TRIVENI
ENGINEERING & INDUSTRIES LTD.

CORPORATE OFFICE
8th Floor, Express Trade Towers, 15-16, Sector 16A, Noida - 201301, U.P., India
Tel: +91-120-4308100 | Fax: +91-120-4311010, 11
www.triveniengg.com

By Fax/Courier

REF:TEIL:SL:

Date: 9th May, 2012

The Deputy General Manager
Department of Corporate Services,
Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
MUMBAI - 400 001

Fax- 022-2272 3121/3719/2037/2039
STOCK CODE: 532356

The Asst. Vice President,
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051

Fax - 022-26598237/8238/8347 8348
STOCK CODE - TRIVENI

Sub: Submission of Quarterly Stand-alone and Consolidated Unaudited Financial Results for the 2nd quarter and half year ended March 31, 2012.

Dear Sirs,

This is to inform you that the Board of Directors of the Company has at their meeting held today i.e. May 9, 2012 inter-alia approved the Stand-alone and Consolidated unaudited financial results of the Company for the 2nd quarter and half year ended March 31, 2012.

As required under amended Clause 41 of the Listing Agreement, we enclose herewith stand-alone and consolidated unaudited financial results of the Company and notes thereon including the statement of assets and liabilities in the prescribed format for the 2nd quarter and half year ended March 31, 2012 alongwith respective Limited Review Reports of the Company's Auditors, M/s. D.C. Bhalla & Co., Chartered Accountants thereon.

You are requested to please take the above on record and disseminate to all concerned.

Thanking you,

Yours faithfully,
For Triveni Engineering & Industries Ltd.,

GEETA BHALLA
Company Secretary

Encl: As above

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B 5 SECTOR 6, NOIDA 201301 (U.P.)
TEL. +91-120 4241000 FAX +91 - 120-4241007
EMAIL bhalla@vsnl.com

Limited Review Report

Review Report to
The Board of Directors
Triveni Engineering & Industries Ltd
Noida

1 We have reviewed the accompanying statement of unaudited consolidated financial results of **Triveni Engineering & Industries Ltd** Group comprising Triveni Engineering & Industries Ltd (the 'Company'), its subsidiaries and the associates (together the 'Group'), for the six months ended March 31, 2012 (the 'Statement'), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review

2 We conducted our audit in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit Accordingly, we do not express an audit opinion.

3. The statement includes the financial results of the wholly owned subsidiaries of the Company, namely, Triveni Engineering Ltd and Triveni Energy Systems Ltd and share of income of its associate companies, namely Triveni Turbine Ltd , The Engineering & Technical Services Ltd , TOFSL Trading & Investments Ltd and Triveni Entertainment Ltd

4. The Statement reflects the Company's share of income of ₹ 911 lacs for six months ended March 31, 2012 relating to its associates – Triveni Turbine Ltd and twelve months ended March 31, 2012 in respect of The Engineering & Technical Services Ltd., TOFSL Trading & Investments Ltd. and Triveni Entertainment Ltd and loss after tax of ₹ 1 lac for the six months ended March 31, 2012 of the subsidiaries Triveni Engineering Ltd and Triveni Energy Systems Ltd The accounts of the above mentioned Associates and Subsidiaries are unaudited Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of above companies is based solely on the unaudited financial results which have been furnished to us

5. We report that the accompanying Statement of unaudited quarterly consolidated financial results has been prepared by the Triveni Engineering & Industries Ltd's management in accordance with the requirements of Accounting Standard (AS) 21 Consolidated financial statements, and Accounting Standard (AS) 23 "Accounting for investments in Associates in Consolidated Financial Statements" notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended).

6. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting, notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For J C Bhalla & Company
Chartered Accountants
Firm Regd.No.001111N

(Sudhir Mallick)
Partner
Membership No 80051

Place : Noida (U.P.)
Date : May 9, 2012.

