



To
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051

Date: May 25, 2026

Dear Sir/Madam,

Sub.: Press Release - Audited Financial Results of the Company for the Half Year and year ended 31st March 2026.

Ref.: TRIDENT TECHLABS LIMITED (Scrip Code: TECHLABS)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Press Release titled “**TRIDENT TECHLABS Announces H2 FY26 & FY26 Results**” in connection with the Audited Financial Results of the Company for the half year and financial year ended March 31, 2026.

The Press Release in this regard is enclosed herewith for your kind information and record.

We request you to take note of the same.

Thanking you,

FOR, TRIDENT TECHLABS LIMITED

PRAVEEN KAPOOR
MANAGING DIRECTOR
DIN: 00037328

DATE: May 25, 2026
PLACE: New Delhi

Enclosure: Press Release

Trident Techlabs Limited
(Formerly Known as Trident Techlabs Pvt. Ltd.)
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Trident Techlabs Reports ~27% Revenue Growth in FY26, Strengthens Engineering, Cyber Security and Semiconductor Capabilities

New Delhi, May 25, 2026 — Trident Techlabs Limited (NSE: TECHLABS), an engineering solutions and technology services company, announced its audited Standalone and Consolidated financial results for the half year and year ended March 31, 2026. The results were approved by the Board of Directors at its meeting held on May 22, 2026, and were accompanied by an unmodified audit opinion from the Company's statutory auditors.

For the financial year ended March 31, 2026, the Company reported standalone revenue from operations of **₹97.08 crore**, an increase of approximately **27%** over ₹76.57 crore in the previous year. Standalone net profit rose to ₹12.56 crore from ₹11.52 crore, translating into basic earnings per share of ₹7.27. On a consolidated basis, revenue from operations also grew approximately 27% to ₹97.24 crore, while consolidated net profit stood at ₹6.07 crore, reflecting planned, capability-building investments in the Company's semiconductor design subsidiary and international operations during the year.

Financial Highlights — FY26 (Audited)

Standalone

| Particulars (₹ crore) | FY26 | FY25 | YoY |
|-------------------------|-------|-------|--------|
| Revenue from Operations | 97.08 | 76.57 | +26.8% |
| Total Revenue | 98.23 | 77.30 | +27.1% |
| Profit Before Tax | 16.69 | 15.52 | +7.5% |
| Net Profit | 12.56 | 11.52 | +9.1% |
| Basic EPS (₹) | 7.27 | 6.66 | +9.2% |

Consolidated

| Particulars (₹ crore) | FY26 | FY25 | YoY |
|-------------------------|-------|-------|--------|
| Revenue from Operations | 97.24 | 76.57 | +27.0% |
| Total Revenue | 98.38 | 77.30 | +27.3% |
| Profit Before Tax | 10.19 | 15.50 | -34.2% |
| Net Profit | 6.07 | 11.50 | -47.3% |
| Basic EPS (₹) | 3.51 | 6.66 | -47.3% |

Figures in ₹ crore unless otherwise stated; YoY denotes the year-on-year change versus FY25.

Broad-Based Topline Growth Across Core Engineering Verticals

Revenue from operations grew approximately 27% on both a standalone and consolidated basis, reflecting sustained demand across the Company's core businesses spanning power and electronics engineering, design and automation, cyber security services and semiconductor design services. The consistency of growth across both reporting bases points to a broad-based demand environment rather than a single-vertical contribution.

Standalone profitability expanded over the year, with profit before tax rising to ₹16.69 crore and net profit increasing to ₹12.56 crore. The Company also strengthened its financial position during the period: standalone reserves rose to ₹51.63 crore from ₹40.80 crore, and cash and bank balances increased to ₹19.10 crore from ₹6.48 crore, improving financial flexibility to support future growth initiatives.

