Triveni
ENGINEERING & INDUSTRIES LTD.

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REF: TEIL:SE: Date: 2nd November, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Thru: BSE Listing Centre **Scrip Code: 532356**	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Thru: NEAPS **Symbol: TRIVENI**

Dear Sir/Madam,

Subject: Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

In terms of Regulation 30 of the SEBI LODR Regulations, this is to inform you that the Board of Directors of Triveni Engineering & Industries Limited (the "**Company**") at its meeting held today, i.e. 2nd November, 2026 has inter-alia considered and approved the unaudited standalone and consolidated financial results of the Company for the 2nd quarter (Q2) and half year (H1) ended September 30, 2026 ("Q2 & H1 FY27").

Pursuant to Regulation 33 of SEBI LODR Regulations, we are enclosing the unaudited financial results (standalone and consolidated) of the Company for the Q2 & H1 FY27 along with Limited Review Reports of the Statutory Auditors of the Company thereon and the Newspaper publication being issued by the Company.

The meeting of the Board commenced at 1:30 p.m. and concluded at 6:30 p.m.

You are requested to please take the above on record and disseminate to all concerned.

Thanking You,

Yours faithfully,
For Triveni Engineering & Industries Limited

GEETA BHALLA
Digitally signed by GEETA BHALLA
Date: 2026.11.02 19:01:03 +05'30'

Geeta Bhalla
Group Vice President & Company Secretary
M.No.A9475

Encl.: As above

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Triveni Engineering & Industries Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Triveni Engineering & Industries Limited
Noida, Uttar Pradesh

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **Triveni Engineering & Industries Limited** ("the Company") for the quarter ended September 30, 2026 and Year to date from April 1, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to note 3 to the Statement with respect to the Composite Scheme of Arrangement ("Scheme") duly approved by the Hon'ble NCLT, which became effective on May 19, 2026 upon it being filed with Registrar of Companies, Uttar Pradesh. The

amalgamation of Sir Shadi Lal Enterprises Limited with the Company has been approved w.e.f. the appointed date of April 1, 2025 and the demerger of Power Transmission Business (PTB) undertaking of the Company & its vesting in to Triveni Power Transmission Limited has been approved w.e.f. the appointed date of April 1, 2026. The accounting effect of the amalgamation had already been considered in the financial year 2025-26 and consequently, the results for the quarter and half year ended September 30, 2025, which was subject to a limited review by us as required under the Listing Regulations, have been restated to give effect to the merger as per Ind AS 103 "Business Combinations". The demerger has been accounted for in the quarter ended June 30, 2026 in accordance with the accounting treatment specified in the Scheme and operations of the PTB undertaking of the comparative periods have been classified as "Discontinued operations" in accordance with Ind AS 105 "Non-current Assets Held for Sale and Discontinued Operations". Our conclusion is not modified in respect of this matter.

For **S S Kothari Mehta & Co. LLP**
Chartered Accountants
ICAI Registration No. 000756N/N500441

Vijay Kumar
Partner
Membership No. 092671

UDIN: 26092671YLTSOQ6116

Place: New Delhi
Date: November 2, 2026

TRIVENI ENGINEERING & INDUSTRIES LIMITED

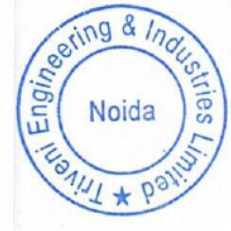
Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
CIN : L15421UP1932PLC022174

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(₹ in crores, except per share data)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Revenue from operations	2048.95	1949.91	1905.46	3998.86	3809.41	7281.59
2 Other income	17.09	6.39	17.78	23.48	28.38	53.54
Total income	**2066.04**	**1956.30**	**1923.24**	**4022.34**	**3837.79**	**7335.13**
3 Expenses						
(a) Cost of materials consumed	245.51	341.79	253.50	587.30	829.73	4569.15
(b) Purchases of stock-in-trade	3.42	3.83	2.81	7.25	8.47	24.67
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	1077.86	948.48	1073.28	2026.34	1754.52	(110.05)
(d) Excise duty on sale of goods	318.39	369.62	308.31	688.01	664.55	1330.36
(e) Employee benefits expense	102.40	96.47	95.95	198.87	195.16	428.62
(f) Finance costs	13.70	30.67	19.46	44.37	55.61	93.08
(g) Depreciation and amortisation expense	31.64	31.26	31.42	62.90	62.24	124.67
(h) Other expenses	156.48	136.52	156.50	293.00	304.52	628.60
Total expenses	**1949.40**	**1958.64**	**1941.23**	**3908.04**	**3874.80**	**7089.10**
4 Profit/(loss) from continuing operations before exceptional items and tax	**116.64**	**(2.34)**	**(17.99)**	**114.30**	**(37.01)**	**246.03**
5 Exceptional items (net) from of continuing operations - income/(expense)	-	-	-	-	-	(11.01)
6 Profit/(loss) from continuing operations before tax	**116.64**	**(2.34)**	**(17.99)**	**114.30**	**(37.01)**	**235.02**
7 Tax expense						
(a) Current tax	26.40	-	(2.34)	26.40	(5.10)	8.52
(b) Deferred tax	3.65	(0.62)	(2.86)	3.03	(4.81)	52.88
Total tax expense	**30.05**	**(0.62)**	**(5.20)**	**29.43**	**(9.91)**	**61.40**
8 Profit/(loss) from continuing operations after tax	**86.59**	**(1.72)**	**(12.79)**	**84.87**	**(27.10)**	**173.62**
9 Profit/(loss) from discontinued operations	-	-	45.21	-	56.80	118.02
10 Exceptional items (net) from discontinued operations - income/(expense)	-	-	-	-	-	(3.05)
11 Tax expense of discontinued operations	-	-	12.34	-	15.21	30.03
12 Profit/(loss) from discontinued operations (after tax)	**-**	**-**	**32.87**	**-**	**41.59**	**84.94**
13 Profit/(loss) for the period	**86.59**	**(1.72)**	**20.08**	**84.87**	**14.49**	**258.56**
14 Other comprehensive income from continuing operations						
(a) Items that will not be reclassified to profit or loss	-	-	0.50	-	0.80	5.50
(b) Income tax relating to items that will not be reclassified to profit or loss	-	-	0.12	-	0.20	1.38
(c) Items that will be reclassified to profit or loss	(0.28)	0.37	(1.04)	0.09	(0.65)	(2.45)
(d) Income tax relating to items that will be reclassified to profit or loss	(0.07)	0.09	(0.26)	0.02	(0.16)	(0.61)
	(0.21)	**0.28**	**(0.40)**	**0.07**	**0.11**	**2.28**
Other comprehensive income from discontinued operations						
(a) Items that will be reclassified to profit or loss	-	-	(0.42)	-	(0.36)	(0.30)
(b) Income tax relating to items that will be reclassified to profit or loss	-	-	(0.11)	-	(0.09)	(0.08)
	-	**-**	**(0.31)**	**-**	**(0.27)**	**(0.22)**
Other comprehensive income for the period, net of tax	**(0.21)**	**0.28**	**(0.71)**	**0.07**	**(0.16)**	**2.06**
15 Total comprehensive income for the period	**86.38**	**(1.44)**	**19.37**	**84.94**	**14.33**	**260.62**
16 Paid up equity share capital (face value ₹ 1/-)	22.04	22.04	21.89	22.04	21.89	21.89
17 Other equity						3298.55
18 Earnings/(loss) per share of ₹ 1/- each for continuing operations (not annualised)						
(a) Basic (in ₹)	3.93	(0.08)	(0.58)	3.85	(1.23)	7.88
(b) Diluted (in ₹)	3.93	(0.08)	(0.58)	3.85	(1.23)	7.88
19 Earnings/(loss) per share of ₹ 1/- each for discontinued operations (not annualised)						
(a) Basic (in ₹)	-	-	1.49	-	1.89	3.85
(b) Diluted (in ₹)	-	-	1.49	-	1.89	3.85
20 Earnings/(loss) per share of ₹ 1/- each for continuing and discontinued operations (not annualised)						
(a) Basic (in ₹)	3.93	(0.08)	0.91	3.85	0.66	11.73
(b) Diluted (in ₹)	3.93	(0.08)	0.91	3.85	0.66	11.73

See accompanying notes to the standalone financial results

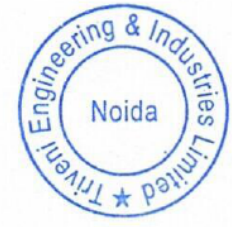


TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year ended September 30, 2026

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Segment Revenue						
(a) Sugar & Allied Businesses						
Sugar	1261.98	1234.68	1214.57	2496.66	2384.14	4476.60
Distillery	791.20	742.78	705.49	1533.98	1489.84	2882.79
	2053.18	**1977.46**	**1920.06**	**4030.64**	**3873.98**	**7359.39**
(b) Engineering Business						
Water	47.29	42.51	54.44	89.80	108.50	268.14
	47.29	**42.51**	**54.44**	**89.80**	**108.50**	**268.14**
(c) Others	**60.68**	**55.58**	**52.55**	**116.26**	**106.36**	**219.00**
Total Segment revenue	**2161.15**	**2075.55**	**2027.05**	**4236.70**	**4088.84**	**7846.53**
Less : Inter segment revenue	112.20	125.64	121.59	237.84	279.43	564.94
Total Revenue from operations	**2048.95**	**1949.91**	**1905.46**	**3998.86**	**3809.41**	**7281.59**
2 Segment Results						
(a) Sugar & Allied Businesses						
Sugar	98.75	13.78	(12.38)	112.53	(4.80)	271.96
Distillery	42.56	30.55	27.72	73.11	50.82	119.34
	141.31	**44.33**	**15.34**	**185.64**	**46.02**	**391.30**
(b) Engineering Business						
Water	1.12	1.70	2.37	2.82	5.10	23.29
	1.12	**1.70**	**2.37**	**2.82**	**5.10**	**23.29**
(c) Others	**0.41**	**0.02**	**0.09**	**0.43**	**0.15**	**0.07**
Total Segment results	**142.84**	**46.05**	**17.80**	**188.89**	**51.27**	**414.66**
Less :						
(i) Finance costs	13.70	30.67	19.46	44.37	55.61	93.08
(ii) Exceptional items (net) - (income)/expense	-	-	-	-	-	11.01
(iii) Other unallocable expenditure net of unallocable income	12.50	17.72	16.33	30.22	32.67	75.55
Total Profit/(loss) from continuing operations before tax	**116.64**	**(2.34)**	**(17.99)**	**114.30**	**(37.01)**	**235.02**
3 Segment Assets						
(a) Sugar & Allied Businesses						
Sugar	1670.06	2704.68	1981.36	1670.06	1981.36	3740.46
Distillery	1364.28	1467.50	1429.44	1364.28	1429.44	1517.26
	3034.34	**4172.18**	**3410.80**	**3034.34**	**3410.80**	**5257.72**
(b) Engineering Business						
Water	410.21	393.65	427.67	410.21	427.67	409.93
	410.21	**393.65**	**427.67**	**410.21**	**427.67**	**409.93**
(c) Others	**14.20**	**12.89**	**9.26**	**14.20**	**9.26**	**10.53**
Total Segment assets	**3458.75**	**4578.72**	**3847.73**	**3458.75**	**3847.73**	**5678.18**
Add : Discontinued operations	-	-	465.29	-	465.29	572.27
Add : Unallocable assets	626.75	318.42	276.05	626.75	276.05	173.29
Total Assets	**4085.50**	**4897.14**	**4589.07**	**4085.50**	**4589.07**	**6423.74**
4 Segment Liabilities						
(a) Sugar & Allied Businesses						
Sugar	136.30	143.13	185.07	136.30	185.07	409.80
Distillery	119.91	126.07	150.07	119.91	150.07	96.47
	256.21	**269.20**	**335.14**	**256.21**	**335.14**	**506.27**
(b) Engineering Business						
Water	135.34	135.10	152.29	135.34	152.29	174.21
	135.34	**135.10**	**152.29**	**135.34**	**152.29**	**174.21**
(c) Others	**1.69**	**2.16**	**2.07**	**1.69**	**2.07**	**2.13**
Total Segment liabilities	**393.24**	**406.46**	**489.50**	**393.24**	**489.50**	**682.61**
Add : Discontinued operations	-	-	134.76	-	134.76	127.25
Add : Unallocable liabilities	626.39	1483.66	857.85	626.39	857.85	2293.44
Total Liabilities	**1019.63**	**1890.12**	**1482.11**	**1019.63**	**1482.11**	**3103.30**



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2026 (Unaudited)	As at 31/Mar/2026 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2054.07	2387.21
(b) Capital work-in-progress	40.31	13.99
(c) Investment property	2.79	2.79
(d) Other intangible assets	0.31	1.46
(e) Financial assets		
(i) Investments	195.07	62.04
(ii) Trade receivables	0.82	0.82
(iii) Loans	25.40	30.42
(iv) Other financial assets	17.48	18.22
(f) Other non-current assets	32.96	20.46
	2369.21	**2537.41**
2 Current assets		
(a) Inventories	780.48	2985.99
(b) Financial assets		
(i) Trade receivables	329.85	551.78
(ii) Cash and cash equivalents	273.70	45.68
(iii) Bank balance other than cash and cash equivalents	66.68	8.06
(iv) Loans	2.48	0.59
(v) Other financial assets	17.83	17.73
(c) Other current assets	245.27	276.50
	1716.29	**3886.33**
TOTAL - ASSETS	**4085.50**	**6423.74**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	22.04	21.89
(b) Other equity	3043.83	3298.55
	3065.87	**3320.44**
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	216.48	265.35
(ii) Lease liabilities	7.59	8.48
(b) Provisions	24.53	35.94
(c) Deferred tax liabilities (net)	158.61	154.66
(d) Other non-current liabilities	13.38	26.21
	420.59	**490.64**
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	193.25	1817.87
(ii) Lease liabilities	5.56	6.41
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	5.40	9.68
- total outstanding dues of creditors other than micro enterprises and small enterprises	101.41	434.64
(iv) Other financial liabilities	90.19	99.56
(b) Other current liabilities	125.52	158.14
(c) Provisions	77.71	86.36
	599.04	**2612.66**
TOTAL- EQUITY AND LIABILITIES	**4085.50**	**6423.74**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Cash Flows

(₹ in crores)

Particulars	6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Cash flows from operating activities			
Profit before tax from continuing operations	**114.30**	**(37.01)**	**235.02**
Profit before tax from discontinued operations	**-**	**56.80**	**114.97**
Adjustments for :			
Depreciation and amortisation expense	62.90	71.50	144.18
Bad debts written off/impairment loss allowance (net of reversals) on assets	(1.36)	1.15	2.79
Provision for non moving/obsolete inventory (net of reversals)	0.80	0.02	1.15
Loss on sale/write off of inventory	0.10	-	0.13
Net fair value (gains)/losses on investments	(0.03)	(0.31)	1.27
Mark-to-market (gains)/losses on derivatives	-	1.01	0.44
Credit balances written back	(0.60)	(5.48)	(7.73)
Financial guarantee commission income	(0.14)	(0.16)	(0.30)
Profit on sale of investment property	(0.82)	(0.32)	(0.32)
Unrealised (gains)/losses from changes in foreign exchange rates	(0.06)	(1.84)	(0.46)
Loss on sale/write off/impairment of property, plant and equipment	0.12	0.31	2.26
Net (profit)/loss on sale/redemption of investments	(0.17)	-	-
Interest income	(10.54)	(2.56)	(8.02)
Dividend income	(0.08)	(0.08)	(0.08)
Finance costs	44.37	56.13	94.00
Working capital adjustments :			
Change in inventories	2152.72	1725.77	(249.45)
Change in trade receivables	63.92	(64.24)	(43.78)
Change in other financial assets	(3.02)	(5.35)	(1.71)
Change in other assets	(6.87)	9.46	15.71
Change in trade payables	(309.94)	(324.02)	(108.38)
Change in other financial liabilities	6.06	(10.90)	(8.47)
Change in other liabilities	11.07	29.76	15.73
Change in provisions	8.09	(5.58)	14.46
Cash generated from/(used in) operations	**2130.82**	**1494.06**	**213.41**
Income tax paid (net)	(40.14)	(18.28)	(37.92)
Net cash inflow/(outflow) from operating activities	**2090.68**	**1475.78**	**175.49**
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(46.97)	(114.66)	(182.89)
Proceeds from sale of property, plant and equipment	4.62	0.77	0.97
Advance received against assets held for sale	1.50	1.20	3.55
Investments in subsidiaries	-	(0.12)	(0.12)
Proceeds from disposal/redemption of investments (other than subsidiaries, associate and joint venture)	0.19	0.02	0.05
Loan to subsidiaries and joint venture	(1.00)	(5.40)	(5.40)
Repayment of loan by subsidiaries	4.00	-	5.00
Decrease/(increase) in deposits with banks	(61.21)	0.73	(6.10)
Interest received	8.71	8.88	13.48
Dividend received	0.08	0.08	0.08
Net cash inflow/(outflow) from investing activities	**(90.08)**	**(108.50)**	**(171.38)**
Cash flows from financing activities			
Proceeds from long term borrowings	10.55	63.14	78.56
Repayments of long term borrowings	(90.17)	(52.61)	(99.62)
Increase/(decrease) in short term borrowings	(1591.96)	(1217.71)	212.67
Interest paid (other than on lease liabilities)	(44.13)	(55.80)	(92.74)
Payment of lease liabilities (interest portion)	(0.55)	(0.66)	(1.27)
Payment of lease liabilities (principal portion)	(3.31)	(2.88)	(6.15)
Dividend paid	(27.55)	(54.73)	(87.56)
Net cash inflow/(outflow) from financing activities	**(1747.12)**	**(1321.25)**	**3.89**
Net increase/(decrease) in cash and cash equivalents	253.48	46.03	8.00
Effect of exchange differences on translation of foreign currency cash and cash equivalents	0.07	-	(0.10)
Cash and cash equivalents at the beginning of the period	45.68	37.78	37.78
Cash and cash equivalents transferred on Demerger (refer note 3)	(25.53)	-	-
Cash and cash equivalents at the end of the period	**273.70**	**83.81**	**45.68**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).

