DATE: 2nd December 2025

The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Investor Presentation

REF: SCRIP CODE: TECHLABS

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation on Un-Audited Standalone and Consolidated Financial Results of the Trident Techlabs Limited, for the half year ended September 30, 2025.

This Presentation is also being uploaded on the Company’s website at <https://www.tridenttechlabs.com/investor-meet>

Kindly take the same on your record.

Thanking you,
FOR, TRIDENT TECHLABS LIMITED

SUKESH CHANDRA NAITHANI
CEO, CFO & DIRECTOR
(DIN: 00034578)

DATE: 2ND DECEMBER, 2025
PLACE: NEW DELHI

Trident Techlabs Limited
(Formerly Known as Trident Techlabs Pvt. Ltd.)
White House, 2nd Floor,
1/18-20, Rani Jhansi Road
New Delhi-110055 (India)

Tel.: +91-11-61811100-11 Fax: +91-11-23629287

E-mail: compliance@tridenttechlabs.com, www.tridenttechlabs.com



INVESTOR PRESENTATION

H1 FY26

COMPANY OVERVIEW

- **Established in 2000** as a knowledge-based, technology-driven company.
- Offices in **Delhi, Bengaluru, Hyderabad, Kolkata, Chennai, Pune**, and Dubai.
- Key specializations: **Custom-built electronics, power engineering, design verification tools, cybersecurity, fully customized Chip and hardware solutions.**
- Strong focus on "**Business through Technology**" to help clients build adaptive and successful enterprises.
- Techlabs has a strong presence in Electrical Power Utilities, Electrical Consultants, Electronics Industry, research Institutes, Defence Establishments, Engineering Colleges etc.
- Techlabs offers **custom – built solutions** for Engineering excellence in **Electrical Power, Aerospace & Defence, Automotive, Cybersecurity, Telecommunications and Semiconductor Industry.**



25+
years of industry
experience



165+
skilled engineers
on staff



Over
300
clients in its
portfolio

REVENUE

₹6,350.02 lakhs

(201% YoY growth)

EBITDA

₹1,720.57 lakhs

(167% YoY growth)

PROFIT AFTER TAX

₹1,137.91 lakhs

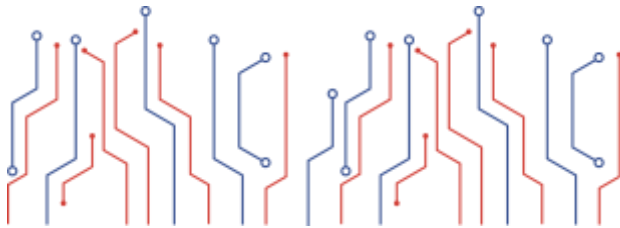
(229% YoY growth)

ORDER BOOK

₹54.14 crore

FINANCIAL HIGHLIGHTS

MANAGEMENT



Suresh Chandra Naithani

- ◆ **Leadership Role**
Whole Time Director, CEO, CFO
- ◆ **Experience**
35+ years in IT and Electronics
- ◆ **Awards & Recognition**
 - Awarded India's Impactful CEO of the Year 2024 by ET
 - Conferred with the Prestigious Chanakya Award for National & International Achievers by the Public Relations Council of India at The Global Conclave 2025
- ◆ **Leadership & Vision**
Leads growth, strategy, and market vision in technology and education



- ◆ **Leadership Role**
Managing Director
- ◆ **Experience & Expertise**
34+ years of experience with specialization in Electrical Engineering
- ◆ **Strategic Focus**
Drives business vision and oversees international expansion



Praveen Kapoor

MANAGEMENT



Sharad Chandra Naithani

- **Chairman and Whole Time Director**
- 36+ years in business development and marketing
- Specialist in client management and commercial negotiations



Tushar Borole

- **CTO (Power Solution) and Whole Time Director**
- 30+ years in power system development
- Expert in power system engineering, industrial solutions, and technical education



George Anil D Silva

- **CTO (Engineering Solution) and Whole Time Director**
- 25+ years in business development and technical management
- Specialist in Semiconductor EDA products sales and services.

MANAGEMENT



Dr. Subhash C Sati

- **President - Technology Management (Projects)**
- 37-year long career in the Defense Research and Development Organization (DRDO).



Joe Basker

- **Vice President (Power Solutions International Market)**
- 37 years of extensive corporate expertise.



C. T. Bhadran

- **Vice President (ESG)**
- 35 years of expertise in ICT Products & Solution Sales, System Integration, and Customer service,



Abhishek Yadav

- **COO (Power Solutions)**
- 24+ years' experience in power distribution and management (B.E., Electrical, Kurukshetra University).

MANAGEMENT



Sandeep Ghansela

- **General Manager (Cybersecurity)**
- 17+ years' experience managing IT, ITES, and cybersecurity projects in India and abroad.
- Holds CISSP (cybersecurity) and Prince2 (project management) certifications.
- Proven track record in delivering complex, mission-critical solutions.



CDRE Ravi Malhotra

- **Consultant - Cybersecurity**
- An accomplished and decorated Senior Defence officer with 35 years of service in the Naval Forces



Sanjay Gandhi

- **CEO Techlabs Semiconductor** (100% owned Subsidiary of Trident Techlabs Limited)
- **28+ years** in strategic software and hardware sales.
- Hands-on sales leadership across **India and global** markets.
- Deep domain expertise in **T&M instruments, EDA, and automotive electrical distribution systems.**

OUR SERVICE PORTFOLIO



POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS



CYBERSECURITY



SEMICONDUCTOR



Provides advisory, **engineering consultancy**, and **technology solutions** to boost efficiency of electrical power systems and IT operations.



Offers clients **comprehensive asset** and **consumer information systems** to improve power management.



Specializes in engineering and managerial services for the electrical power sector.




Covers **transmission systems** planning and studies, **distribution systems** planning and studies, and **industrial power systems** planning.




Conducts **electrical safety studies** to enhance reliability and security for clients.