Strategic Investments in Semiconductor Design and International Operations

The Company's consolidated results incorporate two subsidiaries — Techlabs Semiconductor Private Limited (India), in which Trident Techlabs holds a 95% equity stake, and Trident Techlabs L.L.C-FZ (UAE), a wholly owned subsidiary. During FY26, both entities were in an investment and capability-building phase, with the associated costs recognised ahead of the revenue these initiatives are expected to generate in the coming years.

The semiconductor design services business follows an investment-led model that is characteristic of the segment, in which the creation of design capability and the onboarding of specialised talent necessarily precede revenue realisation. Revenue from this business is expected to accrue progressively over the next few years as engagements mature, consistent with the typical gestation profile of the semiconductor design services industry.

In the Company's international operations, the timing of certain anticipated orders was influenced by the prevailing regional and macroeconomic environment, with a portion of expected order inflows now likely to be realised in subsequent periods rather than within the current year. The Company continues to view the international business as an important avenue for broadening its addressable market over the medium term.

To support these growth verticals, the Company also strengthened its team during the year by recruiting skilled engineering and technical talent, building the execution capacity required to convert an expanding pipeline into revenue as these businesses scale.

Accordingly, consolidated profitability for the year was lower than the standalone performance, even as the consolidated topline matched the Company's overall ~27% revenue growth. Management views these as deliberate, capability-building investments intended to deepen the Company's presence in semiconductor design, widen its international footprint, and build a more scalable and sustainable growth platform.

Industry Context

India's electronics, semiconductor and cyber security ecosystem is being shaped by strong structural tailwinds. National initiatives aimed at deepening domestic design and manufacturing capability, alongside the broader Make in India and Digital India agendas, continue to support demand for indigenous electronic design, power electronics and engineering capabilities.

In parallel, accelerating digital adoption and an evolving data-protection and critical-infrastructure security environment are driving sustained investment in cyber security across enterprise and government segments.

As an integrated engineering and technology services provider operating across these high-value domains, Trident Techlabs is positioned to participate in these long-term, policy-supported structural trends.

Management Commentary

Commenting on the performance, Mr. Praveen Kapoor, Managing Director, Trident Techlabs Limited, said:

“FY26 has been a year of healthy, broad-based growth for Trident Techlabs, with revenue from operations rising by approximately 27%. This performance reflects sustained demand across our core engineering, design and automation, and cyber security businesses. Our improved standalone profitability and a strengthened balance sheet provide a stable foundation as we continue to scale.”

“India’s electronics, semiconductor and cyber security ecosystem is supported by strong structural tailwinds and national initiatives aimed at deepening domestic capability and accelerating digital adoption. We believe Trident Techlabs is well positioned within this landscape as an integrated engineering and technology services platform, with the breadth to serve evolving customer requirements across multiple high-value verticals.”

“During the year, we made deliberate investments in our semiconductor design subsidiary and in our international operations. These investments are capability-building in nature and have moderated near-term consolidated profitability; however, we view them as important steps toward expanding our addressable market and creating a more scalable and sustainable growth platform. We remain focused on disciplined execution, operational excellence and building long-term value for all stakeholders.”

Outlook

Looking ahead, the Company aims to build on the momentum in its core engineering and technology services businesses while progressively scaling its semiconductor design and international operations. Trident Techlabs remains optimistic about the structural growth opportunities across the power electronics, electronic design, cyber security and semiconductor segments, and intends to pursue them with a focus on execution visibility, operational efficiency and prudent capital allocation. The Company believes its integrated capabilities and expanding footprint position it well to participate in the long-term modernisation of India’s engineering and technology landscape.

About Trident Techlabs Limited

Trident Techlabs Limited (NSE: TECHLABS), formerly known as Trident Techlabs Private Limited, is an engineering solutions and technology services company incorporated in 2000 and headquartered in New Delhi. The Company operates across engineering services related to power and electronics, design and automation, cyber security services and semiconductor design services, serving customers across industrial, technology and infrastructure-linked sectors. The Company maintains an operational presence across Delhi, Bangalore, Hyderabad, Kolkata, Pune and Chennai, and is ISO 27001:2022 certified for information security management.

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This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements.