

May 20, 2026

**BSE Limited**  
Phiroze Jejeebhoy Towers,  
Dalal Street, Fort  
Mumbai 400001  
**STOCK CODE: 532356**

**National Stock Exchange of India  
Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai 400051  
**STOCK CODE: TRIVENI**

**Sub: Record Date for issue of equity shares pursuant to Composite Scheme of Arrangement amongst Triveni Engineering and Industries Limited (the Company), Sir Shadi Lal Enterprises Limited (SSEL) and Triveni Power Transmission Limited (TPTL), and their respective shareholders and creditors pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Scheme").**

Dear Sir/Madam

As informed in the recent communication to exchanges dated 19<sup>th</sup> May, 2026, the Scheme has become effective on 19<sup>th</sup> May, 2026 and accordingly, Sir Shadi Lal Enterprises Ltd. (SSEL), a subsidiary of Triveni Engg. & Ind. Ltd. (TEIL), stands amalgamated. The equity shareholders of SSEL are entitled to receive equity shares of TEIL in the share exchange ratio mentioned below-

*For every 137 (One Hundred and Thirty Seven) equity shares of the Amalgamating Company of face value of INR 10 each held in the Amalgamating Company, every equity shareholder of the Amalgamating Company, shall without any application, act or deed, be entitled to receive 100 (One Hundred) equity shares of face value of INR 1 each of the Amalgamated Company, credited as fully paid".*

The shares will be issued subject to determination of eligibility as on the record date fixed by the Board in consultation with the Board of Directors of SSEL. It is hereby informed that June 3, 2026, has been fixed as the Record Date for determining such eligibility of SSEL shareholders for receiving equity shares of the Company.

You are requested to kindly take the above information on your records.

Thanking you

Yours faithfully,  
For **Triveni Engineering & Industries Limited**

**Geeta Bhalla**  
Group Vice President & Company Secretary  
M.No.A9475