

Ref: TEIL:SD:2026

August 3, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai 400001 STOCK CODE: 532356	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 STOCK CODE: TRIVENI
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Sub: Allocation of Cost of Acquisition of Equity Shares of Triveni Engineering & Industries Ltd. (TEIL) and Triveni Power Transmission Ltd. (TPTL)

Ref: Scheme of Arrangement ("Scheme") between Triveni Engineering & Industries Ltd. (Demerged Company), Sir Shadi Lal Enterprises Ltd. (Amalgamating Company), Triveni Power Transmission Ltd. (Resulting Company) and their respective creditors and shareholders.

Dear Sir/Madam,

This refers to the above-mentioned Scheme of Arrangement and the consequent issue of shares of TPTL to the shareholders of TEIL. Please find below the allocation of the cost of acquisition of equity shares of the Company and the Resulting Company, in terms of Sections 73(1) (Table Serial No. 14) and 73(1) (Table Serial No. 15) of the Income-Tax Act, 2025:

Sr. No.	Name of the Company	% of Total Cost of Acquisition of Equity Shares
1.	Triveni Engineering & Industries Limited	86.60%
2.	Triveni Power Transmission Limited	13.40%
	Total	100.00%

The above communication is being hosted on the Company's website at www.trivenigroup.com.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully

For Triveni Engineering & Industries Ltd.



Geeta Bhalla

Group Vice President & Company Secretary

Membership No. A9475