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Fax: +91 161 5038800
Visit: tridentindia.com

TRIDENT/CS/2026
July 25, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: TRIDENT

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 521064

Sub: Submission of Investor Presentation

Dear Sir/ Madam,

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Investor Presentation being issued by the Company with respect to the Unaudited financial results for the quarter ended June 30, 2026.

The same is also available on the website of the Company at www.tridentindia.com under the category: Investor Relations → Financial Reports → Investor Presentation.

This is for your information and records please.

Thanking you
Yours faithfully,
For **Trident Limited**
SUSHIL SHARMA
Digitally signed by SUSHIL SHARMA
Date: 2026.07.25 13:57:10 +05'30'
(Sushil Sharma)
Company Secretary
ICSI Membership No. F6535

Encl: as above

Disclaimer :- The details of the authorised signatories are uploaded on the official website of the Company. You may authenticate the authority of the signatory before relying upon the contents of this communication by visiting https://www.tridentindia.com/authority-matrix/ or may write to us on corp@tridentindia.com.

Trident Limited, Regd. Office: Trident Group, Sanghera, Barnala-148101 CIN L99999PB1990PLC010307 corp@tridentindia.com

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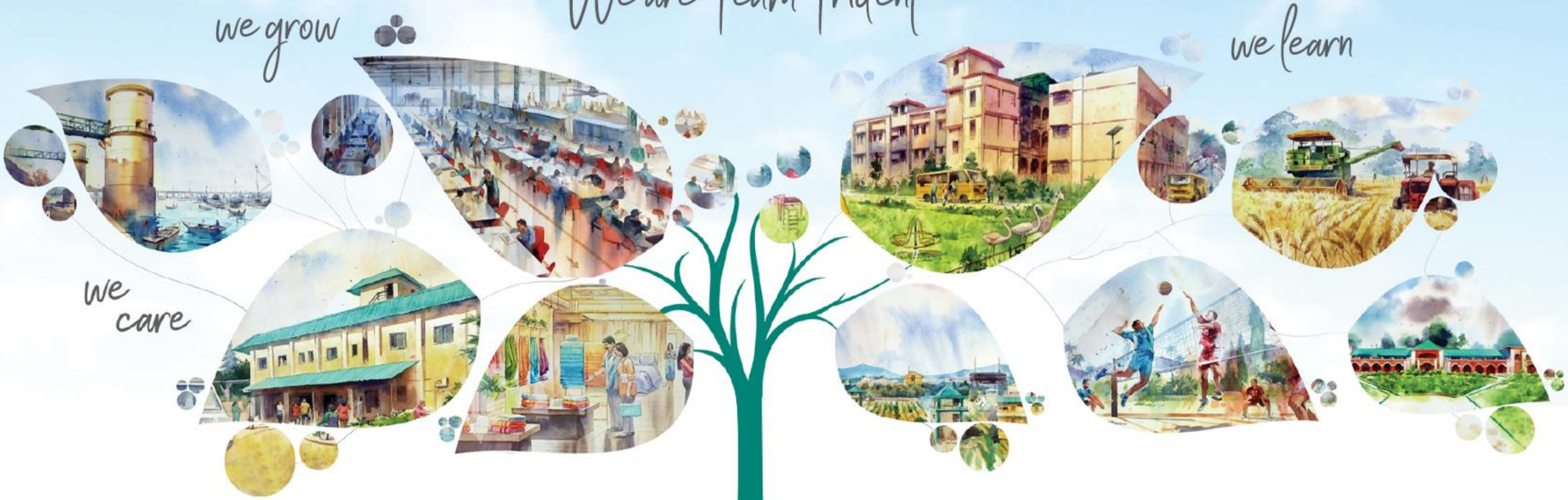
INVESTOR PRESENTATION
Q1|FY26-27

We are Team Trident



OUR VISION

Inspired by **challenge**,
we will add **value** to life,
and together **prosper** globally.

OUR VALUES

To provide **customer satisfaction**,
through **teamwork**,
based on **honesty & integrity**,
for **continuous growth & development**.

INDEX

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TRIDENTGROUP

COMPANY OVERVIEW

YARN | BED & BATH LINEN | PAPER | CHEMICAL | ENERGY

TRIDENT'S JOURNEY @ A GLANCE

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A Leading Integrated Home Textile Manufacturer

B World's Largest Wheat Straw-based Paper Manufacturer

#1 *in North India for Branded Copier segment*

C World-Class Infrastructure & Technology

D Globally Best-in-Class Business Partners

E Featured in TIME, HOME TEXTILES, BUSINESS INDIA Magazine

- 17000+ Workforce
- Q1FY27 Total Income INR 17,971 mn
- Effective Corporate Governance
- Interim Dividend ₹ 0.50/share for FY27
- 25+ E-com Website Presence
- 53% Exports in Q1FY27

TRIDENT'S TRANSFORMATION JOURNEY

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1990-2000

Started As A Commodity Player

- Inception: Started as a yarn manufacturer in 1990 with just 17k spindles
- Forayed into Terry Towel in 1998-99

2000-2010

Transition & Diversification Phase

- Entered Paper, Chemical & Energy segment
- Enhanced capacity expansion in Yarn and Terry towel

