J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA- 201 301 (U.P.)
TEL. : +91-120-4241000, FAX : +91-120-4241007
EMAIL : taxaid@vsnl.com

Limited Review Report

Review Report to
The Board of Directors
Triveni Engineering & Industries Ltd
Noida

1. We have reviewed the accompanying statement of unaudited financial results of Triveni Engineering & Industries Ltd for twelve months ended September 30, 2013, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which has been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our audit in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J C Bhalla & Company
Chartered Accountants
Firm Regd.No.001111N

(Sudhir Mallick)
Partner
Membership No.80051

Place : Noida (U.P.)
Date : 7th Nov, 2013

J. C. BHALLA & Co. Chartered Accountants

TRIVENI ENGINEERING & INDUSTRIES LTD.
Regd. Office : Deoband,Distt.Saharanpur,Uttar Pardesh 247 554
Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

PART I (₹ in lacs, except per share data)

Statement of Standalone Unaudited Results for the Quarter and Twelve Months Ended 30/09/2013

Particulars	3 Months Ended			12 Months Ended	
	30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Audited	30/09/2013 Unaudited	30/09/2012 Audited
1 Income from Operations					
(a) Net Sales / Income from Operations (Net of excise duty)	56475	42295	47565	210538	184666
(b) Other Operating Income	7	19	152	49	1279
Total Income from Operations (Net)	**56482**	**42314**	**47717**	**210587**	**185945**
2 Expenses					
(a) Cost of materials consumed	4985	13402	3272	183863	143124
(b) Purchases of stock-in-trade	214	332	151	1402	1115
(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	48527	19801	32954	(20944)	(13458)
(d) Employee benefits expense	3402	3240	3432	13876	13408
(e) Depreciation and amortisation expense	1992	1976	2072	7944	8155
(f) Off-season expenses charged/(deferred) -Net	(5248)	(3082)	(5422)	419	538
(g) Other expenses	5288	5676	5128	25051	23513
Total Expenses	**59160**	**41345**	**41587**	**211611**	**176395**
3 Profit/ (Loss) from Operations before Other Income, Finance costs and Exceptional items (1-2)	**(2678)**	**969**	**6130**	**(1024)**	**9550**
4 Other Income	829	503	608	2061	1841
5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)	**(1849)**	**1472**	**6738**	**1037**	**11391**
6 Finance Costs	3756	4089	3358	13350	12277
7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	**(5605)**	**(2617)**	**3380**	**(12313)**	**(886)**
8 Exceptional Items (Net) - Gain / (Loss)	3432	-	-	4382	(7896)
9 Profit/(Loss) from ordinary activities before Tax (7+8)	**(2173)**	**(2617)**	**3380**	**(7931)**	**(8782)**
10 Tax Expense (Net of MAT credit entitlement / reversal)	(482)	(495)	685	(2109)	(2111)
11 Net Profit/(Loss) from ordinary activities after Tax (9-10)	**(1691)**	**(2122)**	**2695**	**(5822)**	**(6671)**
12 Paid up Equity Share Capital (Face Value ₹ 1/-)	2579	2579	2579	2579	2579
13 Paid up Debt Capital *1				7000	10000
14 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					92025
15 Debenture Redemption Reserve as per balance sheet of previous accounting year					2000
16 Earnings per share (of ₹ 1/-each) (not annualised):					
(a) Basic (in ₹)	(0.66)	(0.82)	1.04	(2.26)	(2.59)
(b) Diluted (in ₹)	(0.66)	(0.82)	1.04	(2.26)	(2.59)
17 Debt Equity Ratio *2				1.25	1.08
18 Debt Service Coverage Ratio *3				0.30	0.78
19 Interest Service Coverage Ratio *4				0.67	1.59

PART I I

Select Information for the Quarter and Twelve Months Ended 30/09/2013

Particulars	3 Months Ended			12 Months Ended	
	30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Audited	30/09/2013 Unaudited	30/09/2012 Audited
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of Shares	81922921	81922921	81922921	81922921	81922921
- Percentage of Shareholding	31.77	31.77	31.77	31.77	31.77
2 Promoters and promoter group Shareholding					
(a) Pledged / Encumbered					
- Number of Shares	Nil	105000	19050000	Nil	19050000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.06	10.83	0.00	10.83
- Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.04	7.39	0.00	7.39
(b) Non- encumbered					
- Number of Shares	175957229	175852229	156907229	175957229	156907229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	99.94	89.17	100.00	89.17
- Percentage of Shares (as a % of the total share capital of the Company)	68.23	68.19	60.84	68.23	60.84

