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REF: TTL: SE: 11/03 Date: November 11, 2026

BSE Limited P.J. Tower, Dalal Street, Fort, Mumbai - 400 001 Thru: BSE Listing Centre	**National Stock Exchange of India Limited** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Thru: NEAPS
STOCK CODE: 533655	**STOCK CODE: TRITURBINE**

Dear Sir/Ma'am,

Subject: Outcome of the Meeting of the Board of Directors held on November 11, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors ("Board") of the Company in its meeting held today i.e. Wednesday, November 11, 2026 has, inter alia, transacted the following businesses:

1. Financial Results

Approved the Unaudited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended on September 30, 2026 ("Unaudited Financial Results").

Pursuant to Regulation 33 of the SEBI Listing Regulations, we have enclosed the Unaudited Financial Results of the Company along with the Limited Review Reports thereon issued by the Statutory Auditors and the newspaper publication, along with the QR code, being issued by the Company.

2. Corporate Guarantee

In furtherance to our earlier intimation dated August 10, 2026, vide Ref. No. TTL: SE: 08/03, whereby the Company informed about the issuance of a Corporate Guarantee in favour of Triveni Turbines Africa Pty Limited, South Africa ("TTAPL"), a step-down wholly owned subsidiary of the Company, we wish to further inform you that the Board has approved the enhancement of the said Corporate Guarantee in connection with the working capital facility (non-fund based) proposed to be availed by TTAPL.

This material event is being disclosed pursuant to Regulation 30 read with Para B of Part A of Schedule III of the SEBI Listing Regulations and the relevant information as required under SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-A**.

This information is also available on the website of the Company at www.triveniturbines.com.

The meeting commenced at 12:15 P.M. and concluded at 05:00 P.M.

You are requested to take this information on record.

Thanking you,

Yours' faithfully
For Triveni Turbine Limited

PULKIT BHASIN
Digitally signed by PULKIT BHASIN
Date: 2026.11.11 17:40:31 +05'30'

Pulkit Bhasin
Company Secretary
M. No. A27686
Encl: A/a

TRIVENI TURBINE LIMITED
Registered & Corp. Office : 401,BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301
Website : www.triveniturbines.com
CIN : L29110UP1995PLC041834

Statement of Consolidated unaudited Financial Results for the Quarter and six month ended September 30, 2026

(₹ in Millions, except per share data)

Particulars	Quarter Ended		Six month Ended		Year Ended
	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	31-Mar-2026 (Audited)
Total Income from Operations	4,910	5,062	9,337	8,775	21,811
Net Profit/(Loss) for the period before tax (before Exceptional items)	754	1,246	1,451	2,118	4,888
Net Profit/(Loss) for the period before tax (after Exceptional items)	754	1,246	1,451	2,118	4,731
Net Profit/(Loss) for the period after tax	533	914	1,044	1,558	3,494
Total Comprehensive income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	494	954	1,093	1,470	3,659
Equity Share Capital	318	318	318	318	318
Other Equity					14,142
Earnings per share of ₹ 1/- each (not annualised)					
(a) Basic (in ₹)	1.68	2.87	3.28	4.90	11.00
(b) Diluted (in ₹)	1.68	2.87	3.28	4.90	11.00

Notes :

1. Summarised Standalone unaudited Financial Performance of the Company is as under :

Particulars	Quarter Ended		Six month Ended		Year Ended
	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	31-Mar-2026 (Audited)
Total Income from Operations	4,631	4,786	8,599	8,232	20,097
Profit/(Loss) before tax (before Exceptional items)	767	1,275	1,437	2,165	4,703
Profit/(Loss) before tax (after Exceptional items)	767	1,275	1,437	2,165	4,546
Profit/(Loss) after tax	555	955	1,060	1,625	3,367
Total Comprehensive Income	549	924	1,123	1,448	3,309

2 The above is an extract of the detailed format of unaudited financial results for the quarter and six months ended September 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The full format of the financial results for the quarter and six months ended September 30, 2026 are available on the Stock Exchange's websites (www.bseindia.com and www.nseindia.com) and on the Company's website (www.triveniturbines.com).

For Triveni Turbine Limited

Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida (U.P)
Date : November 11, 2026

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
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Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Triveni Turbine Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Triveni Turbine Limited ('the Company') for the quarter ended 30 September 2026 and the year to date results for the period 01 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

HEMANT MAHESHWARI
Digitally signed by HEMANT MAHESHWARI
Date: 2026.11.11 17:07:21 +05'30'

Hemant Maheshwari
Partner
Membership No. 096537
UDIN 26096537TVMJXA9290

Bengaluru
11 November 2026

TRIVENI TURBINE LIMITED
Registered & Corp. Office : 401,BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301
CIN : L29110UP1995PLC041834

Statement of standalone unaudited financial results for quarter and six months ended September 30, 2026

(₹ in Millions, except per share data)

Particulars	Quarter ended			Six Months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	4,631	3,968	4,786	8,599	8,232	20,097
2. Other income	190	239	152	429	341	632
Total income	**4,821**	**4,207**	**4,938**	**9,028**	**8,573**	**20,729**
3. Expenses						
(a) Cost of materials consumed	3,064	2,483	2,590	5,547	4,228	11,407
(b) Changes in inventories of finished goods and work-in-progress	(169)	15	(138)	(154)	(25)	(39)
(c) Employee benefits expense	484	438	450	922	929	1,844
(d) Finance costs	5	5	2	10	9	21
(e) Depreciation and amortisation expenses	73	72	61	145	121	259
(f) Other expenses	597	524	698	1,121	1,146	2,534
Total expenses	**4,054**	**3,537**	**3,663**	**7,591**	**6,408**	**16,026**
4. Profit before exceptional items and tax	**767**	**670**	**1,275**	**1,437**	**2,165**	**4,703**
5. Exceptional item	-	-	-	-	-	(157)
6. Profit before tax	**767**	**670**	**1,275**	**1,437**	**2,165**	**4,546**
7. Tax expense:						
- Current tax	187	179	341	366	553	1,159
- Deferred tax	25	(14)	(21)	11	(13)	20
Total tax expense	**212**	**165**	**320**	**377**	**540**	**1,179**
8. Profit after tax for the period/ year	**555**	**505**	**955**	**1,060**	**1,625**	**3,367**
9. Other comprehensive income/(loss)						
A. (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	17
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(4)
B. (i) Items that will be reclassified to profit or loss	(8)	92	(42)	84	(237)	(95)
(ii) Income tax relating to items that will be reclassified to profit or loss	2	(23)	11	(21)	60	24
	(6)	69	(31)	63	(177)	(58)
10. Total comprehensive income for the period/year	**549**	**574**	**924**	**1,123**	**1,448**	**3,309**
11. Paid up equity share capital (face value ₹1/-)	318	318	318	318	318	318
12. Other equity						11,987
13. Earnings per share of ₹ 1/- each - (not annualised)						
(a) Basic (in ₹)	1.74	1.59	3.00	3.33	5.11	10.60
(b) Diluted (in ₹)	1.74	1.59	3.00	3.33	5.11	10.60

See accompanying notes to the standalone unaudited financial results



TRIVENI TURBINE LIMITED

Statement of standalone assets and liabilities

(₹ in millions)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	2,893	2,966
Capital work-in-progress	352	161
Intangible assets	48	58
Financial assets		
ii.Investments in subsidiaries and joint venture	682	682
iii.Other financial assets	25	997
Other non-current assets	202	134
Income tax assets (net)	202	36
Deferred tax assets (net)	21	52
Total non-current assets	**4,425**	**5,086**
Current assets		
Inventories	2,953	2,380
Financial assets		
i. Investments	3,862	2,387
ii. Trade receivables	5,568	5,995
iii.Cash and cash equivalents	362	482
iv. Bank balances other than cash and cash equivalents	821	551
v. Loans	10	-
vi. Other financial assets	2,643	3,107
Other current assets	1,399	2,076
Total current assets	**17,618**	**16,978**
TOTAL ASSETS	**22,043**	**22,064**
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	318	318
Other equity	12,459	11,987
Total equity	**12,777**	**12,305**
LIABILITIES		
Financial liabilities		
i. Lease liabilities	214	224
Provisions	137	138
Total non-current liabilities	**351**	**362**
Current liabilities		
Financial liabilities		
i. Lease liabilities	18	18
ii. Trade payables		
a) Total outstanding dues of micro enterprises and small enterprises	1,100	1,126
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,252	4,102
iii. Other financial liabilities	257	349
Other current liabilities	3,062	2,888
Provisions	598	588
Income tax liabilities (net)	628	326
Total current liabilities	**8,915**	**9,397**
Total liabilities	**9,266**	**9,759**
TOTAL EQUITY AND LIABILITIES	**22,043**	**22,064**



TRIVENI TURBINE LIMITED
Statement of standalone cash flows

(₹ in millions)

Particulars	Six months Ended	
	September 30, 2026	September 30, 2025
	Unaudited	Unaudited
Cash flows from operating activities		
Profit before tax after exceptional items	1,437	2,165
Adjustments for		
Depreciation and amortisation expenses	145	121
Gain on sale/write off of property, plant and equipment	5	-
Net gain on current investments measured at fair value through profit and loss	(112)	(130)
Share based payments expense	(15)	5
Interest income	(203)	(177)
Allowance for non moving inventories	18	23
Impairment loss on financial assets (including reversals of impairment losses)	43	39
Finance costs	10	9
Unrealised foreign gains- (net)	(113)	(95)
Credit balances written back	-	(33)
Mark-to-market (gains)/losses on derivatives	6	14
Working capital adjustments :		
Change in inventories	(591)	(480)
Change in trade receivables	499	(591)
Change in other financial assets	(12)	(92)
Change in other assets	682	(392)
Change in trade payables	(878)	67
Change in other financial liabilities	(12)	19
Change in other liabilities	173	708
Change in provisions	8	49
Cash generated from operations	**1,090**	**1,229**
Income tax paid (net of refunds)	(230)	(684)
Net cash inflow from operating activities	**860**	**545**
Cash flows from investing activities		
Purchase of property, plant and equipment	(334)	(320)
Proceeds from sale of property, plant and equipment	2	-
Net decrease/(increase) in current investment in mutual funds	(1,158)	(493)
Investment in bonds	(207)	-
Loan given to related party	(10)	-
Redemption of bank deposits	1,129	711
Interest received	252	250
Net cash (outflow)/inflow from investing activities	**(326)**	**148**
Cash flows from financing activities		
Proceeds from exercise of employee stock options	0	-
Payment of principal portion of lease liabilities	(9)	(2)
Interest paid on lease liabilities	(9)	(3)
Interest paid	0	(2)
Dividend paid to Company's shareholders	(636)	(636)
Net cash outflow from financing activities	**(654)**	**(643)**
Net (decrease)/increase in cash and cash equivalents	(120)	50
Cash and cash equivalents at the beginning of the year	482	340
Cash and cash equivalents at the end of the period	**362**	**390**

Cash and cash equivalents comprises :		
Balances with banks		
- in current accounts	362	330
-Deposits with original maturity of less than three Months	-	60
Cash on hand	-	-
Total	**362**	**390**



TRIVENI TURBINE LIMITED

Notes to the standalone unaudited financial results for the quarter and six months ended September 30, 2026

1 The above standalone financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act .

2 The Company primarily operates in a single reportable segment – Power Generating Equipment and Solutions. Accordingly, there are no reportable segments as per Ind AS 108.

3 The above unaudited standalone financial results of the Company for the quarter and six months ended September 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 11, 2026. The Statutory Auditors have carried out limited review of the above financial results.

For Triveni Turbine Limited

TRIVENI TURBINE LTD.

