

July 11, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400001
STOCK CODE: 532356

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai 400051
STOCK CODE: TRIVENI

Sub: Intimation under Regulation 30 & 42 of the SEBI (LODR) Regulations, 2015 about fixation of Wednesday, July 22, 2026 as the Demerger Record Date pursuant to the Scheme

Ref: Composite Scheme of Arrangement amongst Triveni Engineering and Industries Limited (Amalgamated/Demerged Company/the Company), Sir Shadi Lal Enterprises Limited (Amalgamating Company/SSEL) and Triveni Power Transmission Limited (Resulting Company/TPTL), and their respective shareholders and creditors pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Scheme") sanctioned by the Hon'ble National Company Law Tribunal, Allahabad Bench vide its Orders dated May 7, 2026 and May 18, 2026.

Dear Sir/Madam,

This is furtherance to our earlier intimation dated May 19, 2026 about effectiveness of the Scheme with effect from May 19, 2026. Consequent upon the Scheme becoming effective, the power transmission business undertaking of the Company stood transferred to and vested into TPTL with effect from the Demerger Appointed Date i.e. April 1, 2026. In consideration of demerger, the shareholders of the Company are entitled to receive equity shares of TPTL as per share exchange ratio specified in the Scheme and mentioned below:

"For every 3(three) equity shares of the Demerged Company with a face value of INR 1 each held in the Demerged Company, every equity shareholder of the Demerged Company shall, without any application, act or deed, be entitled to receive 1 (One) equity share of the Resulting Company with a face value of INR 2 each, credited as fully paid up on the same terms and conditions of issue as prevalent in the Demerged Company"

In compliance with Regulations 30 and 42 of the SEBI (LODR) Regulations, 2015, this is to inform you that the Board of Directors of the Company has, in consultation with TPTL, fixed **Wednesday, July 22, 2026** as the **Record Date** for determining the eligibility of the equity shareholders of the Company to receive equity shares of TPTL as per share exchange ratio mentioned above.

You are requested to kindly take the above information on your records and disseminate to all concerned.

Thanking you

Yours faithfully,
For **Triveni Engineering & Industries Limited**


Geta Bhalla

Group Vice President & Company Secretary
M.No.A9475

CC : National Securities Depository Limited
Central Depository Service (India) Limited
Kfin Technologies Limited