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Fax: +91 161 5038800
Visit: tridentindia.com

TRIDENT/CS/2026
November 03, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: TRIDENT

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 521064

Sub: Submission of Investor Presentation

Dear Sir/ Madam,

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Investor Presentation being issued by the Company with respect to the Unaudited financial results for the quarter and half year ended September 30, 2026.

The same is also available on the website of the Company at www.tridentindia.com under the category: Investor Relations → Financial Reports → Investor Presentation.

This is for your information and records please.

Thanking you
Yours faithfully,
For **Trident Limited**

SUSHIL SHARMA
Digitally signed by SUSHIL SHARMA
Date: 2026.11.03 19:19:38 +05'30'

(Sushil Sharma)
Company Secretary
ICSI Membership No. F6535

Encl: as above

Disclaimer :- The details of the authorised signatories are uploaded on the official website of the Company. You may authenticate the authority of the signatory before relying upon the contents of this communication by visiting https://www.tridentindia.com/authority-matrix/ or may write to us on corp@tridentindia.com.

03/11/2026 TL/2026/075944

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INVESTOR PRESENTATION
Q2|FY27



Trident Limited

Yarn | Bath & Bed Linen | Paper | Chemical | Energy



OUR VISION

Inspired by **challenge**,
we will add **value** to life,
and together **prosper** globally.

OUR VALUES

To provide **customer satisfaction**,
through **teamwork**,
based on **honesty & integrity**,
for **continuous growth & development**.

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TRIDENTGROUP

COMPANY OVERVIEW

YARN | BED & BATH LINEN | PAPER | CHEMICAL | ENERGY



TRIDENT'S JOURNEY @ A GLANCE

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A Leading Integrated Home Textile Manufacturer

B World's Largest Wheat Straw-based Paper Manufacturer

#1 *in North India for Branded Copier segment*

C World-Class Infrastructure & Technology

D Globally Best-in-Class Business Partners

E Featured in TIME, HOME TEXTILES, BUSINESS INDIA Magazine



TRIDENT'S TRANSFORMATION JOURNEY

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1990-2000: Started As A Commodity Player

- Inception: Started as a yarn manufacturer in 1990 with just 17k spindles
- Forayed into Terry Towel in 1998-99

2000-2010: Transition & Diversification Phase

- Entered Paper, Chemical & Energy segment
- Enhanced capacity expansion in Yarn and Terry towel

2010-2020: Value Addition & Consolidation Phase

- Horizontal diversification into segments such as Bed Linen
- Strengthened presence in E-commerce and domestic market
- Secured 10 patents

2020-2025: Capacity Building Phase

- Capacity Expansion in Yarn, Bed Linen, Bath Linen & Power Plant
- Solar power Installation with capacity 51.98 MWP
- Brand building
- Secure 7 additional Patents

2026-2030: Going Forward

- Strong domestic and Global presence
- Digital Trident
- Expansion and diversificaition
- AI driven projects
- Applied 3 additional patents

AWARDS & RECOGNITION

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Achievements-Q2FY27











































KEY PROGRAMMES





BHARAT TEX 2026

Trident Group participated in Bharat Tex 2026 held in New Delhi on 14th July 2026,
Connecting with Global Textile stakeholders across 138 countries with nearby 95,000 visitors and 11,315 buyers.

PROSPERING GLOBALLY WITH OUR CLIENTELE

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Our products are loved across the world and our lasting partnerships have been nurtured over the decades through our offices in US, UK, Dubai, Singapore and India.