2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.

3. The Composite Scheme of Arrangement ('the Scheme') between the Company and its subsidiaries, namely Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL'), became effective from May 19, 2026 and pursuant to the Scheme:

   (i) SSEL stands amalgamated with the Company w.e.f. April 1, 2025 and the amalgamation was given effect to during the quarter ended March 31, 2026. The figures for the comparative quarter and half year ended September 30, 2025 have been restated to reflect the effect of amalgamation. Further, during the quarter ended June 30, 2026, the Company had issued 1465048 equity shares of the face value of ₹ 1 each to the eligible shareholders of SSEL in consideration of the amalgamation; and

   (ii) The Power Transmission Business (PTB) undertaking of the Company stands demerged and vested in TPTL w.e.f. April 1, 2026, effect of which was given during the quarter ended June 30, 2026. Pursuant to the demerger:

      (a) TPTL issued 73454338 equity shares of the face value of ₹ 2 each to the shareholders of the Company during the quarter and it stands converted from a wholly-owned subsidiary to an associate of the Company; and

      (b) The operations of the PTB undertaking no longer form part of the financial results of the Company for the current periods and such operations pertaining to comparative periods of the previous year have been classified as 'Discontinued operations'.

4. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 7, 2026 approved a final dividend of 125% (i.e. ₹ 1.25 per equity share of the face value of 1 each) aggregating to ₹ 27.55 crores for the financial year ended March 31,2026, and the same has been paid to all the eligible shareholders within the prescribed time.

5. The figures of the previous period under various heads have been regrouped to the extent necessary.

6. The above unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 2, 2026. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Triveni Engineering & Industries Limited ★ Noida

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 2, 2026

Independent Auditor's Limited Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of Triveni Engineering & Industries Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Triveni Engineering & Industries Limited
Noida, Uttar Pradesh

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Triveni Engineering & Industries Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its joint venture & associate for the quarter ended September 30, 2026 and Year to date April 1, 2026 to September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations to the extent applicable

4. The Statement includes the results of the following entities:

   Subsidiaries:

   a. Triveni Engineering Limited
   b. Triveni Energy Systems Limited
   c. Triveni Entertainment Limited



d. Triveni Sugar Limited
e. Triveni Industries Limited
f. Svastida Projects Limited
g. Mathura Wastewater Management Private Limited
h. Gaurangi Enterprises Limited
i. United Shippers & Dredgers Limited
j. Pali ZLD Private Limited
k. Triveni Power Transmission Limited (TPTL) (upto March 31, 2026)
l. Triveni Power Transmission GmbH, a subsidiary of TPTL (upto March 31, 2026)

Joint Venture:

a. Triveni Sports Private Limited

Associate:

a. Triveni Power Transmission Limited (w.e.f. April 1, 2026)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the interim financial results of eight subsidiaries which have not been reviewed by their auditors, whose financial results reflect total assets of Rs. 22.53 crores as at September 30, 2026, total revenue (including other income) of Rs. 0.06 crores and Rs. 0.13 crores, total net profit of Rs. 0.03 crores and Rs. 0.06 crores and total comprehensive income of Rs. 0.03 crores and Rs. 0.06 crores for the quarter ended September 30, 2026 and period from April 1, 2026 to September 30, 2026 respectively and cash outflows of Rs. 0.03 crores, as considered in the Statement.

   The Statement also includes the Group's share of net loss (before other comprehensive income) Rs. 0.27 crores and Rs. 0.28 crores and total comprehensive income of Rs. (-) 0.27 crores and (-) 0.28 crores for the quarter ended September 30, 2026 and period from April 1, 2026 to September 30, 2026 respectively, in respect of one joint venture whose financial results have not been reviewed by its auditor.

   These financial results have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint venture, is based solely on the procedures performed by us as stated in paragraph 3 above. According to the information and explanations given to us by the Management, these financial results are not material to the Group.



7. We draw attention to note 3 to the Statement with respect to the Composite Scheme of Arrangement ("Scheme") duly approved by the Hon'ble NCLT, which became effective on May 19, 2026 upon it being filed with Registrar of Companies, Uttar Pradesh. The amalgamation of Sir Shadi Lal Enterprises Limited with the Parent has been approved w.e.f. the appointed date of April 1, 2025 and the demerger of Power Transmission Business (PTB) undertaking of the Parent & its vesting into Triveni Power Transmission Limited has been approved w.e.f. the appointed date of April 1, 2026. The accounting effect of the amalgamation had already been considered in the financial year 2025-26 and consequently, the results for the quarter and half year ended September 30, 2025, which were subject to a limited review by us as required under the Listing Regulations, have been restated to give effect to the merger as per Ind AS 103 "Business Combinations". The demerger has been accounted for in the quarter ended June 30, 2026 in accordance with the accounting treatment specified in the Scheme and operations of the PTB undertaking of the comparative periods have been classified as "Discontinued operations" in accordance with Ind AS 105 "Non-current Assets Held for Sale and Discontinued Operations".

