TRIVENI TURBINES

By E-filing

REF: TTL: SE: 08/10 Date: August 15, 2026

BSE Limited P.J. Tower, Dalal Street, Fort, Mumbai - 400 001 Thru: BSE Listing Centre	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Thru: NEAPS
STOCK CODE: 533655	**STOCK CODE: TRITURBINE**

Dear Sir/Ma'am,

Subject: Intimation pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Newspaper Advertisement

Pursuant to Regulation 30 read with Para A of Part A of Schedule III and Regulation 47 of SEBI Listing Regulations, we have enclosed herewith copies of the newspaper advertisements published on August 15, 2026, in Financial Express (English) and Jansatta (Hindi) pertaining to the Notice and E-voting Information for 31st Annual General Meeting of the Company scheduled to be held on September 9, 2026.

The above information is also available on the website of the Company at www.triveniturbines.com.

You are requested to take this information on record.

Thanking you,

Yours' faithfully
For Triveni Turbine Limited

PULKIT BHASIN Digitally signed by PULKIT BHASIN Date: 2026.08.15 15:57:55 +05'30'

Pulkit Bhasin
Company Secretary
M. No. A27686

Encl: A/a

कोचीन शिपयार्ड लिमिटेड
COCHIN SHIPYARD LIMITED

पंजीकृत कार्यालय: प्रशासनिक भवन, कोचीन शिपयार्ड परिसर, पेरुमानूर, कोच्ची – 682015, फ़ोन: 0484 2501306,
ई-मेल: secretary@cochinshipyard.in, वेबसाइट: www.cochinshipyard.in
सीआईएन: L63032KL1972GOI002414

दिनांक 30 जून, 2026 को समाप्त तिमाही केलिए अलेखापरीक्षित स्टैंडअलोन और समेकित वित्तीय परिणाम

कोचीन शिपयार्ड लिमिटेड ("कंपनी") के अलेखापरीक्षित स्टैंडअलोन और समेकित वित्तीय परिणामों के साथ-साथ दिनांक 30 जून, 2026 को समाप्त तिमाही केलिए कंपनी के सांविधिक लेखापरीक्षकों की सीमित समीक्षा रिपोर्टों को कंपनी के निदेशक मंडल द्वारा दिनांक 14 अगस्त, 2026 को आयोजित अपनी बैठक में सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के अनुसार अनुमोदित किया गया था।

उपर्युक्त वित्तीय परिणाम तथा उन पर वैधानिक लेखापरीक्षकों की सीमित समीक्षा रिपोर्ट कंपनी की वेबसाइट (https://cochinshipyard.in/investor/investor_titles/54) तथा नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (www.nseindia.com) और बीएसई लिमिटेड (www.bseindia.com) की वेबसाइटों पर उपलब्ध हैं। इन्हें नीचे दिए गए क्यूआर कोड को स्कैन करके भी देखा जा सकता है।

कंपनी की वेबसाइट पर परिणाम देखने केलिए क्यूआर कोड को स्कैन करें

कृते कोचीन शिपयार्ड लिमिटेड
ह/-
कोच्ची
अगस्त 14, 2026
निदेशक (वित्त) व अध्यक्ष एवं प्रबंध निदेशक

त्रिवेणी टर्बाइन लिमिटेड

कम्पनी पहचान संख्या: L29110UP1995PLC041834
रजिस्टर्ड और कॉर्पोरेट ऑफिस: 401,बीपीटीपी कैपिटल सिटी, सेक्टर – 94, नोएडा – 201 301, उत्तर प्रदेश
वेबसाइट: www.triveniturbines.com, **ई–मेल:** cs.compliance@triveniturbines.com, **फोन:** +91 120 4848000

