

| Particulars                                                                             | Quarter ended |             |             | Year ended  |             |
|-----------------------------------------------------------------------------------------|---------------|-------------|-------------|-------------|-------------|
|                                                                                         | 31-Mar-15     | 31-Dec-14   | 31-Mar-14   | 31-Mar-15   | 31-Mar-14   |
|                                                                                         | Audited       | Unaudited   | Audited     | Audited     | Audited     |
| Income from Operations                                                                  |               |             |             |             |             |
| Net sales/Income from Operations                                                        | 492.17        | 621.03      | 726.58      | 2,540.27    | 3,481.95    |
| Total Income from Operations (Net)                                                      | 492.17        | 621.03      | 726.58      | 2,540.27    | 3,481.95    |
| Expenses                                                                                |               |             |             |             |             |
| Employee benefits expense                                                               | 333.97        | 418.55      | 409.62      | 1,660.11    | 1,579.99    |
| Depreciation and amortisation expense                                                   | 288.72        | 296.43      | 209.98      | 1,206.24    | 925.04      |
| Other Expenses                                                                          | 97.88         | 109.77      | 213.94      | 557.10      | 1,145.13    |
| Total Expenses                                                                          | 720.57        | 824.75      | 833.54      | 3,423.45    | 3,650.16    |
| Profit/(Loss) from operations before other income, finance costs and exceptional items  | (228.40)      | (203.72)    | (106.96)    | (883.18)    | (168.21)    |
| Other income                                                                            | -             | 84.33       | -           | 147.35      | 420.31      |
| Profit/(Loss) from ordinary activities before finance costs and exceptional items       | (228.40)      | (119.39)    | (106.96)    | (735.83)    | 252.10      |
| Finance costs                                                                           | 221.38        | 196.68      | 582.50      | 863.66      | 1,796.13    |
| Profit/(Loss) from ordinary activities after finance costs but before exceptional items | (449.78)      | (316.07)    | (689.46)    | (1,599.49)  | (1,544.03)  |
| Exceptional items                                                                       | (142.89)      | (1,020.49)  | (1,273.85)  | (917.44)    | (1,273.85)  |
| Profit / (Loss) from ordinary activities before tax                                     | (592.67)      | (1,336.56)  | (1,963.31)  | (2,516.93)  | (2,817.88)  |
| Tax expense                                                                             | 53.73         | 55.59       | 80.81       | 139.87      | 297.01      |
| Net Profit / (Loss) from ordinary activities after tax                                  | (646.40)      | (1,392.15)  | (2,044.12)  | (2,656.80)  | (3,114.89)  |
| Extraordinary items (net of tax expense)                                                | -             | -           | -           | -           | -           |
| Net Profit / (Loss) for the period                                                      | (646.40)      | (1,392.15)  | (2,044.12)  | (2,656.80)  | (3,114.89)  |
| Paid-up equity share capital ₹ 2/- per share                                            | 1,584.11      | 1,584.11    | 1,584.11    | 1,584.11    | 1,584.11    |
| Reserves excluding Revaluation Reserves per balance sheet of previous accounting year   | -             | -           | -           | 8,474.68    | 11,589.57   |
| Basic Earning Per Share before Extraordinary Item (₹)                                   | (0.82)        | (1.76)      | (2.58)      | (3.35)      | (3.93)      |
| Basic Earning Per Share after Extraordinary item (₹)                                    | (0.82)        | (1.76)      | (2.58)      | (3.35)      | (3.93)      |
| Diluted Earning Per Share before Extraordinary Item (₹)                                 | (0.63)        | (1.76)      | (2.58)      | (2.59)      | (3.93)      |
| Diluted Earning Per Share after Extraordinary Item (₹)                                  | (0.63)        | (1.76)      | (2.58)      | (2.59)      | (3.93)      |
| <b>PARTICULARS OF SHAREHOLDING</b>                                                      |               |             |             |             |             |
| Public Shareholding                                                                     |               |             |             |             |             |
| - No. of shares                                                                         | 7,19,07,599   | 7,19,07,599 | 6,84,77,599 | 7,19,07,599 | 6,84,77,599 |
| - Percentage of shareholding                                                            | 90.79%        | 90.79%      | 86.46%      | 90.79%      | 86.46%      |
| Promoters and promoter group Shareholding                                               |               |             |             |             |             |
| a) Pledged/Encumbered                                                                   |               |             |             |             |             |
| -Number of Shares                                                                       | 37,25,560     | 37,80,560   | 37,80,560   | 37,25,560   | 37,80,560   |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 77.65%        | 78.80%      | 79.13%      | 77.65%      | 79.13%      |
| -Percentage of shares (as a % of the total share capital of the Company)                | 4.70%         | 4.77%       | 4.77%       | 4.70%       | 4.77%       |
| b) Non-Encumbered                                                                       |               |             |             |             |             |
| -Number of Shares                                                                       | 10,72,291     | 10,17,291   | 9,97,291    | 10,72,291   | 9,97,291    |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 22.35%        | 21.20%      | 20.87%      | 22.35%      | 20.87%      |
| -Percentage of shares (as a % of the total share capital of the Company)                | 1.35%         | 1.28%       | 1.26%       | 1.35%       | 1.26%       |

| Particulars                                    | 3 months ended 31-03-2015 |
|------------------------------------------------|---------------------------|
| <b>INVESTOR COMPLAINTS</b>                     |                           |
| Pending at the beginning of the quarter        | NIL                       |
| Received during the quarter                    | NIL                       |
| Disposed of during the quarter                 | NIL                       |
| Remaining unresolved at the end of the quarter | NIL                       |



## STANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakhs

| PARTICULARS                                  | 31-Mar-2014<br>(Audited) | 31-Mar-2013<br>(Audited) |
|----------------------------------------------|--------------------------|--------------------------|
| <b>A. EQUITY AND LIABILITIES</b>             |                          |                          |
| 1. Shareholders' Fund                        |                          |                          |
| a. Share Capital                             | 1,584.11                 | 1,584.11                 |
| b. Reserves & Surplus                        | 5,763.40                 | 8,474.68                 |
| c. Money received against share warrants     | 88.10                    | -                        |
| Sub total Shareholder's Funds                | 7,435.61                 | 10,058.79                |
| 2. Share Application money pending allotment | 115.50                   | -                        |
| 3. Non-Current Liabilities                   |                          |                          |
| a. Long-Term Borrowings                      | 2,546.72                 | 3,986.11                 |
| b. Deferred Tax Liabilities (Net)            | 712.33                   | 516.06                   |
| c. Long-Term Provisions                      | 59.09                    | 60.11                    |
| Sub total Non-Current Liabilities            | 3,318.14                 | 4,562.28                 |
| 4. Current Liabilities                       |                          |                          |
| a. Short-Term Borrowings                     | 2,646.53                 | 3,222.53                 |
| b. Trade Payables                            | 310.65                   | 204.68                   |
| c. Other Current Liabilities                 | 5,665.53                 | 4,120.59                 |
| d. Short-Term Provisions                     | 416.58                   | 476.58                   |
| Sub total Current Liabilities                | 9,039.29                 | 8,024.38                 |
| <b>TOTAL - EQUITY AND LIABILITIES</b>        | <b>19,908.54</b>         | <b>22,645.45</b>         |
| <b>B. ASSETS</b>                             |                          |                          |
| 1. Non-Current Assets                        |                          |                          |
| a. Fixed Assets                              | 4,275.33                 | 5,477.02                 |
| b. Non-Current Investments                   | 12,597.74                | 12,107.40                |
| c. Long-Term Loans and Advances              | 105.41                   | 153.60                   |
| d. Other Non-Current Assets                  | 2.43                     | 13.08                    |
| Sub total Non-Current Assets                 | 16,980.91                | 17,751.10                |
| 2. Current Assets                            |                          |                          |
| a. Trade Receivables                         | 2,112.24                 | 3,962.02                 |
| b. Cash and Bank Balance                     | 30.56                    | 25.26                    |
| c. Short-Term Loans and Advances             | 784.83                   | 900.02                   |
| d. Other Current Assets                      | -                        | 7.05                     |
| Sub total Current Assets                     | 2,927.63                 | 4,894.35                 |
| <b>TOTAL - ASSETS</b>                        | <b>19,908.54</b>         | <b>22,645.45</b>         |

## NOTES:

- The Audited Financial Results have been reviewed by the Audit Committee in its meeting held on 29th May, 2015 and taken on record by the Board of Directors at their meeting held on 29th May, 2015.
- Exceptional item for the year includes loss in regard to provision for doubtful debt of Rs. 11.64 Cr. and irrecoverable loans and advances written off of Rs. 1.91 Cr. Income in regard to reversal of prior year finance cost Rs. 3.76 Cr. and sundry balances written off of Rs. 0.62 Cr.
- During the year Board of Directors has approved to offer & issue 57,75,000 equity shares and 1,76,20,000 fully convertible warrants @ 2 each.
- The Company has converted loan of Rs. 1,15,50,000 as application money towards issue of 57,75,000 equity shares of F.V. Rs. 2 each and Rs. 88,10,000 against 1,76,20,000 fully convertible warrants F.V. of Rs. 2 each and Rs. 0.50 each paid up at the time of issue and balance to be paid at the time of allotment.
- The above mentioned offer of 1,76,20,000 fully convertible warrants and 57,75,000 equity shares, in point no. 3 & 4, have been scrapped by the Board in its meeting held on 7th May, 2015 due to change in price and addition of investor in earlier issue. The price of the each fully convertible warrant and equity share have been changed to Rs. 2.5/-.
- Foreign Exchange Gain/(Loss) is included under the head Other income/ Other expenses.
- The Company's Operations predominantly relate to single segment ITES-BPO.
- The figures of previous quarter are the balancing figures between audited figures in respect of full financial year and to date figures upto the third quarter of the relevant financial years.
- The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.



For Tricom India Limited

Chetan Kothari  
Managing Director

Date : 29th May, 2015  
Place : Mumbai