2010-2020

Value Addition & Consolidation Phase

- Horizontal diversification into segments such as Bed Linen
- Strengthened presence in E-commerce and domestic market
- Secured 10 patents

2020-2025

Capacity Building Phase

- Capacity Expansion in Yarn, Bed Linen, Bath Linen & Power Plant
- Solar power Installation with capacity 51.98 MWP
- Brand building
- Secured 7 additional Patents

2026-2030

Going Forward

- Strong domestic and Global presence
- Digital Trident
- Increased power capacity by 5.40 MWP
- Expansion and diversification
- AI driven projects
- Applied 6 additional patents

AWARDS & RECOGNITION

5Rs CONCEPT "GRANT THORNTON SABERA AWARD" 2020-2021

PLATINUM "MOST INNOVATIVE COVID RESPONSE - HR DISTINCTION AWARDS" 2020-2021

GOLD "HIGHEST GLOBAL EXPORTS - TEXPROCIL" 2019-2020

ET BEST PLACES TO WORKPLACES FOR WOMEN "ECONOMIC TIMES NOW POWERED BY FEMINA" 2020-2021

FICCI "INDUSTRIAL WATER EFFICIENCY AWARD" 2020-2021

KEY PROGRAMMES

MISSION DAY 2026

Trident Group Mission Day 2026 celebration as on 18th April 2026.

TAKSHASHILA 2026

Trident Group launched Takshashila 2026, its flagship hiring program

PROSPERING GLOBALLY WITH OUR CLIENTELE

Our products are loved across the world and our lasting partnerships have been nurtured over the decades through our offices in US, UK, Dubai, Singapore and India.

amazon
COSTCO WHOLESALE
Walmart
IKEA
TESCO
JCPenney
sam's club
TARGET
Oberoi HOTELS & RESORTS
TAJ HOTELS · PALACES · RESORTS · SAFARIS
TJX
KOHL'S
DMart
Flipkart
THE WAREHOUSE GROUP
Reliance RETAIL

TRIDENTGROUP

INDUSTRY OVERVIEW

HOME TEXTILE MARKET ANALYSIS

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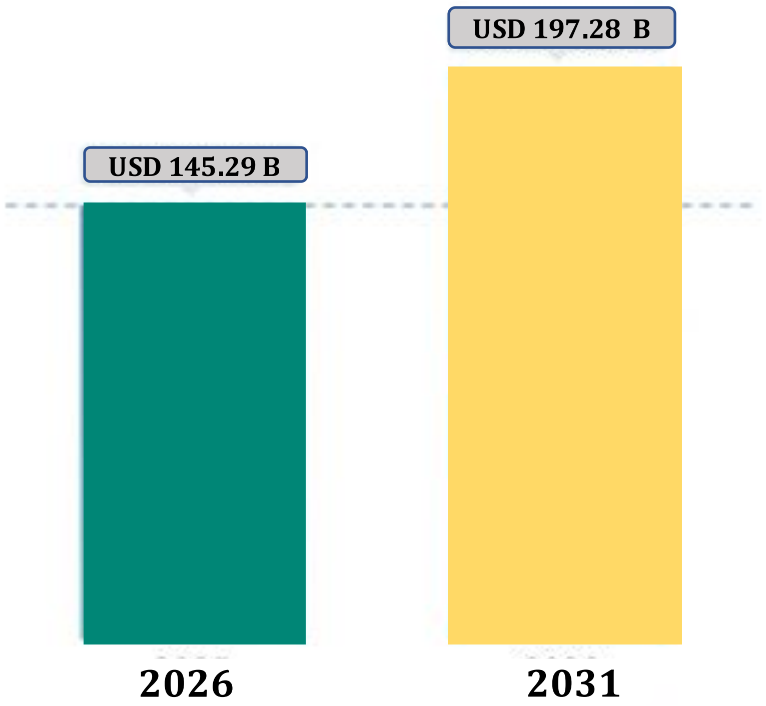
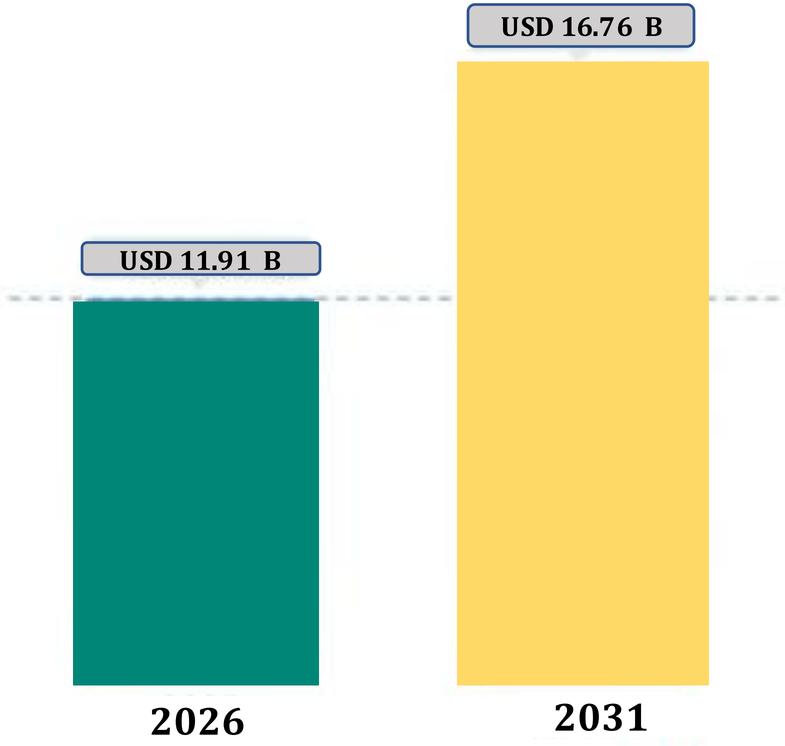
Global Home Textile Market
Market Size in USD Billion
CAGR 6.31%

The Global Home Textile Market size stood at USD 145.29 billion in 2026, up from USD 136.25 billion in 2025, and is projected to reach USD 197.28 billion by 2031 at a 6.31% CAGR.



