Triveni
ENGINEERING & INDUSTRIES LTD.

CORPORATE OFFICE
8th Floor, Express Trade Towers, 15-16, Sector 16A, Noida - 201301, U.P., India
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W: www.trivenigroup.com

By Fax/Courier

REF:TEIL:SE: Date: 7th November, 2015

The Deputy General Manager Department of Corporate Services, BSE Limited 1st Floor, New Trading Ring, Rotunda Building, P.J. Tower, Dalal Street, Fort, MUMBAI - 400 001 Fax- 022-2272 3121/1278/1557/3354/3577	The Asst. Vice President, Listing Department National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), MUMBAI - 400 051 Fax – 022-26598237/8238/8347/8348
STOCK CODE: 532356	**STOCK CODE: TRIVENI**
Sub: Outcome of Board Meeting	

Dear Sirs,

This is to inform you that the Board of Directors of the Company has at their meeting held today i.e. November 7, 2015 inter-alia approved the following:-

(i) Stand-alone and Consolidated unaudited financial results of the Company for the 2nd quarter (Q2) and half year (H1) ended September 30, 2015; and

(ii) Appointment of Mr Sudipto Sarkar as an Additional Director on the Board of the Company with immediate effect.

As required under amended Clause 41 of the Listing Agreement, we enclose herewith stand-alone and consolidated unaudited financial results of the Company including segment-wise reporting and notes thereon including the statement of assets and liabilities in the prescribed format for the Q2 and H1 FY16 ended September 30, 2015 along with respective Limited Review Reports of the Company's Auditors, M/s J.C. Bhalla & Co., Chartered Accountants thereon.

You are requested to please take the above on record and disseminate to all concerned.

Thanking you,

Yours faithfully,
For Triveni Engineering & Industries Ltd.,

GEETA BHALLA
Group General Manager &
Company Secretary

Encl: As above

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA - 201 301 (U.P.)
TEL. : +91 - 120 - 4241000, FAX : +91-120-4241007
E-MAIL : taxaid@vsnl.com

Limited Review Report

Review Report to

The Board of Directors
Triveni Engineering & Industries Ltd
Noida

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the Statement") of **Triveni Engineering & Industries Ltd** ("the Company") for the six months ended Sep 30,2015, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Standalone Unaudited Financial Results, prepared in accordance with applicable accounting standards specified under the Companies Act, 1956 (which are deemed to be applicable in respect of Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. We did not review the Financial Results of three branches of the Company considered in the preparation of the Statement and which constitute total revenue of ₹ 9843 lacs and net loss before tax of ₹ 41 lacs for the six months ended Sep 30, 2015. These Financial Results and other financial information have been reviewed by other auditor whose reports have been furnished to us. Our conclusion on the Statement, to the extent they relate to these branches, is based solely on the reports of the other auditor.

For J C Bhalla & Company
Chartered Accountants
Firm Registration No. 001111N

(Sudhir Mallick)
Partner
Membership No.80051

Place : Noida
Date : Nov 7, 2015

J. C. BHALLA & CO. Chartered Accountants NEW DELHI

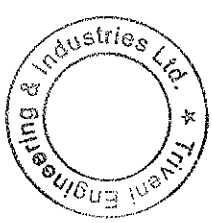
TRIVENI ENGINEERING & INDUSTRIES LTD.
Regd. Office : Deoband,Distt.Saharanpur,Uttar Pardesh 247 554
Corp.Office :16-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

CIN : L15421UP1932PLC022174

PART I (₹ in lacs, except per share data)

Statement of Standalone Unaudited Financial Results for the Quarter and Six Months Ended 30/09/2015

