By E-filing

REF: TTL: SE: 08/04 Date: August 10, 2026

BSE Limited P.J. Tower, Dalal Street, Fort, Mumbai - 400 001 Thru: BSE Listing Centre	**National Stock Exchange of India Limited** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Thru: NEAPS
STOCK CODE: 533655	**STOCK CODE: TRITURBINE**

Dear Sir/Ma'am,

Subject: Investors' brief for Q1 FY27 ended on June 30, 2026

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investors' brief on the performance of the Company for the Q1 FY27 ended on June 30, 2026.

The same has also been made available on the website of the Company at www.triveniturbines.com.

You are requested to take this information on record.

Thanking you,

Yours' faithfully
For Triveni Turbine Limited

PULKIT BHASIN
Digitally signed by PULKIT BHASIN
Date: 2026.08.10 18:52:28 +05'30'

Pulkit Bhasin
Company Secretary
M. No. A27686

Encl: A/a

Registered & Corporate office: 401, BPTP Capital City, Sector-94, Noida, Uttar Pradesh, India, 201 301
CIN: L29110UP1995PLC041834

Q1FY27 Financial Results
Triveni Turbine Announces Results for Quarter Ended June 30, 2026

Triveni Turbine Revenue Up 19.2% YoY to ₹ 4.43 Billion; EBITDA Margin at 18.0% vs 25.8% in Q1FY26

Highlights for Q1 FY27 – Consolidated Performance

- *Domestic revenue increased by 27.4% Y-o-Y, Export revenue increased by 10.8% YoY, constituting 45.8% of revenue vs 49.3% in Q1 FY26.*
- *EBITDA stands at ₹ 797 million, down by 16.8% YoY. Margins were impacted on account of unfavorable mix and certain on-going strategic orders*
- *PBT stands at ₹ 697 million, down by 20.1% YoY, with margin of 15.7% vs 23.5% in Q1FY26*
- *Profit After Tax (PAT) stands at ₹ 511 million, a decline of 20.6% Y-o-Y, with margin of 11.5% vs 17.3% in Q1FY26*
- *Order booking of ₹ 5.68 billion during the quarter, increase of 6.1% YoY; export order booking up 53.4% YoY, contributing 67.6% of order booking. Aftermarket order booking grew 53.4% YoY to ₹ 2.24 billion. Healthy outstanding order book at ₹ 21.80 billion, up 5.1% YoY*
- *Strong order backlog, on track for good H2 FY27 performance*

Noida, August 10, 2026: Triveni Turbine Limited (TTL), a leading global steam turbine OEM with end-to-end capabilities for steam turbines up to 100 MW and manufacturing, refurbishment, retrofit, and lifecycle solutions for steam turbines up to 1,000 MW across leading global OEM platforms, today announced its performance for the first quarter ended June 30, 2026.

Commenting on the performance of the Company, Chairman & Managing Director, Triveni Turbine Limited said*,*

"As we had expected, the quarter remained challenging. We delivered revenue growth of 19.2% Y-o-Y, with Revenue from Operations at ₹ 4.43 billion. Order execution reflects the business environment and order intake of around a year ago. Margins during the quarter were impacted by an unfavorable mix, price escalation, and the delivery phasing of some strategic orders. Deliveries of certain large projects are spread across quarters, and the quarter's revenue also included the balance bought-out scope of these projects. The underlying business nonetheless continued to strengthen. The growing global emphasis on energy efficiency, decarbonization, renewable thermal solutions, and decentralized power generation continues to create a strong and sustained demand environment across key markets of Southeast Asia, Africa and North America.

Order booking for the quarter remained strong, growing 6.1% Y-o-Y to ₹ 5.68 billion, led by an increased share of exports and aftermarket, contributing 68% and 39% respectively to the total Q1 FY27 order booking, strengthening our business mix. Our closing order book stood at ₹ 21.80 billion, up 5.1% Y-o-Y, with the aftermarket order book more than doubling to ₹ 6.24 billion on the back of contract wins in the geothermal and utility segments and continued traction in refurbishment and performance optimization solutions. Alongside, we have undertaken several measures to strengthen our supply chain and operational excellence, including implementation of AI-driven predictive maintenance and localized services globally. We have also augmented our production capabilities through the adoption of digitalized hydro testing for turbine casings and advanced laser hardening processes.

A diversified enquiry pipeline, international demand across oil & gas, biomass, waste-to-energy, utility, geothermal, and process co-generation segments, and a domestic base across steel, cement, sugar, and distillery enhances our visibility for the coming periods. While the evolving macroeconomic situation, particularly geopolitical uncertainties in the West Asia region, may cause near-term fluctuations, our diversity across geographies and segments, positions us well to mitigate near-term risks and capitalize on emerging opportunities, giving us the confidence to sustain year on year business growth and margin recovery in the latter half of FY27."

Performance Summary (Consolidated)
(All figures in ₹ million, unless otherwise mentioned)

Particulars	Q1 FY 27	Q1 FY 26	% Change
Revenue from Operations	4,427	3,713	19.2%
EBITDA	797	958	-16.8%
EBITDA Margin	18.0%	25.8%	
PBT	697	873	-20.1%
PBT Margin	15.7%	23.5%	
Consolidated PAT*	511	644	-20.6%
Consolidated PAT Margin	11.5%	17.3%	
EPS (₹/share)	1.60	2.03	

Q1 FY27 was a tough quarter, despite this, we delivered healthy topline growth, supported by execution across key businesses and an order backlog that provides visibility for the coming periods. Revenue from Operations for the quarter stood at ₹ 4.43 billion, registering growth of 19.2% Y-o-Y, with domestic sales up 27.4% Y-o-Y at ₹ 2.40 billion and export sales up 10.8% Y-o-Y at ₹ 2.03 billion. Exports constituted 45.8% of revenue as compared to 49.3% in Q1 FY26, reflecting a higher contribution from domestic sales during the quarter. EBITDA stood at ₹ 797 million, with EBITDA margin of 18.0% as compared to 25.8% in Q1 FY26. Profit Before Tax stood at ₹ 697 million, down 20.1% Y-o-Y, with margin at 15.7% as compared to 23.5% in Q1 FY26. Profit After Tax stood at ₹ 511 million, down 20.6% Y-o-Y, with margin at 11.5%. Margins during the quarter were impacted by an unfavorable mix, price escalation and the ongoing ramp-up of certain strategic projects.

Order booking for the quarter stood at ₹ 5.68 billion as compared to ₹ 5.36 billion in Q1 FY26, a growth of 6.1% Y-o-Y, with the increase led entirely by exports and the aftermarket. Export order booking grew 53.4% Y-o-Y to ₹ 3.84 billion from ₹ 2.51 billion in Q1 FY26 and accounted for 68% of total order booking as against 47% in Q1 FY26, reflecting continued traction and momentum across Southeast Asia, Africa, and Europe, and across segments such as biomass and waste-to-energy, in addition to the conventional segments. The share of aftermarket order booking increased to 39% of total order booking, compared with 27% in Q1 FY26, a growth of 53.4% Y-o-Y to ₹ 2.24 billion from ₹ 1.46 billion. Domestic and product order booking witnessed a slowdown during the quarter, lower by 35.4% and 11.6% respectively on a Y-o-Y basis. The higher share of export and aftermarket orders reflects the continued strengthening of our business mix, improving the quality of the order book and shifting the portfolio towards better-margin offerings, supporting profitability as these orders are executed.

The closing order book stood at ₹ 21.80 billion as of June 30, 2026, as compared to ₹ 20.74 billion a year ago, reflecting a growth of 5.1% Y-o-Y. Export orders accounted for 57% of the closing order book. The Aftermarket business continued to gain strong momentum, with closing orders increasing 115.1% Y-o-Y to ₹ 6.24 billion and contributing 29% to the closing order book. The robust order backlog provides strong revenue and margin visibility for the coming quarters.

While the domestic enquiry base remained softer during the quarter, international enquiries continued to gain momentum across Southeast Asia, Africa, the Americas, spanning diverse segments. This diversity across geographies and segments positions us well to mitigate short-term risks and capitalize on emerging opportunities.

OUTLOOK

Triveni Turbine remains well positioned to sustain its growth momentum, supported by a healthy enquiry pipeline and a robust order backlog across both the Product and Aftermarket businesses. International traction continues to strengthen, and our expanding global footprint, diversified portfolio, and growing presence in new-technology applications position us well for the quarters ahead. We continue to broaden our regional coverage and convert an expanding set of international and domestic opportunities.

The revenue and profit outlook for H2 FY 27 remains positive, underpinned by our order book. Rising global demand for electricity and the ongoing transition toward cleaner and more energy-efficient energy systems continue to create a favorable long-term environment, with opportunities across renewable thermal sources such as biomass and waste-to-energy, as well as geothermal, data center, and SMR nuclear applications, coupled with continued investments across domestic and international industrial sectors.