Indian Home Textile Market
Market Size in USD Billion
CAGR 7.08%

The Indian Home Textile Market size was valued at USD 11.81 billion in 2025, and is expected to grow from USD 11.91 billion in 2026 to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)



Source : Report from Mordor Intelligence updated on 10th March'26

Market Size- The Indian Home Textile Market size was valued at USD 11.81 billion in 2025, and is expected to grow from USD 11.91 billion in 2026 to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)
(Source-Mordor Intelligence)

Sustainability standards to shape future of global trade

India-UK FTA signed in July has eliminated tariffs on textile products, which will boost trade.

PLI Scheme – The Production Linked Incentive scheme for textiles aims to boost production and export

'Make in India, for the World' – Industry Player's Core Focus

Companies are leveraging AI for trend forecasting and creating bespoke designs for global markets

Circular Economy – Emphasis on recycling and upcycling of textile waste is gaining traction

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COMMITTED TO ESG

ENVIRONMENTAL, SOCIAL & GOVERNANCE

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Healthcare & Nutrition

- **Madhuban Hospital**: Better healthcare facilities- OPD: **4,679,** IPD: **601**
- **Free Dispensary :** Served 3,192 beneficiaries in Punjab

Environmental Sustainability & Disaster Management

- **Nirmal Narmada Abhiya:** Cleanliness campaign- 250 plus employee & community volunteer & collected over 6 Tonnes of Waste
- **Navjeevan:** Tree Plantation : 2500 tree planted
- **Walkathon on Environment Day** Run Budhani Run with 1000 community participation
- 250 Jute Bag Distributed

Education & Skill Development

- **Shiksha Protsahan:** School Infrastructure (Toilet construction work completed in Gwardia School MP)
- **Skill Her :**Sewing Training to 40 tribal girls with ITI Shahganj is ongoing

Women Empowerment

- **Hastkala:** Waste to wealth and Sewing Training : 16 women undergoing training in PB & 1000 pouches mad by Hastakla women Exhibited in Bharat Tex at New Delhi
- **Shreejana: International Menstruation Day:** Celebrated International Menstruation Day at MP & PB a special camp organized for community women -200 Beneficiaries

Renewable Energy

- As of 30th June 2026, renewable energy accounts for 34.60% of the total energy mix. Within this, biomass contributes 30.12% and solar contributes 4.48%.
- **Animal Welfare:** Regular Hara Chara is providing to Gaushala benefitting to 450 Cows in Barnala Punjab
- **Village Adaptation-Rural Development**: 25 Community Benches Installed for the Public use. **School Toilet Construction** at Gwardia School MP Completed

EFFICIENT CORPORATE GOVERNANCE

1. Professional Management: 67% independent directors to enhance board governance and transparency
2. Big4 led audit function to ensure robust assurance on Internal Controls and Financial Reporting
3. Consistent dividend payout for value creation and shareholder reward

India Rating

AA (Stable **Outlook):** Non-Convertible Debentures

CARE

AA (Stable **Outlook):** LT Borrowings
A1+: ST Borrowings

CRISIL

AA (Stable **Outlook):** LT Borrowings
A1+: ST Borrowings

TRIDENTGROUP

QUARTERLY & ANNUAL FINANCIAL HIGHLIGHTS

FINANCIAL SNAPSHOT Q1 FY27: CONSOLIDATED

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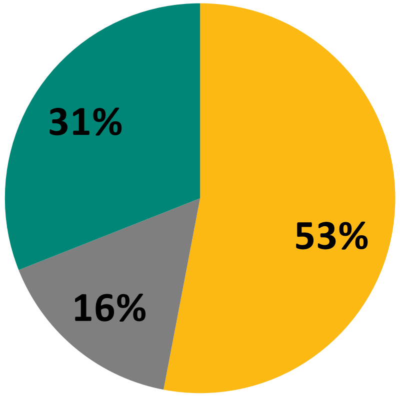
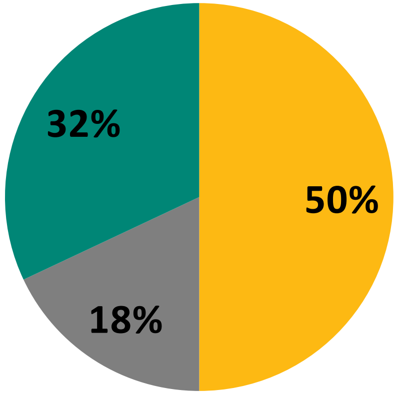
Total Income	EBITDA Margin	PBT Margin	Cash Profit
INR 18,032 Mn	17.55%	11.99%	INR 2,283 Mn