OUR SERVICE PORTFOLIO




POWER SYSTEM SOLUTIONS

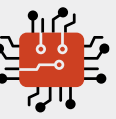




ENGINEERING SOLUTIONS



CYBERSECURITY



SEMICONDUCTOR

PRODUCTS AND DESIGN TOOLS

Power transmission and Industrial solutions

Power distribution solutions

SDER integration and energy storage solution

Substation design solutions

Power capable ampacity solutions

CONSULTING SERVICES

Power Distribution System Planning & Engineering

Thermal ampacity calculations for power cables

Power substation design & Engineering

Safety Assessment & Engineering services

Training on electrical safety and arc flash risk management

Training on power system analysis software

Earthing system design


Engineering services for Industrial Electrical Networks

Power transmission system planning & Engineering




SERVICES


OUR SERVICE PORTFOLIO



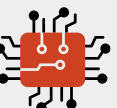
POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS



CYBERSECURITY



SEMICONDUCTOR

OPERATIONAL HIGHLIGHTS

- Wide Technical Service Portfolio**

Offers system-level studies for transmission, distribution and industrial networks, electrical safety assessments including Arc Flash Studies, substation and earthmat design, and customized software integrations with GIS, AMR, SCADA, ERP and more.
- Digital & Mobile Solutions**

Develops tailored software tools and mobile applications for network analysis, real-time updates of single-line diagrams and equipment databases.
- Strong Domain Reach**

Serves power utilities, EPC companies, heavy industries, data centers, hospitals, airports, engineering consultants, research institutes and universities.
- Skilled Engineering Team**

165+ multidisciplinary engineers capable of handling complex, cross-functional projects.
- Established Client Base**

Deep presence across state-owned utilities, engineering consultancies, construction firms and regulatory bodies.

GROWTH PROSPECTS

- Efficiency Push by Power Utilities**

State utilities are under pressure to improve operational efficiency and reduce high energy losses. Techlabs' two decades of experience positions it strongly to support these needs.
- Rise of Rooftop Solar & EV Infrastructure**

Rapid growth in grid-connected solar and EV charging demands advanced planning tools to maintain power quality and reliability. Techlabs' solutions help utilities manage these challenges.
- Integrated IT Ecosystems**

Utilities now require interconnected systems rather than standalone tools. Techlabs holds a near monopoly in system integration ensuring smooth data flow and better network management.
- Long-Term Contract Potential**

With limited inhouse talent, utilities are exploring multi-year outsourcing for specialized software operations—an opportunity for recurring business.
- Scalable Talent & Global Reach**

A strong engineering base and presence across India and international markets enable efficient scaling and wider service delivery.

OUR SERVICE PORTFOLIO



POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS



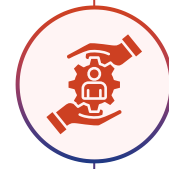
CYBERSECURITY



SEMICONDUCTOR



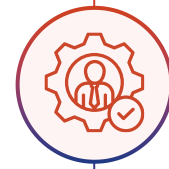
Delivers intelligent solutions for mission-critical work across **DRDO, naval systems, aerospace, warfares, and simulation** applications.



Helps clients **reduce time-to-market** and **optimize investment** in custom-built electronic hardware and mechatronic systems through collaborative engineering.



Acts as a **knowledge hub** for emerging technologies and delivers skilled manpower for industrial needs.




Expertise covers **firmware** and **software engineering**, addressing all aspects of modern product design.




Offers comprehensive, specialized **industrial-grade training programs** to build expertise required across various technology domains.




OUR SERVICE PORTFOLIO




POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS



CYBERSECURITY



SEMICONDUCTOR

PRODUCTS AND DESIGN TOOLS

Electronics Engineering



Mechanical Engineering




Reliability & Quality Solutions



FPGA Design and Validation





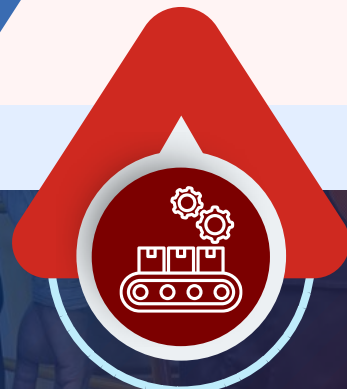
ASIC Design and Implementation



Data Analytics and AI




Mechanical Services




PCB Design to Manufacture


OUR SERVICE PORTFOLIO




POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS




CYBERSECURITY




SEMICONDUCTOR

OPERATIONAL HIGHLIGHTS




Broad Technical Capabilities

Covers system-level electronics, embedded systems, chip-level design, power electronics, PCB design, reliability engineering, and design automation. Also offers multi-physics engineering, mechatronics, multibody dynamics and system modelling.




Deep Domain Reach

Strong presence across Aerospace, Defence, Telecom, Automotive and R&D institutions, with long-standing ties to defence establishments, research institutes and universities.



Skilled Talent Base

A multidisciplinary team of 165+ engineers across electrical, mechanical and systems engineering, enabling execution of complex, cross-domain projects.



Established Client Network

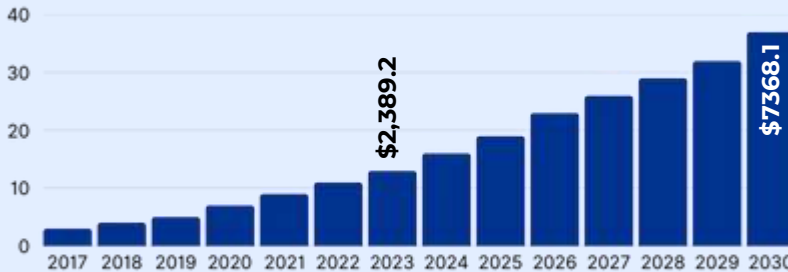
Significant presence in Aerospace, Defence, Space, Research institutions and engineering academia.

India Engineering Software Market, 2017-2030 (US\$M)

Revenue, 2024 (US\$M)
\$2,389.2

CAGR, 2025-2030
21.4%

Forecast 2030(US\$M)
\$7368.1



Extract from Grand View Research

GROWTH PROSPECTS



Defence & Aerospace Upside

Modernisation initiatives create strong demand for systems engineering, simulation, embedded design and reliability work—areas where Techlabs is well aligned.



Rising Complexity in Electronics

Advanced automotive, telecom, industrial and defence products need robust system-level design. Techlabs’ strengths in embedded systems, power electronics and PCB design position it well for EVs, autonomous systems and next-gen products.