Particulars	3 Months Ended 30/09/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	Nil

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	3 Months Ended			12 Months Ended	
	30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Audited	30/09/2013 Unaudited	30/09/2012 Audited
1. Segment Revenue					
[Net Sale/Income from each segment]					
(a) Sugar & Allied Businesses					
Sugar	44086	32076	37753	166159	148207
Co-Generation	722	2095	222	14668	12927
Distillery	3,618	4139	3182	14574	12644
	48426	38310	41157	195401	173778
(b) Engineering					
Gears	3,684	1707	3287	10001	10432
Water	4,169	3802	3525	16433	16923
	7,853	5509	6812	26434	27355
(c) Others	1099	1839	745	9695	2440
Total	57378	45658	48714	231530	203573
Less : Inter segment revenue	896	3344	997	20943	17628
Net Sales	**56482**	**42314**	**47717**	**210587**	**185945**
2. Segment Results					
[Profit /(Loss) before tax and interest]					
(a) Sugar & Allied Businesses					
Sugar	(4388)	(758)	5010	(9717)	294
Co-Generation	108	572	147	5327	4990
Distillery	794	1921	358	4628	2716
	(3486)	1735	5515	238	8000
(b) Engineering					
Gears	1378	300	917	3029	3005
Water	(300)	(214)	(205)	(619)	1228
	1078	86	712	2410	4233
(c) Others	25	44	3	330	12
Total	(2383)	1865	6230	2978	12245
Less : i) Interest Expense	3756	4089	3358	13350	12277
ii) Exceptional Items (Net) - (Gain)/Loss	(3432)	-	-	(4382)	7896
iii) Other Unallocable Expenditure	(534)	393	(508)	1941	854
[Net of Unallocable Income]					
Total Profit/(Loss) Before Tax	**(2173)**	**(2617)**	**3380**	**(7931)**	**(8782)**
3. Capital Employed					
[Segment Assets - Segment Liabilities]					
(a) Sugar & Allied Businesses					
Sugar	127912	160940	127184	127912	127184
Co-Generation	17731	20492	18054	17731	18054
Distillery	13685	15631	13176	13685	13176
	159328	197063	158414	159328	158414
(b) Engineering					
Gears	8531	8297	9306	8531	9306
Water	15469	15217	15387	15469	15387
	24000	23514	24693	24000	24693
(c) Others	260	408	192	260	192
Capital Employed in Segments	**183588**	**220985**	**183299**	**183588**	**183299**
Add : Unallocable Assets less Liabilities [including Investments]	20264	19692	20160	20264	20160
Total	**203852**	**240677**	**203459**	**203852**	**203459**

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹ in lacs)

	Particulars	As At 30/09/2013 Unaudited	As At 30/09/2012 Audited
A	**EQUITY AND LIABILTIES**		
	Shareholders' funds :		
	Share capital	2579	2579
	Reserves and surplus	87726	93581
	Sub total - Shareholders' funds	**90305**	**96160**
	Non-current liabilities		
	Long-term borrowings	36121	43287
	Deferred tax liabilities (net)	4500	6609
	Other long-term liabilties	1053	361
	Long -term provisions	1905	2158
	Sub total - Non-current liabilities	**43579**	**52415**
	Current liabilities		
	Short- term borrowings	59843	42353
	Trade payables	31096	10224
	Other current liabilities	21948	24267
	Short-term provisions	3911	3618
	Sub total - Current liabilities	**116798**	**80462**
	TOTAL - EQUITY AND LIABILITIES	**250682**	**229037**
B	**ASSETS**		
	Non-current assets		
	Fixed assets	98398	102691
	Non-current investments	3773	4103
	Long-term loans and advances	25683	25249
	Other non-current assets	3732	762
	Sub total - Non-current assets	**131586**	**132805**
	Current assets		
	Inventories	75590	53829
	Trade receivables	23402	20965
	Cash and bank balances	1968	1049
	Short-term loans and advances	3217	4027
	Other current assets	14919	16362
	Sub total - Current assets	**119096**	**96232**
	TOTAL - ASSETS	**250682**	**229037**

*1 Paid up Debt Capital represents Non convertible privately placed listed Debentures.