Revenue Segment

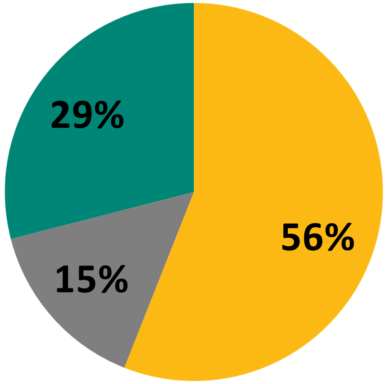
Q1 FY27



Q4 FY26



Q1 FY26



● Bed & Bath Linen ● Yarn ● Paper

FINANCIAL HIGHLIGHTS (P&L): CONSOLIDATED

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Figures in INR Million

Particulars	Q1FY27	Q4FY26	QoQ Change	Q1FY26	YoY Change
Total Income	18032	16501	9.28%	17269	4.42%
EBITDA	3164	2484	27.40%	3119	1.46%
EBITDA %	17.55%	15.05%	250bps	18.06%	(51bps)
Depreciation	702	697	0.64%	928	(24.36%)
Finance Cost	300	322	(6.89%)	313	(4.31%)
PBT	2163	1464	47.68%	1877	15.19%
PBT %	11.99%	8.87%	312bps	10.87%	112bps
Net Profit	1581	1020	55.03%	1400	12.96%
Cash Profit	2283	1717	32.94%	2328	(1.92%)
EPS (Rs.)	0.31	0.20	55.01%	0.27	15.70%

FINANCIAL HIGHLIGHTS (P&L): STANDALONE

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Figures in INR Million

Particulars	Q1FY27	Q4FY26	QoQ Change	Q1FY26	YoY Change
Total Income	17971	16485	9.01%	17199	4.49%
EBITDA	3080	2476	24.38%	3095	(0.49%)
EBITDA %	17.14%	15.02%	212bps	17.99%	(86bps)
Depreciation	690	686	0.55%	917	(24.79%)
Finance Cost	298	320	(6.96%)	312	(4.33%)
PBT	2092	1470	42.33%	1866	12.09%
PBT %	11.64%	8.92%	272bps	10.85%	79bps
Net Profit	1529	1020	49.86%	1394	9.73%
Cash Profit	2219	1706	30.04%	2311	(3.97%)
EPS (Rs.)	0.30	0.20	49.87%	0.27	9.68%

QUARTERLY TRENDS (P&L): STANDALONE

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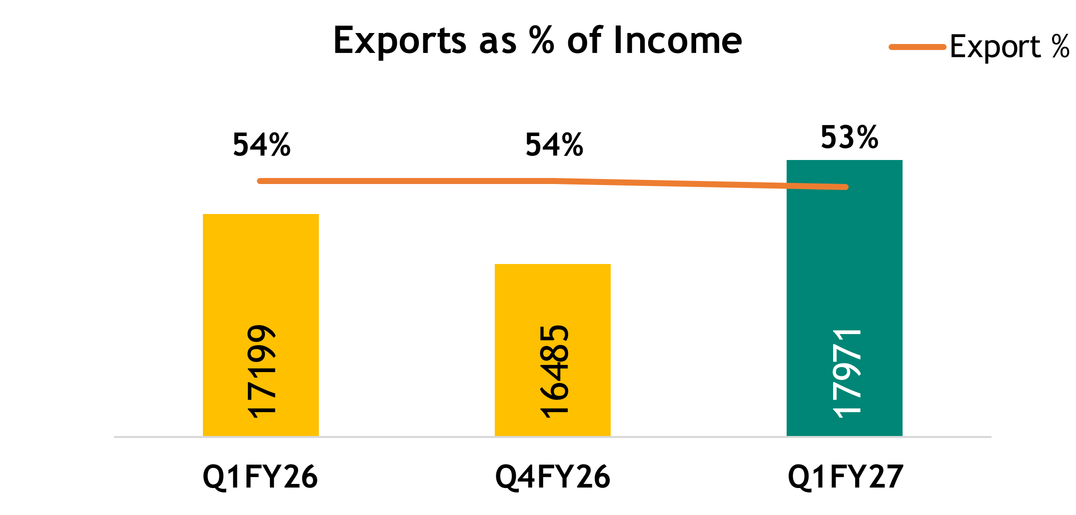
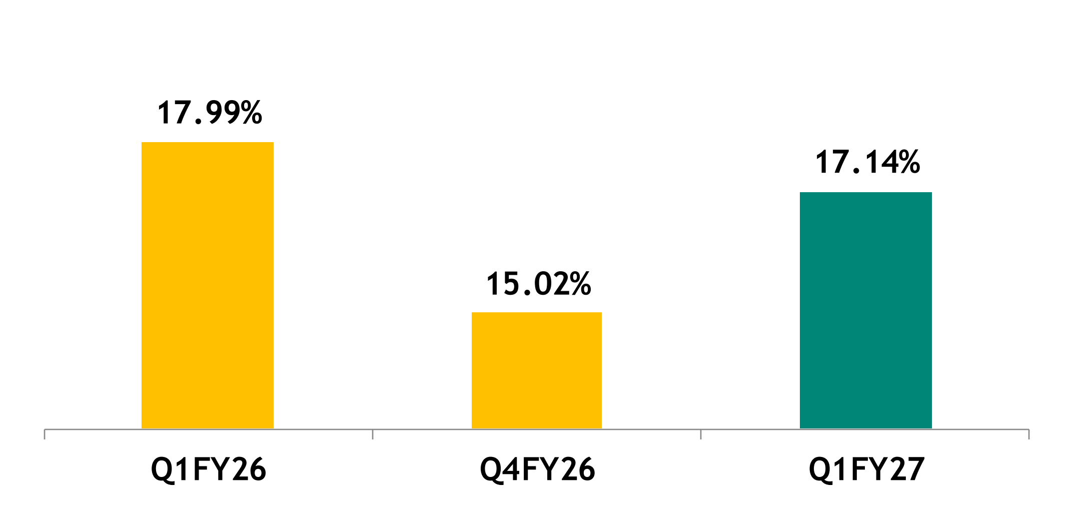
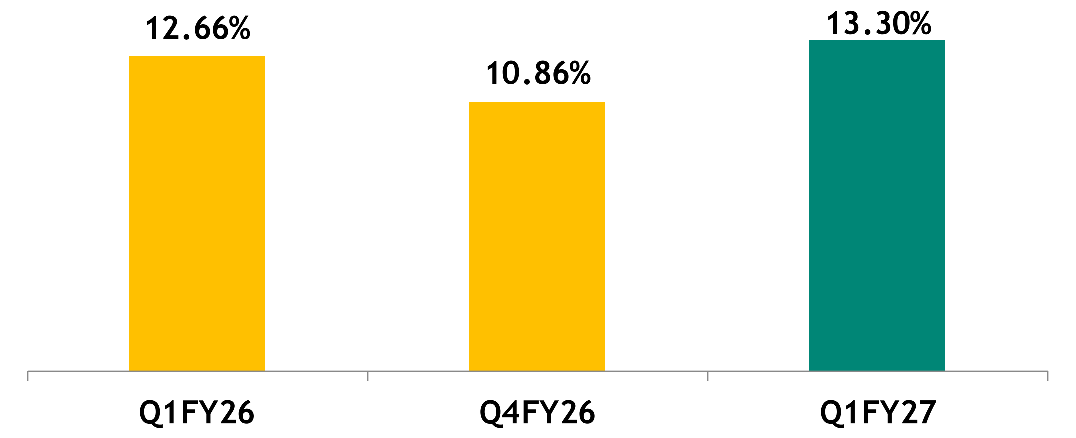
Exports as % of Income (INR mn)