Long-Term Contract Opportunities

End-to-end capabilities—from design to simulation to manufacturing—support multi-year, recurring engagements and deeper client relationships.



Cross-Vertical Synergies

Engineering solutions feed into the semiconductor vertical (ASIC/SoC/FPGA needs) and support the power systems business through modelling, simulation and reliability engineering.



Scalable Talent & Global Reach

A strong engineering bench and presence across India and overseas provide access to global clients and enable efficient scaling.

OUR SERVICE PORTFOLIO



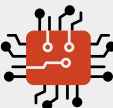
POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS



CYBERSECURITY



SEMICONDUCTOR



Techlabs provides a comprehensive suite of cybersecurity services to **strengthen client's defenses and streamline** compliance and maintenance.



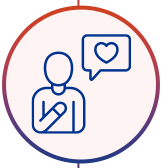
Offers centralized asset and consumer information management, along with patch management, **password protection, backup solutions, malware defense,** and **cyber event detection** to ensure prompt system restoration.



The company is actively pursuing **long-term formal partnerships with government and private organizations** to deliver specialized cybersecurity resources and services in light of increasing digital threats to critical infrastructure.




Service begins with assessing client's operational technology (OT) systems for **vulnerabilities**, followed by **deployment of secure network solutions** to achieve compliance with minimal operational disruption.




Techlabs' solutions are trusted by Indian defense and space research entities, earning **positive feedback** following **successful tests** against recent hacking incidents.




OUR SERVICE PORTFOLIO




POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS




CYBERSECURITY




SEMICONDUCTOR




OUR SERVICE PORTFOLIO




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ENGINEERING SOLUTIONS



CYBERSECURITY



SEMICONDUCTOR

OPERATIONAL HIGHLIGHTS

Advanced Cybersecurity Offerings

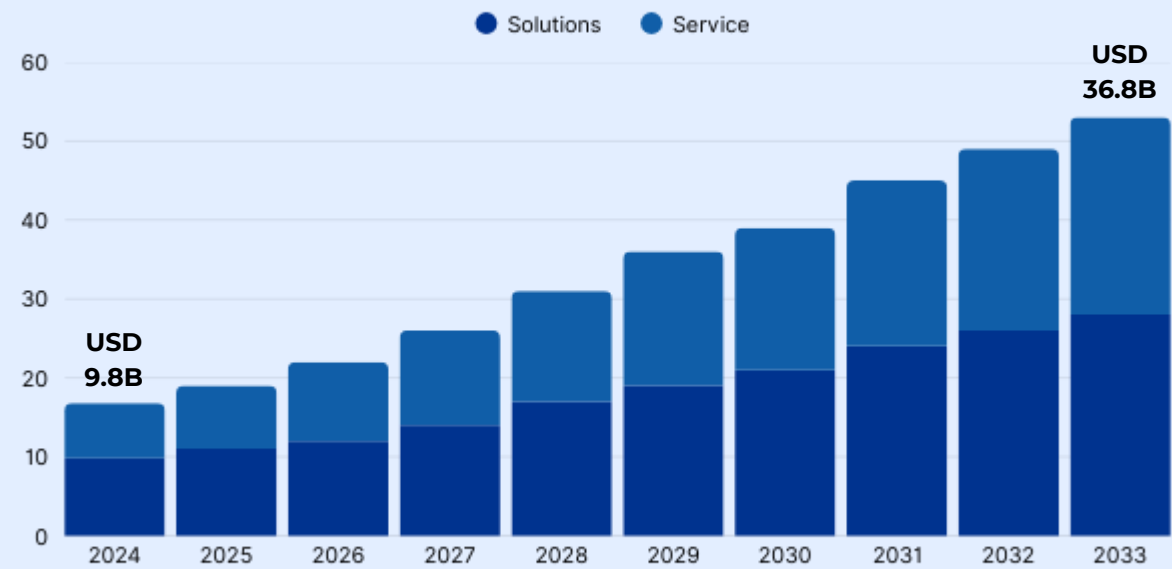
Broad portfolio delivers advanced cybersecurity to Government, Defence, PSUs, and Enterprises, using strong domain expertise and proven partnerships to create scalable, resilient, and intelligent protection platforms.

Enhanced Intelligence

Strategic partnership with Intrucept Labs enhances offerings, combining Trident's industry knowledge with next-gen threat intelligence for robust, future-ready solutions.

India Cybersecurity Market Forecast

Size, By Component, 2024-2033 (USD Billion)



MARKET CAGR - 15.8%
2025-2033

Extract from [imarcgroup](#)

GROWTH PROSPECTS



Market Momentum

Indian cybersecurity market forecasted to grow at 18% CAGR, reaching \$22.6 billion by 2032.



Wide Sector Adoption

Over 60% of organizations are investing in next-gen solutions like Zero Trust, Cloud Protection, XDR, MFA, VAPT, and threat intelligence services.



Strong Partnerships & Ecosystem

Trident Techlabs drives rapid expansion, building a partner network across Defence, Government, PSU, BFSI, and Healthcare, and delivering mission-critical, specialized offerings.



Long-Term, Stable Focus

The company maintains a growth-oriented approach, targeting core sectors including defence, government, utilities, transportation, BFSI, healthcare, and manufacturing, and is well-positioned to serve evolving industry requirements.

OUR SERVICE PORTFOLIO



POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS



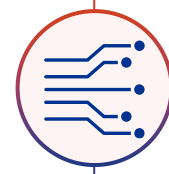
CYBERSECURITY



SEMICONDUCTOR



Techlabs offers **end-to-end semiconductor design** services, covering every stage from concept and specification to final chip realization.



