

By E-filing

REF: TTL: SE: 02/09

Date: February 25, 2026

<b>BSE Limited</b> P.J. Tower, Dalal Street, Fort, Mumbai - 400 001 Thru: BSE Listing Centre	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Thru: NEAPS
<b>STOCK CODE: 533655</b>	<b>STOCK CODE: TRITURBINE</b>

Dear Sir/Ma'am,

**Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Newspaper advertisement of Postal Ballot Notice and Other Information**

Pursuant to Regulation 30 read with Para A of Part A of Schedule III and Regulation 47 of SEBI Listing Regulations, we have enclosed herewith copies of the newspaper advertisements published on February 25, 2026, in Jansatta (Hindi) and Financial Express (English) pertaining to the following matters:

1. Completion of electronic dispatch of notice of Postal Ballot and other necessary information (including e-voting instructions) pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 and the rules made thereunder.
2. Opening of Special Window for transfer and dematerialization of Physical securities, in accordance with SEBI Circular No. HO/38/13/11/2026-MIRSD-POD-II/3750/2026 dated January 30, 2026.

The same has also been made available on the website of the Company at [www.triveniturbines.com](http://www.triveniturbines.com).

Time of occurrence of event: **10:00 A.M.**

Thanking you,

Yours' faithfully  
**For Triveni Turbine Limited**

**Pulkit Bhasin**  
Company Secretary  
M. No. A27686

Encl: A/a

#### TRIVENI TURBINE LIMITED

**Registered & Corporate Office**  
401, BPTP Capital City, Sector 94,  
Noida, Uttar Pradesh - 201 301  
Telephone: +91 120 4848000

**Peenya – Manufacturing Facility**  
12-A, Peenya Industrial Area, Peenya,  
Bengaluru, Karnataka - 560 058  
Telephone: +91 80 22164000

**Sompura – Manufacturing Facility**  
491, Sompura 2<sup>nd</sup> Stage KIADB, Sompura Industrial Area  
Nelamangala Taluk, Bengaluru, Karnataka - 562 123  
Telephone: +91 80 28060700