While the evolving geopolitical environment, particularly disruptions in West Asia, may lead to near-term volatility and quarterly fluctuations in order inflows and execution timelines, we remain confident of sustaining growth momentum through the year, supported by our diversified market presence, healthy enquiry pipeline, and strong execution capabilities.

Summary of Consolidated Order book

(All figures in ₹ million, unless otherwise mentioned)

Particulars	**Q1 FY 27**	**Q1 FY 26**	**% Var**
Opening Order Book			
Domestic	9,999	8,172	22.4%
Exports	10,540	10,922	-3.5%
TOTAL	**20,539**	**19,094**	**7.6%**
Mix of Exports	*51.3%*	*57.2%*	
Product	15,145	16,487	-8.1%
After market	5,394	2,607	106.9%
Total	**20,539**	**19,094**	**7.6%**
Mix of After market	26.3%	13.7%	
Order booking			
Domestic	1,841	2,850	-35.4%
Exports	3,842	2,505	53.4%
TOTAL	**5,683**	**5,355**	**6.1%**
Mix of Exports	67.6%	46.8%	
Product	3,447	3,897	-11.6%
After market	2,236	1,458	53.4%
Total	**5,683**	**5,355**	**6.1%**
Mix of After market	39.3%	27.2%	
Sales			
Domestic	2,397	1,882	27.4%
Exports	2,030	1,831	10.8%
TOTAL	**4,427**	**3,713**	**19.2%**
Mix of Exports	45.8%	49.3%	
Product	3,035	2,548	19.1%
After market	1,392	1,165	19.5%
Total	**4,427**	**3,713**	**19.2%**
Mix of After market	31.4%	31.4%	
Closing Order book			
Domestic	9,443	9,140	3.3%
Exports	12,353	11,596	6.5%
TOTAL	**21,796**	**20,736**	**5.1%**
Mix of Exports	56.7%	55.9%	
Product	15,557	17,836	-12.8%
After market	6,238	2,900	115.1%
Total	**21,796**	**20,736**	**5.1%**
Mix of After market	28.6%	14.0%	

About Triveni Turbine Limited

About Triveni Turbine Limited
Triveni Turbine Limited (TTL) is a globally recognized leader in industrial heat and power solutions and decentralized, sustainable energy systems. With a strong foundation in engineering excellence, the Company designs and delivers high-efficiency, reliable, and customized solutions that enable industries worldwide to optimize energy use, enhance operational performance, and reduce carbon emissions.

TTL specializes in steam turbine solutions up to 100 MW, with an expanding portfolio that reflects its commitment to the global energy transition. Beyond conventional steam turbines, the Company is advancing next-generation sustainable technologies including CO_2-based heat pumps and chillers, and Organic Rankine Cycle (ORC) turbines, enabling efficient waste heat recovery and low-carbon power generation across diverse industrial applications.

Manufactured at its state-of-the-art facility in Bengaluru, India, Triveni Turbine's solutions are supported by a robust global ecosystem. The Company's international footprint is strengthened by Triveni Turbines Americas Inc. (TTAI) serving North and South America, and Triveni Turbines Africa (Pty) Ltd. (TTAPL) anchoring its presence in Africa, alongside a network of global sales, service, assembly, and repair facilities.

A key pillar of TTL's lifecycle solutions strategy is Triveni REFURB™, a dedicated business division focused on refurbishment, modernization, automation, upgrades, and efficiency enhancement of critical rotating equipment. Through this division, the Company provides specialized solutions for steam turbines and rotating assets up to 1,000 MW, including utility and geothermal turbines, compressors, blowers, alternator rotors, governing systems, and control panels. Triveni REFURB™ is supported by local assembly and repair facilities in Pretoria (South Africa), Houston (Texas, USA), and Peenya & Sompura, Bengaluru (India), enabling responsive support for the growing global refurbishment market.

With over 6,000 turbine installations across more than 20 industries and operations spanning 80+ countries, TTL partners with customers across sectors such as power generation, process co-generation, biomass, waste-to-energy, waste heat recovery, and district heating. Its solutions serve industries including steel, cement, oil & gas, chemicals, petrochemicals, fertilizers, sugar, textiles, pulp & paper, food processing, and other energy-intensive sectors.