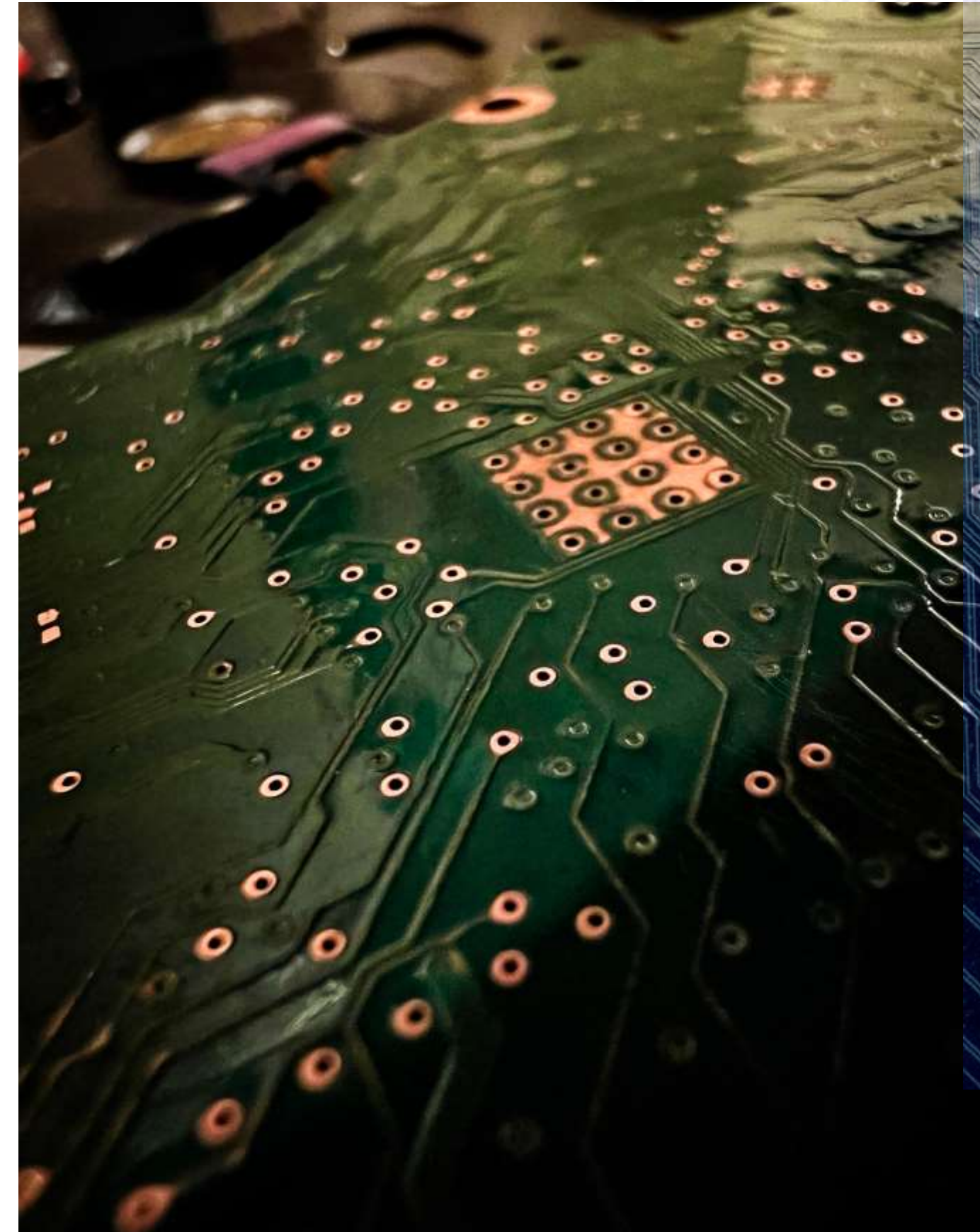
Experienced in both **digital and analog integrated circuit design**, ensuring high performance, reliability, and scalability for clients' products.




Supports the industry's shift toward automation, AI, IoT, and digital transformation by enabling development of **ultra-low-power, high-performance chipsets** for evolving applications like computing, networking, and security.




Provides **custom SoC/ASIC solutions** along with concept-to-product embedded engineering and industrialized solutions, helping clients differentiate their offerings, speed up time-to-market, and maximize cost-efficiency.




OUR SERVICE PORTFOLIO




POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS



CYBERSECURITY



SEMICONDUCTOR

FPGA/ASIC/SoC Design

We provide end-to-end semiconductor design services, including ASIC design, FPGA design, and SoC design - covering architecture, layout, and post-silicon validation.

DO-254 Process

Techlabs Semiconductor specializes in DO-254 compliance and validation for aerospace and avionics applications, ensuring your airborne electronic hardware meets stringent safety and certification standards

Verification & Validation

We offer advanced verification and validation for ASIC and SoC, ensuring every design meets rigorous standards for reliability and compliance.

Artificial Intelligence in Semiconductor Design

Unlock new levels of efficiency and performance with our AI-driven semiconductor engineering solutions.

Reliability Services


Our comprehensive reliability services help predict, analyze, and enhance the durability of semiconductor products for mission-critical and safety applications.

System & PCB Design


We deliver full-lifecycle system design and are a leading PCB design company-from requirements and schematic to integration, testing, and validation.




OUR SERVICE PORTFOLIO




POWER SYSTEM SOLUTIONS



ENGINEERING SOLUTIONS




CYBERSECURITY




SEMICONDUCTOR

OPERATIONAL HIGHLIGHTS




Dedicated Chip Design Subsidiary

Techlabs Semiconductor Pvt. Ltd., a wholly owned subsidiary of Trident Techlabs, focuses on ASIC, FPGA, SoC design, verification, system design and reliability.