कोटक मॉडिर्न बैंक लिमिटेड		संघी की अधिकायक ई-वोटिंग सिस्टम
पंजीकृत कार्यालय: 27 मीनेजी, सी-27, एन-सी, बांग्ला सुकॉर्प कॉम्प्लेक्स, फ्लॉर (ई), मुंबई-400051 गलान कार्यालय: मॉडिर्न बैंक लिमिटेड, 7वीं मंजिल, एनई-बंदर 7, सेक्टर-125, कोकण-उत्तर प्रदेश-201313		
<b>अचल संपत्तियों की बिक्री के लिए बिक्री सूचना</b>		
प्रतिभूति हित (प्रबंधन) नियमावली 2002 के नियम 9(1) के परवृत्त के साथ परिवर्तन 8(6) के अंतर्गत वित्तीय परिस्थितियों के प्रतिभूतिकरण एवं पुनर्निर्माण द्वारा प्रतिभूति हित प्रबंधन अधिनियम 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई-मैक्रोमी बिक्री सूचना। एक्सप्लेनरी इंडिया होम फाइनेंस कंपनी लिमिटेड (जिसे इसके बाद "एक्सप्लेनरी" कहा जाएगा) (इसके पूर्ववर्तन इंडिया होम फाइनेंस कंपनी लिमिटेड के नाम से जानी जाती थी) द्वारा कोटक मॉडिर्न बैंक लिमिटेड के पक्ष में ऋण के असाइनमेंट के बाद एक्सप्लेनरी के प्राधिकृत अधिकारी ने 24.04.2024 को सुविधित लेनदार के पास निरवरी/बाज की गई नीचे बर्णित अचल संपत्ति (इसके बाद इसे सुविधित संपत्ति कहा जाएगा)का मौखिक कब्जा ले लिया है। इसके द्वारा विशेष रूप से उपारकर्ता (सी) और मॉडरन (सी) और सामान्य रूप से जस्ता को नोटिस दिया जाता है कि बैंक ने ऋण खाता संख्या 605439611205800 के अंतर्गत नीचे दिए गए विवरण के अनुसार श्री रवि कुमार और श्रीमती गुनजन देवी द्वारा लिया गया ऋण की राशि दिनांक 23.02.2026 तक रु. 1,38,19,620/- (एक करोड़ असीस लाख उनीस हजार पंद्रह सौ बीस अरब मात्र)का तथा वसूली तक मॉडरन ने साथ, बाज की वसूली के लिए सर्वसौधी अधिनियम, 2002 के प्रावधानों के तहत ई-मैक्रोमी के माध्यम से सुविधित संपत्ति को "जैसा है जहां है" जैसा है, जैसा है, और "जो कुछ है" के अन्तर्ग कर बेचने का फैसला किया है।		
<b>बिक्रे</b>	<b>विवरण</b>	
<b>नीलामी की तिथि</b>	17.03.2026	
<b>नीलामी का समय</b>	5 मिनट के अवधिगत विस्तार के साथ दोपहर 12:00 बजे से 1:00 बजे के बीच	
<b>आवेदन मूल्य</b>	संपत्ति संख्या 1 रु. 25,00,000/- (पचास लाख रुपये मात्र) संपत्ति संख्या 2 रु. 26,00,000/- (छत्तीस लाख रुपये मात्र)	
<b>स्थान/पति/पता (ईमेल)</b>	संपत्ति संख्या 1: रु. 2,50,000/- (दो लाख पचास हजार रुपये मात्र) संपत्ति संख्या 2: रु. 2,60,000/- (दो लाख साठ हजार रुपये मात्र)	
<b>संपादन के साथ ईमेली प्राप्त करने की अधिनियम तिथि</b>	18.03.2026 को सायं 6:00 बजे तक (अनईरपटी)	
<b>सुविधित संपत्ति का विवरण</b>	<b>संपत्ति संख्या 1:</b> पंढारली एनई एफआइएटा गांव, बागीची हदयव मिरर की आबादी में, जीटी रोड शाहदर, मोती राम रोड, राम नगर, जी.टी. रोड के पास, शाहदर, रा. दिल्ली-110032 में स्थित खसरा संख्या 124 के अंतर्गत संपत्ति संख्या 1/1759/ए के अंतर्गत दूसरी मंजिल पर स्थित निर्मित संपत्ति का यह सम्पूर्ण टुकड़ा एवं अंश , जिसमें छत के अधिकार शामिल नहीं हैं, क्षेत्रफल 108 वर्ग गज यानी 90.29 वर्ग मीटर है, साथ ही उस पर निर्मित संपूर्ण संरचना, उस पर लगे सभी उपकरण और फिटिंग, बिजली और पानी के मीटर कनेक्शन (अलग-अलग मीटर सहित), सभी सामान्य सुविधाओं जैसे सामान्य सीढ़ी/सीढ़र लाइवर, अलग पानी की लाइन, सामान्य गैसरी, सामान्य मार्ग, रिटैलर प्लंबर पर 1/4 पार्श्वगत स्वतंत्र, सड़क रोटी पेटेन और पानी की टंकी आदि की स्थाना और खसराखत के लिए निर्भर मंजिल की छत का उपयोग करने का अधिकार तथा सीढ़ी नीचे की लाइवर, सड़क मंजिल, सड़क मार्ग, रिटैलर प्लंबर पर 1/4 पार्श्वगत स्वतंत्र, साथ ही नीचे की मंजिल आनुपूर्वगत अधिनियम, अधिनियम और अधिनियम स्वामित्व अधिकार हैं।	
<b>झात मार</b>	दिल्ली नगर निगम अधिनियम, 1957 की धारा 345-ए के तहत एमसीटी द्वारा स्वीकृत किया गया।	
उपारकर्ता को कानूनी प्रतिभूति संपत्तियों को पुनर्निर्माण के लिए उपलब्ध कराने के संबंध में, संघीकी अधिनियम की धारा 13 की धारा 9 के प्रावधानों की ओर ध्यानपूर्वक ध्यान देना है। विशेष रूप से उपारकर्ताओं और वादाकारकों को सामान्य रूप से जस्ता कृपा प्राप्त है कि उन्हें इसकी अनुपूर्वगत नीलामी बिक्री को काल से बिक्री से जानें है जो प्रभुत्व लेनदार निजी पक्ष के माध्यम से बिक्री करके प्रभुत्व हित प्रबंधित कर सकते हैं। बिक्री के तहत सभी पूर्व परिस्थितियों के संबंध में किसी स्पष्टीकरण/आवश्यकता की विधि में, अधिवक्ता स्पष्टीकरण के लिए भी पत्रण प्राप्त (फोन- +91 7788003567) एवं सीमाती जमा अध्याय (फोन- + 919656450078) पर संपर्क करें। किसी मामले में स्पष्टीकरण के लिए बैंक के आईबीएन नंबर (+91-0125219751) में भी संपर्क कर सकते हैं। बिक्री के विस्तृत विवरण और तारी के लिए कृपया कोटक मॉडिर्न बैंक की वेबसाइट अवधि <a href="http://www.kotak.com">www.kotak.com</a> तथा/अथवा <a href="mailto:info@bankauctions.com">info@bankauctions.com</a> पर उपलब्ध लिंक <a href="https://www.kotak.com/en/bank-auctions.html">https://www.kotak.com/en/bank-auctions.html</a> देखें।		
<b>स्थान: नई दिल्ली</b>	<b>दिनांक: 25.02.2026</b>	<b>कृपे कोटक मॉडिर्न बैंक लिमिटेड, प्राधिकृत अधिकारी</b>

## Utkarsh CoreInvest Limited

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH AT ALLAHABAD IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT,2013 AND IN THE MATTER OF UTKARSH COREINVEST LIMITED AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS CA (CAA) NO. 37/2025**

### UTKARSH COREINVEST LIMITED

CIN: U65191UP1990PLC045609

A company incorporated under the Companies Act, 2013,  
**Registered Office:** S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi, Uttar Pradesh, India – 221002  
Represented by its authorized signatory – Mr. Neeraj Kumar Tiwari  
**Tel. No.:** + 91-9598069737 | **Email:** [secretarial@utkarshcoreinvest.com](mailto:secretarial@utkarshcoreinvest.com)

#### NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS (INCLUDING PUBLIC SHAREHOLDERS) OF UTKARSH COREINVEST LIMITED