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INDUSTRY OVERVIEW



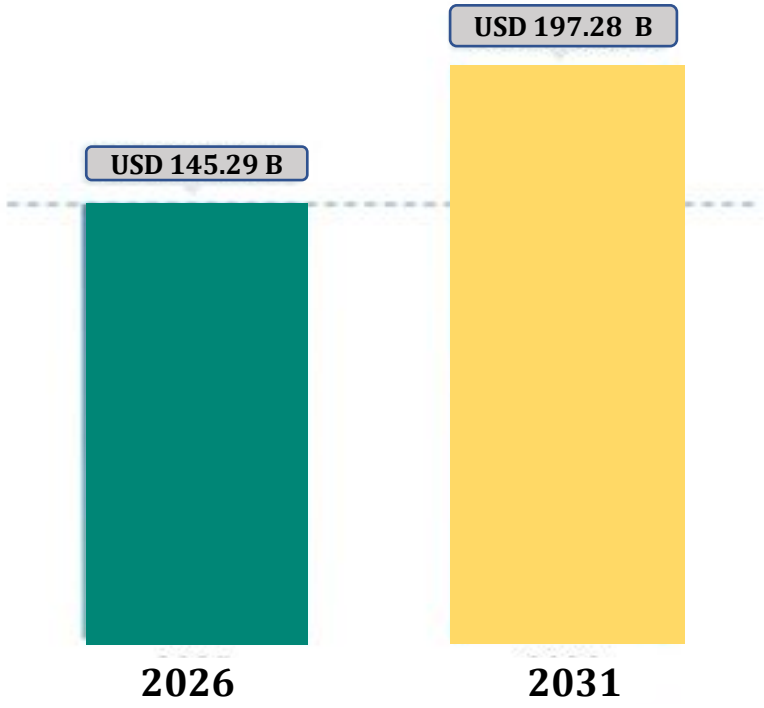
HOME TEXTILE MARKET ANALYSIS

Global Home Textile Market

Market Size in USD Billion

CAGR 6.31%

The Global Home Textile Market size stood at USD 145.29 billion in 2026, up from USD 136.25 billion in 2025, and is projected to reach USD 197.28 billion by 2031 at a 6.31% CAGR.

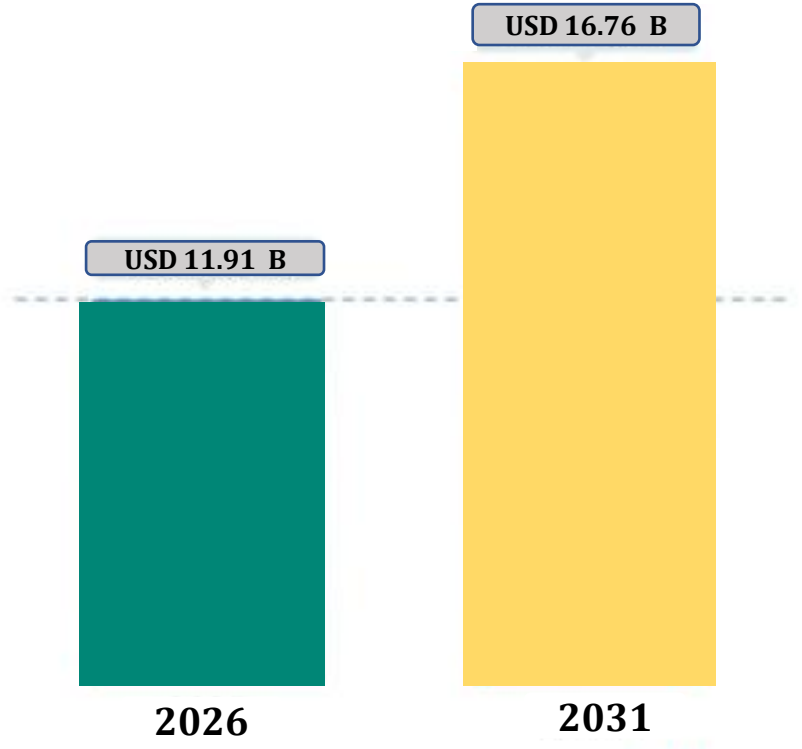


Indian Home Textile Market

Market Size in USD Billion

CAGR 7.08%

The Indian Home Textile Market size was valued at USD 11.81 billion in 2025, and is expected to grow from USD 11.91 billion in 2026 to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)



Source : Report from Mordor Intelligence updated on 11th Sept'26

TRENDS AND CONVERSATIONS |INDIA HOME TEXTILE MARKET

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Market Size- The Indian Home Textile Market size was valued at USD 11.81 billion in 2025, and is expected to grow from USD 11.91 billion in 2026 to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)
(Source-Mordor Intelligence)

Sustainability standards to shape future of global trade

India-UK FTA signed in July'25 has eliminated tariffs on textile products, which will boost trade.

PLI Scheme – The Production Linked Incentive scheme for textiles aims to boost production and export

'Make in India, for the World' – Industry Player's Core Focus

Companies are leveraging AI for trend forecasting and creating bespoke designs for global markets

Circular Economy – Emphasis on recycling and upcycling of textile waste is gaining traction

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COMMITTED TO ESG



ENVIRONMENTAL, SOCIAL & GOVERNANCE

Healthcare & Nutrition



- **Madhuban Hospital**: Providing best healthcare facilities.
- **Free Dispensary :** Served 3192 beneficiaries in Punjab
- **Free Health camp:** 1000+ beneficiaries attended the Navratri Health camp organized beside the Madhuban Hospital

Environmental Sustainability & Disaster Management



- **Navjeevan:** Tree Plantation- 2500+ tree planted at different location.
- **Walkathon on Environment Day:** Run Budhani Run with 1000 community participants.
- **No Plastic Component:** 250 Jute Bag Distributed
- **Parali Samadhan:** Initiated the parali Samadhan project for FY27 targeting 2000 acres .

