TRUALT BIOENERGY LIMITED
(FORMERLY KNOWN AS TRUALT ENERGY LIMITED)
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GSTIN - 29AAICT5347A1ZB
CIN - L15400KA2021PLC145978

July 28, 2026

BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Scrip Code: 544545

National Stock Exchange of India Limited,
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai-400051

Symbol: TRUALT

Sub**: Press Release pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Please find enclosed the Press Release of the Company titled "TruAlt Bioenergy Delivers Strong Q1 FY27 Performance; Total Income Nearly Doubles and PAT Rises Over 12x as Dual-Feed Integration Strategy Drives Growth"

The Press Release will also be available on the Company's website: www.trualtbioenergy.com

We request you to kindly take the above on record.

Thanking you,
Yours faithfully,
For **TruAlt Bioenergy Limited**

MONU KUMAR
Digitally signed by MONU KUMAR
Date: 2026.07.28 21:26:57 +05'30'

Monu Kumar
Company Secretary and Compliance Officer
M. No.: A38853

Encl.: As above

TRUALT BIOENERGY

PRESS RELEASE

TruAlt Bioenergy Delivers Strong Q1 FY27 Performance; Total Income Nearly Doubles and PAT Rises Over 12x as Dual-Feed Integration Strategy Drives Growth

Bengaluru, July 28, 2026: TruAlt Bioenergy Limited, India's largest ethanol producer by installed capacity and the country's only dedicated listed biofuels company, today announced a strong performance for the first quarter ended June 30, 2026, marking its first year-on-year first-quarter results as a listed company. The performance reflects the successful integration of the Company's dual-feed ethanol platform and the continued execution of its integrated bioenergy strategy.

Financial Highlights (Consolidated)

The ethanol business remained the primary growth driver during the quarter, generating:

Particulars	Q1 FY27 (₹ Cr.)	Q1 FY26 (₹ Cr.)	QoQ Growth	Growth Multiple
Total Income	641.41	326.63	96.37%	**2.0x**
EBITDA	132.76	41.54	219.62%	**3.2x**
Profit Before Tax (PBT)	78.45	5.80	1,252.63%	**13.5x**
Profit After Tax (PAT)	59.27	4.73	1,154.37%	**12.5x**

Q1 FY27 marked the first full operational quarter following the successful completion of TruAlt's grain integration programme, representing a significant milestone in the Company's transformation. Installed ethanol capacity increased by 43% from 1,400 KLPD in Q1 FY26 to 2,000 KLPD in Q1 FY27, with approximately 1,300 KLPD (65%) now operating on dual-feed technology. This strategic integration has expanded the Company's feedstock basket from predominantly sugar derivatives to a combination of sugar derivatives and grains (unfit for human consumption), enabling near year-round ethanol production while enhancing operational flexibility, feedstock security and long-term production resilience

Operational Highlights

The diversified feedstock strategy has enhanced operational flexibility, strengthened feedstock security and improved profitability, with grain-based operations delivering approximately **6% higher profitability** than sugar-based production. Current capacity utilisation of **60.57%** provides significant headroom for future growth without requiring substantial incremental capital expenditure.

Strategic Progress Across Growth Businesses

- During the quarter, TruAlt continued advancing its long-term growth initiatives across compressed biogas (CBG), sustainable aviation fuel (SAF) and downstream fuel retailing.
- Construction continues across four CBG plants under the Company's joint venture with Sumitomo Corporation, while preparatory activities are progressing for six additional CBG plants under its partnership with GAIL (India) Limited.
- The Company also progressed its proposed **100 million litres per annum Sustainable Aviation Fuel (SAF)** project in Andhra Pradesh, with engineering work, statutory approvals and stakeholder engagement advancing. The project has received a **₹150 crore grant under the PM JI-VAN Yojana**, supporting its commercial viability.
- TruAlt currently operates **seven retail fuel outlets**, with further expansion planned under its phased strategy to establish a network of 100 outlets. Given the heightened geopolitical tensions in West Asia and the resulting volatility in crude oil markets, the Company adopted a cautious and calibrated approach to expansion, consciously deferring accelerated rollout while prioritising capital discipline, strategic locations and sustainable unit economics.

PRESS RELEASE

***Commenting on the results, Mr. Vijay Nirani, Managing Director, TruAlt Bioenergy Limited, said**: "Q1 FY27 marks an important milestone for TruAlt Bioenergy as we report our first year-on-year first-quarter performance as a listed company. I am delighted to share that the Company has delivered a strong financial and operational performance and we are now beginning to see the benefits of the strategic investments we have made over the past year, particularly our transition from a mono-feed ethanol manufacturing platform to a dual-feed platform. This transformation has given us the flexibility to produce ethanol from both sugar-based feedstocks and grains (unfit for human consumption), enabling near year-round operations while creating a more resilient, efficient and profitable business. Our current capacity utilisation stands at 60.57%, which gives us significant room to grow using our existing assets. Our immediate focus is on increasing our gross capacity utilisation, improving operational efficiencies and driving higher production from our existing manufacturing platform. We believe this will support sustainable growth, improve profitability and generate stronger returns over the coming years.*

We also made good progress across our other business verticals during the quarter. Our CBG projects with Sumitomo Corporation and GAIL (India) Limited continue to progress well, while our proposed Sustainable Aviation Fuel (SAF) project is moving forward steadily. In our downstream fuel retail business, we adopted a disciplined approach to expansion in view of the heightened geopolitical tensions in West Asia and the resulting volatility in crude oil markets, prioritising long-term value creation over rapid expansion. With a strong manufacturing base, a diversified portfolio and a supportive policy environment, we are confident about the opportunities ahead and remain committed to creating sustainable long-term value for our shareholders while contributing to India's energy security and clean energy transition."

About TruAlt Bioenergy:

TruAlt Bioenergy Limited is one of India's largest biofuels companies and the country's only dedicated bioenergy enterprise, combining deep agricultural linkages with large-scale industrial capabilities to deliver diversified and sustainable energy solutions. The company has played a pioneering role in India's bioenergy transition and was among the early producers of Compressed Biogas (CBG) under the Government of India's SATAT scheme launched in 2018. TruAlt Bioenergy is also the first biofuels company in India to attain Oil Marketing Company (OMC) status, setting a new benchmark for integrated participation across the energy value chain, including its entry into the public B2C space through fuel retailing. Further strengthening its leadership in next-generation and future fuels, the company is among the early movers in Sustainable Aviation Fuel (SAF) and is strategically positioned to establish one of the largest SAF production facilities in India, while actively exploring advanced biofuels and low-carbon energy solutions.

Beyond fuels, TruAlt is building a comprehensive circular bioeconomy platform by transforming by-products into high-value outputs. The company produces Fermented Organic Manure (FOM) and Liquid Fermented Organic Manure (LFOM) to support sustainable agriculture and soil regeneration, while also capturing and utilising liquefied CO_2 for industrial applications reinforcing its commitment to a zero-waste, future-ready energy ecosystem. For further information, visit: www.trualtbioenergy.com

Media Contact:

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