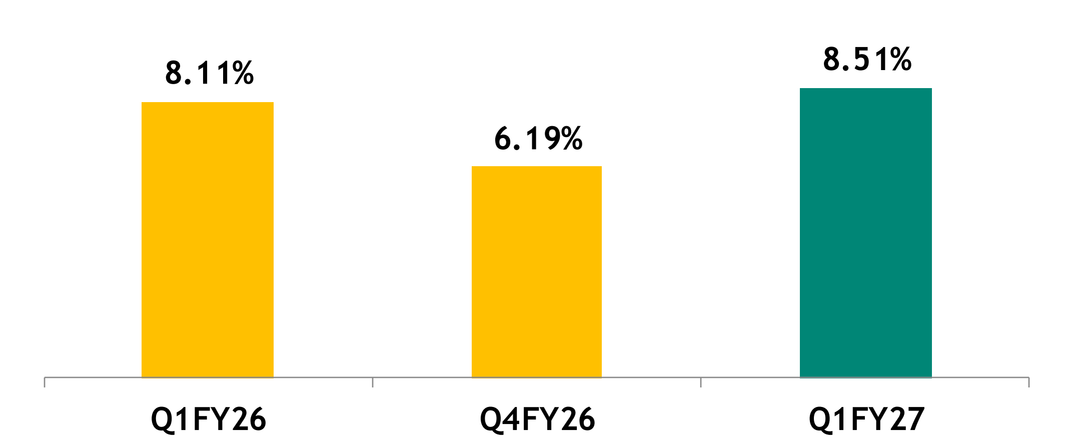
EBITDA MARGIN (%)



EBIT MARGIN (%)



PAT MARGIN (%)



QUARTERLY HIGHLIGHTS (B/S): STANDALONE

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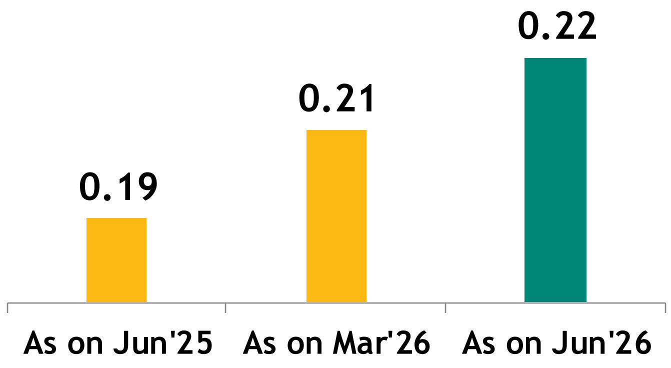
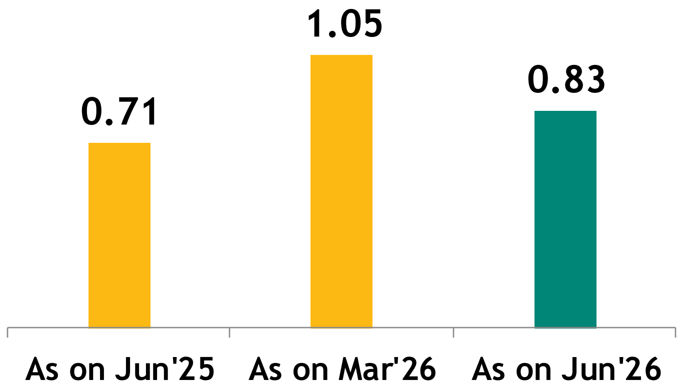
Figures in INR Millions