Our review report is not modified in respect of matters stated in Para 6 & 7 above.

For **S S Kothari Mehta & Co. LLP**
Chartered Accountants
ICAI Registration No. 000756N/N500441

Vijay Kumar
Partner
Membership No. 092671

UDIN: 26092671SAUUJT9836

Place: New Delhi
Date: November 2, 2026

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
CIN : L15421UP1932PLC022174

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(₹ in crores, except per share data)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Revenue from operations	2049.06	1950.14	1905.42	3999.20	3809.59	7281.96
2 Other income	20.43	10.44	21.71	30.87	44.81	77.13
Total income	**2069.49**	**1960.58**	**1927.13**	**4030.07**	**3854.40**	**7359.09**
3 Expenses						
(a) Cost of materials consumed	245.51	341.79	253.50	587.30	829.73	4569.15
(b) Purchases of stock-in-trade	3.42	3.83	2.81	7.25	8.47	24.67
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	1077.86	948.48	1073.30	2026.34	1754.54	(110.05)
(d) Excise duty on sale of goods	318.39	369.62	308.31	688.01	664.55	1330.36
(e) Employee benefits expense	102.46	96.54	96.01	199.00	195.29	428.89
(f) Finance costs	14.90	31.92	21.24	46.82	59.13	99.28
(g) Depreciation and amortisation expense	31.61	31.23	31.41	62.84	62.23	124.65
(h) Other expenses	156.72	136.83	156.70	293.55	305.24	630.68
Total expenses	1950.87	1960.24	1943.28	3911.11	3879.18	7097.63
4 Profit/(loss) from continuing operations before share of profit/(loss) of associate and joint venture, exceptional items and tax	**118.62**	**0.34**	**(16.15)**	**118.96**	**(24.78)**	**261.46**
5 Share of profit/(loss) of associate and joint venture	7.52	4.34	0.03	11.86	(0.07)	(1.28)
6 Profit/(loss) from continuing operations before exceptional items and tax	**126.14**	**4.68**	**(16.12)**	**130.82**	**(24.85)**	**260.18**
7 Exceptional items (net) from of continuing operations - income/(expense)	-	-	-	-	-	(11.01)
8 Profit/(loss) from continuing operations before tax	**126.14**	**4.68**	**(16.12)**	**130.82**	**(24.85)**	**249.17**
9 Tax expense						
(a) Current tax	26.94	0.53	(1.70)	27.47	(1.90)	12.77
(b) Deferred tax	5.55	0.50	(2.93)	6.05	(4.84)	52.63
Total tax expense	**32.49**	**1.03**	**(4.63)**	**33.52**	**(6.74)**	**65.40**
10 Profit/(loss) from continuing operations after tax	**93.65**	**3.65**	**(11.49)**	**97.30**	**(18.11)**	**183.77**
11 Profit/(loss) from discontinued operations	-	-	45.21	-	56.80	118.02
12 Exceptional items (net) from discontinued operations - income/(expense)	-	-	-	-	-	(3.05)
13 Tax expense of discontinued operations	-	-	12.34	-	15.21	30.03
14 Profit/(loss) from discontinued operations (after tax)	**-**	**-**	**32.87**	**-**	**41.59**	**84.94**
15 Profit/(loss) for the period	**93.65**	**3.65**	**21.38**	**97.30**	**23.48**	**268.71**
Profit/(loss) for the period attributable to :						
(a) Owners of the Company	93.65	3.65	21.38	97.30	23.48	268.71
(b) Non-controlling interests	-	-	-	-	-	-
16 Other comprehensive income from continuing operations						
(a) Items that will not be reclassified to profit or loss	-	-	0.50	-	0.80	5.50
(b) Income tax relating to items that will not be reclassified to profit or loss	-	-	0.12	-	0.20	1.38
(c) Items that will be reclassified to profit or loss	(0.27)	0.46	(1.04)	0.19	(0.65)	(2.45)
(d) Income tax relating to items that will be reclassified to profit or loss	(0.07)	0.12	(0.26)	0.05	(0.16)	(0.61)
	(0.20)	**0.34**	**(0.40)**	**0.14**	**0.11**	**2.28**
Other comprehensive income from discontinued operations						
(a) Items that will be reclassified to profit or loss	-	-	(0.42)	-	(0.36)	(0.30)
(b) Income tax relating to items that will be reclassified to profit or loss	-	-	(0.11)	-	(0.09)	(0.08)
	-	**-**	**(0.31)**	**-**	**(0.27)**	**(0.22)**
Other comprehensive income for the period, net of tax	**(0.20)**	**0.34**	**(0.71)**	**0.14**	**(0.16)**	**2.06**
Other comprehensive income for the period, net of tax attributable to:						
(a) Owners of the Company	(0.20)	0.34	(0.71)	0.14	(0.16)	2.06
(b) Non-controlling interests	-	-	-	-	-	-
17 Total comprehensive income for the period	**93.45**	**3.99**	**20.67**	**97.44**	**23.32**	**270.77**
Total comprehensive income for the period attributable to:						
(a) Owners of the Company	93.45	3.99	20.67	97.44	23.32	270.77
(b) Non-controlling interests	-	-	-	-	-	-
18 Paid up equity share capital (face value ₹ 1/-)	22.04	22.04	21.89	22.04	21.89	21.89
19 Other equity						3320.94
20 Earnings/(loss) per share of ₹ 1/- each for continuing operations (not annualised)						
(a) Basic (in ₹)	4.25	0.17	(0.52)	4.42	(0.82)	8.34
(b) Diluted (in ₹)	4.25	0.17	(0.52)	4.42	(0.82)	8.34
21 Earnings/(loss) per share of ₹ 1/- each for discontinued operations (not annualised)						
(a) Basic (in ₹)	-	-	1.49	-	1.89	3.85
(b) Diluted (in ₹)	-	-	1.49	-	1.89	3.85
22 Earnings/(loss) per share of ₹ 1/- each for continuing and discontinued operations (not annualised)						
(a) Basic (in ₹)	4.25	0.17	0.97	4.42	1.07	12.19
(b) Diluted (in ₹)	4.25	0.17	0.97	4.42	1.07	12.19