TRIVENI ENGINEERING & INDUSTRIES
Regd. Office : Deoband,Distt.Saharanpur,Uttar Pradesh 247 554
Corp. Office :15-16 Express Trade Towers, 8th Floor, Sector-16a, Noida, U.P - 201 301

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 31ST MARCH 2012

₹ in lacs

Particulars	Quarter			Six Months Ended		Year Ended
	31.03.12	31.12.11	31.03.11	31.03.12	31.03.11	30.09.11
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
(a) Net Sales / Income from Operations (Net of excise duty)	50522	42491	45501	92976	91221	170715
(b) Other Operating Income	136	158	298	294	465	1032
Total Income from Operations (Net)	50658	42611	45799	93269	91686	171747
2 Expenses						
(a) Cost of materials consumed	86822	49114	69123	135963	104096	115127
(b) Purchases of stock-in-trade	397	301	2742	698	3717	4049
(c) Changes in inventories of finished goods work-in-progress and stock-in-trade	(57070)	(20071)	(51027)	(77143)	(53838)	1166
(d) Employee benefits expense	3595	3877	3456	6972	6633	12784
(e) Depreciation and amortisation expense	2026	2037	2004	4063	4055	8123
(f) Off-season expenses (Net)	9109	999	8738	10108	9330	(456)
(g) Other expenses	7390	6445	6925	13835	12072	22040
Total Expenses	52269	42223	41961	94500	86073	162834
3 Profit/ (Loss) from Operations before Other Income, Finance costs and Exceptional items (1-2)	(1611)	388	3838	(1231)	5613	8913
4 Other Income	357	103	355	460	454	998
5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)	(1254)	491	4193	(771)	6067	9911
6 Finance Costs	3189	2085	2363	5274	4051	9466
7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	(4443)	(1402)	1830	(6045)	2016	445
8 Exceptional Items (Refer Note 4)	-	(7896)	415	(7896)	415	415
9 Profit/(Loss) from ordinary activities before Tax (7+8)	(4443)	(9298)	2245	(13941)	2431	860
10 Tax Expense (Net of MAT credit entitlement)	(1186)	(2125)	(137)	(3311)	(93)	(481)
11 Net Profit/(Loss) from ordinary activities after Tax (9-10)	(3257)	(7173)	2382	(10630)	2514	1341
12 Extra Ordinary Items (Net) - Gain / (Loss) (Net of Tax Benefit ₹ Nil)	-	-	-	-	(1222)	(1222)
13 Net Profit/(Loss) for the period (11+12)	(3257)	(7173)	2382	(10530)	1292	119
14 Share of Profit/ (Loss) of Associates	436	415	614	911	1137	2183
15 Minority Interest						
16 Net Profit/(Loss) after taxes,minority interest and share of profit/(oss) of associates (13+14+15)	(2821)	(6758	2966	(9619)	2429	2222
17 Paid-up Equity Share Capital (Face Value ₹ 1	2579	2579	2579	2579	2579	2579
18 Paid-up Debt Capital *1				10000	10000	10000
19 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						103529
20 Debenture Redemption Reserve as per balance sheet of previous accounting year						2000
21 Earnings per share (before extra ordinary items) (of ₹ 1/- each) (not annualised):						
(a) Basic	(1.09)	(2.64)	1.15	(3.73)	1.42	1.34
(b) Diluted	(1.09)	(2.64)	1.15	(3.73)	1.42	1.34
21ii Earnings per share (after extra ordinary items) (of ₹ 1/- each) (not annualised):						
(a) Basic	(1.09)	(2.64)	1.15	(3.73)	0.94	0.86
(b) Diluted	(1.09)	(2.64)	1.15	(3.73)	0.94	0.86
22 Debt-equity Ratio *2				1.39	1.11	0.78
23 Debt Service Coverage Ratio *3				0.33	0.88	0.75
24 Interest Service Coverage Ratio *4				0.80	2.77	2.13

Particulars	Quarter Ended			Six Months Ended		₹ in lacs Year Ended
	31.03.12 Unaudited	31.12.11 Unaudited	31.03.11 Unaudited	31.03.12 Unaudited	31.03.11 Unaudited	30.09.11 Audited
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	82027117	82127117	82557617	82027117	82557617	82557617
Percentage of Shareholding	31.81	31.85	32.01	31.81	32.01	32.01
2 Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
Number of Shares	19050000	19050000	12050000	19050000	12050000	20550000
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	10.83	10.84	6.87	10.83	6.87	11.72
Percentage of Shares (as a % of the total share capital of the Company)	7.39	7.39	4.67	7.39	4.67	7.97
(b) Non- encumbered						
- Number of Shares	156803033	156703033	163272533	156803033	163272533	154772533
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	89.17	89.16	93.13	89.17	93.13	88.28
Percentage of Shares (as a % of the total share capital of the Company)	60.80	60.76	63.32	60.80	63.32	60.02