The Company's evolution from a product-focused manufacturer to a comprehensive lifecycle solutions provider is driven by deep expertise in thermodynamics, rotating equipment, and system integration. TTL's strong emphasis on research, development, and engineering innovation ensures continuous advancement in efficiency, reliability, and lifecycle performance. Its in-house capabilities, complemented by collaborations with leading global institutions and technology partners, position the Company at the forefront of industrial energy and decarbonization technologies.

In addition to manufacturing, TTL offers a comprehensive range of aftermarket and lifecycle services for both its own fleet and multi-OEM rotating equipment, helping customers maximize uptime, improve efficiency, extend asset life, and achieve long-term operational excellence.

With a customer-centric approach and a clear focus on sustainable industrial energy solutions, Triveni Turbine Limited continues to enable industries worldwide to transition towards cleaner, smarter, and more efficient energy systems.

For more information, visit: **www.triveniturbines.com**

Shreya Sharma
Head Investor Relations & Value Creation
Triveni Turbine Limited
Ph: +91 120 484 8000
E-mail:ir@triveniturbines.com
shreya.sharma@triveniturbines.com

Gavin Desa / Rishab Brar
CDR India
Ph: +91 22 66451237/66451235
E-mail:gavin@cdr-india.com,
rishab@cdr-india.com

TRIVENI TURBINE LIMITED
Registered & Corp. Office : 401,BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301
CIN : L29110UP1995PLC041834

Statement of standalone unaudited financial results for quarter ended June 30, 2026

(₹ in Millions, except per share data)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 3)	Unaudited	Audited
1. Revenue from operations	3,968	6,025	3,446	20,097
2. Other income	239	128	189	632
Total income	**4,207**	**6,153**	**3,635**	**20,729**
3. Expenses				
(a) Cost of materials consumed	2,483	3,761	1,638	11,407
(b) Changes in inventories of finished goods and work-in-progress	15	115	113	(39)
(c) Employee benefits expense	438	451	479	1,844
(d) Finance costs	5	6	7	21
(e) Depreciation and amortisation expenses	72	69	60	259
(f) Other expenses	524	666	448	2,534
Total expenses	**3,537**	**5,068**	**2,745**	**16,026**
4. Profit before exceptional items and tax	**670**	**1,085**	**890**	**4,703**
5. Exceptional item [refer note 4]	-	-	-	(157)
6. Profit before tax	**670**	**1,085**	**890**	**4,546**
7. Tax expense:				
- Current tax	179	231	212	1,159
- Deferred tax	(14)	65	8	20
Total tax expense	**165**	**296**	**220**	**1,179**
8. Profit after tax for the period/ year	**505**	**789**	**670**	**3,367**
9. Other comprehensive income/(loss)				
A. (i) Items that will not be reclassified to profit or loss	-	17	-	17
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(4)	-	(4)
B. (i) Items that will be reclassified to profit or loss	92	21	(195)	(95)
(ii) Income tax relating to items that will be reclassified to profit or loss	(23)	(5)	49	24
	69	**29**	**(146)**	**(58)**
10. Total comprehensive income for the period/year	**574**	**818**	**524**	**3,309**
11. Paid up equity share capital (face value ₹1/-)	**318**	**318**	**318**	**318**
12. Other equity				**11,987**
13. Earnings per share of ₹ 1/- each - (not annualised)				
(a) Basic (in ₹)	1.59	2.49	2.11	10.60
(b) Diluted (in ₹)	1.59	2.49	2.11	10.60

See accompanying notes to the standalone unaudited financial results

TRIVENI TURBINE LTD.

TRIVENI TURBINE LIMITED

Notes to the standalone unaudited financial results for the quarter ended June 30, 2026

1 The above standalone financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act .

2 The Company primarily operates in a single reportable segment - Power Generating Equipment and Solutions. Accordingly, there are no reportable segments as per Ind AS 108.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to third quarter of the relevant financial year. Also figure upto the end of the third quarter were only reviewed and not subject to audit.

4 Pursuant to the implementation of the New Labour Codes, the Company had recognized a one-time charge of ₹157 million towards remeasurement of employee benefit obligations under Ind AS 19 during the year ended March 31, 2026 which had been presented as an exceptional item in the Statement of Profit and Loss.

5 The above unaudited standalone financial results of the Company for the quarter ended June 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 10, 2026. The Statutory Auditors have carried out limited review of the above financial results.

For Triveni Turbine Limited

TRIVENI TURBINE LTD.