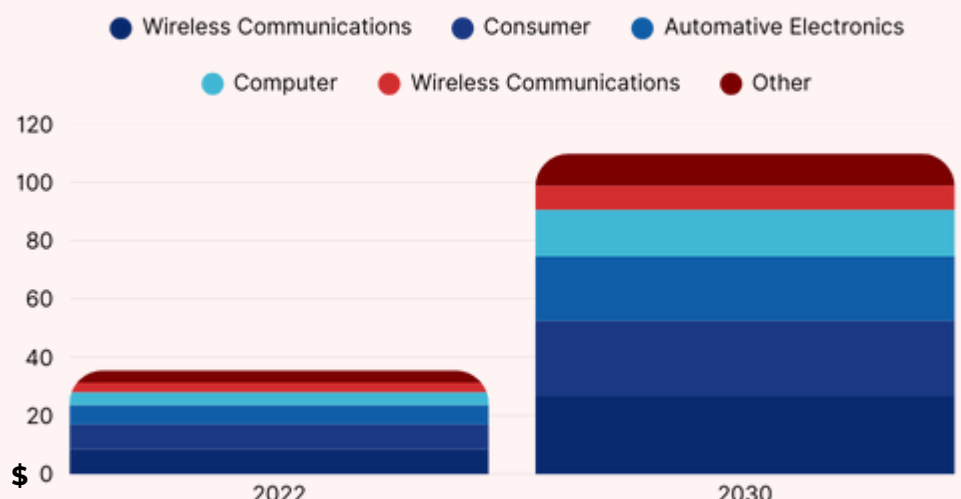
Experienced Leadership

- Sanjay Gandhi, CEO: 30 years in EDA and semiconductor industry, bringing strong strategic and leadership depth.
- Raghu Panicker, Strategic Advisor: Veteran in semiconductor and system-level design.



Strategic Partnership with Kaynes Semicon


A tie-up enabling complete design-to-manufacturing solutions, strengthening alignment with India's semiconductor growth plans.



Year	Wireless Communications	Consumer	Automotive Electronics	Computer	Other
2022	~10	~10	~10	~10	~10
2030	~30	~30	~30	~30	~30


Source - Invest India

GROWTH PROSPECTS



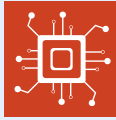
Expanding Market Landscape

Global semiconductor market projected to grow at ~12-14% CAGR; India's demand expected to cross USD 110B by 2030. Key high-growth areas include EV/ADAS/BMS, defence & space electronics, IoT/smart infrastructure and industrial automation.




Partnership-Driven Synergies

Kaynes collaboration provides manufacturing integration, making design wins more commercially viable. Additional partnerships with PSUs and service bureaus broaden the services ecosystem.




Focus on Niche Tech Domains

Building capabilities in safety, compliance and reliability engineering to win specialized, high-margin contracts.



Scalable Talent Base

A strong engineering team that can expand efficiently as demand accelerates.



Long-Term Revenue Potential

Design-to-silicon and system-design programs typically extend into multi-year engagements for design, validation and ongoing support. Strong opportunity to become a long-term strategic partner, especially for defence and aerospace clients developing next-gen hardware.