Particulars	3 Months Ended 31-03-2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	11
Disposed of during the quarter	11
Remaining unresolved at the end of the quarter	Nil

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in lacs

Particulars	Quarter Ended			Six Months Ended		Year Ended
	31.03.12 Unaudited	31.12.11 Unaudited	31.03.11 Unaudited	31.03.12 Unaudited	31.03.11 Unaudited	30.09.11 Audited
1. Segment Revenue (Net Sale/Income from each segment)						
(a) Sugar & Allied Businesses						
Sugar	39689	33666	36677	73754	74497	134336
Co-Generation	6989	5005	7057	11994	10547	11706
Distillery	3355	3101	3407	6456	4689	7621
	50233	41872	46141	92204	89733	153663
(b) Engineering						
Gears	3617	1706	3407	5323	5660	12017
Water	4907	4363	4032	9270	8173	18660
	8524	6069	7734	14593	13833	30677
(c) Others	802	570	510	1172	936	1791
Total	59559	48510	54385	107969	104502	186131
Less : Inter segment revenue	9037	6157	8884	14994	13281	15416
Net Sales	50522	42453	45501	92975	91221	170715
2. Segment Results (Profit /(Loss) before tax and interest)						
(a) Sugar & Allied Businesses						
Sugar	(5633)	(2290)	78	(7923)	671	735
Co-Generation	2729	2057	2462	4786	3568	3655
Distillery	804	548	715	1452	829	896
	(2060)	315	3255	(1685)	5066	5286
(b) Engineering						
Gears	1274	423	440	1697	3161	4185
Water	886	439	967	1166	924	2320
	1585	919	1640	2804	3352	6505
(c) Others	1	2	3	3	3	6
Total	(3141)	1236	5242	1122	8121	11797
Less : i) Interest Expense	2185	2089	3383	5274	4061	9466
ii) Exceptional Items (net) - Gain/(Loss)		7896	(415)	7896	(415)	(415)
iii) Other Unallocable Expenditure (net of unallocable income)	1117	751	249	1868	2054	1222
Total Profit/(Loss) Before Tax	(4443)	19981	2245	(13941)	1199	1886
3. Capital Employed (Segment Assets - Segment Liabilities)						(362)
(a) Sugar & Allied Businesses						
Sugar	143877	148614	150587	143877	150587	122448
Co-Generation	21223	19773	20208	21223	20208	17873
Distillery	14756	11918	14256	14756	14256	12741
	184856	180305	185051	184856	195043	153062
(b) Engineering						
Gears	9861	6813	6826	9861	6826	8702
Water	16732	15602	9536	16732	9536	12347
	26593	22415	16362	26593	16362	21049
(c) Others	256	249	231	256	231	302
Capital Employed - Segments	211705	203369	201644	211705	211636	174413
Add : Unallocable Assets less Liabilities	23538	21318	32997	23538	23008	23423
Total	235243	224687	234641	235243	234644	197836

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STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lacs)

Particulars	Consolidated As At 31.03.12 Unaudited	Consolidated As At 30.9.11 Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
Share Capital	2579	2579
Reserves and surplus	94980	104618
Sub -total -Shareholders' funds	**97559**	**107197**
Non Current Liabilities		
Long Term borrowings	32019	40540
Deferred tax liabilities (Net)	6229	9641
Other Long term liabilities	707	686
Long-term provisions	1554	1512
Sub -total - Non-current liabilities	**40509**	**52379**
Current Liabilities		
Short Term borrowings	87500	29345
Trade Payables	44622	11292
Other current liabilities	22820	20200
Short-term provisions	6221	4234
Sub -total - current liabilities	**161163**	**65071**
TOTAL - EQUITY AND LIABILITIES	**299231**	**224647**
ASSETS		
Non-current assets		
Fixed assets	105748	108900
Non-current investments	5716	5129
Long-term loans and advances	22037	21415
Other non-current assets	1903	587
Sub -total - Non -current assets	**135404**	**136031**
Current assets		
Inventories	121002	39358
Trade receivables	26125	18866
Cash and cash equivalents	1966	1441
Short-term Loans and advances	5754	7669
Other current assets	8980	21282
Sub -total - Current assets	**163827**	**88616**
TOTAL - ASSETS	**299231**	**224647**