- Notice** is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Allahabad ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders (including public shareholders) of Utkarsh CoreInvest Limited ("Company" / "Transferor Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation between Utkarsh CoreInvest Limited ("Transferor Company") and Utkarsh Small Finance Bank Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
- In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders (including public shareholders) of the Transferor Company will be held on Saturday, March 28, 2026 through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
- The Transferor Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferor Company whose names appear in the register of members/list of beneficial owners as on Friday February 20, 2026, and whose e-mail addresses are registered with the Transferor Company/ the relevant Depository(ies) as on the said date. For the equity shareholders who have not registered their e-mail address with the Transferor Company/ the relevant Depository(ies), the Notice of this Meeting, together with Annexures can be downloaded from the website of the Transferor Company. A copy of this Notice and the Annexures will also be hosted on the website of the Transferor Company at [www.utkarshcoreinvest.com](http://www.utkarshcoreinvest.com) and on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
- Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
- Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
- The NCLT has appointed Dr. Santosh Kumari (email ID: [sk.kumar7916@gmail.com](mailto:sk.kumar7916@gmail.com)) as the Chairperson and Mr. Anant Prakash (email: [anantprakash.adv@gmail.com](mailto:anantprakash.adv@gmail.com)) as the alternate Chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: [agrusmit@yahoo.co.in](mailto:agrusmit@yahoo.co.in)) to be the Scrutinizer for the Meeting.
- The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC by remote electronic voting during the period as stated below:

Remote e-voting period	
Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

- The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
  - The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
  - Voting rights of a member / beneficial owner (in case of electronic shareholding) shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. Friday February 20, 2026.
  - Any person who becomes member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
  - The Scheme shall be considered as approved by the equity shareholders of the Transferor Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. The Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT. The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferor Company at <https://www.utkarshcoreinvest.com> and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on.: 022-4886 7000 or send a request to Mr. Kaushal Kumar at [evoting@nsdl.com](mailto:evoting@nsdl.com).

By Order of the NCLT, Allahabad Bench

SD/  
Neeraj Kumar Tiwari  
Authorized Representative  
Utkarsh CoreInvest Limited

Date: February 25, 2026  
Place: Varanasi



Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank)

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH, PRAYAGRAJ IN THE MATTER OF THE COMPANIES ACT, 2013 AND**

**IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND**

**IN THE MATTER OF UTKARSH COREINVEST LIMITED ("TRANSFEROR COMPANY" or "APPLICANT COMPANY 1") AND**

**IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED ("TRANSFEEEE COMPANY" or "APPLICANT COMPANY 2") AND**

**IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS CA (CAA) NO. 37/ALD/2025**



UTKARSH SMALL FINANCE BANK LIMITED

CIN: L65992UP2016PLC082804

A company incorporated under the Companies Act, 2013,  
**Registered Office:** Utkarsh Tower, NH-31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, PIN – 221105, Uttar Pradesh  
Represented by its authorized signatory – Mr. Muthiah Ganapathy  
**Tel. No.:** +91- 542-6135000 | **Email:** [shareholders@utkarsh.bank](mailto:shareholders@utkarsh.bank)

#### NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS OF UTKARSH SMALL FINANCE BANK LIMITED

- Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders of Utkarsh Small Finance Bank Limited ("Company" / "Bank" / "Transferee Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Utkarsh CoreInvest Limited ("Transferor Company") into and with Utkarsh Small Finance Bank Limited (Transferee Company) and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
- In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders of the Transferee Company will be held on Saturday, March 28, 2026 at 12.30 pm (IST) through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
- The Transferee Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferee Company whose names appear in the register of members/list of beneficial owners as on Friday, February 20, 2026 and whose e-mail addresses are registered with the Transferee Company/ the relevant Depository(ies) as on the said date. Physical copies of the Notice(s) are being sent to those shareholders who have not registered their e-mail address in the mode as specified in NCLT Order.. A copy of this Notice and the Annexures will also be hosted on the website of the Transferee Company at [www.utkarsh.bank.in/investors](http://www.utkarsh.bank.in/investors), the websites of BSE Limited (at [www.bseindia.com](http://www.bseindia.com)) and National Stock Exchange of India Limited (at [www.nseindia.com](http://www.nseindia.com)) and also on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
- Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
- Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
- The NCLT has appointed Dr. Santosh Kumari (email ID: [sk.kumar7916@gmail.com](mailto:sk.kumar7916@gmail.com)) as the chairperson and Mr. Anant Prakash (email: [anantprakash.adv@gmail.com](mailto:anantprakash.adv@gmail.com)) as the alternate chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: [agrusmit@yahoo.co.in](mailto:agrusmit@yahoo.co.in)) to be the Scrutinizer for the Meeting.
- The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC (b) by remote electronic voting during the period as stated below:

Remote e-voting period	
Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

- The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
  - The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
  - Voting rights of a member / beneficial owner (in case of electronic shareholding) except the Promoter of the Bank i.e. Utkarsh CoreInvest Limited shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. March 21, 2026.
  - Any person who becomes member of the Bank after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
  - The Scheme shall be considered as approved by the equity shareholders of the Transferee Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. Further, in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (which rescinded the erstwhile SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/665 dated November 23, 2021) ("SEBI Master Circular"), the Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT. The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferee Company at <https://www.utkarsh.bank.in> websites of BSE Limited at ([www.bseindia.com](http://www.bseindia.com)) and National Stock Exchange of India Limited (at [www.nseindia.com](http://www.nseindia.com)); and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on.: 022-4886 7000 or send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com).

By Order of the NCLT, Allahabad Bench, Prayagraj  
SD/  
Muthiah Ganapathy  
Authorized Representative  
Utkarsh Small Finance Bank Limited

Date: February 25, 2026  
Place: Mumbai

Triveni TURBINES	
त्रिवेणी टर्बाइन लिमिटेड	
कम्पनी पहचान संख्या : L29110UP1995PLC041834	
रजिस्टर्ड और कॉर्पोरेट ऑफिस: 401, बीपीटीपी कॉम्प्लेक्स सिटी, सेक्टर 94, नोएडा, उत्तर प्रदेश – 201 301	
वेबसाइट: <a href="http://www.triveniturbines.com">www.triveniturbines.com</a> , ईमेल: <a href="mailto:cs.compliance@triveniturbines.com">cs.compliance@triveniturbines.com</a> , दूरभाष : +91 120 4848000	
<b>डाक मतपत्र की सूचना / अन्य जानकारी</b>	

सदस्यों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 108 और 110 के अन्वय में, संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ("नियम") के साथ पढ़ें, 22 सितंबर, 2025 के सामान्य परिचय संख्या 03/2025 के अनुसार अन्य प्रासंगिक परिचयों, अधिसूचनाओं, कॉर्पोरेट मामलों के मंत्रालय द्वारा समय-समय पर जारी दिशानिर्देशों ("एमसीए परिचय") और भारतीय प्रतिभूति और विनियम बोर्ड (लिटिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 ("लिटिस्टिंग विनियम") के विनियमन 44, और इसके किस्सी भी अन्य लागू प्रावधानों (जिनमें समय-समय पर लागू और संशोधित किस्सी भी वैधानिक संशोधन या पुनः अधिनियम शामिल हैं) के अनुसार, कंपनी ने उन सदस्यों को 24 फरवरी, 2026 की ई-मेल के माध्यम से पोस्टल बिलेट की सूचना भेजी है, जिनके नाम कंपनी के सदस्यों के रजिस्टर या कंपनी के रजिस्टर में दिखाई देते हैं। नेशनल फिक्सीडेटिव डिपॉजिटरी लिमिटेड ("NSDL")/सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड ("CDSL") से कट-ऑफ तारीख यानी शुक्रवार 20 फरवरी, 2026 को मिले बेंचमार्किंग और ऑनर, और जिन्होंने कंपनी, रजिस्ट्रार और शेयर ट्रांसफर एजेंट, डिपॉजिटरी पार्टिसिपेंट्स / डिपॉजिटरी के पास अपने ई-मेल एड्रेस रजिस्टर किए हैं, साथ ही एक्ट के सेक्शन 102 के तहत एक एक्सप्लेनेटरी स्टेटमेंट के साथ नीचे दिए गए आइटम पर विशेष विचार के माध्यम से उनकी स्वीकृति प्राप्त करने का प्रस्ताव है:

क्रमांक	संकल्प का विवरण
1.	श्री निखिल साहनी (DIN: 00029028) की मैनेजिंग डायरेक्टर के तौर पर फिर से नियुक्ति (वाइस चैयरमैन और मैनेजिंग डायरेक्टर के तौर पर नामित)

एमसीए सर्वरूलर के नियमों के अनुसार, इस पोस्टल बिलेट के लिए मैमर्स को नोटिस की फिजिकल कॉपी, पोस्टल बिलेट फॉर्म और प्री-पैड बिजनेस रिप्लाई लिफाफा नहीं भेजा जाता है। मैमर्स अपनी सहमति या असहमति सिर्फ ई-वोटिंग के जरिए दे सकते हैं। मैमर्स को ई-वोटिंग की सुविधा देने के लिए कंपनी ने NSDL के साथ एक एग्रीमेंट किया है। ई-वोटिंग का डिटेल्ड प्रोसेस पोस्टल बिलेट नोटिस के नोटिस में बताया गया है। कंपनी के बोर्ड ऑफ डायरेक्टर्स ने मिस्टर नीरज अरोड़ा, चार्टर्डर को, उनकी जगह मैमर्स संजय घोषर एंड एसोसिएट्स, कंपनी सेक्रेटरीज के चार्टर्डर मिस्टर करील देव तनेजा को, कानून के अनुसार और निष्पक्ष और पारदर्शी तरीके से रिमोट ई-वोटिंग के जरिए पोस्टल बिलेट प्रोसेस करने के लिए स्क्रीनग्राइजर नियुक्त किया है।

ई-वोटिंग का प्रारंभ	गुवावर, 25 फरवरी, 2026, सुबह 9:00 बजे
ई-वोटिंग की समाप्ति	गुवावर, 26 मार्च, 2026, शाम 5:00 बजे

मैमर्स से रिक्वेस्ट है कि वे घ्यान दें कि गुवावर, 26 मार्च, 2026 को शाम 5:00 बजे के बाद वोटिंग की इजाजत नहीं होगी और उसके बाद ई-वोटिंग मॉड्यूल डिसेबल कर दिया जाएगा। एक बार जब कोई शेयरहोल्डर किसी प्रस्ताव पर वोट कर देता है, तो उसे बाद में इसे बदलने की इजाजत नहीं होगी।

वोटिंग राइट्स की गिनती कट-ऑफ डेट पर मैमर्स के नाम पर रजिस्टर्ड शेयरों की पूरे-अप बेल्यू पर भी की जाएगी। जो व्यक्ति कट-ऑफ डेट पर मैमर्स नहीं है, उसे इस नोटिस को सिर्फ जानकारी के लिए लेना चाहिए।

पोस्टल बिलेट नोटिस की कॉपी कंपनी की वेबसाइट [www.triveniturbines.com](http://www.triveniturbines.com), स्टॉक एक्सचेंज यानी BSE लिमिटेड ("BSE") और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ("NSE") की वेबसाइट [www.bseindia.com](http://www.bseindia.com) और [www.nseindia.com](http://www.nseindia.com) पर, और NSDL की वेबसाइट [www.evoting.nsdl.com](http://www.evoting.nsdl.com) पर उपलब्ध है। जिन मैमर्स को पोस्टल बिलेट नोटिस नहीं मिलता है, वे इसे ऊपर बताई गई वेबसाइट्स से डाउनलोड कर सकते हैं।

जिन मैमर्स के पास फिजिकल फॉर्म में शेयर हैं, और जिन्होंने अपना ईमेल एड्रेस रजिस्टर नहीं किया है, वे अपना ईमेल एड्रेस और मोबाइल नंबर कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट ("RTA") के पास रजिस्टर करवा सकते हैं। इसके लिए वे जरूरी ISR फॉर्म और उरसमें दिए गए एनएसडी डॉक्यूमेंट्स को अनलिंक्ड असाइनमेंट्स लिमिटेड के यूटिलिटी त्रिवेणी टर्बाइन लिमिटेड, 4इ/2, झंडेवाजान एक्सप्रेसवे, नई दिल्ली-110055 में जमा करें।

ISR फॉर्म कंपनी की वेबसाइट [www.triveniturbines.com](http://www.triveniturbines.com) और इस लिंक: <https://www.alankit.com/pdf/ISR-1.pdf> पर उपलब्ध है।

इलेक्ट्रॉनिक मोड में शेयर बिलेट वाले मैमर्स के लिए KYC डिटेल्स, बैंक अकाउंट, ईमेल और कॉन्टैक्ट डिटेल्स अपडेट करने के बारे में ज़रूरी जानकारी के लिए, कृपया अपने डिपॉजिटरी पार्टिसिपेंट से कॉन्टैक्ट करें, जहाँ DEMAT अकाउंट है।

पोस्टल बिलेट (रिमोट ई-वोटिंग प्रक्रिया के माध्यम से) के परिणाम सोमवार, 30 मार्च, 2026 को या उससे पहले घोषित किए जाएंगे। परिणाम कंपनी की वेबसाइट यानी [www.triveniturbines.com](http://www.triveniturbines.com) पर, साथ ही स्टॉक एक्सचेंजों की वेबसाइटों, अर्थात् बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, क्रमशः [www.bseindia.com](http://www.bseindia.com) और [www.nseindia.com](http://www.nseindia.com) पर और एनएसडीएल की वेबसाइट [evoting.nsdl.com](http://evoting.nsdl.com) पर भी उपलब्ध होंगे।

इसके अलावा, मैमर्स को [www.evoting.nsdl.com](http://www.evoting.nsdl.com) पर डाउनलोड अनुमान में उपलब्ध सहायता / अक्सर पूछे जाने वाले प्रश्न-शेयरधारक और ई-वोटिंग उपयोगकर्ता मैनुअल-शेयरधारक देखें या 022-4886 7000 पर कॉल करे या सुग्री पल्लवी म्हात्रे, सहायक उपाध्यक्ष – एनएसडीएल को [evoting.nsdl.com](mailto:evoting.nsdl.com) पर ई-मेल भेजें।

#### अन्य सूचना

सेबी परिचय क्रमांक HO/38/13/11(2)/2026-MRSD-POD/13750/2026 तारीख 30 जनवरी, 2026 के अनुसार मैमर्स को यह बताया जाता है कि 5 फरवरी, 2026 से 4 फरवरी, 2027 तक एक और विशेष विंडो फिर से खोली गई है ताकि उन फिजिकल शेयर स्थानांतरण अनुरोध को फिर से जमा किया जा सके जो असल में 1 अप्रैल, 2019 से पहले जमा की गई थीं, लेकिन कमियों की वजह से अस्वीकृत या वापस कर दी गई थीं। मैमर्स को SEBI द्वारा दी गई इस विशेष विंडो का इस्तेमाल करने के लिए कहा जाता है।

त्रिवेणी टर्बाइन लिमिटेड के लिए एमसीए/पुलकित मसीन	
तारीख: 24 फरवरी, 2026	कंपनी सचिव और अनुपालन अधिकारी
स्थान: नोएडा (यूपी)	मंबरशिप नंबर A27686



**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH AT ALLAHABAD IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF UTKARSH COREINVEST LIMITED AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS CA (CAA) NO. 37/2025**

**UTKARSH COREINVEST LIMITED**

CIN: U65191UP1999PLC045609  
A company incorporated under the Companies Act, 2013.  
**Registered Office:** S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi, Uttar Pradesh, India - 221002  
Represented by its authorized signatory - Mr. Neeraj Kumar Tiwari  
**Tel. No.:** +91-9598069737 | **Email:** [secretarial@utkarshcoreinvest.com](mailto:secretarial@utkarshcoreinvest.com)

**NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS (INCLUDING PUBLIC SHAREHOLDERS) OF UTKARSH COREINVEST LIMITED**

- Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Allahabad ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders (including public shareholders) of Utkarsh Coreinvest Limited ("Company"/ "Transferor Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation between Utkarsh Coreinvest Limited ("Transferor Company") and Utkarsh Small Finance Bank Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
- In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders (including public shareholders) of the Transferor Company will be held on Saturday, March 28, 2026 through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
- The Transferor Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferor Company whose names appear in the register of members/list of beneficial owners as on Friday February 20, 2026, and whose e-mail addresses are registered with the Transferor Company/ the relevant Depository(ies) as on the said date. For the equity shareholders who have not registered their e-mail address with the Transferor Company/ the relevant Depository(ies), the Notice of this Meeting, together with Annexures can be downloaded from the website of the Transferor Company. A copy of this Notice and the Annexures will also be hosted on the website of the Transferor Company at [www.utkarshcoreinvest.com](http://www.utkarshcoreinvest.com) and on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
- Upon the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
- Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
- The NCLT has appointed Dr. Santosh Kumari (email ID: [sk.kumar7916@gmail.com](mailto:sk.kumar7916@gmail.com)) as the Chairperson and Mr. Anant Prakash (email: [anantprakash.adv@gmail.com](mailto:anantprakash.adv@gmail.com)) as the alternate Chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: [agsumit@yahoo.co.in](mailto:agsumit@yahoo.co.in)) to be the Scrutinizer for the Meeting.
- The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC, by remote electronic voting during the period as stated below:

**Remote e-voting period**

Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

- The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
  - The E-voting facility will also be made available during the meeting for those equity shareholders who have not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
  - Voting rights of a member / beneficial owner (in case of electronic shareholding) shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. Friday February 20, 2026.
  - Any person who becomes member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
  - The Scheme shall be considered as approved by the equity shareholders of the Transferor Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. The Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT. The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferor Company at <https://www.utkarshcoreinvest.com> and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on: 022-4886 7000 or send a request to Mr. Kaushal Kumar at [evoting@nsdl.com](mailto:evoting@nsdl.com).

By Order of the NCLT, Allahabad Bench  
SD/  
Neeraj Kumar Tiwari  
Authorized Representative  
Utkarsh Coreinvest Limited

Date: February 25, 2026  
Place: Varanasi



**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH, PRAYAGRAJ IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF UTKARSH COREINVEST LIMITED ("TRANSFEROR COMPANY") OR "APPLICANT COMPANY 1" AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED ("TRANSFEE COMPANY") OR "APPLICANT COMPANY 2")**

**IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS CA (CAA) NO. 37/ALD/2025**

**UTKARSH SMALL FINANCE BANK LIMITED**

CIN: L6592UP2016PLC082804  
A company incorporated under the Companies Act, 2013.  
**Registered Office:** Utkarsh Tower, NH-31 (Airport Road), Sehmulpur, Kazi Sarai, Allahabad, Varanasi, PIN - 221105, Uttar Pradesh  
Represented by its authorized signatory - Mr. Muthiah Ganapathy  
**Tel. No.:** +91-5425133500 | **Email:** [shareholders@utkarshbank.com](mailto:shareholders@utkarshbank.com)

**NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS OF UTKARSH SMALL FINANCE BANK LIMITED**

- Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders of Utkarsh Small Finance Bank Limited ("Company"/ "Bank"/ "Transferee Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Utkarsh Coreinvest Limited ("Transferor Company") into and with Utkarsh Small Finance Bank Limited (Transferee Company) and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
- In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders of the Transferee Company will be held on Saturday, March 28, 2026 at 12:30 pm (IST) through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
- The Transferee Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferee Company whose names appear in the register of members/list of beneficial owners as on Friday, February 20, 2026 and whose e-mail addresses are registered with the Transferee Company/ the relevant Depository(ies) as on the said date. Physical copies of the Notice(s) are being sent to those shareholders who have not registered their e-mail address in the mode as specified in NCLT Order. A copy of this Notice and the Annexures will also be hosted on the website of the Transferee Company at [www.utkarshbank.in/investors](http://www.utkarshbank.in/investors), the website of BSE Limited (at [www.bseindia.com](http://www.bseindia.com)) and National Stock Exchange of India Limited (at [www.nseindia.com](http://www.nseindia.com)) and also on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
- Upon the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
- Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
- The NCLT has appointed Dr. Santosh Kumari (email ID: [sk.kumar7916@gmail.com](mailto:sk.kumar7916@gmail.com)) as the chairperson and Mr. Anant Prakash (email: [anantprakash.adv@gmail.com](mailto:anantprakash.adv@gmail.com)) as the alternate chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: [agsumit@yahoo.co.in](mailto:agsumit@yahoo.co.in)) to be the Scrutinizer for the Meeting.
- The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC, (b) by remote electronic voting during the period as stated below:

**Remote e-voting period**

Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

- The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
  - The E-voting facility will also be made available during the meeting for those equity shareholders who have not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
  - Voting rights of a member / beneficial owner (in case of electronic shareholding) except the Promoter of the Bank i.e. Utkarsh Coreinvest Limited shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. March 21, 2026.
  - Any person who becomes member of the Bank after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
  - The Scheme shall be considered as approved by the equity shareholders of the Transferee Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. Further, in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/DIR/2023/93 dated June 20, 2023 (which rescinded the erstwhile SEBI Master Circular No. SEBI/HO/CFD/DLI/1/DIR/P/2021/665 dated November 23, 2021) ("SEBI Master Circular"), the Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT. The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferee Company at <https://www.utkarshbank.in/websites> of BSE Limited (at [www.bseindia.com](http://www.bseindia.com)) and National Stock Exchange of India Limited (at [www.nseindia.com](http://www.nseindia.com)) and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on: 022-4886 7000 or send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com).