TECHLABS

18

MARQUEE CLIENTS

POWER SOLUTIONS



ENGINEERING SOLUTIONS



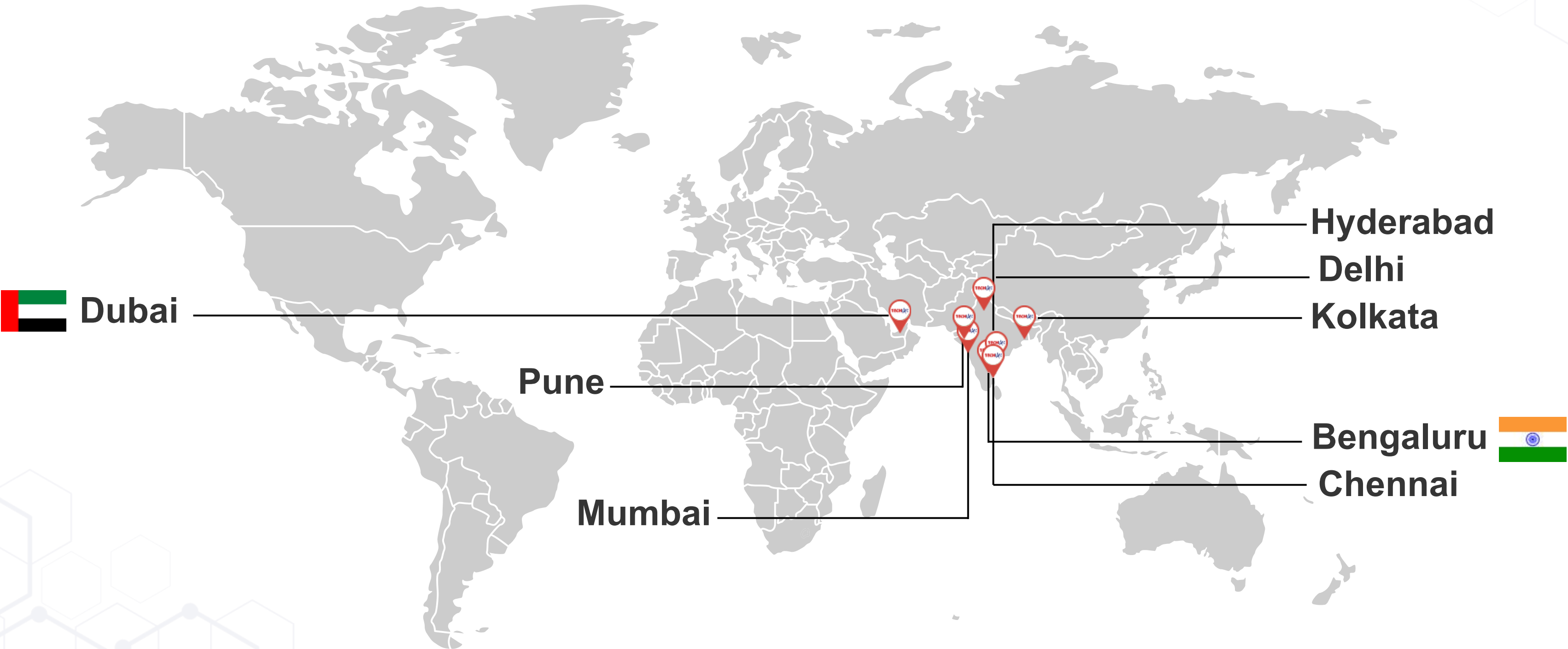
SEMICONDUCTOR



CYBERSECURITY



GEOGRAPHICAL PRESENCE

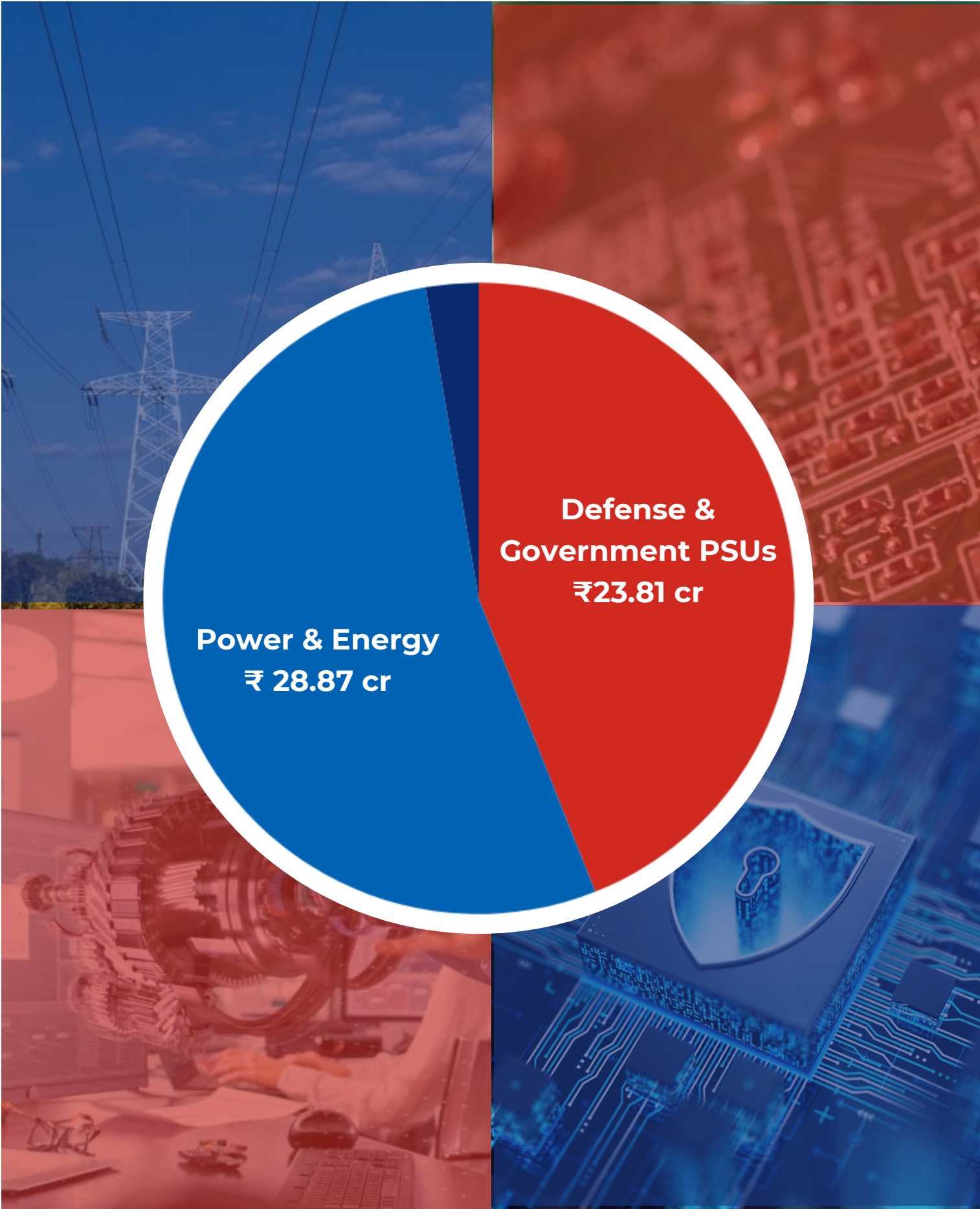


ORDER BOOK HIGHLIGHTS

Rs. In crores

Category
Defense & Government PSUs
Power & Energy
Others
Total

As of H1 FY26, Trident Techlabs Limited holds a **₹54.142 crore** order book, highlighting strong business momentum. The Company secured its **largest-ever defence order from DRDO** worth **₹71.73 crore**, along with key projects from **KSEB – Steaslit Systems Limited ₹26.95 crore** and **Bharat Earth Movers Limited (BEML) ₹4.01 crore**. Every business segment showed robust progress, with all divisions receiving new orders in H1, reinforcing Trident’s leadership in advanced engineering and technology solutions across critical national sectors.