	Particulars	3 Months Ended			6 Months Ended		Year Ended
		30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
1	**Income from Operations**						
	(a) Net Sales / Income from Operations (Net of excise duty)	42955	50364	45510	93319	103051	205526
	(b) Other Operating Income	112	104	43	216	92	576
	Total Income from Operations (Net)	**43067**	**50468**	**45553**	**93535**	**103143**	**206102**
2	**Expenses**						
	(a) Cost of materials consumed	2432	13172	4078	15604	18320	145469
	(b) Purchases of stock-in-trade	232	392	273	624	669	1508
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	31080	36763	37061	67843	71137	17239
	(d) Employee benefits expense	3572	3389	3485	6961	6875	15256
	(e) Depreciation and amortisation expense	1475	1414	1513	2889	2978	5922
	(f) Off-season expenses (Net) (Refer Note No.4)	(4968)	(3913)	(4938)	(8881)	(9037)	-
	(g) Other expenses	4958	5139	6325	10097	12587	28408
	Total Expenses	**38781**	**56356**	**47797**	**95137**	**103529**	**213802**
3	**Profit/ (Loss) from Operations before Other Income, Finance costs and Exceptional items (1-2)**	**4286**	**(5888)**	**(2244)**	**(1602)**	**(386)**	**(7700)**
4	Other Income	652	197	825	849	1129	1762
5	**Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)**	**4938**	**(5691)**	**(1419)**	**(753)**	**743**	**(5938)**
6	Finance Costs	2957	3657	2994	6614	6330	12208
7	**Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)**	**1981**	**(9348)**	**(4413)**	**(7367)**	**(5587)**	**(18146)**
8	Exceptional Items - Gain / (Loss)	816	-	-	816	-	-
9	**Profit/(Loss) from ordinary activities before Tax (7+8)**	**2797**	**(9348)**	**(4413)**	**(6551)**	**(5587)**	**(18146)**
10	Tax Expense	-	-	(1319)	-	(1640)	(1737)
11	**Net Profit/(Loss) from ordinary activities after Tax (9-10)**	**2797**	**(9348)**	**(3094)**	**(6551)**	**(3947)**	**(16409)**
12	Paid up Equity Share Capital (Face Value ₹ 1/-)	2579	2579	2579	2579	2579	2579
13	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						58964
14	Earnings per share (of ₹ 1/-each) (not annualised):						
	(a) Basic (in ₹)	1.08	(3.62)	(1.20)	(2.54)	(1.53)	(6.36)
	(b) Diluted (in ₹)	1.08	(3.62)	(1.20)	(2.54)	(1.53)	(6.36)



PART II

Select Information for the Quarter and Six Months Ended 30/09/2015

Particulars	3 Months Ended			6 Months Ended		Year Ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	81987881	81987881	81987881	81987881	81987881	81987881
- Percentage of Shareholding	31.79	31.79	31.79	31.79	31.79	31.79
2 Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	2500000	5000000	Nil	2500000	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	1.42	2.84	Nil	1.42	Nil	Nil
- Percentage of Shares (as a % of the total share capital of the Company)	0.97	1.94	Nil	0.97	Nil	Nil
(b) Non- encumbered						
- Number of Shares	173457229	170957229	175957229	173457229	175957229	175957229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	98.58	97.16	100.00	98.58	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the Company)	67.24	66.27	68.21	67.24	68.21	68.21

Particulars	3 Months Ended 30/09/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Resolved during the quarter	5
Remaining unresolved at the end of the quarter	Nil

Trivani Engineering & Industries Ltd.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ In lacs