See accompanying notes to the consolidated financial results



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half Year ended September 30, 2026

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Jun/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
1 Segment Revenue						
(a) Sugar & Allied Businesses						
Sugar	1261.98	1234.68	1214.57	2496.66	2384.14	4476.60
Distillery	791.20	742.78	705.49	1533.98	1489.84	2882.79
	2053.18	**1977.46**	**1920.06**	**4030.64**	**3873.98**	**7359.39**
(b) Engineering Business						
Water	47.40	42.74	54.39	90.14	108.68	268.51
	47.40	**42.74**	**54.39**	**90.14**	**108.68**	**268.51**
(c) Others	60.68	**55.58**	**52.55**	**116.26**	**106.36**	**219.00**
Total Segment revenue	**2161.26**	**2075.78**	**2027.00**	**4237.04**	**4089.02**	**7846.90**
Less : Inter segment revenue	112.20	125.64	121.58	237.84	279.43	564.94
Total Revenue from operations	**2049.06**	**1950.14**	**1905.42**	**3999.20**	**3809.59**	**7281.96**
2 Segment Results						
(a) Sugar & Allied Businesses						
Sugar	98.75	13.78	(12.38)	112.53	(4.80)	271.96
Distillery	42.56	30.55	27.72	73.11	50.82	119.34
	141.31	**44.33**	**15.34**	**185.64**	**46.02**	**391.30**
(b) Engineering Business						
Water	0.97	1.53	2.20	2.50	13.17	30.99
	0.97	**1.53**	**2.20**	**2.50**	**13.17**	**30.99**
(c) Others	**0.41**	**0.02**	**0.09**	**0.43**	**0.15**	**0.07**
Total Segment results	**142.69**	**45.88**	**17.63**	**188.57**	**59.34**	**422.36**
Less :						
(i) Finance costs	14.90	31.92	21.24	46.82	59.13	99.28
(ii) Exceptional items (net) - (income)/expense	-	-	-	-	-	11.01
(iii) Share of (profit)/loss of associate and joint venture	(7.52)	(4.34)	(0.03)	(11.86)	0.07	1.28
(iv) Other unallocable expenditure net of unallocable income	9.17	13.62	12.54	22.79	24.99	61.62
Total Profit/(loss) from continuing operations before tax	**126.14**	**4.68**	**(16.12)**	**130.82**	**(24.85)**	**249.17**
3 Segment Assets						
(a) Sugar & Allied Businesses						
Sugar	1670.06	2704.68	1981.36	1670.06	1981.36	3740.46
Distillery	1364.28	1467.50	1429.44	1364.28	1429.44	1517.26
	3034.34	**4172.18**	**3410.80**	**3034.34**	**3410.80**	**5257.72**
(b) Engineering Business						
Water	568.42	554.56	596.44	568.42	596.44	573.39
	568.42	**554.56**	**596.44**	**568.42**	**596.44**	**573.39**
(c) Others	**14.20**	**12.89**	**9.26**	**14.20**	**9.26**	**10.53**
Total Segment assets	**3616.96**	**4739.63**	**4016.50**	**3616.96**	**4016.50**	**5841.64**
Add : Discontinued operations	-	-	465.29	-	465.29	572.27
Add : Unallocable assets	575.79	258.17	209.57	575.79	209.57	107.28
Total Assets	**4192.75**	**4997.80**	**4691.36**	**4192.75**	**4691.36**	**6521.19**
4 Segment Liabilities						
(a) Sugar & Allied Businesses						
Sugar	136.30	143.13	185.07	136.30	185.07	409.80
Distillery	119.91	126.07	150.07	119.91	150.07	96.47
	256.21	**269.20**	**335.14**	**256.21**	**335.14**	**506.27**
(b) Engineering Business						
Water	147.15	147.40	165.21	147.15	165.21	187.08
	147.15	**147.40**	**165.21**	**147.15**	**165.21**	**187.08**
(c) Others	**1.69**	**2.16**	**2.07**	**1.69**	**2.07**	**2.13**
Total Segment liabilities	**405.05**	**418.76**	**502.42**	**405.05**	**502.42**	**695.48**
Add : Discontinued operations	-	-	134.76	-	134.76	127.25
Add : Unallocable liabilities	686.30	1544.18	925.95	686.30	925.95	2355.63
Total Liabilities	**1091.35**	**1962.94**	**1563.13**	**1091.35**	**1563.13**	**3178.36**



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Assets and Liabilities

(₹ in crores)

Particulars	As at 30/Sep/2026 (Unaudited)	As at 31/Mar/2026 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	2056.28	2385.86
(b) Capital work-in-progress	40.31	13.99
(c) Investment property	6.85	10.34
(d) Goodwill	0.68	0.68
(e) Other intangible assets	0.31	1.46
(f) Investments accounted for using equity method	152.77	1.49
(g) Financial assets		
(i) Investments	5.67	5.69
(ii) Trade receivables	134.44	138.68
(iii) Loans	-	0.02
(iv) Other financial assets	21.57	23.01
(h) Deferred tax assets (net)	0.43	0.40
(i) Other non-current assets	33.44	21.01
	2452.75	**2602.63**
2 Current assets		
(a) Inventories	780.48	2985.99
(b) Financial assets		
(i) Trade receivables	338.65	559.47
(ii) Cash and cash equivalents	275.54	55.22
(iii) Bank balance other than cash and cash equivalents	67.85	15.12
(iv) Loans	1.49	0.59
(v) Other financial assets	22.62	20.02
(c) Other current assets	253.37	282.15
	1740.00	**3918.56**
TOTAL - ASSETS	**4192.75**	**6521.19**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	22.04	21.89
(b) Other equity	3079.36	3320.94
	3101.40	**3342.83**
LIABILITIES		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	268.30	321.30
(ii) Lease liabilities	6.45	7.28
(b) Provisions	24.53	35.94
(c) Deferred tax liabilities (net)	162.16	155.12
(d) Other non-current liabilities	23.95	37.31
	485.39	**556.95**
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	201.50	1826.11
(ii) Lease liabilities	5.47	6.32
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	5.40	9.68
- total outstanding dues of creditors other than micro enterprises and small enterprises	101.45	436.01
(iv) Other financial liabilities	88.08	97.50
(b) Other current liabilities	126.08	159.38
(c) Provisions	77.72	86.36
(d) Current tax liabilities (net)	0.26	0.05
	605.96	**2621.41**
TOTAL- EQUITY AND LIABILITIES	**4192.75**	**6521.19**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Cash Flows