Education & Skill Development



- **Shiksha Protsaha:**
- School Infrastructure (Toilet construction work completed in Gwardia School MP) benefiting 70 students .
- Flooring work and a mid-day meal shed at Badra School, benefiting 150 students..
- Renovation work is ongoing at Handiya and Dhaula Schools (Punjab) and Patalkho School (MP).

Women Empowerment



- **Hastkala:** Waste to wealth and Sewing Training : 16 women completed the training and New 3 new batches of 38 women started training in PB. Overall, 50 plus community women participated in Diwali mela and Bharat tex exhibition.
- **Shreejana: -International Mensturation Day:** Celebrated International Menstruation Day at MP & PB a special camp organized for community women -200 Beneficiaries

Renewable Energy



- As of 30th Sept 2026, renewable energy accounts for 38.97% of the total energy mix. Within this, biomass contributes 36.46% and solar contributes 2.51%.
- **Animal Welfare:** Regular Hara Chara has been provided to the Gaushala, benefiting 450+ cows in Barnala, Punjab.
- **Village Adaptation:** Initiated a village adaptation program in MP, benefiting 1,000+ villagers. Additionally, e-rickshaws were donated to a school, 50 community benches were installed

EFFICIENT CORPORATE GOVERNANCE

1. Professional Management: 67% independent directors to enhance board governance and transparency
2. Big4 led audit function to ensure robust assurance on Internal Controls and Financial Reporting
3. Consistent dividend payout for value creation and shareholder reward

India Rating	CARE	CRISIL
AA (Stable Outlook): Non-Convertible Debentures	**AA (Stable Outlook):** LT Borrowings **A1+: ST** Borrowings	**AA** (Stable **Outlook**): LT Borrowings **A1+**: ST Borrowings

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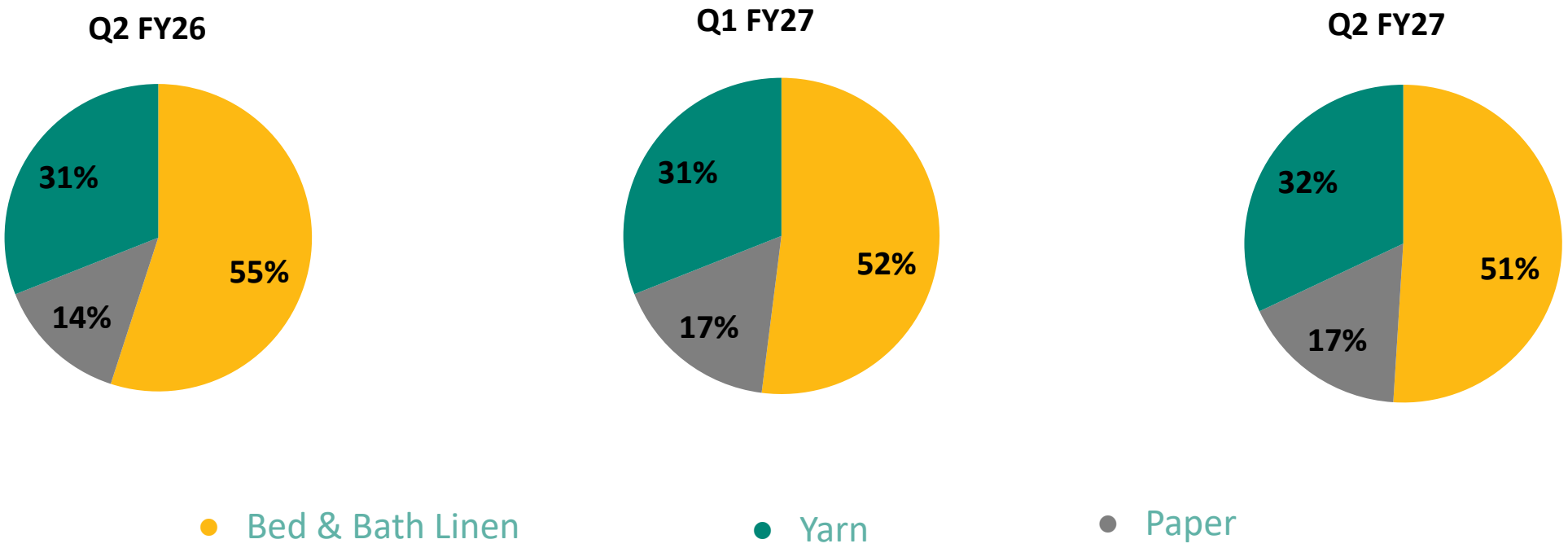
QUARTERLY & ANNUAL FINANCIAL HIGHLIGHTS



FINANCIAL SNAPSHOT Q2 FY27: CONSOLIDATED

Total Income	EBITDA Margin	PBT Margin	Cash Profit
INR 17,371 Mn	19.37%	13.38%	INR 2,471 Mn

Revenue Segment



FINANCIAL HIGHLIGHTS (P&L): CONSOLIDATED

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Figures in INR Million

Particulars	Q2FY27	Q1FY27	QoQ Change	Q2FY26	YoY Change
Total Income	17371	18032	(3.67%)	18032	(3.67%)
EBITDA	3365	3164	6.36%	2317	45.25%
EBITDA %	19.37%	17.55%	183bps	12.85%	653bps
Depreciation	715	702	1.89%	829	(13.71%)
Finance Cost	325	300	8.47%	249	30.85%
PBT	2325	2163	7.51%	1240	87.55%
PBT %	13.38%	11.99%	139bps	6.87%	651bps
Net Profit	1756	1581	11.06%	909	93.09%
Cash Profit	2471	2283	8.24%	1738	42.17%
EPS (Rs.)	0.34	0.31	11.06%	0.18	93.09%

FINANCIAL HIGHLIGHTS (P&L): STANDALONE

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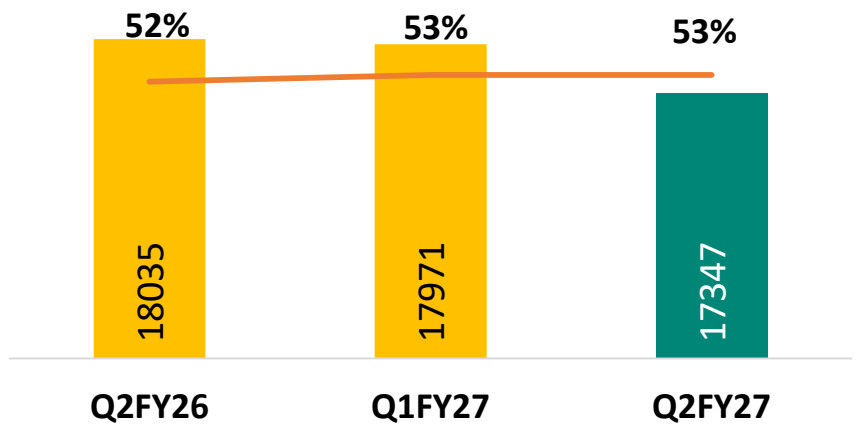
Figures in INR Million

Particulars	Q2FY27	Q1FY27	QoQ Change	Q2FY26	YoY Change
Total Income	17347	17971	(3.47%)	18035	(3.81%)
EBITDA	3298	3080	7.10%	2317	42.34%
EBITDA %	19.01%	17.14%	188bps	12.85%	616bps
Depreciation	702	690	1.87%	818	(14.11%)
Finance Cost	324	298	8.55%	247	31.12%
PBT	2272	2092	8.61%	1253	81.41%
PBT %	13.10%	11.64%	146bps	6.94%	615bps
Net Profit	1706	1529	11.57%	924	84.64%
Cash Profit	2409	2219	8.55%	1742	38.28%
EPS (Rs.)	0.33	0.30	11.57%	0.18	84.55%