*2 Debt Equity Ratio : Total Loans funds/Net worth

*3 Debt Service Coverage Ratio : Profit before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items/(Interest expenses + Amount of long term loans repaid during the year).

*4 Interest Service Coverage Ratio : Profit before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items / Interest expenses

Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.

2. Exceptional items of the current period(s) represent income earned on disposal of stake in certain associate companies through court approved Capital Reduction Schemes and through divestment.

3. The Financial Year (FY) 2012-13 of the Company has, with the permission of the Registrar of Companies, U.P. (ROC), been extended by six months so as to end on 31st March, 2014. Consequently, the said FY shall be for a period of 18 months, beginning 1st October, 2012 and ending on 31st March, 2014.

4. The figures of previous periods under various heads have been regrouped to the extent necessary.

5. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 7, 2013. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD

Place : Noida
Date : November 7, 2013

Tarun Sawhney
Vice Chairman & Managing Director

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA- 201 301 (U.P.)
TEL. : +91-120-4241000, FAX : +91-120-4241007
EMAIL : taxaid@vsnl.com

Limited Review Report

Review Report to
The Board of Directors
Triveni Engineering & Industries Ltd
Noida

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Triveni Engineering & Industries Ltd** Group comprising Triveni Engineering & Industries Ltd (the 'Company'), its subsidiaries and the associates (together, the 'Group'), for the twelve months ended September 30, 2013 (the "Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our audit in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. The statement includes the financial results of the wholly owned subsidiaries of the Company, namely, Triveni Engineering Ltd. and Triveni Energy Systems Ltd. and share of income of its associate companies, namely Triveni Turbine Ltd., The Engineering & Technical Services Ltd., TOFSL Trading & Investments Ltd., Triveni Entertainment Ltd. and Aqwise-Wise Water Technologies Ltd.

J. C. BHALLA & CO. Chartered Accountants NEW DELHI

4. The Statement reflects the Company's share of income of ₹ 2099 lacs for twelve months ended 30th September, 2013 relating to its associates – Triveni Turbine Ltd., The Engineering & Technical Services Ltd., TOFSL Trading & Investments Ltd., Triveni Entertainment Ltd. and Aqwise - Wise Water Technologies Ltd. and loss after tax of ₹ Nil for the twelve months ended 30th September, 2013 of the subsidiaries Triveni Engineering Ltd and Triveni Energy Systems Ltd. The accounts of the above mentioned Associates and Subsidiaries are unaudited. Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of above companies is based solely on the unaudited financial results which have been furnished to us.

5. We report that the accompanying Statement of unaudited twelve months consolidated financial results has been prepared by the Triveni Engineering & Industries Ltd's management in accordance with the requirements of Accounting Standard (AS) 21 Consolidated financial statements, and Accounting Standard (AS) 23, "Accounting for investments in Associates in Consolidated Financial Statements" notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended).

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting, notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J C Bhalla & Company
Chartered Accountants
Firm Regd.No.001111N

(Sudhir Mallick)
Partner
Membership No.80051

Place : Noida (U.P.)
Date : 7th Nov 2013

J. C. BHALLA & CO. Chartered Accountants

TRIVENI ENGINEERING & INDUSTRIES LTD.
Regd. Office : Deoband,Distt.Saharanpur,Uttar Pardesh 247 554
Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

PART I (₹ in lacs, except per share data)

Statement of Consolidated Unaudited Results for the Quarter and Twelve Months Ended 30/09/2013