By Order of the NCLT, Allahabad Bench, Prayagraj  
SD/  
Muthiah Ganapathy  
Authorized Representative  
Utkarsh Small Finance Bank Limited

Date: February 25, 2026  
Place: Mumbai

**PURV FLEXIPACK LIMITED**  
CIN: L25020GUP0009C10388  
Registered Office: Annapurna Apartment 23, Santal Bazaar, Allahabad, Dist. Santal, U.P. Pin: 221002, U.P. India  
Phone: +91 522030238. Email: [cs@purvflexpack.in](mailto:cs@purvflexpack.in)

**NOTICE CALLING EXTRA ORDINARY GENERAL MEETING**  
Notice is hereby given that the Extraordinary General Meeting (EGM) of the Members of the Purv Flexipack Limited (the "Company") will be held on Thursday, 19th February, 2026 at 11:00 AM (IST) at the Registered Office of the Company situated at Annapurna Apartment, 23 Santal Bazaar Road, 1st Floor, Santal, U.P. Pin: 221002, Allahabad, India to transact the business as stated in the Notice of EGM. Pursuant to the provisions of Section 174 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (the "Act"), Sections 206A(2) on General Meetings of the Company, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), including any statutory modifications or amendments thereto, and in compliance with the provisions of the Companies Act and General Circular issued by the Ministry of Corporate Affairs (the "MCA Circulars") read along with Securities and Exchange Board of India ("SEBI"), other applicable laws and regulations, approval of the Members of Purv Flexipack Limited is being sought for the items of special business as set out hereunder, through voting through electronic means ("remote e-voting" or "e-voting") process:

- | S. No. | Particulars      | Details   |
|--------|------------------|---|
| 1.     | Special Business | To appoint the Statutory Auditor of the Company to fill the casual vacancy caused by resignation of the M/s. Keyash Shah & Associates, Chartered Accountants to hold office till the conclusion of the next Annual General Meeting (AGM). |
- In terms of the MCA Circular, the Company has e-mailed the EGM Notice along with Explanatory Statement thereof, on Tuesday, 24th February 2026, to the Members of the Company holding shares as on Friday, 20th February 2026 who have registered their email addresses with Depository/Participant/Depositories/ Registrar and Share Transfer Agent of the Company viz. MUGF Intime India Private Limited (Formerly Link Intime India Private Limited). Voting rights shall be reckoned on the paid-up value. Equity shares registered in the name of Members as on the cut-off date. A person who is not a member as on the cut-off date shall treat the notice for information purposes only. The Company has engaged the services of MUGF Intime India Private Limited for providing e-voting facility to all members.

S. No.	Particulars	Details
1.	Cut-off date for remote e-voting	Thursday 12th March, 2026
2.	E-Voting Period	Starts Monday, 16th March, 2026 at 09:00 AM (IST) and ends on Wednesday, 18th March, 2026 at 05:00 pm (IST). Voting shall not be allowed beyond the aforesaid date and time.
3.	Process for e-voting	To understand the process of e-voting, members are requested to go through the Notice to the Notice dated 23rd February 2026.
4.	Date of publishing results of e-voting	Results of the voting shall be published on the same day along with the Scrutinizer's report on the Company's website viz. <a href="http://www.purvflexpack.in">www.purvflexpack.in</a> , as well as on the website of the Depository/Registrar/Share Transfer Agent viz. <a href="http://www.mugfintime.com">www.mugfintime.com</a> and will also be communicated to the stock exchanges within 2 working days and the outcome will be published on the website of the Depository/Registrar/Share Transfer Agent viz. <a href="http://www.mugfintime.com">www.mugfintime.com</a> .
5.	Scrutinizer Details	Kuldeep Bohra, Proprietor of K. Bohra & Associates (ACS 15426) COP: 15159 (Chartered Review 21/02/2022)
6.	For any givened queries or clarification related to e-voting	Mr. Muthiah Ganapathy, Director, Utkarsh Small Finance Bank Limited, Email: <a href="mailto:kulkdeep@kulkdeep.com">kulkdeep@kulkdeep.com</a> , Phone: 0225920200. For Company: Mr. Neeraj Kumar Tiwari, Director, Purv Flexipack Limited, Email: <a href="mailto:cs@purvflexpack.in">cs@purvflexpack.in</a> , Contact No.: 795926225.

Members are requested to keep their email ID updated with the Depository/Participant/MUGF Intime India Private Limited to enable servicing of notices/doumentations/annual report electronically. Proceeds to register/update the e-mail address and/or Other KYC is mentioned below. If any member who has registered their email address and whose e-mail address, user ID and password for e-voting, such member may write to [cs@purvflexpack.in](mailto:cs@purvflexpack.in) or [kulkdeep@kulkdeep.com](mailto:kulkdeep@kulkdeep.com) from their registered email ID to receive the same.