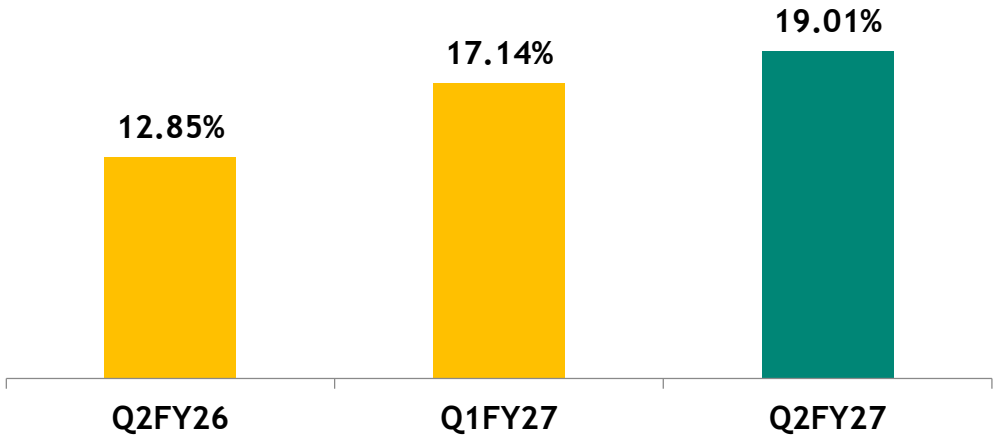
QUARTERLY TRENDS (P&L): STANDALONE

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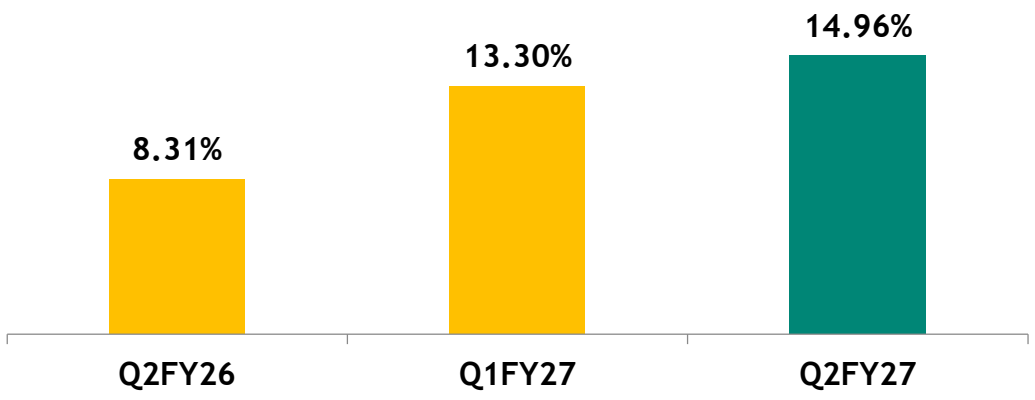
Exports as % of Income (INR mn)



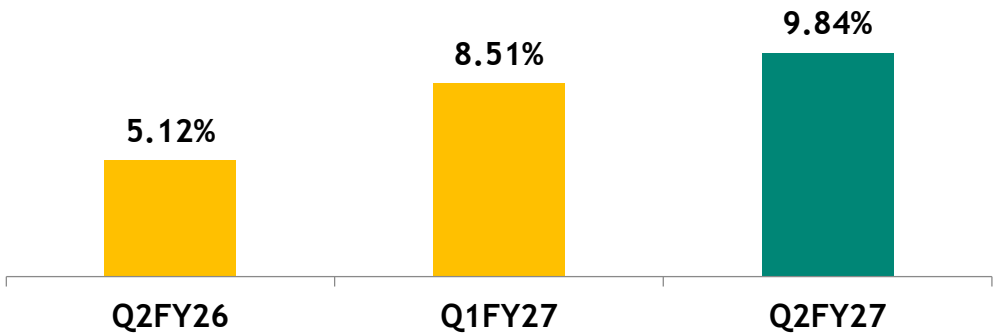
EBITDA MARGIN (%)



EBIT MARGIN (%)



PAT MARGIN (%)



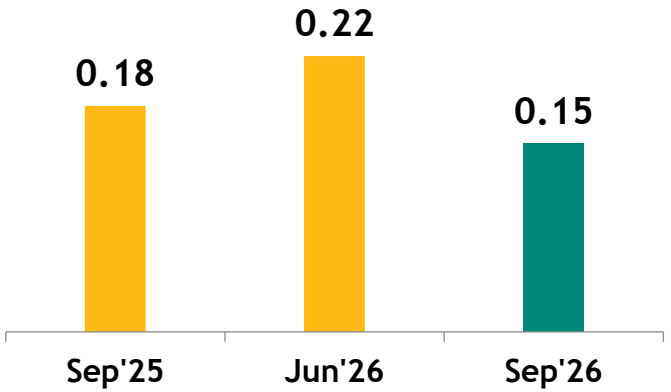
QUARTERLY HIGHLIGHTS (B/S): STANDALONE

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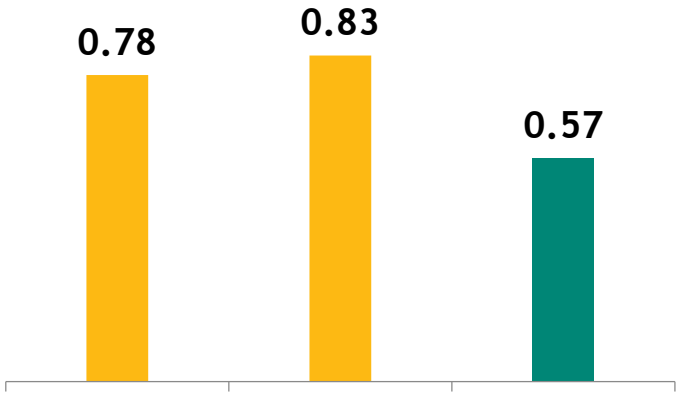
Figures in INR Millions

Particulars	As on Sep-25	As on Mar-26	As on Sep-26
Net Worth	46,080	47,571	48,471
Short Term Loans	5,283	8,036	4,731
Long Term Loans	10,198	9,642	8,944
Gross Debt	15,481	17,678	13,675
Cash & Cash Equivalents	7,016	7,805	6,460
Net Debt	8,465	9,873	7,215
Total Assets	71,893	74,999	72,997