31वीं वार्षिक आम बैठक और ई–वोटिंग के बारे में जानकारी के संबंध में सूचना

इसके द्वारा सूचित किया जाता है कि त्रिवेणी टर्बाइन लिमिटेड ("कंपनी") के सदस्यों की 31वीं वार्षिक आम बैठक ("AGM") बुधवार, 9 सितंबर, 2026 को दोपहर 3:30 बजे (IST) वीडियो कॉन्फ्रेंसिंग ("VC")/अन्य ऑडियो–विजुअल माध्यमों ("OAVM") के जरिए आयोजित की जाएगी। यह बैठक कंपनी अधिनियम, 2013 ("अधिनियम") और उसके तहत बने नियमों, तथा भारतीय प्रतिभूति और विनिमय बोर्ड (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 ("लिस्टिंग विनियम") के लागू प्रावधानों के अनुपालन में आयोजित की जा रही है। साथ ही, इसमें 5 मई, 2020 के सामान्य परिपत्र संख्या 20/2020 और इस संबंध में जारी बाद के परिपत्रों (जिनमें कॉर्पोरेट मामलों के मंत्रालय द्वारा 22 सितंबर, 2025 को जारी नवीनतम परिपत्र 03/2025 भी शामिल है, जिन्हें सामूहिक रूप से "MCA परिपत्र" कहा जाता है) को भी ध्यान में रखा गया है। इस बैठक का उद्देश्य AGM बुलाने के नोटिस ("नोटिस") में बताए गए कामकाज को पूरा करना है। बैठक का स्थान कंपनी का रजिस्टर्ड ऑफिस माना जाएगा, जो 401, BPTP कैपिटल सिटी, सेक्टर–94, नोएडा –201301 पर स्थित है।

लागू MCA सर्कुलर और लिस्टिंग नियमों के अनुसार, कंपनी ने शुक्रवार, 14 अगस्त 2026 को उन सभी सदस्यों को इलेक्ट्रॉनिक तरीके से वित्तीय वर्ष 2025–26 की अपनी वार्षिक रिपोर्ट और AGM का नोटिस भेजा है, जिनकी ईमेल आईडी कंपनी/रजिस्ट्रार और शेयर ट्रांसफर एजेंट ("RTA")/डिपॉजिटरी/डिपॉजिटरी पार्टिसिपेंट ("DPs") के पास रजिस्टर्ड थीं।

इसके अलावा, लिस्टिंग नियमों के रेगुलेशन 36(1)(b) के प्रावधानों का पालन करते हुए, उन सदस्यों को एक पत्र भेजा जा रहा है जिसमें AGM के नोटिस और वार्षिक रिपोर्ट को देखने के लिए सटीक वेब–लिंक दिया गया है। ये वो सदस्य हैं जिन्होंने अपनी ईमेल आईडी रजिस्टर नहीं कराई हैं।

31वीं AGM के नोटिस और FY 2025–26 की सालाना रिपोर्ट की कॉपी कंपनी की वेबसाइट www.triveniturbines.com, स्टॉक एक्सचेंजों (यानी BSE लिमिटेड की वेबसाइट www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com) और KFin टेक्नोलॉजीज लिमिटेड ("KFintech") की वेबसाइट https://evoting.kfintech.com/ पर भी उपलब्ध हैं। KFintech वह एजेंसी है जिसे AGM के लिए ई–वोटिंग (रिमोट ई–वोटिंग सहित) की सुविधा देने के लिए नियुक्त किया गया है।

सदस्य रिमोट ई–वोटिंग के जरिए दूर से ही अपना वोट डाल सकते हैं। डीमटेरियलाइज्ड मोड और फिजिकल मोड में शेयर रखने वाले सदस्यों और जिन सदस्यों ने अपना ईमेल पता रजिस्टर नहीं कराया है, उनके लिए रिमोट ई–वोटिंग का तरीका AGM के नोटिस में दिया गया है।

एक्ट की धारा 108, साथ ही कंपनी (मैनेजमेंट और एडमिनिस्ट्रेशन) नियम, 2014 (संशोधित) के नियम 20 और लिस्टिंग रेगुलेशन के रेगुलेशन 44 के तहत, कंपनी ने KFintech के जरिए अपने सदस्यों को रिमोट ई–वोटिंग की सुविधा दी है।

ई–वोटिंग से जुड़ी जानकारी इस प्रकार है:

विवरण	जानकारी
रिमोट ई–वोटिंग के लिए पात्रता तय करने की कट–ऑफ तारीख	बुधवार, 2 सितंबर, 2026
रिमोट ई–वोटिंग शुरू होने का समय और तारीख	रविवार, 6 सितंबर, 2026 सुबह 9:00 बजे (IST)
रिमोट ई–वोटिंग खत्म होने का समय और तारीख	मंगलवार, 8 सितंबर, 2026 शाम 5:00 बजे (IST)