Particulars	3 Months Ended			6 Months Ended		Year Ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
1. Segment Revenue						
[Net Sale/Income from each segment]						
(a) Sugar Businesses						
Sugar	34651	41684	35344	76335	82600	162837
Co-Generation	177	2943	154	3120	1792	15680
Distillery	2846	4877	1701	7723	5992	15254
	37674	49504	37199	87178	90384	193771
(b) Engineering Businesses						
Gears	2910	1410	2505	4320	3871	10327
Water	2404	2951	5095	5355	10194	19763
	5314	4361	7600	9675	14065	30090
(c) Others	981	1207	2272	2188	4451	7845
Total	43969	55072	47071	99041	108900	231706
Less : Inter segment revenue	902	4604	1518	5506	5757	25604
Net Sales	**43067**	**50468**	**45553**	**93535**	**103143**	**206102**
2. Segment Results						
[Profit /(Loss) before tax and interest]						
(a) Sugar Businesses						
Sugar	3053	(8272)	(2849)	(5219)	(2662)	(16589)
Co-Generation	110	1409	85	1519	869	6580
Distillery	203	1156	(119)	1359	953	2869
	3366	(5707)	(2883)	(2341)	(840)	(7140)
(b) Engineering Businesses						
Gears	803	209	764	1012	911	2923
Water	(482)	(134)	(78)	(616)	(201)	(371)
	321	75	686	396	710	2552
(c) Others	18	15	63	33	147	211
Total	3705	(5617)	(2134)	(1912)	17	(4377)
Less : i) Finance Costs	2957	3657	2994	6614	6330	12208
ii) Exceptional Items - (Gain)/Loss	(816)	-	-	(816)	-	-
iii) Other Unallocable Expenditure *[Net of Unallocable Income]*	(1233)	74	(715)	(1159)	(726)	1561
Total Profit/(Loss) before Tax	**2797**	**(9348)**	**(4413)**	**(6551)**	**(5587)**	**(18146)**
3. Capital Employed						
[Segment Assets - Segment Liabilities]						
(a) Sugar Businesses						
Sugar	100080	115394	123339	100080	123339	145494
Co-Generation	18564	19604	16110	18564	16110	19236
Distillery	12662	14609	15164	12662	15164	16155
	131306	149607	154613	131306	154613	180885
(b) Engineering Businesses						
Gears	9580	7968	7701	9580	7701	8499
Water	12960	13622	13737	12960	13737	13213
	22540	21590	21438	22540	21438	21712
(c) Others	318	275	336	318	336	290
Capital Employed in Segments	**154164**	**171472**	**176387**	**154164**	**176387**	**202887**
Add : Unallocable Assets less Liabilities [including Investments]	8160	6487	7955	8160	7955	5857
Total	**162324**	**177959**	**184342**	**162324**	**184342**	**208744**

Triveni Engineering & Industries Ltd.

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹ in lacs)

	Particulars	As At	
		30/09/2015 Unaudited	31/03/2015 Audited
A	EQUITY AND LIABILTIES		
	Shareholders' funds :		
	Share capital	2579	2579
	Reserves and surplus	52413	58964
	Sub total - Shareholders' funds	**54992**	**61543**
	Non - current liabilities		
	Long term borrowings	46025	39638
	Deferred tax liability (net)	-	-
	Other long term liabilties	1855	1804
	Long term provisions	3192	3072
	Sub total - Non-current liabilities	**51072**	**44514**
	Current liabilities		
	Short term borrowings	47427	95372
	Trade payables	34052	66244
	Other current liabilities	21705	19002
	Short term provisions	3078	5740
	Sub total - Current liabilities	**106262**	**186358**
	TOTAL - EQUITY AND LIABILITIES	**212326**	**292415**
B	ASSETS		
	Non-current assets		
	Fixed assets	87687	89388
	Non-current investments	4614	4613
	Long term loans and advances	23001	23060
	Other non-current assets	3790	3396
	Sub total - Non - current assets	**119092**	**120457**
	Current assets		
	Inventories	52255	123434
	Trade receivables	22183	23272
	Cash and bank balances	572	593
	Short term loans and advances	4535	19462
	Other current assets	13689	5197
	Sub total - Current assets	**93234**	**171958**
	TOTAL - ASSETS	**212326**	**292415**

Engineering & Industries Ltd. * Tiveni

Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.

2. In accordance of Schedule II of the Companies Act 2013, the Company has, during the quarter, componentized its fixed assets and has separately assessed the useful lives of the major components forming part of main fixed asset. Consequently depreciation provided during the current quarter is higher by ₹ 105.04 lacs.

3. Exceptional item of ₹ 816 lacs during the quarter represents profit on transfer of surplus land to subsidiary companies.

4. For the purpose of quarterly financial results, off-season expenses of sugar and co-generation units have been deferred for inclusion in the cost of production of the relevant products to be produced in the remaining part of the year.

5. The Board of Directors of the Company have approved on July 28, 2015, a Composite Scheme of Arrangement (Scheme) between the Company, its subsidiaries viz Triveni Sugar Ltd. & Triveni Industries Ltd. and their respective shareholders and creditors in accordance with the provisions of the Companies Act, 1956 and 2013. The Company is in the process of obtaining approvals to the Scheme from the concerned authorities and pending receipt of such approvals, no accounting adjustment thereof has been made in the above results.

6. The figures of previous periods under various heads have been regrouped to the extent necessary.

7. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 7, 2015. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 7, 2015

Triveni Engineering & Industries Ltd.