Place : Noida (U.P)
Date : November 11, 2026

Dhruv M. Sawhney
Chairman & Managing Director

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
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Bagmane Tridib, Bagmane
Tech Park, C V Raman Nagar,
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Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Triveni Turbine Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Triveni Turbine Limited ('the Holding Company'), its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and a joint venture (refer Annexure 1 for the list of subsidiaries and joint venture included in the Statement) for the quarter ended 30 September 2026 and the consolidated year to date results for the period 01 April 2026 to 30 September 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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5. We did not review the interim financial results of 4 subsidiaries included in the Statement, whose financial information reflects total assets of ₹ 4,112 million as at 30 September 2026, total revenues of ₹ 401 million and ₹ 1,140 million, total net (loss) after tax of ₹ (18) million and ₹ (10) million, total comprehensive (loss) of ₹ (18) million and ₹ (10) million, for the quarter and year-to-date period ended 30 September 2026, respectively, and net cash inflows of ₹ 134 million for the period ended 30 September 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the Management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Further, of these subsidiaries, 3 subsidiaries are located outside India, whose interim financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's Management has converted the financial results of such subsidiaries from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's Management. Our conclusion, in so far as it relates to the balances and affairs of these subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the Management of the Holding Company and reviewed by us.

   Our conclusion is not modified in respect of these matters with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement includes the interim financial results of a subsidiary which has not been reviewed by their auditors, whose interim financial results reflects total assets of ₹ 60 million as at 30 September 2026, total revenues of ₹ 1 million and ₹ 1 million, net (loss) after tax of ₹ (1) million ₹ (3) million, total comprehensive (loss) of ₹ (1) million and ₹ (3) million for the quarter and year-to-date period ended 30 September 2026, respectively, net cash (outflows) of ₹ (1) million for the period ended 30 September 2026, as considered in the Statement. The Statement also includes the Group's share of net (loss) after tax of ₹ (3) million and ₹ (3) million, and total comprehensive (loss) of ₹ (3) million and ₹ (3) million for the quarter ended and year-to-date period ended 30 September 2026, in respect of a joint venture, based on their interim financial results, which has not been reviewed by their auditors, and have been furnished to us by the Holding Company's Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of a subsidiary and a joint venture, are based solely on such unreviewed interim financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

HEMANT MAHESHWARI
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Date: 2026.11.11 17:06:29 +05'30'

Hemant Maheshwari
Partner
Membership No. 096537
UDIN 26096537XPCQQK4423

Bengaluru
11 November 2026

Annexure 1

The Statement includes unaudited consolidated financial results of the Holding Company and the following entities:-

A. Subsidiaries:

1. Triveni Turbines Europe Private Limited
2. Triveni Turbines FZCO (formerly known as Triveni Turbines DMCC)
3. Triveni Turbines Africa (Pty) Ltd
4. Triveni Energy Solutions Limited
5. Triveni Turbines Americas Inc

B. Joint Venture:

Triveni Sports Private Limited

TRIVENI TURBINE LIMITED
Registered & Corp. Office : 401,BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301
CIN : L29110UP1995PLC041834

Statement of consolidated unaudited financial results for the quarter and six months ended September 30, 2026

(₹ in Millions, except per share data)

