) and (b) and 32.2 of securities and exchange Board of India (Listing Obligations and Requirements) Regulations, 2015 amended on December 21, 2023, the fund utilization status as on 30st SEPTEMBER 2026 are as below:-

(Amount Rs. In Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation if any	Funds Utilized till 30.09.2026	Amount of Deviation Variation for the year according to applicable object	Remarks any
Setup additional Development facility in Nagpur, Maharashtra	NA	1,518.63	NA	333.65	0.00	Not fully Utilized.
Investment in Procuring Hardware	NA	300.00	NA	300.00	0.00	Fully Utilized.
Funding for expenditure related to Enhancement of Existing Software Development	NA	1,500.40	NA	1,500.00	0.00	Not fully Utilized.
To meet out the Global & Domestic - Sales and Marketing expenses	NA	902.60	NA	702.14	0.00	Not fully Utilized.
General Corporate Expenses	NA	1,398.01	NA	1148.86	0.00	Not fully Utilized.

Head Office : 282, 3rd Floor, "Kapish House", Opp. Punit Super Bazar, Khare Town, Dharampeth, Nagpur - 440010. **Mob.** : +91 9881491490

Branch Office : 25/004, Nabula Darshan, Wayle Nagar, Khadak Pada, Kalyan (W), Mumbai - 421301. **Mob.** : +91 9767658565

Branch Office : 603, Omkareshwar, Maitry Shiv Greens, Motera Stadium Road, Ahmedabad - 380005

Mob. : +91-9226140734 | **Email** : rbbhusariandco@gmail.com

We have collected relevant information and required documents for all disbursement and we have also checked all the relevant document. Enclosed herewith the status report for utilization of fund which has been prepared by the management.

During the course of our certification, we have found that:

(a) The management has spent total amount of Rs. 333.65 lakhs upto the month of 30TH September 2026 for Setup Additional Development facility in Nagpur, Maharashtra.

(b) The management of M/s Trust Fintech Limited has spent total amount of Rs. 300.00 lakhs for Investment in Procuring Hardware.

(c) The Management of Trust Fintech Limited has spent total amount of Rs. 1,500.00 lakhs for Funding for expenditure related to Enhancement of Existing Software Development.

(d) The Management of M/s Trust Fintech Limited has spent total amount of Rs. 702.14 lakhs for to meet out the Global & Domestic -Sales and Marketing expenses.

(e) The Management of M/s Trust Fintech Limited has spent total amount of Rs. 1148.86 lakhs for General Corporate Expenses.

FOR R B BHUSARI AND CO.
CHARTERED ACCOUNTANTS
FRN :101463W

Preeti Chaudhary

CA PREETI CHAUDHARY
PARTNER
M. NO.: 115122
UDIN: 26115122RHEZMM9961

DATE: 13/11/2026
PLACE: NAGPUR

Date: - 13th November, 2026

To,
The Listing Department, 5th Floor,
National Stock Exchange of India
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051

SECURITY ID: TRUST **ISIN: INE0SWN01019** **SERIES: EQUITY**

Subject: Declaration pursuant to Regulation 33 (2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 33 (2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended we do hereby confirm, declare and certify that the Financial Results of the Company for the half year ended 30th September, 2026 does not contain any false and misleading statement or Figures and does not omit any material fact which may make the statements or Figures contained therein misleading.

Please take the same on record.

Thanking You,
Yours faithfully,

For Trust Fintech Limited

Hemant Chafale
Managing Director
DIN: 01590781

Trust Fintech Limited

Heramb Damle
Director
DIN: 02734881

Trust Fintech Limited

Date: 13th November, 2026

To,
The Listing Department, 5th Floor,
National Stock Exchange of India
"Exchange Plaza",
Bandra (East), Mumbai-400 051.

SECURITY ID: TRUST **ISIN: INE0SWN01019** **SERIES: EQUITY**

Subject: Declaration on Auditor's Report under Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby confirm and declare that the Statutory Auditors of the Company M/S. R.B. BHUSARI & CO., (FRN No. 101463W) Chartered Accountants, Nagpur have issued its Limited Review Report on Standalone and Consolidated Financial Results of the Company for the Half year ended on 30th September, 2026 with unmodified opinion.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For Trust Fintech Limited

Hemant Chafale

Managing Director
DIN: 01590781

Trust Fintech Limited