कंपनी के वे सदस्य जिनके पास कट–ऑफ तारीख यानी बुधवार, 2 सितंबर, 2026 को फिजिकल या डीमैटेरियलाइज्ड रूप में शेयर हैं, वे रिमोट ई–वोटिंग सिस्टम के जरिए इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। एक बार वोट डालने के बाद, सदस्य को बाद में उसे बदलने की अनुमति नहीं होगी। KFintech द्वारा 8 सितंबर, 2026 को शाम 5:00 बजे (IST) के बाद वोटिंग के लिए रिमोट ई–वोटिंग मॉड्यूल बंद कर दिया जाएगा। जो सदस्य VC/OAVM सुविधा के जरिए AGM में शामिल होंगे और जिन्होंने रिमोट ई–वोटिंग के जरिए प्रस्तावों पर वोट नहीं डाला है, वे AGM के दौरान ई–वोटिंग सिस्टम के जरिए वोट डालने के पात्र होंगे। जिन सदस्यों ने AGM से पहले रिमोट ई–वोटिंग के जरिए अपना वोट डाल दिया है, वे VC/OAVM के जरिए AGM में शामिल हो सकते हैं/भाग ले सकते हैं, लेकिन उन्हें दोबारा वोट डालने का अधिकार नहीं होगा।

कोई भी व्यक्ति जो कट–ऑफ तारीख को सदस्य नहीं है, उसे इस सूचना को केवल जानकारी के उद्देश्य से ही मानना चाहिए। यदि कोई व्यक्ति AGM की सूचना भेजे जाने के बाद लेकिन ई–वोटिंग के लिए कट–ऑफ तारीख को या उससे पहले कंपनी का सदस्य बन जाता है, तो वह AGM की सूचना में बताए गए तरीके से रिमोट ई–वोटिंग के लिए यूजर आईडी और पासवर्ड प्राप्त कर सकता है।

इलेक्ट्रॉनिक तरीके से वोटिंग के बारे में किसी भी सवाल या शिकायत के लिए, सदस्य https://evoting.kfintech.com के डाउनलोड सेक्शन में उपलब्ध 'हेल्प एंड फ्रिक्वेंटली आस्क्ड क्वेश्चन्स (FAQs)' और 'ई–वोटिंग यूजर मैनुअल' देख सकते हैं। या फिर, वे KFin Technologies Limited की वाइस प्रेसिडेंट सुश्री सी. शोभा आनंद (पता: सेलेनियम बिल्डिंग, टॉवर B, प्लॉट 31–32, गाचीबोवली, फाइनेंशियल डिस्ट्रिक्ट, नानकरामगुडा, हैदराबाद – 500032) से evoting@kfintech.com पर संपर्क कर सकते हैं या ज्यादा जानकारी के लिए KFintech के टोल–फ्री नंबर 1–800–309–4001 पर कॉल कर सकते हैं।

कंपनी ने पूरी ई–वोटिंग प्रक्रिया की निष्पक्ष और पारदर्शी तरीके से जांच करने के लिए श्री कपिल देव तनेजा को स्क्रूटिनाइज़र नियुक्त किया है। अगर वे उपलब्ध नहीं हो पाते हैं, तो श्री नीरज अरोड़ा यह काम करेंगे जोकि दोनों मैसर्स संजय ग्रोवर एंड एसोसिएट्स (प्रैक्टिसिंग कंपनी सेक्रेटरी, फर्म रजिस्ट्रेशन नंबर: P2001DE052900) के पार्टनर हैं।

डिविडेंड से जुड़ी जानकारी:

कंपनी ने 31 मार्च, 2026 को समाप्त होने वाले वित्तीय वर्ष के लिए ₹1 प्रति इक्विटी शेयर पर ₹2 का प्रस्तावित अंतिम डिविडेंड (यदि आगामी जनरल मीटिंग में घोषित किया जाता है) पाने के हकदार सदस्यों की पहचान करने के लिए बुधवार, 2 सितंबर, 2026 को रिकॉर्ड डेट तय किया है।

