TECHLABS™
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CIN: L74899DL2000PLC105611
GSTIN: 07AABCT1513D1ZY

To,
The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Intimation of Withdrawal of Preferential Issue of Equity Shares and Fully Convertible Warrants under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip code: Techlabs

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of **Trident Techlabs Limited** (the "Company"), has decided to withdraw the preferential issue of equity shares and fully convertible warrants, as previously approved.

As per the outcome of the Board meeting held on **December 02, 2024**, the Board had approved the offer and issuance of up to **7,00,000 equity shares** and **1,13,000 fully convertible warrants** on a preferential basis. Following this, the Company had dispatched a notice for an **Extraordinary General Meeting (EGM)** to its members on **December 04, 2024**, seeking shareholder approval, which was duly obtained on **December 26, 2024**. The Company also secured **In-Principle Approval** from the National Stock Exchange of India Limited (NSE) on **March 19, 2025**.

However, after extensive deliberations with the management and proposed allottees, and considering the prevailing market conditions, the Company has determined that proceeding with the preferential issue at this stage may not be in the best interest of the Company and its stakeholders. Accordingly, the Board has resolved to withdraw the preferential issue in its entirety.

Further, with respect to the proposed acquisition of Sivaltech Group, as previously intimated, the Company remains committed to moving forward with the transaction and this acquisition will be funded through equity, debt, and internal accruals of the Company.

This decision underscores our commitment to strategic prudence and long-term value creation for all stakeholders. We request you to take the above information on record and treat this as compliance under applicable SEBI regulations.

FOR, TRIDENT TECHLABS LIMITED

SUKESH CHANDRA NAITHANI

Digitally signed by SUKESH CHANDRA NAITHANI
Date: 2025.04.01 20:00:10 +05'30'

SUKESH CHANDRA NAITHANI
CEO, CFO & DIRECTOR
(DIN: 00034578)

Date: April 1st, 2025
Place: New Delhi

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