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA - 201 301 (U.P.)
TEL. : +91 - 120 - 4241000, FAX : +91-120-4241007
E-MAIL : taxaid@vsnl.com

Limited Review Report

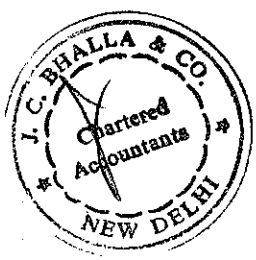
Review Report to

The Board of Directors
Triveni Engineering & Industries Ltd
Noida

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ("the Statement") of **Triveni Engineering & Industries Ltd** Group comprising Triveni Engineering & Industries Ltd ("the Company"), its subsidiaries and the associates (together referred to as "the Group"), for the six months ended Sep 30, 2015 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. The Statement includes the Financial Results of the Subsidiaries of the Company, namely, Triveni Engineering Ltd, Triveni Energy Systems Ltd, Triveni Entertainment Ltd, Triveni Sugar Ltd, Savastida Projects Ltd, Triveni Industries Ltd, and share of income of its associate companies, namely Triveni Turbine Ltd and Aqwise-Wise Water Technologies Ltd.



4. a) The Statement reflects the Company's share of income of ₹ 996 lacs for the six months ended Sep 30, 2015 relating to its associates – Triveni Turbine Ltd and Aqwise - Wise Water Technologies Ltd. and loss after tax of ₹ 1 lac for the six months ended Sep 30, 2015 of the subsidiaries Triveni Engineering Ltd, Triveni Energy Systems Ltd, Triveni Entertainment Ltd, Triveni Sugar Ltd, Triveni Industries Ltd. and Savastida Projects Ltd. The accounts of the above mentioned Associates and Subsidiaries are unaudited. Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of above companies is based solely on the unaudited financial results which have been furnished to us.

   b) We did not review the financial results of three branches of the Company considered in the preparation of the Statement and which constitute total revenue of ₹ 9843 lacs and net loss before tax of ₹ 41 lacs for the six months ended Sep 30, 2015. These financial results and other financial information have been reviewed by other auditor whose reports have been furnished to us. Our conclusion on the Statement, to the extent they relate to these branches, is based solely on the reports of the other auditor.

5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J C Bhalla & Company
Chartered Accountants
Firm Registration No. 001111N

(Sudhir Mallick)
Partner
Membership No.80051

Place : Noida
Date : Nov 7, 2015

J. C. BHALLA & CO. Chartered Accountants NEW DELHI

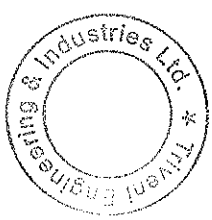
TRIVENI ENGINEERING & INDUSTRIES LTD.
Regd. Office : Deoband,Distt.Saharanpur,Uttar Pardesh 247 554
Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

CIN : L16421UP1932PLC022174

PART I (₹ in lacs, except per share data)

Statement of Consolidated Unaudited Financial Results for the Quarter and Six Months Ended 30/09/2015

Particulars	3 Months Ended			6 Months Ended		Year Ended
	30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
(a) Net Sales / Income from Operations (Net of excise duty)	42955	50364	45510	93319	103051	205526
(b) Other Operating Income	112	104	43	216	92	576
Total Income from Operations (Net)	**43067**	**50468**	**45553**	**93535**	**103143**	**206102**
2 Expenses						
(a) Cost of materials consumed	2432	13172	4078	15604	18320	145469
(b) Purchases of stock-in-trade	232	392	273	624	669	1508
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	31080	36763	37061	67843	71137	17239
(d) Employee benefits expense	3572	3389	3485	6961	6875	15256
(e) Depreciation and amortisation expense	1475	1414	1513	2889	2978	5922
(f) Off-season expenses (Net) (Refer Note No.3)	(4968)	(3913)	(4938)	(8881)	(9037)	-
(g) Other expenses	4958	5140	6326	10098	12589	28418
Total Expenses	**38781**	**56357**	**47798**	**95138**	**103531**	**213812**
3 Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional items (1-2)	**4286**	**(5889)**	**(2245)**	**(1603)**	**(388)**	**(7710)**
4 Other Income	219	198	250	417	556	1189
5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)	**4505**	**(5691)**	**(1995)**	**(1186)**	**168**	**(6521)**
6 Finance Costs	2957	3657	2994	6614	6330	12208
7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	**1548**	**(9348)**	**(4989)**	**(7800)**	**(6162)**	**(18729)**
8 Exceptional Items - Gain / (Loss)	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before Tax (7+8)	**1548**	**(9348)**	**(4989)**	**(7800)**	**(6162)**	**(18729)**
10 Tax Expense	-	-	(1319)	-	(1640)	(1736)
11 Net Profit/(Loss) from ordinary activities after Tax (9-10)	**1548**	**(9348)**	**(3670)**	**(7800)**	**(4522)**	**(16993)**
12 Share of Profit/ (Loss) of Associates						
- Ordinary	669	327	881	996	1144	1787
- Extraordinary	-	-	-	-	-	-
	669	**327**	**881**	**996**	**1144**	**1787**
13 Minority Interest	-	-	-	-	-	-
14 Net Profit/(Loss) after taxes,minority interest and share of profit / (loss) of associates (11+12+13)	**2217**	**(9021)**	**(2789)**	**(6804)**	**(3378)**	**(15206)**
15 Paid up Equity Share Capital (Face Value ₹ 1/-)	2579	2579	2579	2579	2579	2579
16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						63302
17 Earnings per share (of ₹ 1/-each) (not annualised):						
(a) Basic (in ₹)	0.86	(3.50)	(1.08)	(2.64)	(1.31)	(5.90)
(b) Diluted (in ₹)	0.86	(3.50)	(1.08)	(2.64)	(1.31)	(5.90)