SEBI के मास्टर सर्कुलर नंबर HO/38/13/(4)2026-MIRSD-POD/I/4298/2026 (दिनांक 06 फरवरी, 2026) के अनुसार, SEBI ने यह अनिवार्य कर दिया है कि फिजिकल मोड में शेयर रखने वाले सिक्योरिटी होल्डर्स को डिविडेंड का भुगतान केवल इलेक्ट्रॉनिक मोड से ही किया जाएगा। ऐसा भुगतान तभी किया जाएगा जब वे कंपनी या उसके RTA के पास अपने संबंधित फिजिकल फोलियो के लिए PAN, नॉमिनेशन, कॉन्टैक्ट डिटेल्स (पिन के साथ पोस्टल एड्रेस, मोबाइल नंबर और ई–मेल आईडी), बैंक अकाउंट डिटेल्स, स्पेसिमेन सिग्नेचर आदि की जानकारी दे देंगे।

सदस्य ध्यान दें कि इनकम टैक्स एक्ट, 2025 के अनुसार, डिविडेंड से होने वाली आय पर शेयरहोल्डर्स को टैक्स देना होता है और कंपनी को शेयरहोल्डर्स को दिए जाने वाले डिविडेंड पर तय दरों से TDS काटना होता है। कंपनी सही TDS/विदहोल्डिंग टैक्स दर तय कर सके, इसके लिए शेयरहोल्डर्स से अनुरोध है कि वे जरूरी डॉक्यूमेंट्स बुधवार, 2 सितंबर, 2026 तक कंपनी/RTA को भेज दें।

कृते त्रिवेणी टर्बाइन लिमिटेड
हस्ता./–
पुलकित भसीन
कंपनी सचिव एवं अनुपालन अधिकारी
सदस्यता संख्या ए27686

तिथि : अगस्त 15, 2026
स्थान : नोएडा, यू.पी.

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INITIAL PUBLIC OFFERING OF EQUITY SHARES OF ZETWERK MANUFACTURING BUSINESSES LIMITED *(FORMERLY KNOWN AS ZETWERK MANUFACTURING BUSINESSES PRIVATE LIMITED)* ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the UDRHP-I and Draft Abridged Prospectus)

ZETWERK

ZETWERK MANUFACTURING BUSINESSES LIMITED
(formerly known as Zetwerk Manufacturing Businesses Private Limited)

Our Company was originally incorporated at Chennai, Tamil Nadu as 'Zetwerk Manufacturing Businesses Private Limited' as a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated December 6, 2017, issued by the Registrar of Companies, Central Registration Centre ("RoC CRC"). Subsequent to a change in our registered office from the state of Tamil Nadu to the state of Karnataka pursuant to the Board resolution dated April 11, 2019, and the special resolution passed by our Shareholders on May 6, 2019 and confirmation of such alteration by an order dated September 13, 2019 passed by regional director, a fresh certificate of registration dated October 15, 2019, was issued by the Registrar of Companies, Karnataka at Bangalore. Subsequently, our Company was converted from a private limited company to a public limited company and the name of our Company changed from 'Zetwerk Manufacturing Businesses Private Limited' to Zetwerk Manufacturing Businesses Limited', pursuant to a Board resolution dated January 23, 2026, and a special resolution dated February 6, 2026, passed by the Shareholders. Accordingly, a fresh certificate of incorporation dated February 23, 2026, was issued by the RoC, CRC. For further details on the changes in the name and registered office of our Company, see ***"History and Certain Corporate Matters - Changes in the registered office"*** on page 339 of the updated draft red herring prospectus - I dated August 13, 2026 ("**UDRHP- I**").

Registered and Corporate Office: #84/1, Ground & 1st Floor, Vaishnavi Sovereign, Green Glen Layout, Bellandur, Bengaluru South, Bengaluru - 560 103, Karnataka, India
Tel: +91 7624 9748 90; **Website:** www.zetwerk.com; **Contact person:** Mania Sarkar, Company Secretary and Compliance Officer; **E-mail:** cs@zetwerk.com; **Corporate Identity Number:** U74999KA2017PLC128777