NET DEBT/ EQUITY (in times)



NET DEBT/ EBITDA (in times)

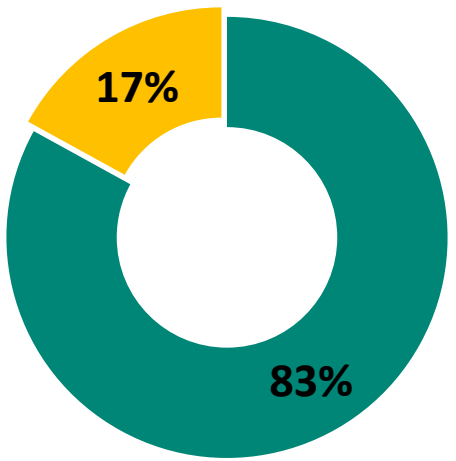


*Net Debt/EBITDA is annualized

SEGMENT HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q2FY27	Q1FY27	Q-o-Q Change	Q2FY26	Y-o-Y Change
Textile					
Revenue	14,291	14,843	(3.72%)	15,383	(7.10%)
EBIT	2,619	2,227	17.60%	1,441	81.72%
EBIT Margin	18.32%	15.00%	332bps	9.37%	896bps
Paper & Chemical					
Revenue	2,879	2,974	(3.19%)	2,469	16.61%
EBIT	343	524	(34.58%)	431	(20.40%)
EBIT Margin	11.90%	17.62%	(571bps)	17.44%	(553bps)



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HISTORICAL FINANCIAL SUMMARY – STANDALONE



HISTORICAL P&L STATEMENT

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Figures in INR Million

Particulars	FY22	FY23	FY24	FY25	FY26	H1FY27
Total Income	69,415	62,913	67,903	70,253	67,581	35,319
EBITDA	15,100	9,418	9,949	9,611	9,445	6,378
Depreciation	3,326	3,102	3,602	3,620	3,128	1,392
EBIT	**11,774**	**6,316**	**6,347**	**5,990**	**6,316**	**4,986**
Finance cost	857	773	1,545	1,294	1,133	622
Profit before tax	**10,917**	**5,543**	**5,163**	**4,696**	**5,184**	**4,364**
Tax	2,767	1,324	1,267	1,028	1,423	1,129
Profit after tax	**8,150**	**4,219**	**3,896**	**3,668**	**3,761**	**3,236**
EPS (Actuals)	1.63	0.84	0.78	0.73	0.74	0.63
Cash Profit	**11,224**	**7,321**	**7,498**	**7,288**	**6,889**	**4,628**

Recent performance and growth

- ✓ Total Income for the H1FY27 is INR 35,319 Mn .
- ✓ EBITDA Margin is 18.06% for H1FY27.
- ✓ PBT stood at 12.36% for H1FY27.
- ✓ EPS stood at 0.63 for H1FY27.

Margin improvement initiatives

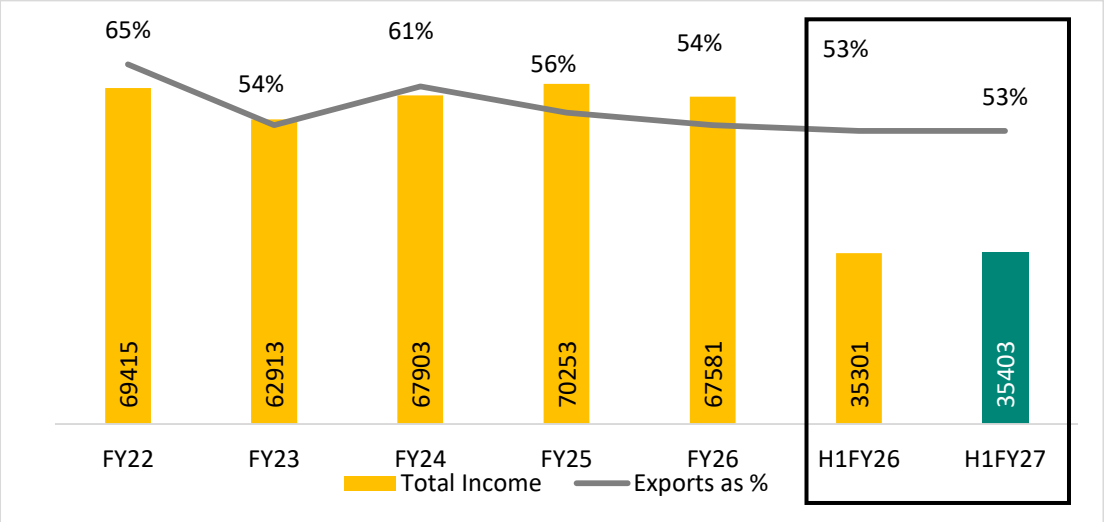
- ✓ Developing new differentiated and innovative products leveraging consumer sentiments and behavior to earn premium.
- ✓ Catering to luxury, fashion accents, & sports segments.
- ✓ Driving company-wide cost optimization initiatives to reduce conversion cost and enhance margins.