(₹ in crores)

Particulars	6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Cash flows from operating activities			
Profit before tax from continuing operations	**130.82**	**(24.85)**	**249.17**
Profit before tax from discontinued operations	**-**	**56.80**	**114.97**
Adjustments for :			
Share of net (profit)/loss of associate and joint venture accounted for using the equity method	(11.86)	0.07	1.28
Depreciation and amortisation expense	62.84	71.50	144.16
Bad debts written off/impairment loss allowance (net of reversals) on assets	(1.36)	(2.36)	2.79
Provision for non moving/obsolete inventory (net of reversals)	0.80	0.02	1.15
Loss on sale/write off of inventory	0.10	-	0.13
Net fair value (gains)/losses on investments	(0.03)	(0.31)	1.27
Mark-to-market (gains)/losses on derivatives	-	1.01	0.44
Credit balances written back	(0.60)	(5.48)	(7.73)
Profit on sale of investment property	(0.82)	(0.51)	(0.52)
Unrealised (gains)/losses from changes in foreign exchange rates	(0.06)	(1.84)	(0.46)
Loss on sale/write off/impairment of property, plant and equipment	0.12	0.31	2.26
Net (profit)/loss on sale/redemption of investments	(0.17)	-	-
Interest income	(17.37)	(10.28)	(23.06)
Dividend income	(0.08)	(0.08)	(0.08)
Finance costs	46.82	59.65	100.20
Working capital adjustments :			
Change in inventories	2152.72	1725.77	(249.45)
Change in trade receivables	67.06	(61.71)	(33.28)
Change in other financial assets	(5.09)	0.98	0.64
Change in other assets	(9.37)	9.00	12.04
Change in trade payables	(310.56)	(324.02)	(107.09)
Change in other financial liabilities	6.04	(10.91)	(8.29)
Change in other liabilities	9.91	28.25	13.69
Change in provisions	8.09	(5.59)	14.46
Cash generated from/(used in) operations	**2127.95**	**1505.42**	**228.69**
Income tax paid (net)	(41.02)	(20.05)	(40.77)
Net cash inflow/(outflow) from operating activities	**2086.93**	**1485.37**	**187.92**
Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets	(46.97)	(114.98)	(182.89)
Proceeds from sale of property, plant and equipment	4.62	0.77	0.97
Advance received against assets held for sale	1.50	1.20	3.55
Advance returned against assets held for sale	-	(0.12)	(0.12)
Loan to joint venture	(1.00)	-	-
Proceeds from disposal/redemption of investments (other than subsidiaries, associate and joint venture)	0.19	0.02	0.05
Proceeds from sale of investment property	-	0.22	0.22
Decrease/(increase) in deposits with banks	(61.24)	(4.22)	(6.09)
Interest received	15.54	9.01	21.13
Dividends received	0.08	0.08	0.08
Net cash inflow/(outflow) from investing activities	**(87.28)**	**(108.02)**	**(163.10)**
Cash flows from financing activities			
Proceeds from long term borrowings	10.55	63.14	78.56
Repayments of long term borrowings	(94.29)	(61.83)	(112.96)
Increase/(decrease) in short term borrowings	(1591.96)	(1217.71)	212.67
Interest paid (other than on lease liabilities)	(46.63)	(59.32)	(98.97)
Payment of lease liabilities (interest portion)	(0.50)	(0.66)	(1.25)
Payment of lease liabilities (principal portion)	(3.25)	(2.88)	(6.06)
Dividend paid	(27.55)	(54.72)	(87.56)
Net cash inflow/(outflow) from financing activities	**(1753.63)**	**(1333.98)**	**(15.57)**
Net increase/(decrease) in cash and cash equivalents	246.02	43.37	9.25
Effect of exchange differences on translation of foreign currency cash and cash equivalents	0.07	-	(0.11)
Cash and cash equivalents at the beginning of the period	55.22	46.08	46.08
Cash and cash equivalents transferred on Demerger (refer note 3)	(25.77)	-	-
Cash and cash equivalents at the end of the period	**275.54**	**89.45**	**55.22**

Triveni Engineering & Industries Limited ★ Noida

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Notes to the Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).

2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.

3. The Composite Scheme of Arrangement ('the Scheme') between the Company and its subsidiaries, namely Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL'), became effective from May 19, 2026 and pursuant to the Scheme:

   (i) SSEL stands amalgamated with the Company w.e.f. April 1, 2025 and the amalgamation was given effect to during the quarter ended March 31, 2026. The figures for the comparative quarter and half year ended September 30, 2025 have been restated to reflect the effect of amalgamation. Further, during the quarter ended June 30, 2026, the Company had issued 1465048 equity shares of the face value of ₹ 1 each to the eligible shareholders of SSEL in consideration of the amalgamation; and

   (ii) The Power Transmission Business (PTB) undertaking of the Company stands demerged and vested in TPTL w.e.f. April 1, 2026, effect of which was given during the quarter ended June 30, 2026. Pursuant to the demerger:

      (a) TPTL issued 73454338 equity shares of the face value of ₹ 2 each to the shareholders of the Company during the quarter and it stands converted from a wholly-owned subsidiary to an associate of the Company; and

      (b) The Group has considered its share in TPTL's results (which include the operations of PTB undertaking w.e.f. April 1, 2026) under the equity method of accounting in the financial results for the current periods and the operations of PTB undertaking pertaining to comparative periods of the previous year have been classified as 'Discontinued operations'.

4. As recommended by the Board of Directors, the shareholders at their annual general meeting held on September 7, 2026 approved a final dividend of 125% (i.e. ₹ 1.25 per equity share of the face value of 1 each) aggregating to ₹ 27.55 crores for the financial year ended March 31,2026, and the same has been paid to all the eligible shareholders within the prescribed time.

5. The standalone unaudited financial results of the Company are available on the Company's website (www.trivenigroup.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended			6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/June/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Income from operations	2048.95	1949.91	1905.46	3998.86	3809.41	7281.59
Profit/(loss) from continuing operations before tax (after exceptional items)	116.64	(2.34)	(17.99)	114.30	(37.01)	235.02
Profit/(loss) from continuing operations after tax (after exceptional items)	86.59	(1.72)	(12.79)	84.87	(27.10)	173.62
Total comprehensive income	86.38	(1.44)	19.37	84.94	14.33	260.62

6. The figures of the previous period under various heads have been regrouped to the extent necessary.

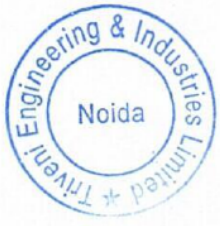
Triveni Engineering & Industries Limited ★ Noida

7. The above unaudited consolidated financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 2, 2026. The Statutory Auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 2, 2026



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305
Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301
Website : www.trivenigroup.com
CIN : L15421UP1932PLC022174

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(₹ in crores, except per share data)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Total Income from operations	2049.06	1905.42	3999.20	3809.59	7281.96
Net Profit/(loss) for the period from continuing operations (before tax and exceptional items)	126.14	(16.12)	130.82	(24.85)	260.18
Net Profit/(loss) for the period from continuing operations before tax (after exceptional items)	126.14	(16.12)	130.82	(24.85)	249.17
Net Profit/(loss) for the period from continuing operations after tax (after exceptional items)	93.65	(11.49)	97.30	(18.11)	183.77
Net Profit/(loss) for the period from discontinued operations (before tax and exceptional items)	-	45.21	-	56.80	118.02
Net Profit/(loss) for the period from discontinued operations before tax (after exceptional items)	-	45.21	-	56.80	114.97
Net Profit/(loss) for the period from discontinued operations after tax (after exceptional items)	-	32.87	-	41.59	84.94
Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	93.45	20.67	97.44	23.32	270.77
Equity share capital	22.04	21.89	22.04	21.89	21.89
Other equity					3320.94
Earnings/(loss) per share of ₹ 1/- each for continuing operations (not annualised)					
(a) Basic (in ₹)	4.25	(0.52)	4.42	(0.82)	8.34
(b) Diluted (in ₹)	4.25	(0.52)	4.42	(0.82)	8.34
Earnings/(loss) per share of ₹ 1/- each for discontinued operations (not annualised)					
(a) Basic (in ₹)	-	1.49	-	1.89	3.85
(b) Diluted (in ₹)	-	1.49	-	1.89	3.85
Earnings/(loss) per share of ₹ 1/- each for continuing and discontinued operations (not annualised)					
(a) Basic (in ₹)	4.25	0.97	4.42	1.07	12.19
(b) Diluted (in ₹)	4.25	0.97	4.42	1.07	12.19

Notes :

1. Summarised Standalone Unaudited Financial Performance of the Company is as under :

(₹ in crores)

Particulars	3 Months ended		6 Months ended		Year ended
	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	30/Sep/2026 (Unaudited)	30/Sep/2025 (Unaudited)	31/Mar/2026 (Audited)
Total Income from operations	2048.95	1905.46	3998.86	3809.41	7281.59
Profit/(loss) from continuing operations before tax (after exceptional items)	116.64	(17.99)	114.30	(37.01)	235.02
Profit/(loss) from continuing operations after tax (after exceptional items)	86.59	(12.79)	84.87	(27.10)	173.62
Total comprehensive income	86.38	19.37	84.94	14.33	260.62

2. The Composite Scheme of Arrangement ('the Scheme') between the Company and its subsidiaries, namely Sir Shadi Lal Enterprises Limited ('SSEL') and Triveni Power Transmission Limited ('TPTL'), became effective from May 19, 2026 and pursuant to the Scheme:

   (a) SSEL stands amalgamated with the Company w.e.f. April 1, 2025 and the amalgamation was given effect to during the quarter ended March 31, 2026. The figures for the comparative quarter and half year ended September 30, 2025 have been restated to reflect the effect of amalgamation.

   (b) The Power Transmission Business (PTB) undertaking of the Company stands demerged and vested in TPTL w.e.f. April 1, 2026, effect of which was given during the quarter ended June 30, 2026. Consequent to transfer of PTB undertaking to TPTL and TPTL becoming as associate of the Company, the Group has considered its share in TPTL's results (which include the operations of PTB undertaking w.e.f. April 1, 2026) under the equity method of accounting in the financial results for the current periods and the operations of PTB undertaking pertaining to comparative periods of the previous year have been classified as 'Discontinued operations'.

3. The above is an extract of the detailed format of financial results for the quarter and half year ended September 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the financial results for the quarter and half year ended September 30, 2026 are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the website of Company (www.trivenigroup.com).

For Triveni Engineering & Industries Limited

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 2, 2026

Triveni Engineering & Industries Limited ★ Noida