PROMOTERS OF OUR COMPANY: AMRIT PRATIK ACHARYA AND SRINATH RAMAKKRUSHNAN

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ZETWERK MANUFACTURING BUSINESSES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹26,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 96,837,455 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION, COMPRISING AN OFFER FOR SALE OF 14,230,672 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY AMRIT PRATIK ACHARYA, 14,230,672 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SRINATH RAMAKKRUSHNAN ("PROMOTER SELLING SHAREHOLDERS"), 22,974,820 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CREOVATE INNOVATION PRIVATE LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER"), 8,444,270 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY PEAK XV PARTNERS INVESTMENTS V *(FORMERLY KNOWN AS SCI INVESTMENTS V)*, 7,159,668 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY ACCEL INDIA V (MAURITIUS) LIMITED, 4,390,649 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY LIGHTSPEED VENTURE PARTNERS SELECT IV MAURITIUS, 3,491,401 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY LIGHTSPEED INDIA PARTNERS II, LLC, 3,357,017 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY KAE CAPITAL FUND II, 2,857,565 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAIFUDDIN FAKHRUDDIN QUREISHI, 2,779,698 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY PEAK XV PARTNERS GROWTH INVESTMENTS III *(FORMERLY KNOWN AS SCI GROWTH INVESTMENTS III)*, 2,442,738 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY MATTHEW HARRIS ARNOLD, 1,317,788 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY LIGHTSPEED INDIA PARTNERS III, LLC, 1,119,244 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY KALYSTA CAPITAL FUND II (MAURITIUS), 545,577 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SUBBIAH VELLAYAN, 544,626 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY A. VENKATACHALAM, 439,308 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SHIVRAJ SINGH KANDHARI (GUARDIAN, BIKRAMJIT SINGH KANDHARI), 299,402 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CAN KÖSEOĞLU, 256,630 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY ANDREW RICHARD WOGLOM, 86,129 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CEM GARIH NAHMIYAS, 83,167 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY NITIN MAHAJAN, 71,286 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY DANIEL ROBERT BACHELET ("INVESTOR SELLING SHAREHOLDERS"), 1,714,539 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VISHAL CHAUDHARY, 1,714,539 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY RAHUL SHARMA, 2,286,052 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY ANKIT FATEHPURIA ("INDIVIDUAL SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDER AND THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**ALL OR A CERTAIN PORTION OF THE OFFERED SHARES OF THE SELLING SHAREHOLDERS INCLUDES EQUITY SHARES THAT WILL BE ISSUED UPON CONVERSION OF PREFERENCE SHARES PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS, AS APPLICABLE.*

THE OFFER INCLUDES A RESERVATION OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH, AGGREGATING TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES AGGREGATING TO ₹5,200.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATE THE STOCK EXCHANGES IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("**SCSBs**"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% of the Anchor Investor Portion within the 60% of allocation of the QIB Portion to Anchor Investors, shall be reserved in the following manner: (i) 33.33% will be reserved for domestic Mutual Funds, and (ii) 6.67% will be reserved for Life Insurance Companies and Pension Funds. In the event of under-subscription in the reserved category for Life Insurance Companies and Pension Funds, the balance Equity Shares may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("**NIBs**") of which (a) one third portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of employee discount, if any). All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Net Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Net Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 628 of the UDRHP-I.

This public announcement is being made in compliance with the provisions of Regulations 59C(9), 59C(9A) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the UDRHP-I along with the Draft Abridged Prospectus with SEBI and the Stock Exchanges on August 13, 2026. Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP-I filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.zetwerk.com and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited, Avendus Capital Private Limited, JM Financial Limited HSBC Securities and Capital Markets (India) Private Limited and Pantomath Capital Advisors Private Limited at https://investmentbank.kotak.com, www.morganstanley.com/india, www.goldmansachs.com, https://www.avendus.com, www.jmfl.com, www.business.hsbc.co.in and www.pantomathcapital.com, respectively. Our Company hereby invites the public to give their comments on the UDRHP-I filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP-I. The members of the public are requested to send a copy of the comments to SEBI and/or the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of the Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Updated Draft Red Herring Prospectus - I. Specific attention of the Bidders is invited to ***"Risk Factors"*** on page 30 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP-I may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure, the names of the signatories to the Memorandum of Association ("**MOA**") and the number of shares of our Company subscribed by them, please see the section titled ***"Capital Structure"*** on page 113 of the UDRHP-I. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the MOA, please see the section titled ***"History and Certain Corporate Matters - Brief History of our Company"*** on page 339 of the UDRHP-I.