Particulars	3 Months Ended			12 Months Ended	
	30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Audited	30/09/2013 Unaudited	30/09/2012 Audited
1 Income from Operations					
(a) Net Sales / Income from Operations (Net of excise duty)	56475	42295	47565	210538	184666
(b) Other Operating Income	7	19	152	49	1279
Total Income from Operations (Net)	**56482**	**42314**	**47717**	**210587**	**185945**
2 Expenses					
(a) Cost of materials consumed	4985	13402	3272	183863	143124
(b) Purchases of stock-in-trade	214	332	151	1402	1115
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	48527	19801	32954	(20944)	(13458)
(d) Employee benefits expense	3402	3240	3432	13876	13408
(e) Depreciation and amortisation expense	1992	1976	2072	7944	8155
(f) Off-season expenses charged/(deferred) -Net	(5248)	(3082)	(5422)	419	538
(g) Other expenses	5288	5676	5127	25051	23513
Total Expenses	**59160**	**41345**	**41586**	**211611**	**176395**
3 Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional items (1-2)	**(2678)**	**969**	**6131**	**(1024)**	**9550**
4 Other Income	407	503	441	1459	1350
5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)	**(2271)**	**1472**	**6572**	**435**	**10900**
6 Finance Costs	3756	4089	3358	13350	12277
7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	**(6027)**	**(2617)**	**3214**	**(12915)**	**(1377)**
8 Exceptional Items (Net) - Gain / (Loss)	462	-	-	552	(7896)
9 Profit/(Loss) from ordinary activities before Tax (7+8)	**(5565)**	**(2617)**	**3214**	**(12363)**	**(9273)**
10 Tax Expense (Net of MAT credit entitlement / reversal)	(482)	(495)	685	(2109)	(2111)
11 Net Profit/(Loss) from ordinary activities after Tax (9-10)	**(5083)**	**(2122)**	**2529**	**(10254)**	**(7162)**
12 Share of Profit/ (Loss) of Associates					
- Ordinary	257	192	653	1547	1932
- Extraordinary	-	-	-	-	-
	257	**192**	**653**	**1547**	**1932**
13 Minority Interest	-	-	-	-	-
14 Net Profit/(Loss) after taxes,minority interest and share of profit / (loss) of associates (11+12+13)	**(4826)**	**(1930)**	**3182**	**(8707)**	**(5230)**
15 Paid up Equity Share Capital (Face Value ₹ 1/-)	2579	2579	2579	2579	2579
16 Paid up Debt Capital *1				7000	10000
17 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					97500
18 Debenture Redemption Reserve as per balance sheet of previous accounting year					2000
19 Earnings per share (of ₹ 1/-each) (not annualised):					
(a) Basic (in ₹)	(1.87)	(0.75)	1.23	(3.38)	(2.03)
(b) Diluted (in ₹)	(1.87)	(0.75)	1.23	(3.38)	(2.03)
20 Debt Equity Ratio *2				1.21	1.02
21 Debt Service Coverage Ratio *3				0.33	0.83
22 Interest Service Coverage Ratio *4				0.74	1.71

PART I I

Select Information for the Quarter and Twelve Months Ended 30/09/2013

Particulars	3 Months Ended			12 Months Ended	
	30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Audited	30/09/2013 Unaudited	30/09/2012 Audited
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of Shares	81922921	81922921	81922921	81922921	81922921
- Percentage of Shareholding	31.77	31.77	31.77	31.77	31.77
2 Promoters and promoter group Shareholding					
(a) Pledged / Encumbered					
- Number of Shares	Nil	105000	19050000	Nil	19050000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.06	10.83	0.00	10.83
- Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.04	7.39	0.00	7.39
(b) Non- encumbered					
- Number of Shares	175957229	175852229	156907229	175957229	156907229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	99.94	89.17	100.00	89.17
- Percentage of Shares (as a % of the total share capital of the Company)	68.23	68.19	60.84	68.23	60.84

Particulars	3 Months Ended 30/09/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	Nil

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	3 Months Ended			12 Months Ended	
	30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Audited	30/09/2013 Unaudited	30/09/2012 Audited
1. Segment Revenue					
[Net Sale/Income from each segment]					
(a) Sugar & Allied Businesses					
Sugar	44086	32076	37753	166159	148207
Co-Generation	722	2095	222	14668	12927
Distillery	3618	4139	3182	14574	12644
	48426	38310	41157	195401	173778
(b) Engineering					
Gears	3684	1707	3287	10001	10432
Water	4169	3802	3525	16433	16923
	7853	5509	6812	26434	27355
(c) Others	1099	1839	745	9695	2440
Total	57378	45658	48714	231530	203573
Less : Inter segment revenue	896	3344	997	20943	17628
Net Sales	**56482**	**42314**	**47717**	**210587**	**185945**
2. Segment Results					
[Profit /(Loss) before tax and interest]					
(a) Sugar & Allied Businesses					
Sugar	(4388)	(758)	5010	(9717)	294
Co-Generation	108	572	147	5327	4990
Distillery	794	1921	358	4628	2716
	(3486)	1735	5515	238	8000
(b) Engineering					
Gears	1378	300	917	3029	3005
Water	(300)	(214)	(205)	(619)	1228
	1078	86	712	2410	4233
(c) Others	25	44	3	330	12
Total	(2383)	1865	6230	2978	12245
Less : i) Interest Expense	3756	4089	3358	13350	12277
ii) Exceptional Items (Net) - (Gain)/Loss	(462)	-	-	(552)	7896
iii) Other Unallocable Expenditure	(112)	393	(342)	2543	1345
[Net of Unallocable Income]					
Total Profit/(Loss) Before Tax	**(5565)**	**(2617)**	**3214**	**(12363)**	**(9273)**
3. Capital Employed					
[Segment Assets - Segment Liabilities]					
(a) Sugar & Allied Businesses					
Sugar	127912	160940	127184	127912	127184
Co-Generation	17731	20492	18054	17731	18054
Distillery	13685	15631	13176	13685	13176
	159328	197063	158414	159328	158414
(b) Engineering					
Gears	8531	8297	9306	8531	9306
Water	15469	15217	15387	15469	15387
	24000	23514	24693	24000	24693
(c) Others	260	408	192	260	192
Capital Employed in Segments	**183588**	**220985**	**183299**	**183588**	**183299**
Add : Unallocable Assets less Liabilities [including Investments]	22785	25392	25635	22785	25635
Total	**206373**	**246377**	**208934**	**206373**	**208934**

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ in lacs)

	Particulars	As At 30/09/2013 Unaudited	As At 30/09/2012 Audited
A	**EQUITY AND LIABILTIES**		
	Shareholders' funds :		
	Share capital	2579	2579
	Reserves and surplus	90247	99056
	Sub total - Shareholders' funds	**92826**	**101635**
	Non-current liabilities		
	Long-term borrowings	36121	43287
	Deferred tax liabilities (net)	4500	6609
	Other long-term liabilties	1053	361
	Long -term provisions	1905	2158
	Sub total - Non-current liabilities	**43579**	**52415**
	Current liabilities		
	Short- term borrowings	59843	42353
	Trade payables	31096	10224
	Other current liabilities	21948	24267
	Short-term provisions	3911	3618
	Sub total - Current liabilities	**116798**	**80462**
	TOTAL - EQUITY AND LIABILITIES	**253203**	**234512**
B	**ASSETS**		
	Non-current assets		
	Fixed assets	98398	102690
	Non-current investments	6292	9577
	Long-term loans and advances	25683	25249
	Other non-current assets	3732	762
	Sub total - Non-current assets	**134105**	**138278**
	Current assets		
	Inventories	75590	53830
	Trade receivables	23402	20965
	Cash and bank balances	1970	1050
	Short-term loans and advances	3217	4027
	Other current assets	14919	16362
	Sub total - Current assets	**119098**	**96234**
	TOTAL - ASSETS	**253203**	**234512**

*1 Paid up Debt Capital represents Non convertible privately placed listed Debentures.

*2 Debt Equity Ratio : Total Loans funds/Net worth

*3 Debt Service Coverage Ratio : Profit including share of Profit of Associates but before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items/(Interest expenses + Amount of long term loans repaid during the year).

*4 Interest Service Coverage Ratio : Profit including share of Profit of Associates but before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items / Interest expenses

Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.

2. Exceptional items of the current period(s) represent income, accounted in accordance with Accounting Standard (AS) 23 "Accounting for Investment in Associates", earned on disposal of stake in certain associate companies through court approved Capital Reduction Schemes and through divestment.

3. The Financial Year (FY) 2012-13 of the Company has, with the permission of the Registrar of companies, U.P. (ROC), been extended by six months so as to end on 31st March 2014. Consequently, the said FY shall be for a period of 18 months, beginning 1st October, 2012 and ending on 31st March, 2014.

4. The unaudited standalone results of the Company are available on the Company's website www.trivenigroup.com, website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

₹ in lacs

	3 Months ended			12 Months ended	
	30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Audited	30/09/2013 Unaudited	30/09/2012 Audited
Net Sales	56482	42314	47717	210587	185945
Profit/(Loss) before tax	(2173)	(2617)	3380	(7931)	(8782)
Profit/(Loss) after tax	(1691)	(2122)	2695	(5822)	(6671)

5. The figures of previous periods under various heads have been regrouped to the extent necessary.

6. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 7, 2013. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD

Tarun Sawhney
Vice Chairman & Managing Director

Place : Noida
Date : November 7, 2013