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To
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051

Date: November 19, 2026

Dear Sir/Madam,

Sub.: Press Release – Unaudited Financial Results of the Company for the Half-Year ended 30th September 2026.

Ref.: TRIDENT TECHLABS LIMITED (Scrip Code: TECHLABS)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Press Release titled **"TRIDENT TECHLABS Announces H1 FY27 Results**" in connection with the Unaudited Financial Results of the Company for the half-year ended September 30th 2026.

The Press Release in this regard is enclosed herewith for your kind information and record.

We request you to take note of the same.

Thanking you,

FOR, TRIDENT TECHLABS LIMITED

Digitally signed by SUKESH CHANDRA NAITHANI

SUKESH CHANDRA NAITHANI
WHOLE TIME DIRECTOR, CEO & CFO
DIN: 00034578

DATE: November 19, 2026
PLACE: New Delhi

Enclosure: Press Release

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TRIDENT TECHLABS LIMITED
Empowering Technology

Trident Techlabs Reports H1 FY27 Results; Semiconductor Vertical Now Contributing to Revenue, UAE Subsidiary Set to Begin Operations

New Delhi, 19th November, 2026 – Trident Techlabs Limited (NSE SME: TECHLABS), an engineering solutions and technology services company, announced its unaudited financial results for the half year ended 30th September 2026 (H1 FY27). Revenue was lower in the half as fresh order inflows slowed. For the second half, the Company now has two new revenue sources: its **semiconductor design business has started commercial operations and secured its first orders**, and its **UAE subsidiary is close to going live, with large potential orders to pursue**.

Standalone Revenue from Operations was **₹25.84 Crs** against ₹63.44 Crs in H1 FY26. The Company executes projects, so revenue follows order execution. Fresh order inflows were lower in H1, projects already in hand continued to be executed, and several opportunities in the pipeline had not converted into orders by the end of the half. EBITDA was **₹4.01 Crs** and PAT was **₹1.37 Crs**. Costs came down with volumes: employee costs were 25.94% lower and other expenses 79.71% lower, which kept the Company profitable on a much smaller revenue base. Against H2 FY26, revenue was 23.18% lower, but EBITDA rose 22.46% and PAT rose 21.61%. Consolidated PAT was ₹1.18 Crs.

The balance sheet is stronger than it was in March. **Cash and bank balances rose to ₹32.53 Crs** from ₹19.10 Crs on 31st March 2026, against total borrowings of ₹25.73 Crs, which puts the Company in a net cash position of ₹6.80 Crs. Operating cash flow was ₹16.07 Crs, helped by collections: trade receivables fell to ₹34.28 Crs from ₹57.65 Crs. The Company also paid a dividend of ₹1.73 Crs (₹1.00 per share) during the half.

Key Financial Highlights (Standalone):

Particulars (₹ Crs)	H1 FY26	H1 FY27	Y-o-Y Change (%)
Revenue from Operations	63.44	**25.84**	(59.27)
Total Revenue	63.80	**26.37**	(58.67)
EBITDA	17.26	**4.01**	(76.75)
EBITDA Margin (%)	27.05	**15.21**	(1,184) BPS
PAT	11.43	**1.37**	(87.99)
PAT Margin (%)	17.92	**5.21**	(1,271) BPS

Key Financial Highlights (Consolidated):

Particulars (₹ Crs)	H1 FY26	H1 FY27	Y-o-Y Change (%)
Revenue from Operations	63.50	**26.06**	(58.96)
Total Revenue	63.86	**26.59**	(58.36)
EBITDA	17.21	**3.84**	(77.70)
EBITDA Margin (%)	26.94	**14.43**	(1,251) BPS
PAT	11.38	**1.18**	(89.63)
PAT Margin (%)	17.82	**4.44**	(1,338) BPS

EBITDA = PBT + Finance Costs + Depreciation & Amortisation. Margins are calculated on Total Revenue.

Management Perspective:

Mr. Sukesh Naithani, Whole-time director, CEO & CFO of Trident Techlabs Limited, stated:

"Given the project-oriented nature of our business and historical trends in order finalisation and revenue recognition, we believe that the Company's business performance should be assessed in the context of the full financial year rather than on the basis of an individual half-year performance alone.

While business momentum during H1 FY27 remained below our expectations, primarily due to prevailing geopolitical uncertainties and delays in the finalisation of certain business opportunities, we are witnessing a gradual improvement in the overall business environment. With a healthy pipeline of opportunities across our business verticals, we remain optimistic about a significantly stronger business performance during the second half of the financial year.

Semiconductor Business: The strategic investments made during the previous financial year towards establishing our semiconductor design business, developing technical capabilities and building the necessary infrastructure have now transitioned into the commercial execution phase. The business has already secured its initial orders and commenced revenue generation. We expect business momentum to accelerate during H2 FY27, with an increasing contribution to the Company's overall revenue and long-term growth.

International Business Expansion: Our UAE entity, Techlabs Engineering Consultancy L.L.C., is at an advanced stage of operational readiness. We are actively pursuing several significant business opportunities in the region and expect our international presence to create additional avenues for revenue growth and geographical diversification.

Financial Strength: Despite the subdued business performance during the first half, the Company has demonstrated financial resilience by maintaining profitability, generating positive operating cash flow of ₹16.07 crore and improving its cash and bank balances to ₹32.53 crore. The reduction in trade receivables and achievement of a net cash position of ₹6.80 crore further strengthen our financial position and provide a sound foundation for future growth.

Outlook for H2 FY27: With the gradual improvement in geopolitical conditions, a healthy business pipeline, execution of existing orders, increasing commercial activity in the semiconductor business and anticipated commencement of UAE operations, management remains confident about improved business momentum during H2 FY27.

We believe that the second half of the financial year has the potential to deliver substantially improved business performance. Our focus remains on converting identified business opportunities into executable orders, maintaining operational efficiency, strengthening profitability and creating sustainable long-term value for our shareholders."

About Trident Techlabs Limited

Trident Techlabs Limited (NSE SME: TECHLABS), was incorporated in 2000 and is headquartered in New Delhi. The Company provides engineering services related to power and electronics, design and automation, cyber security services and semiconductor design services to customers across industrial, technology and infrastructure-linked sectors. It has an operational presence in Delhi, Bangalore, Hyderabad, Kolkata, Pune and Chennai, and is ISO 27001:2022 certified for information security management.

For Further Information Please Contact

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Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.