BOOK RUNNING LEAD MANAGERS

kotak Investment Banking	Morgan Stanley	Goldman Sachs	Avendus
Kotak Mahindra Capital Company Limited 1st Floor, 27BKC, Plot No. C–27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 4336 0000 **E-mail:** zetwerk.ipo@kotak.com **Website:** https://investmentbank.kotak.com **Investor Grievance E-mail:** kmccredressal@kotak.com **Contact Person:** Ganesh Rane **SEBI Registration Number:** INM000008704	**Morgan Stanley India Company Private Limited** Altimus, Level 39 & 40, Pandurang Budhkar Marg, Worli, Mumbai - 400 018, Maharashtra, India **Tel:** +91 22 6118 1000 **E-mail:** zetwerkipo@morganstanley.com **Website:** www.morganstanley.com/india **Investor Grievance E-mail:** investors_india@morganstanley.com **Contact Person:** Hrithik Khanna **SEBI Registration Number:** INM000011203	**Goldman Sachs (India) Securities Private Limited** 9th and 10th Floor, Ascent-Worli, Sudam Kalu Ahire Marg, Worli, Mumbai - 400 025, India **Tel:** +91 22 6616 9000 **E-mail:** zetwerkipo@gs.com **Website:** www.goldmansachs.com **Investor Grievance E-mail:** india-client-support@gs.com **Contact Person:** Saurav S **SEBI Registration Number:** INM000011054	**Avendus Capital Private Limited** Platina Building, 9th Floor 901, Plot No C-59, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Tel:** +91 22 6648 0050 **E-mail:** zetwerk.ipo@avendus.com **Website:** https://www.avendus.com **Investor Grievance E-mail:** investorgrievance@avendus.com **Contact Person:** Sarthak Sawa/Sneha Roy **SEBI Registration Number:** INM000011021

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
JM Financial	HSBC	PANTOMATH	KFINTECH
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India **Tel:** + 91 22 6630 3030 **E-mail:** zetwerk.ipo@jmfl.com **Website:** www.jmfl.com **Investor Grievance E-mail:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration Number:** INM000010361	**HSBC Securities and Capital Markets (India) Private Limited** 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001, Maharashtra, India **Tel:** + 91 22 6864 1289 **E-mail:** zetwerkipo@hsbc.co.in **Website:** www.business.hsbc.co.in **Investor Grievance E-mail:** investorgrievance@hsbc.co.in **Contact Person:** Harsh Thakkar/Harshit Tayal **SEBI Registration Number:** INM000010353	**Pantomath Capital Advisors Private Limited** Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai - 400 072, Maharashtra, India **Tel:** 1800 889 8711 **Email:** zetwerk.ipo@pantomathgroup.com **Website:** www.pantomathcapital.com **Investor Grievance E-mail:** investors@pantomathgroup.com **Contact Person:** Amit Maheshwari **SEBI Registration Number:** INM000012110	**KFin Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070 Maharashtra, India **Tel:** +91 40 6716 2222/180 0309 4001 **E-mail:** zetwerk.ipo@kfintech.com **Website:** www.kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** M Murali Krishna **SEBI Registration No:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.

For **ZETWERK MANUFACTURING BUSINESSES LIMITED**
(formerly known as Zetwerk Manufacturing Businesses Private Limited)
On behalf of the Board of Directors
Sd/-
Mania Sarkar
Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka,
Date: August 14, 2026

ZETWERK MANUFACTURING BUSINESSES LIMITED *(formerly known as Zetwerk Manufacturing Businesses Private Limited)*, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the UDRHP-I along with the Draft Abridged Prospectus dated August 13, 2026 with SEBI and the Stock Exchanges. The UDRHP-I along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.zetwerk.com and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited, Avendus Capital Private Limited, JM Financial Limited HSBC Securities and Capital Markets (India) Private Limited and Pantomath Capital Advisors Private Limited at https://investmentbank.kotak.com, www.morganstanley.com/india, www.goldmansachs.com, https://www.avendus.com, www.jmfl.com, www.business.hsbc.co.in and www.pantomathcapital.com, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** on page 30 of the UDRHP-I. Potential Bidders should not rely on the UDRHP-I along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making an investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933,as amended (the "**U.S. Securities Act**") or any state securities laws in the United States and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States only to "qualified institutional buyers", as defined in Rule 144A ("**Rule 144A**") under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act, and outside the United States in "offshore transactions" as defined in, and in reliance on ,Regulation S ("**Regulation S**") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.

It is to be distinctly understood that the permission given by Stock Exchanges should not in any way be deemed or construed that the Offer Document has been cleared or approved by Stock Exchanges nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE and BSE Limited.

Adfactors 293/26