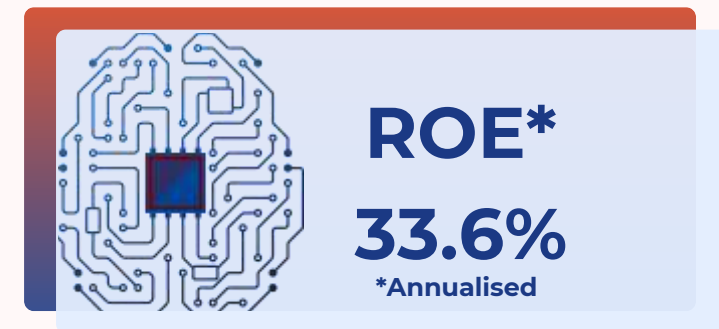
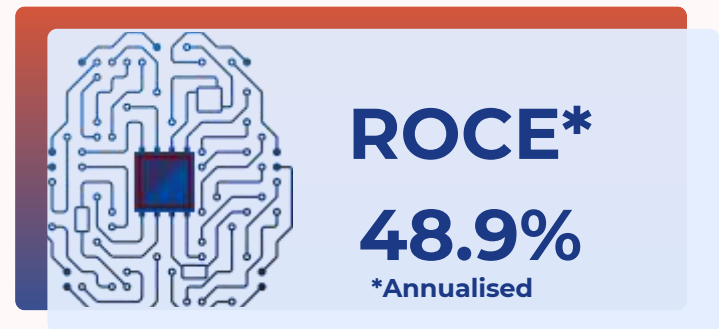
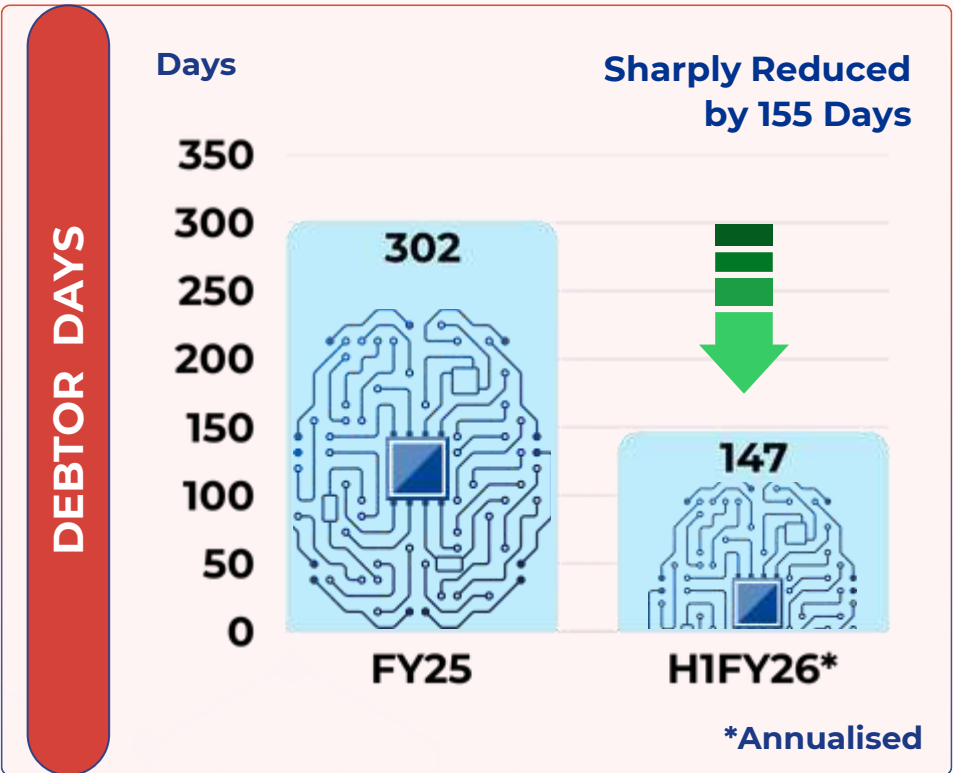
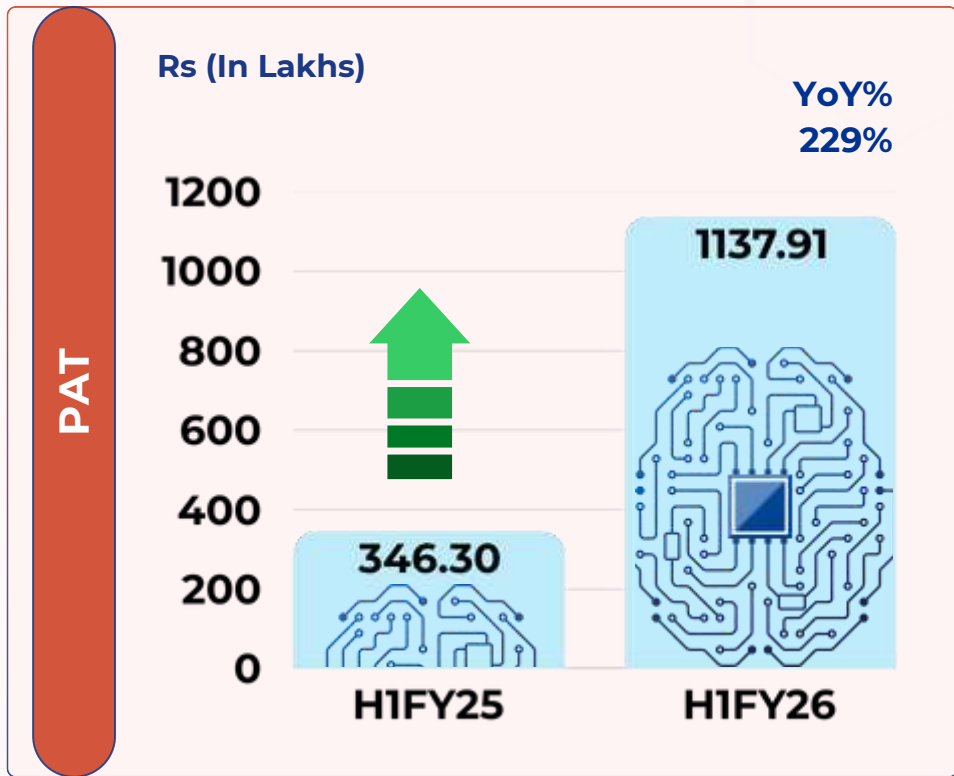
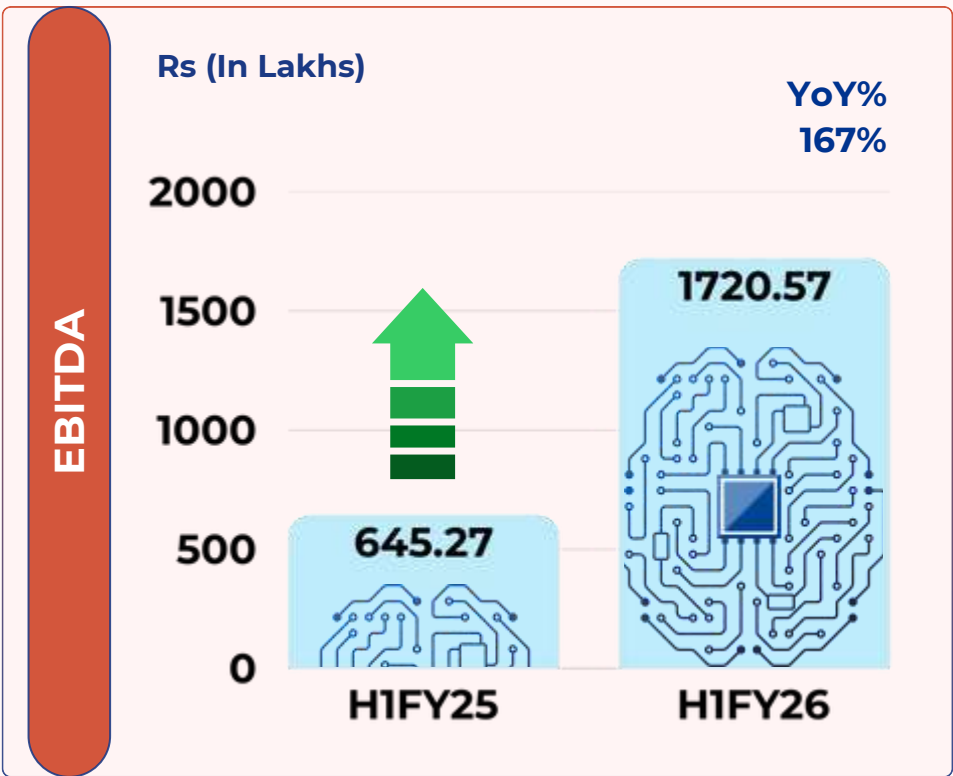
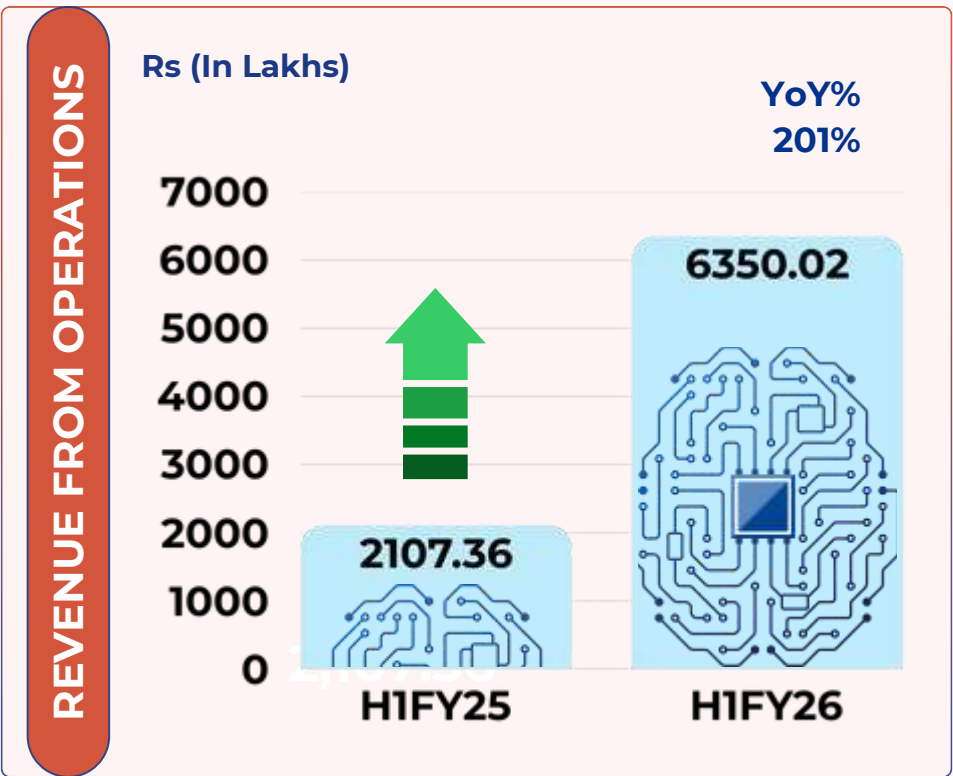