Particulars	Quarter ended			Six Months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	4,910	4,427	5,062	9,337	8,775	21,811
2. Other income	222	284	184	506	406	765
Total income	**5,132**	**4,711**	**5,246**	**9,843**	**9,181**	**22,576**
3. Expenses						
(a) Cost of materials consumed	3,073	2,537	2,703	5,610	4,367	11,669
(b) Changes in inventories of finished goods and work-in-progress	(143)	6	(206)	(137)	(94)	(76)
(c) Employee benefits expense	564	548	531	1,112	1,079	2,161
(d) Finance costs	6	6	4	12	12	26
(e) Depreciation and amortisation expense	95	94	80	189	157	341
(f) Other expenses	780	823	888	1,603	1,541	3,554
Total expenses	**4,375**	**4,014**	**4,000**	**8,389**	**7,062**	**17,675**
4. Profit before Exceptional item, tax and share of profit/ (loss) in joint venture	**757**	**697**	**1,246**	**1,454**	**2,119**	**4,901**
5. Share of profit/(loss) of joint venture	(3)	-	-	(3)	(1)	(13)
6. Profit before exceptional item and tax	**754**	**697**	**1,246**	**1,451**	**2,118**	**4,888**
7. Exceptional items	-	-	-	-	-	(157)
8. Profit before tax	**754**	**697**	**1,246**	**1,451**	**2,118**	**4,731**
9. Tax expense:						
- Current tax	197	200	347	397	568	1,212
- Deferred tax	24	(14)	(15)	10	(8)	25
Total tax expense	**221**	**186**	**332**	**407**	**560**	**1,237**
10. Profit after tax for the period/ year	**533**	**511**	**914**	**1,044**	**1,558**	**3,494**
Profit for the period attributable to:						
- Owners of the parent	533	511	912	1,044	1,557	3,497
- Non-controlling interest	-	-	2	-	1	(3)
11. Other comprehensive income/(loss)						
A. (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	17
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(4)
B. (i) Items that will be reclassified to profit or loss	(41)	111	29	70	(148)	128
(ii) Income tax relating to items that will be reclassified to profit or loss	2	(23)	11	(21)	60	24
	(39)	**88**	**40**	**49**	**(88)**	**165**
Other comprehensive income/(loss) attributable to:						
- Owners of the parent	(39)	88	39	49	(91)	162
- Non-controlling interest	-	-	1	-	3	3
12. Total comprehensive income for the period/year	**494**	**599**	**954**	**1,093**	**1,470**	**3,659**
Total comprehensive income attributable to:						
- Owners of the parent	494	599	951	1,093	1,466	3,659
- Non-controlling interest	-	-	3	-	4	-
13. Paid up equity share capital (face value ₹ 1/-)	**318**	**318**	**318**	**318**	**318**	**318**
14. Other equity						**14,142**
15. Earnings per share of ₹ 1/- each - (not annualised)						
(a) Basic (in ₹)	1.68	1.60	2.87	3.28	4.90	11.00
(b) Diluted (in ₹)	1.68	1.60	2.87	3.28	4.90	11.00

See accompanying notes to the unaudited consolidated financial results



TRIVENI TURBINE LIMITED
Statement of consolidated assets and liabilities

(₹ in millions)

Particulars	As at September 30, 2026	As at March 31, 2026
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	3,430	3,530
Capital work-in-progress	363	170
Goodwill	44	42
Other Intangible assets	48	58
Investments accounted for using equity method	12	15
Financial assets		
ii. Other financial assets	29	1,017
Other non-current assets	202	133
Income tax assets (net)	232	55
Deferred tax assets (net)	16	47
Total non-current assets	4,376	5,067
Current assets		
Inventories	2,983	2,443
Financial assets		
i. Investments	4,408	3,027
ii. Trade receivables	5,760	6,391
iii. Cash and cash equivalents	917	1,007
iv. Bank balances other than cash and cash equivalents	1,072	1,771
v. Loans	10	-
vi. Other financial assets	3,930	3,165
Other current assets	1,456	2,097
Total current assets	20,536	19,901
TOTAL ASSETS	24,912	24,968
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	318	318
Other equity	14,646	14,142
Total equity	14,964	14,460
LIABILITIES		
Non-current liabilities		
Financial liabilities		
i. Lease liabilities	278	303
Provisions	151	147
Total non-current liabilities	429	450
Current liabilities		
Financial liabilities		
i. Lease liabilities	57	55
ii. Trade payables		
a) Total outstanding dues of micro enterprises and small enterprises	1,100	1,126
b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,404	4,455
iii. Other financial liabilities	278	397
Other current liabilities	3,403	3,078
Provisions	635	612
Income tax liabilities (net)	642	335
Total current liabilities	9,519	10,058
Total liabilities	9,948	10,508
TOTAL EQUITY AND LIABILITIES	24,912	24,968



TRIVENI TURBINE LIMITED

Statement of consolidated cash flows

(₹ in millions)