Particulars	As on Jun-25	As on Mar-26	As on Jun-26
Net Worth	45,426	47,571	46,801
Short Term Loans	5,107	8,036	8,707
Long Term Loans	10,444	9,642	9,287
Gross Debt	15,551	17,678	17,994
Cash & Cash Equivalents	6,764	7,805	7,740
Net Debt	8,787	9,873	10,254
Total Assets	71,438	74,999	74,669

NET DEBT/ EQUITY
(in times)



NET DEBT/ EBITDA
(in times)



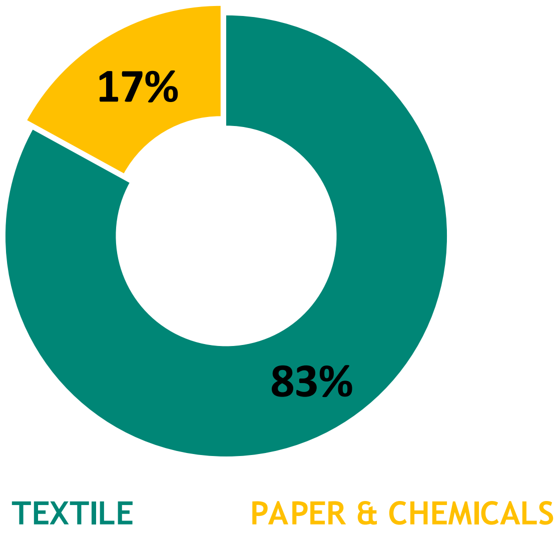
*Net Debt/EBITDA is annualized for Q1FY27

SEGMENT HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q1FY27	Q4FY26	Q-o-Q Change	Q1FY26	Y-o-Y Change
Textile					
Revenue	14,843	13,331	11.34%	14,404	3.05%
EBIT	2,227	1,781	25.06%	1,616	37.81%
EBIT Margin	15.00%	13.36%	165bps	11.22%	378bps
Paper & Chemical					
Revenue	2,974	2,968	0.19%	2,598	14.45%
EBIT	524	562	(6.78%)	733	(28.57%)
EBIT Margin	17.62%	18.93%	(132bps)	28.22%	(1061bps)

Revenue Share Q1FY27



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HISTORICAL FINANCIAL SUMMARY – STANDALONE

HISTORICAL P&L STATEMENT

Figures in INR Million

Particulars	FY22	FY23	FY24	FY25	FY26	Q1FY27
Total Income	69,415	62,913	67,903	70,253	67,581	17,971
EBITDA	15,100	9,418	9,949	9,611	9,445	3,080
Depreciation	3,326	3,102	3,602	3,620	3,128	690
EBIT	**11,774**	**6,316**	**6,347**	**5,990**	**6,316**	**2,390**
Finance cost	857	773	1,545	1,294	1,133	298
Profit before tax	10,917	5,543	5,163	4,696	5,184	2,092
Tax	2,767	1,324	1,267	1,028	1,423	563
Profit after tax	**8,150**	**4,219**	**3,896**	**3,668**	**3,761**	**1,529**
EPS (Actuals)	1.63	0.84	0.78	0.73	0.74	0.30
Cash Profit	**11,224**	**7,321**	**7,498**	**7,288**	**6,889**	**2,219**

Recent performance and growth

- ✓ Total Income for the Q1FY27 stood at INR 17,971 Mn .
- ✓ EBITDA Margin stood at 17.14% in Q1FY27.
- ✓ PBT stood at 11.64% in Q1FY27.
- ✓ EPS stood at 0.30 for Q1FY27.