PROFIT & LOSS STATEMENT

Rs. In Lakhs

Particulars	H1FY26 (Unaudited)	H1FY25 (Unaudited)	YoY%	
Revenue from Operations	6350.02	2107.36	201.33	
Other Income	36.18	35.61	1.60	
Total Income	6386.20	2142.97	198.01	
Total Expenditure	4665.63	1497.70	211.52	
EBITDA	1720.57	645.27	166.64	
Depreciation	63.90	51.40	24.32	
Interest	134.30	125.71	6.83	
Profit Before Tax	1522.37	468.16	225.18	
Tax	384.46	121.87	215.47	
PAT	1137.91	346.29	228.60	
EBITDA Margin	27.10%	30.62%	(11.51)	
PAT Margin	17.91%	16.43%	9.05	

FINANCIAL HIGHLIGHTS



- Record-breaking H1 FY26 with **revenue tripling to ₹63.5 crore**, PAT surging 229% year-on-year.
- Operating Cash Flow turned positive, reflecting **improved working capital efficiency**.
- Significant **reduction in receivable days by 155 days**, indicating disciplined collections and operational strength.
- Debt-free** on a net basis, strengthening balance sheet and liquidity.
- ROCE at 48.9%** and **ROE at 33.6%**, demonstrating efficient capital use and profitability.
- Dividend payout during the period reinforces management's commitment to **shareholder value creation**.
- Strong project pipeline and order book**, positioning the Company for a robust H2 FY26 performance.

AWARDS & RECOGNITIONS

CEO **Mr. Sukesh Naithani** has been honoured as **India's Impactful CEO of the Year 2024** by **ET** and received the **Chanakya Award for National & International Achievers at the Global Communication Conclave 2025** in Goa. These accolades recognise his visionary leadership, global impact, and Trident Techlabs' strong focus on innovation and excellence.



EXHIBITIONS & EVENTS

- Participated in the seminar on **“Impact of Cyber Attacks on the Maritime Sector and National Security”** organized by the Indian Navy at Sushma Swaraj Bhawan, New Delhi, showcasing advanced cybersecurity solutions.
- Engaged in discussions with dignitaries, including the Minister of State for Electronics and Information Technology (MeitY), Shri Jitin Prasada, contributing to India’s cyber-resilient future.
- Set up participation & stall at **WETEX Dubai**.
- Participated with a stall at **Hexagon Design & Engineering User Conference India 2025** and **Global Steel Summit 2025**.



CERTIFICATIONS

CMMI Level 3 certification
for robust quality processes.

**ISO/IEC 20000-1:2018
certification** for Information
Technology Service
Management.

ISO 45001:2018 certification
for Occupational Health &
Safety Management System.



DISCLAIMER

This presentation and the accompanying slides (the “Presentation”), which have been prepared by the Company solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

THANK YOU!



 tridenttechlabs.com

 ir@tridenttechlabs.com

Meeting Request

[Link](#)



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 +91 80006 85556 | +91 89051 81 853

 ir@finportdin.com