Place : Noida (U.P)
Date : August 10, 2026

Dhruv M. Sawhney
Chairman & Managing Director

TRIVENI TURBINE LIMITED
Registered & Corp. Office : 401,BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301
CIN : L29110UP1995PLC041834

Statement of consolidated unaudited financial results for the quarter ended June 30, 2026

(₹ in Millions, except per share data)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 3)	Unaudited	Audited
1. Revenue from operations	4,427	6,796	3,713	21,811
2. Other income	284	164	222	765
Total income	**4,711**	**6,960**	**3,935**	**22,576**
3. Expenses				
(a) Cost of materials consumed	2,537	3,878	1,664	11,669
(b) Changes in inventories of finished goods and work-in-progress	6	123	112	(76)
(c) Employee benefits expense	548	538	548	2,161
(d) Finance costs	6	7	8	26
(e) Depreciation and amortisation expense	94	90	77	341
(f) Other expenses	823	977	653	3,554
Total expenses	**4,014**	**5,613**	**3,062**	**17,675**
4. Profit before Exceptional item, tax and share of profit/ (loss) in joint venture	**697**	**1,347**	**873**	**4,901**
5. Share of profit/(loss) of joint venture	0	(3)	(1)	(13)
6. Profit before exceptional item and tax	**697**	**1,344**	**872**	**4,888**
7. Exceptional items [refer note 4]	-	-	-	(157)
8. Profit before tax	**697**	**1,344**	**872**	**4,731**
9. Tax expense:				
- Current tax	200	253	221	1,212
- Deferred tax	(14)	72	7	25
Total tax expense	**186**	**325**	**228**	**1,237**
10. Profit after tax for the period/ year	**511**	**1,019**	**644**	**3,494**
Profit for the period attributable to:				
- Owners of the parent	511	1,019	645	3,497
- Non-controlling interest	-	-	(1)	(3)
11. Other comprehensive income/(loss)				
A. (i) Items that will not be reclassified to profit or loss	-	17	-	17
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(4)	-	(4)
B. (i) Items that will be reclassified to profit or loss	111	110	(177)	128
(ii) Income tax relating to items that will be reclassified to profit or loss	(23)	(5)	49	24
	88	**118**	**(128)**	**165**
Other comprehensive income/(loss) attributable to:				
- Owners of the parent	88	118	(130)	162
- Non-controlling interest	-	-	2	3
12. Total comprehensive income for the period/year	**599**	**1,137**	**516**	**3,659**
Total comprehensive income attributable to:				
- Owners of the parent	599	1,137	515	3,659
- Non-controlling interest	-	-	1	-
13. Paid up equity share capital (face value ₹ 1/-)	**318**	**318**	**318**	**318**
14. Other equity				**14,142**
15. Earnings per share of ₹ 1/- each - (not annualised)				
(a) Basic (in ₹)	1.60	3.21	2.03	11.00
(b) Diluted (in ₹)	1.60	3.21	2.03	11.00

See accompanying notes to the unaudited consolidated financial results

TRIVENI TURBINE LTD.

TRIVENI TURBINE LIMITED

Notes to the consolidated unaudited financial results for the quarter ended June 30, 2026

1 The above consolidated financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act .

2 The Company and its subsidiaries (together referred to as the 'Group') primarily operate in a single reportable segment – Power Generating Equipment and Solutions. Accordingly, there are no reportable segments as per Ind AS 108.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to third quarter of the relevant financial year. Also figure upto the end of the third quarter were only reviewed and not subject to audit.

4 Pursuant to the implementation of the New Labour Codes, the Company had recognized a one-time charge of ₹157 million towards remeasurement of employee benefit obligations under Ind AS 19 during the year ended March 31, 2026 which had been presented as an exceptional item in the Statement of Profit and Loss.

5 The unaudited standalone results of the Company are available on the Company's website (www.triveniturbines.com), website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Parent Company is as under :

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 3)	Unaudited	Audited
Revenue from operations	3,968	6,025	3,446	20,097
Profit before tax	670	1,085	890	4,546
Net profit after tax	505	789	670	3,367
Total comprehensive income	574	818	524	3,309

6 The above unaudited consolidated financial results of the Company for the quarter ended June 30, 2026 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 10, 2026. The Statutory Auditors have carried out limited review of the above financial results.

TRIVENI TURBINE LTD.

For Triveni Turbine Limited

Place : Noida (U.P)
Date : August 10, 2026

Dhruv M. Sawhney
Chairman & Managing Director