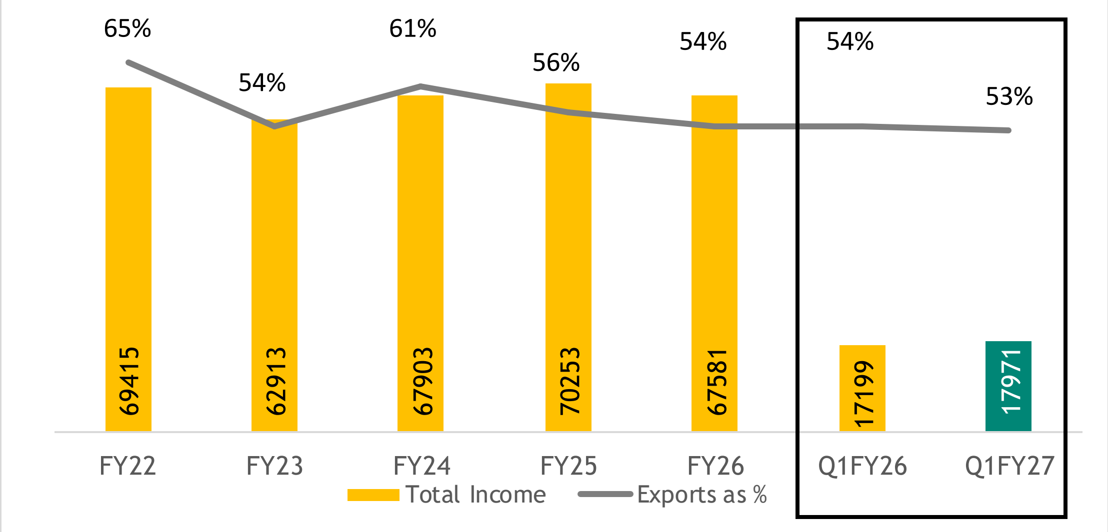
Margin improvement initiatives

- ✓ Developing new differentiated and innovative products leveraging consumer sentiments and behavior to earn premium.
- ✓ Catering to luxury, fashion accents, & sports segments.
- ✓ Driving company-wide cost optimization initiatives to reduce conversion cost and enhance margins.

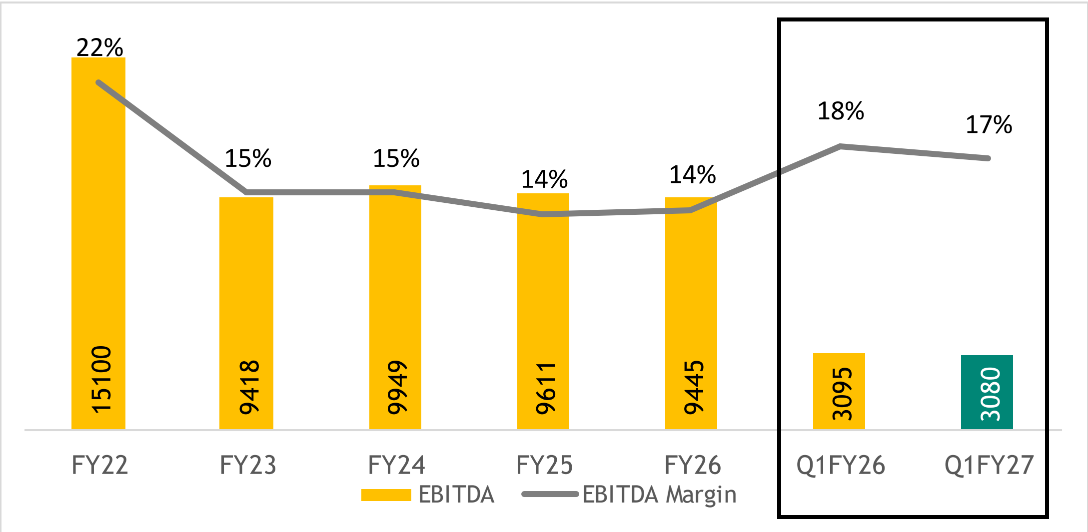
FINANCIAL PERFORMANCE

Figures in INR Millions

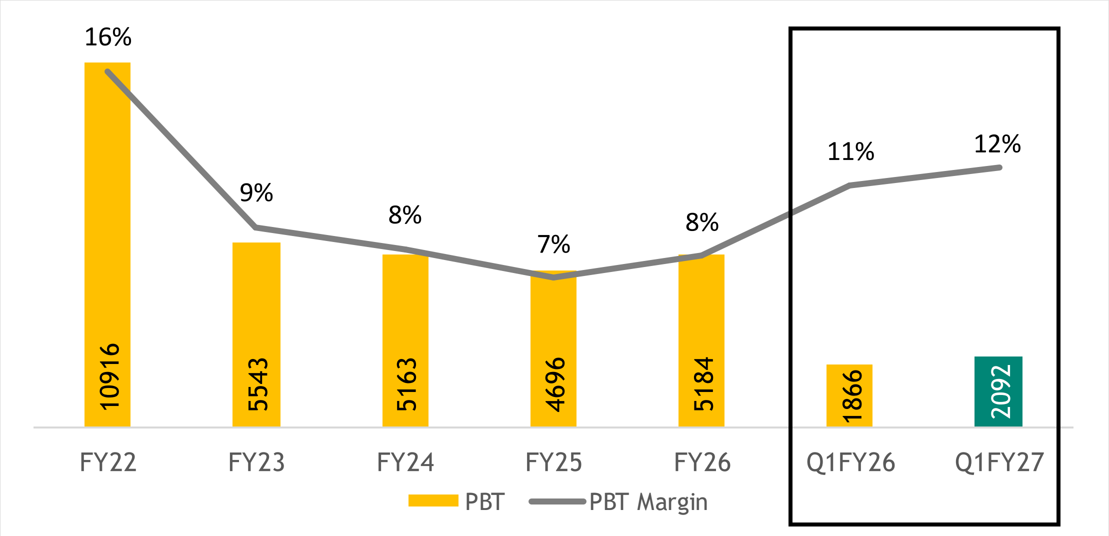
Total Income / Export (%)