Place: Kolkata Date: 25/02/2026  
Sd/-  
Company Secretary and Compliance Officer  
Vandana Thakral

**Triveni Turbine Limited**  
CIN: L29110UP1995PLD041834  
**Registered & Corporate Office:** 401, BPT, Capital City, Sector 94, Noida, Uttar Pradesh.  
**Website:** [www.triventurines.com](http://www.triventurines.com), E-mail: [cs.compliance@triventurines.com](mailto:cs.compliance@triventurines.com), Phone: +91 120 4848000

**NOTICE OF POSTAL BALLOT / OTHER INFORMATION**  
Members are hereby informed that pursuant to Sections 108 and 110 of the Companies Act, 2013 ("Act"), read with the Companies (Management and Administration) Rules, 2014 as amended ("Rules"), in accordance with the General Circular No. 03/2025 dated September 22, 2025 read with other relevant circulars, notifications, guidelines issued by the Ministry of Corporate Affairs from time to time ("MCA Circulars"), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and any other applicable provisions thereto (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time), the Company has sent Notice of Postal Ballot vide e-mail dated February 24, 2026, to those Members whose names appear in the Register of Members of the Company or in the Register of Beneficial owners as received from National Securities Depository Limited ("NSDL")/Central Depository Services (India) Limited ("CDSL") on the Cut-off date, i.e. Friday, February 20, 2026, and who have registered their e-mail addresses with the Company/Registrar and Share Transfer Agent/Depository Participants/Depositories, together with an Explanatory Statement pursuant to Section 102 of the Act for seeking their approval by way of **Special Resolution** on the following item:

- | Sr. No. | Description of Resolution   |
|---------|---|
| 1.      | Re-appointment of Mr. Nishit Sawhney (DIN: 00029028) as Managing Director (designated as Vice Chairman) with the Managing Director. |

In accordance with the provisions of the MCA Circulars, the Notice of the Notice along with the Postal Ballot form and the pre-paid business reply envelope are not sent to the members for this Postal Ballot. Members can provide their assent or dissent through e-voting only. The Company has entered into an agreement with NSDL, for facilitating e-voting by the Members. The detailed procedure for e-voting is enumerated in the Notice to the Postal Ballot Notice. The Board of Directors of the Company have appointed Mr. Neeraj Arora, Partner, failing him Mr. Kapil Dev Tanaya, Partner of M/s. Sanjay Grower & Associates, Company Secretaries, as Scrutinizer for conducting the postal ballot process through remote e-voting in accordance with the law and in a fair and transparent manner.

The e-voting period is as follows:  
**Commencement of remote e-voting:** Wednesday, February 25, 2026, 9:00 AM.  
**End of e-voting:** Thursday, March 26, 2026, 5:00 PM.

Members are requested to note that voting beyond Thursday, March 26, 2026 at 5:00 PM will not be allowed and the e-voting module shall be disabled thereafter. Once the vote on a resolution is cast by a shareholder, he/she shall not be allowed to change it subsequently.

The voting rights shall also be reckoned on the paid-up value of shares registered in the name(s) of the members as on the Cut-off date. A person who is not a member as on the Cut-off date should treat the notice for information purpose only. The copy of the Postal Ballot Notice is available on the Company's website [www.triventurines.com](http://www.triventurines.com), websites of the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). Members who do not receive the Postal Ballot Notice may download it from the aforesaid websites.

Members holding shares in physical form, who have not registered their e-mail address may get their email address and mobile number registered with the Company's Registrar and Share Transfer Agent ("RTA") by submitting the requisite ISR Form(s) along with the supporting documents mentioned in the respective Form to Bankit Assignments Limited a Unit of Triveni Turbine Limited, 4E2, Jhandewalan Extension, New Delhi-110055.

Form(s) are available at the website of the Company at [www.triventurines.com](http://www.triventurines.com) and on the link: <https://www.bankit.com/pdf/ISR-1.pdf>.

For more information on updating the KYC details, bank account, email and contact details for members holding shares in electronic mode, please contact your respective Depository Participant, where the DEMAT account is being held. The results of the Postal Ballot (via remote e-voting process) will be announced on or before Monday, March 30, 2026. The results will also be available on the Company's website i.e. [www.triventurines.com](http://www.triventurines.com), as well as the websites of the stock exchanges, namely BSE Limited and the National Stock Exchange of India Limited, at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of NSDL [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

In case of any queries, please refer to the Help/FAQs/Shareholders and e-voting User Manual/Shareholder available in the Download section at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on 022-4886 7000 or send an e-mail to: [nsdl@nsdl.com](mailto:nsdl@nsdl.com), [Shareholders@nsdl.com](mailto:Shareholders@nsdl.com) or [evoting@nsdl.com](mailto:evoting@nsdl.com).

**Other Information**  
Pursuant to SEBI Circular No. HO/38/13/1 (2026)-MHRSD-POD/027502026 dated January 30, 2026, members are hereby informed that another Special Window has been re-opened from February 5, 2026 to February 4, 2027 to facilitate re-logging of physical share transfer requests that were originally lodged before April 1, 2019 but were rejected or returned due to deficiencies. Members are encouraged to utilize this special window provided by SEBI.

For Triveni Turbine Limited  
Sd/-  
Pulkit Bhasin  
Company Secretary & Compliance Officer  
Membership No. AZ7808

Date: February 24, 2026  
Place: Noida (U.P.)