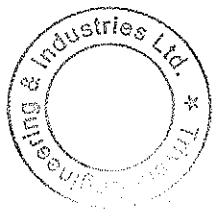


PART I I

Select Information for the Quarter and Six Months Ended 30/09/2015

Particulars	3 Months Ended			6 Months Ended		Year Ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	81987881	81987881	81987881	81987881	81987881	81987881
- Percentage of Shareholding	31.79	31.79	31.79	31.79	31.79	31.79
2 Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	2500000	5000000	Nil	2500000	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	1.42	2.84	Nil	1.42	Nil	Nil
- Percentage of Shares (as a % of the total share capital of the Company)	0.97	1.94	Nil	0.97	Nil	Nil
(b) Non- encumbered						
- Number of Shares	173457229	170957229	175957229	173457229	175957229	175957229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	98.58	97.16	100.00	98.58	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the Company)	67.24	66.27	68.21	67.24	68.21	68.21

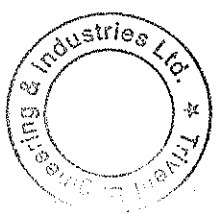
Particulars	3 Months Ended 30/09/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Resolved during the quarter	5
Remaining unresolved at the end of the quarter	Nil



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ In lacs

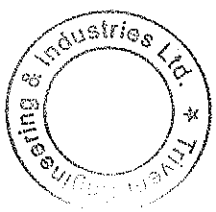
Particulars	3 Months Ended			6 Months Ended		Year Ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
1. Segment Revenue						
[Net Sale/Income from each segment]						
(a) Sugar Businesses						
Sugar	34651	41684	35344	76335	82600	162837
Co-Generation	177	2943	154	3120	1792	15680
Distillery	2846	4877	1701	7723	5992	15254
	37674	49504	37199	87178	90384	193771
(b) Engineering Businesses						
Gears	2910	1410	2505	4320	3871	10327
Water	2404	2951	5095	5355	10194	19763
	5314	4361	7600	9675	14065	30090
(c) Others	981	1207	2272	2188	4451	7845
Total	43969	55072	47071	99041	108900	231706
Less : Inter segment revenue	902	4604	1518	5506	5757	25604
Net Sales	**43067**	**50468**	**45553**	**93535**	**103143**	**206102**
2. Segment Results						
[Profit /(Loss) before tax and interest]						
(a) Sugar Businesses						
Sugar	3053	(8272)	(2849)	(5219)	(2662)	(16589)
Co-Generation	110	1409	85	1519	869	6580
Distillery	203	1156	(119)	1359	953	2869
	3366	(5707)	(2883)	(2341)	(840)	(7140)
(b) Engineering Businesses						
Gears	803	209	764	1012	911	2923
Water	(482)	(134)	(78)	(616)	(201)	(371)
	321	75	686	396	710	2552
(c) Others	18	15	63	33	147	211
Total	3705	(5617)	(2134)	(1912)	17	(4377)
Less : i) Finance Costs	2957	3657	2994	6614	6330	12208
ii) Exceptional Items - (Gain)/Loss	-	-	-	-	-	-
iii) Other Unallocable Expenditure	(800)	74	(139)	(726)	(151)	2144
[Net of Unallocable Income]						
Total Profit/(Loss) before Tax	**1548**	**(9348)**	**(4989)**	**(7800)**	**(6162)**	**(18729)**
3. Capital Employed						
[Segment Assets - Segment Liabilities]						
(a) Sugar Businesses						
Sugar	100080	115394	123339	100080	123339	145494
Co-Generation	18564	19604	16110	18564	16110	19236
Distillery	12662	14609	15164	12662	15164	16155
	131306	149607	154613	131306	154613	180885
(b) Engineering Businesses						
Gears	9580	7968	7701	9580	7701	8499
Water	12960	13622	13737	12960	13737	13213
	22540	21590	21438	22540	21438	21712
(c) Others	318	275	336	318	336	290
Capital Employed in Segments	**154164**	**171472**	**176387**	**154164**	**176387**	**202887**
Add : Unallocable Assets less Liabilities [including Investments]	12222	11130	11645	12222	11645	10195
Total	**166386**	**182602**	**188032**	**166386**	**188032**	**213082**



CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ in lacs)

	Particulars	As At 30/09/2015 Unaudited	As At 31/03/2015 Audited
A	**EQUITY AND LIABILTIES**		
	Shareholders' funds :		
	Share capital	2579	2579
	Reserves and surplus	56476	63302
	Sub total - Shareholders' funds	**59055**	**65881**
	Non - current liabilities		
	Long term borrowings	46025	39638
	Deferred tax liability (net)	-	-
	Other long term liabilties	1855	1804
	Long term provisions	3192	3072
	Sub total - Non-current liabilities	**51072**	**44514**
	Current liabilities		
	Short term borrowings	47427	95372
	Trade payables	34052	66244
	Other current liabilities	21505	18204
	Short term provisions	3078	5740
	Sub total - Current liabilities	**106062**	**185560**
	TOTAL - EQUITY AND LIABILITIES	**216189**	**295955**
B	**ASSETS**		
	Non-current assets		
	Fixed assets	88038	89388
	Non-current investments	8628	8087
	Long term loans and advances	23002	23062
	Other non-current assets	3790	3396
	Sub total - Non - current assets	**123458**	**123933**
	Current assets		
	Inventories	52255	123434
	Trade receivables	22183	23269
	Cash and bank balances	628	656
	Short term loans and advances	3970	19462
	Other current assets	13695	5201
	Sub total - Current assets	**92731**	**172022**
	TOTAL - ASSETS	**216189**	**295955**



Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.

2. In accordance of Schedule II of the Companies Act 2013, the Company has, during the quarter, componentized its fixed assets and has separately assessed the useful lives of the major components forming part of main fixed asset. Consequently depreciation provided during the current quarter is higher by ₹ 105.04 lacs.

3. For the purpose of quarterly financial results, off-season expenses of sugar and co-generation units have been deferred for inclusion in the cost of production of the relevant products to be produced in the remaining part of the year.

4. The Board of Directors of the Company have approved on July 28, 2015, a Composite Scheme of Arrangement (Scheme) between the Company, its subsidiaries viz Triveni Sugar Ltd. & Triveni Industries Ltd. and their respective shareholders and creditors in accordance with the provisions of the Companies Act, 1956 and 2013. The Company is in the process of obtaining approvals to the Scheme from the concerned authorities and pending receipt of such approvals, no accounting adjustment thereof has been made in the above results.

5. The standalone results of the Company are available on the Company's website www.trivenigroup.com, website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

₹ in lacs

Particulars	3 months Ended			6 months Ended		Year Ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
Net Sales	43067	50468	45553	93535	103143	206102
Profit/(Loss) before tax	2797	(9348)	(4413)	(6551)	(5587)	(18146)
Profit/(Loss) after tax	2797	(9348)	(3094)	(6551)	(3947)	(16409)

6. The figures of previous periods under various heads have been regrouped to the extent necessary.

7. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 7, 2015 . The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : November 7, 2015

Triveni Engineering & Industries Ltd.