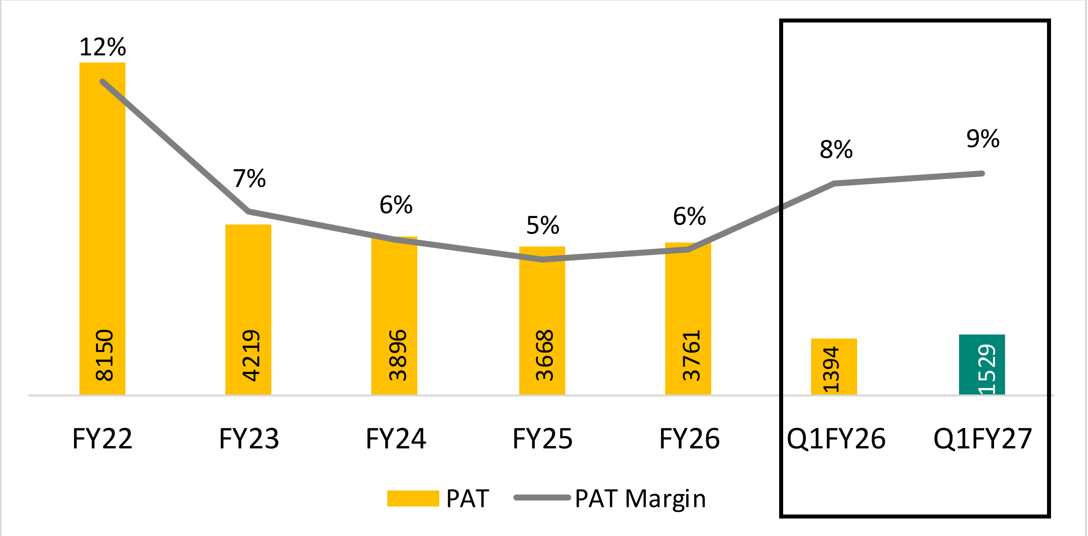
EBITDA (%)



PBT (%)



PAT (%)



RATIOS SUMMARY- STANDALONE

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Type	Parameters	FY22	FY23	FY24	FY25	FY26	Q1FY27
Solvency Ratios	Net Debt/Equity	0.34	0.25	0.36	0.20	0.21	0.22
	Net Debt/EBITDA	0.86	1.09	1.54	0.95	1.05	0.83
	Interest Coverage Ratio	13.74	8.17	4.34	4.63	5.58	8.02
Operational Ratios	Current ratio	1.25	1.35	1.58	1.98	1.56	1.57
	Fixed asset turnover	1.89	1.44	1.46	1.57	1.55	1.66
	Inventory days	68	60	75	64	65	58
	Debtor days	28	16	22	16	13	13
Return Ratios	ROE	21.5%	10.2%	9.2%	8.0%	7.9%	13.1%
	ROCE	21.9%	11.5%	10.4%	10.2%	10.7%	16.5%

***Ratios are annualized for Q1FY27**

REVENUE SPLIT

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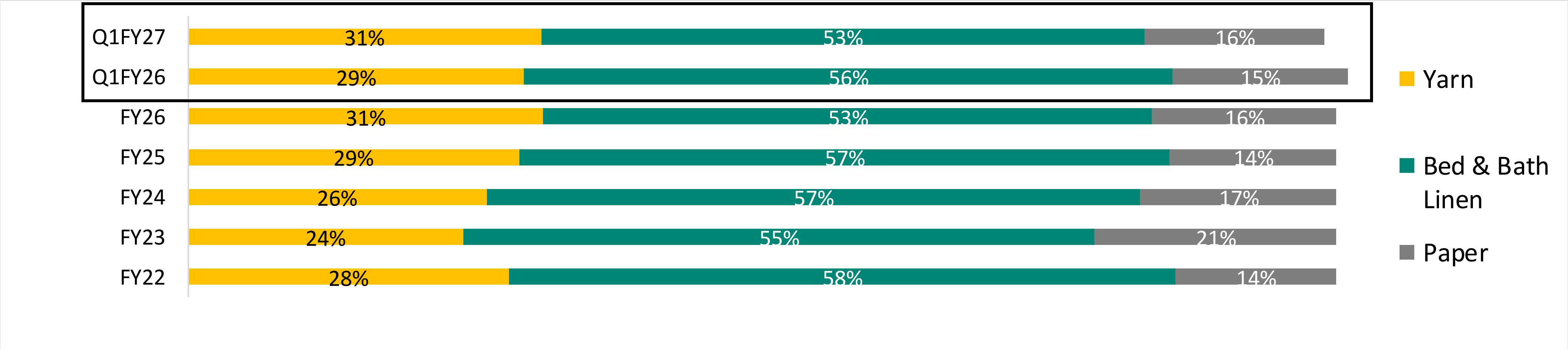
TEXTILES

Largest Player in terms of Terry Towel Capacity & One of the largest players in Home Textile Space in India

PAPER

Highest Operating Margin among Key Listed Players in India

REVENUE SPLIT BETWEEN SEGMENTS



SAFE HARBOUR

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THANK YOU

GET IN TOUCH

Investor Relations Contact

Sushil Sharma, Company Secretary and Head – Investor Relations

ir@tridentindia.com | 0161 - 5039999

Visit us @ www.tridentindia.com