*1 Paid up Debt Capital represents Non convertible privately placed listed Debentures

*2 Debt Equity Ratio: Total Loans funds/Net worth

*3 Debt Service Coverage Ratio: Profit including share of profit of Associates but before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items/(Interest expenses + Amount of long term loans repaid during the year excluding towards prepayments/ Debt substitution)

*4 Interest Service Coverage Ratio: Profit including share of profit of Associates but before interest, tax, depreciation, amortisation exceptional and extra-ordinary items/Interest expenses

NOTES

1 In view of the seasonal nature of company s sugar business, the performance results may vary from quarter to quarter

2 The exceptional items represent differential cane price relating to the season 2007-08 provided for and paid pursuant to the order of the Supreme Court.

3. The cost of production of sugar being higher than the estimated realisation price, the sugar inventories as on 31.03.2012 have been written down by ₹ 66.54 crores (by ₹ 25.04 crores on 31.12.2011), thereby adversely impacting the profitability of the current quarter by ₹ 41.50 crores.

4. The unaudited standalone results of the Company are available on the Company's website www.trivenigroup.com, websites of BSE (www.bseindia.com) and NSE (www.nseindia.com) Summarised standalone financial performance of the Company is as under:

₹ lacs

	Quarter ended 31.03.12 Unaudited	Quarter ended 31.12.11 Unaudited	Quarter ended 31.03.11 Unaudited	Six Months ended 31.03.12 Unaudited	Six Months ended 31.03.11 Unaudited	Year ended 30.9.11 Audited
Net Sales	50522	42453	45501	92975	91221	170715
Profit/(Loss) before tax	(4299)	(9317)	2246	(13616)	2422	825
Profit/(Loss) after tax	(3113)	(7092)	2383	(10205)	2515	1306

5. The figures of previous year/period under various heads have been regrouped to the extent necessary

6 The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 9, 2012. The statutory auditors have carried out a limited review of the above financial results.

Place : Noida
Date : May 9, 2012

for TRIVENI ENGINEERING & INDUSTRIES LTD

Dhruv M Sawhney
Chairman & Managing Director

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-6, SECTOR-6, NOIDA 201301 (U.P.)
TEL +91 120-4241009, FAX +91 - 120-4241007
EMAIL taxaid@vsnl.com

Limited Review Report

Review Report to
The Board of Directors
Triveni Engineering & Industries Ltd
Noida

1 We have reviewed the accompanying statement of unaudited financial results of Triveni Engineering & Industries Ltd for six months ended March 31, 2012, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which has been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2 We conducted our audit in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J C Bhalla & Company
Chartered Accountants
Firm Regd.No.001111N

(Sudhir Mallick)
Partner
Membership No.80051

Place Noida (U.P.)
Date 11.5.2012

TRIVENI ENGINEERING & INDUSTRIES LTD.
Regd. Office : Deoband,Distt.Saharanpur,Uttar Pardesh 247 554
Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 31ST MARCH 2012