FINANCIAL PERFORMANCE

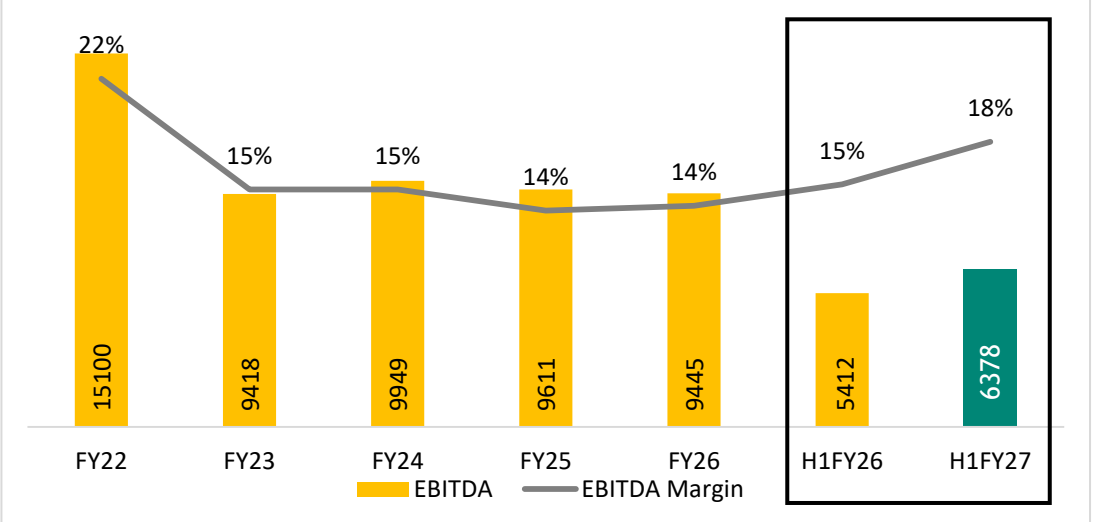
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Figures in INR Millions

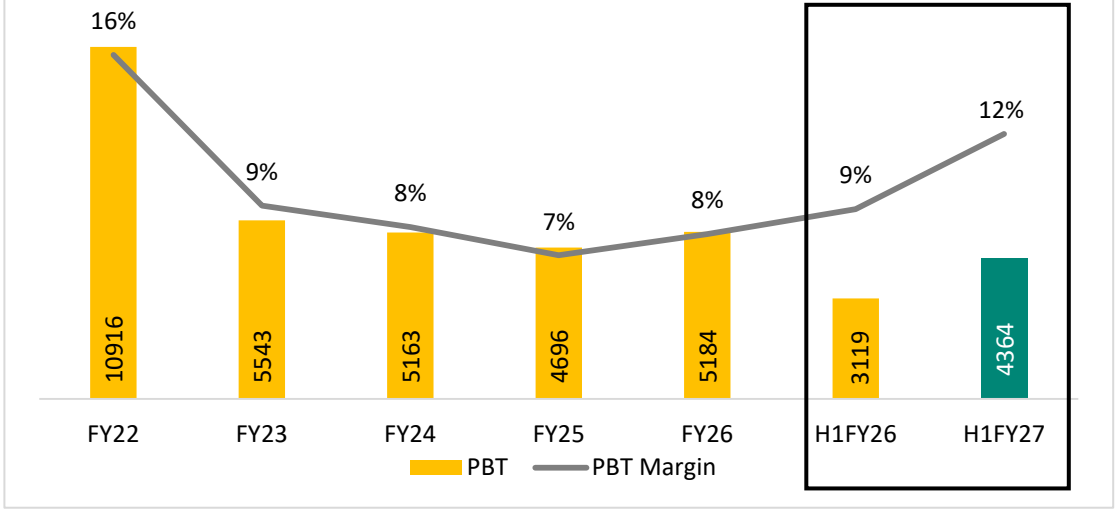
Total Income / Export (%)