Particulars	Six months Ended	
	September 30, 2026	September 30, 2025
	Unaudited	Unaudited
Cash flows from operating activities		
Profit before tax	1,451	2,118
Adjustments for		
Share of net loss of joint venture accounted for using the equity method	3	1
Depreciation and amortisation expenses	189	157
Gain on sale/write off of property, plant and equipment	5	-
Net gain on current investments measured at fair value through profit and loss	(131)	(158)
Share based payments expense	(15)	5
Interest income	(249)	(212)
Allowance for non moving inventories	18	23
Impairment loss on financial assets (including reversals of impairment losses)	42	40
Finance costs	12	12
Unrealised foreign gains- (net)	(113)	(90)
Credit balances written back	-	(34)
Mark-to-market losses on derivatives	6	14
Working capital adjustments :		
Change in inventories	(555)	(507)
Change in trade receivables	705	(872)
Change in other financial assets	(50)	166
Change in other assets	643	(381)
Change in trade payables	(1,085)	40
Change in other financial liabilities	(15)	18
Change in other liabilities	322	709
Change in provisions	26	50
Cash generated from operations	**1,209**	**1,099**
Income tax paid (net of refunds)	(266)	(712)
Net cash inflow from operating activities	**943**	**387**
Cash flows from investing activities		
Purchase of property, plant and equipment	(370)	(362)
Proceeds from sale of property, plant and equipment	2	-
Net decrease/(increase) in current investment in mutual funds	(1,043)	(493)
Loan given to related party	(10)	-
Investment in bonds	(207)	-
redemption of bank deposits	948	689
Interest received	294	286
Net cash (outflow)/inflow from investing activities	**(386)**	**120**
Cash flows from financing activities		
Proceeds from issue of share capital	0	0
Payment of principal portion of lease liabilities	(25)	(17)
Interest paid on lease liabilities	(11)	(6)
Interest paid	-	(2)
Dividend paid to Company's shareholders	(636)	(636)
Net cash outflow from financing activities	**(672)**	**(661)**
Increase in cash and cash equivalents due to foreign exchange variation	25	46
Net (decrease)/increase in cash and cash equivalents	(90)	(108)
Cash and cash equivalents at the beginning of the year	1,007	982
Cash and cash equivalents at the end of the period	**917**	**874**
Cash and cash equivalents comprises :		
Balances with banks		
- in current accounts	917	801
-Deposits with original maturity of less than three Months	-	72
Cash on hand	-	1
Total	**917**	**874**

TRIVENI TURBINE LTD.

TRIVENI TURBINE LIMITED

Notes to the consolidated unaudited financial results for the quarter and six months ended September 30, 2026

1 The above consolidated financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act .

2 The Company and its subsidiaries (together referred to as the 'Group') primarily operate in a single reportable segment – Power Generating Equipment and Solutions. Accordingly, there are no reportable segments as per Ind AS 108.

3 The unaudited standalone results of the Company are available on the Company's website (www.triveniturbines.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Parent Company is as under :

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations	4,631	3,968	4,786	8,599	8,232	20,097
Profit before tax	767	670	1,275	1,437	2,165	4,546
Net profit after tax	555	505	955	1,060	1,625	3,367
Total comprehensive income	549	574	924	1,123	1,448	3,309

4 The above unaudited consolidated financial results of the Company for the quarter and six months ended September 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 11, 2026. The Statutory Auditors have carried out limited review of the above financial results.

For Triveni Turbine Limited

Dhruv M. Sawhney
Chairman & Managing Director

TRIVENI TURBINE LTD.

Place : Noida (U.P)
Date : November 11, 2026

Annexure-A

Information as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
1.	Name of party for which such guarantees or indemnity or surety was given.	Triveni Turbines Africa Pty Limited, South Africa ("TTAPL"), a step-down wholly owned subsidiary of the Company.
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee.	Enhancement of the Corporate Guarantee in favour of a leading bank by an amount of up to USD 6,000,000 for the working capital facility (non-fund based) to be availed by TTAPL, resulting to an increase in the aggregate facility limit from USD 9,000,000 to USD 15,000,000.
4.	Impact of such guarantees or indemnity or surety on listed entity.	In the event of failure on the part of TTAPL to honour the claim under the facility, the bank will have a right to claim the amount under the guarantee from the Company.