₹ in lacs

Particulars	Quarter Ended			Six Months Ended		Year Ended
	31.03.12 Unaudited	31.12.11 Unaudited	31.03.11 Unaudited	31.03.12 Unaudited	31.03.11 Unaudited	30.09.11 Audited
1 Income fromoperations						
(a) Net Salesincome from Operations (Net of excise duty)	50522	42453	45501	92975	91221	170715
(b) Other Oping Income	136	158	298	294	465	1032
Total Incomen Operations (Net)	50658	42611	45799	93269	91686	171747
2 Expenses						
(a) Cost of mats consumed	85822	49141	69123	135963	104996	135127
(b) Purchase stock-in-trade	397	301	2742	698	3717	4049
(c) Changesaventories of finished goods,work-in-progress and stock-in-trade	(57070)	(20073)	(51027)	(77143)	(53830)	1168
(d) Employeefits expense	3595	3377	3456	6972	6633	12764
(e) Depreciation and amortisation expense	2026	2037	2004	4063	4055	8123
(f) Off-seasexpenses (Net)	9109	999	8736	10108	9335	(455)
(g) Other expenses	7390	6448	8925	13838	12072	22066
Total Expens	52269	42230	41961	94499	86073	182854
3 Profit (Loss)m Operations before Other Income, Finance costs and Exceptionalems (1-2)	(1611)	381	3838	(1230)	5613	8893
4 Other Income	501	283	356	784	445	983
5 Profit (Loss)m ordinary activities before Finance costs and Exceptionalems (3+4)	(1110)	664	4194	(446)	6058	9876
6 Finance Costs	3189	3085	2363	6274	4061	9466
7 Profit (Loss)m ordinary activities after Finance costs but before Exceptionalems (5-6)	(4299)	(2421)	1831	(6720)	2007	410
8 Exceptional ms (Net) - Gain / (Loss)		(7896)	415	(7896)	415	415
9 Profit/(Loss)m ordinary activities before Tax (7+8)	(4299)	(9317)	2246	(13615)	2422	825
10 Tax Expense of MAT credit Entitlement	(1186)	(2225)	(107)	(3411)	(93)	(481)
11 Net Profit/(Lofrom ordinary activities after Tax (9-10)	(3113)	(7092)	2353	(10205)	2515	1306
12 Extra Ordinarems (Net) - Gain / (Loss) (Net of Tax Expense)						
13 Net Profit/(Lofor the period (11+12)	(3113)	(7092)	2353	(10205)	2515	1306
14 Paid up Equitare Capital (Face Value ₹) -	2579	2579	2579	2579	2579	2579
15 Paid up Debt eal				[illegible]	[illegible]	10000
16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						85396
17 Debenture Redemption Reserve as per balance sheet of previous accounting year						3000
18i Earnings per e (before extra ordinary items) (of ₹) each (annualised):						
(a) Basic	(12	(2 75	0 91	(3 96	0 98	0 51
(b) Diluted	(12	(2 75	0 91	(3 96	0 98	0 51
18ii Earnings per e (after extra ordinary items) (of ₹) each (annualised):						
(a) Basic	(1 21)	(2 75)	0 91	(3 96)	0 98	0 51
(b) Diluted	(1 21	(2 75)	0 91	(3 96)	0 98	0 51
19 Debt Equity Ra2				1 46	1 14	0 21
20 Debt Service Cage Ratio *3				0 28	0 79	0 67
21 Interest Servicoverage Ratio *4				0 69	2 49	1 90

₹ in lacs

Particulars	Quarter Ended			Six Months Ended		Year Ended
	31.03.12	31.12.11	31.03.11	31.03.12	31.03.11	30.09.11
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	82027117	82127117	82557617	82027117	82557617	82557617
- Percentage of Shareholding	31.84	31.88	32.01	31.84	32.01	32.01
2 Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	19050000	19050000	12050000	19050000	12050000	20550000
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	10.83	10.84	6.87	10.83	6.87	11.72
Percentage of Shares (as a % of the total share capital of the Company)	7.39	7.39	4.67	7.39	4.67	7.97
(b) Non- encumbered						
Number of Shares	156803033	156703033	163272533	156803033	163272533	154772533
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	89.17	89.16	93.13	89.17	93.13	88.28
Percentage of Shares (as a % of the total share capital of the Company)	60.80	60.76	63.32	60.80	63.32	60.02

Particulars	3 Months Ended 31-03-2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	11
Disposed of during the quarter	11
Remaining unresolved at the end of the quarter	Nil