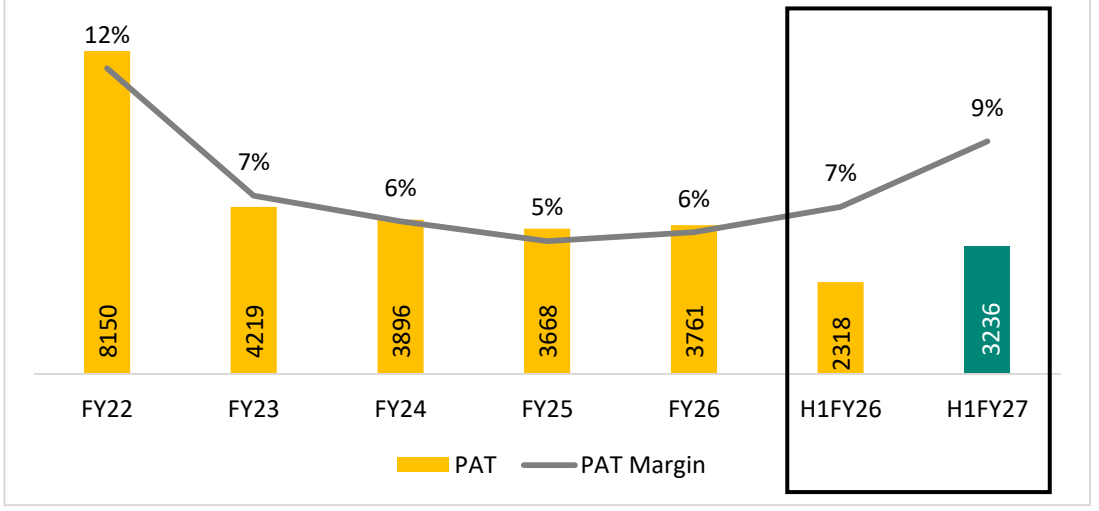
EBITDA (%)



PBT (%)



PAT (%)



RATIOS SUMMARY- STANDALONE

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Type	Parameters	FY22	FY23	FY24	FY25	FY26	H1FY27
Solvency Ratios	Net Debt/Equity	0.34	0.25	0.36	0.20	0.21	0.15
	Net Debt/EBITDA	0.86	1.09	1.54	0.95	1.05	0.57
	Interest Coverage Ratio	13.74	8.17	4.34	4.63	5.58	8.02
Operational Ratios	Current ratio	1.25	1.35	1.58	1.98	1.56	1.69
	Fixed asset turnover	1.89	1.44	1.46	1.57	1.55	1.60
	Inventory days	68	60	75	64	65	56
	Debtor days	28	16	22	16	13	14
Return Ratios	ROE	21.5%	10.2%	9.2%	8.0%	7.9%	13.4%
	ROCE	21.9%	11.5%	10.4%	10.2%	10.7%	16.9%

***Ratios are annualized for H1FY27**

REVENUE SPLIT

TEXTILES

Largest Player in terms of Terry Towel Capacity & One of the largest players in Home Textile Space in India





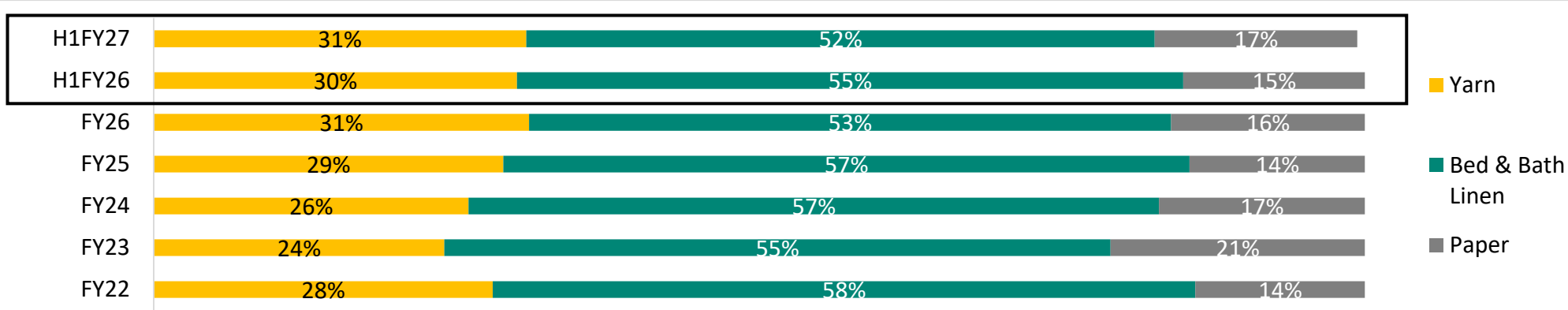


PAPER

Highest Operating Margin among Key Listed Players in India



REVENUE SPLIT BETWEEN SEGMENTS



SAFE HARBOUR

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THANK YOU

GET IN TOUCH

Investor Relations Contact

Sushil Sharma, Company Secretary and Head – Investor Relations

ir@tridentindia.com | 0161 - 5039999

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