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in lacs

Particulars	Quarter Ended			Six Months Ended		Year Ended
	31.03.12 Unaudited	31.12.11 Unaudited	31.03.11 Unaudited	31.03.12 Unaudited	31.03.11 Unaudited	30.09.11 Audited
1 Segment Revenue (Net Sale/Income from each segment)						
(a) Sugar & Allied Businesses						
Sugar	39689	33988	35677	73754	74497	134336
Co-Generation	6989	5005	7057	11994	10547	11705
Distillery	3355	3166	3407	6456	4689	7621
	50233	41971	46141	92204	89733	153663
(b) Engineering						
Gears	3617	1706	3402	5323	5660	12017
Water	4907	4383	4332	9290	8173	18660
	8524	6089	7734	14613	13833	30677
(c) Others	662	510	510	1172	936	1791
Total	59359	48570	54385	107989	104502	186131
Less : Inter segment revenue	8837	6157	8884	14994	13281	15416
Net Sales	50522	42413	45501	92975	91221	170715
2 Segment Results (Profit /(Loss) before tax and interest)						
(a) Sugar & Allied Businesses						
Sugar	(5633)	(2290)	78	(7923)	671	735
Co-Generation	2729	2057	2462	4786	3566	3655
Distillery	904	548	245	1452	839	896
	(2000)	315	2785	(1685)	5076	5286
(b) Engineering						
Gears	1279	420	1436	1699	2126	4186
Water	685	469	967	1154	924	2029
	1964	889	2403	2853	3050	6215
(c) Others	1	2	(5)	3	5	5
Total	(35)	1206	5243	1171	8131	11507
Less : i) Interest Expense	3189	2955	2362	6274	4061	9466
ii) Exceptional Items (Net) - (Gain)/Loss		7896	(415)	7896	(415)	(415)
iii) Extra Ordinary Items (Net) - (Gain)/Loss						
iv) Other Unallocable Expenditure (Net of Unallocable Income)	996	672	1246	1668	2057	1921
Total Profit/(Loss) Before Tax	(4299)	(9317)	2248	(13616)	2422	825
3 Capital Employed (Segment Assets - Segment Liabilities)						
(a) Sugar & Allied Businesses						
Sugar	148817	114511	160587	148817	160587	122442
Co-Generation	21223	19773	20270	21223	20270	19873
Distillery	14756	11805	14256	14756	14256	12741
	184856	146089	195043	184856	195043	155056
(b) Engineering						
Gears	9861	8818	6823	9861	6823	8702
Water	19732	16560	9535	19732	9535	12347
	29593	24418	16358	29593	16358	21049
(c) Others	256	249	231	256	231	302
Capital Employed in Segments	211705	171291	211632	211705	211632	176407
Add : Unallocable Assets less Liabilities (including investments)	18919	17069	19964	18919	19964	19396
Total	230624	188360	231596	230624	231596	195803

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lacs)

Particulars	Standalone	
	As At	
	31.03.12 Unaudited	30.9.11 Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
Share Capital	2579	2579
Reserves and surplus	90361	100584
Sub -total -Shareholders' funds	**92940**	**103163**
Non Current Liabilities		
Long Term borrowings	32019	40540
Deferred tax liabilities (Net)	6729	9641
Other Long-term liabilities	707	686
Long term provisions	1554	1512
Sub -total - Non-current liabilities	**40509**	**52379**
Current Liabilities		
Short Term borrowings	87500	29345
Trade Payables	44622	11292
Other current liabilities	22819	20200
Short term provisions	6221	4234
Sub -total - current liabilities	**161162**	**65071**
TOTAL- EQUITY AND LIABILITIES	**294611**	**220613**
ASSETS		
Non-current assets		
Fixed assets	105748	108900
Non current Investments	1097	1102
Long-term loans and advances	22037	21415
Other non-current assets	1903	587
Sub -total - Non -current assets	**130785**	**132004**
Current assets		
Inventories	121002	39358
Trade receivables	26125	18866
Cash and cash equivalents	1964	1434
Short term Loans and advances	5755	7669
Other current assets	8980	21282
Sub -total - Current assets	**163826**	**88609**
TOTAL - ASSETS	**294611**	**220613**

*1 Paid up Debt Capital represents Non convertible privately placed listed Debentures

*2 Debt Equity Ratio: Total Loans funds/Net worth

*3 Debt Service Coverage Ratio: Profit before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items/(Interest expenses + Amount of long term loans repaid during the year excluding towards prepayments/ Debt substitution)

*4 Interest Service Coverage Ratio: Profit before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items/Interest expenses

NOTES

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.

2. The exceptional items represent differential cane price relating to the season 2007-08 provided for and paid pursuant to the order of the Supreme Court

3. The cost of production of sugar being higher than the estimated realisation price, the sugar inventories as on 31.03.2012 have been written down by ₹ 66.54 crores (by ₹ 25.04 crores on 31.12.2011), thereby adversely impacting the profitability of the current quarter by ₹ 41.50 crores.

4. The figures of previous year/period under various heads have been regrouped to the extent necessary.

5 The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 9, 2012. The statutory auditors have carried out a limited review of the above financial results

Place : Noida
Date : May 9, 2012

for TRIVENI ENGINEERING & INDUSTRIES LTD

Dhruv M Sawhney
Chairman & Managing Director