



TRICOM INDIA LIMITED

Regd Off : Tricom House, Gandhi Estate, Andheri Kurla Road, Safed Pool,
Mumbai - 400 072. CIN - L65910MH1992PLC068953
Tel : 022-6690 7800, Fax No. : 022-6690 7810.:www.tilinfo.com

Standalone Unaudited Financial Results for the Quarter & Half Year Ended 30 September 2015

₹ In Lakhs

Particulars	Quarter ended			Half year Ended		Year ended
	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
Net sales/Income from Operations	716.66	594.08	773.02	1,310.74	1,427.07	2,540.27
Total Income from Operations (Net)	716.66	594.08	773.02	1,310.74	1,427.07	2,540.27
Expenses						
Employee benefits expense	378.36	391.94	448.01	770.30	907.58	1,660.11
Depreciation and amortisation expense	288.79	287.10	309.31	575.89	621.08	1,206.24
Other Expenses	128.61	122.38	249.27	250.99	378.72	557.10
Total Expenses	795.76	801.42	1,006.59	1,597.18	1,907.38	3,423.45
Profit/(Loss) from operations before other income, finance costs and exceptional items	(79.10)	(207.34)	(233.57)	(286.44)	(480.31)	(883.18)
Other income	62.88	37.83	89.53	100.71	92.30	147.35
Profit/(Loss) from ordinary activities before finance costs and exceptional items	(16.22)	(169.51)	(144.04)	(185.73)	(388.01)	(735.83)
Finance costs	232.08	204.30	16.73	436.38	199.67	863.66
Profit/(Loss) from ordinary activities after finance costs but before exceptional items	(248.30)	(373.81)	(160.77)	(622.11)	(587.68)	(1,599.49)
Exceptional items	(979.91)	-	-	(979.91)	-	(917.44)
Profit / (Loss) from ordinary activities before tax	(1,228.21)	(373.81)	(160.77)	(1,602.02)	(587.68)	(2,516.93)
Tax expense	-	-	42.52	-	30.55	139.87
Net Profit / (Loss) from ordinary activities after tax	(1,228.21)	(373.81)	(203.29)	(1,602.02)	(618.23)	(2,656.80)
Extraordinary items (net of tax expense)	-	-	-	-	-	-
Net Profit / (Loss) for the period	(1,228.21)	(373.81)	(203.29)	(1,602.02)	(618.23)	(2,656.80)
Paid-up equity share capital ₹ 2/- per share	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11
Reserves excluding Revaluation Reserves per balance sheet of previous accounting year	-	-	-	-	-	8,474.68
Basic Earning Per Share before Extraordinary item (₹)	(1.55)	(0.47)	(0.26)	(2.02)	(0.78)	(3.35)
Basic Earning Per Share after Extraordinary item (₹)	(1.55)	(0.47)	(0.26)	(2.02)	(0.78)	(3.35)
Diluted Earning Per Share before Extraordinary item (₹)	(1.55)	(0.47)	(0.26)	(2.02)	(0.78)	(2.59)
Diluted Earning Per Share after Extraordinary item (₹)	(1.55)	(0.47)	(0.26)	(2.02)	(0.78)	(2.59)

PARTICULARS OF SHAREHOLDING						
Public Shareholding						
- No. of shares	73,077,809	71,907,599	71,907,599	73,077,809	71,907,599	71,907,599
- Percentage of shareholding	92.26%	90.79%	90.79%	92.26%	90.79%	90.79%
Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
-Number of Shares	3,725,560	3,725,560	3,780,560	3,725,560	3,780,560	3,725,560
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.80%	77.65%	78.80%	60.80%	78.80%	77.65%
-Percentage of shares (as a % of the total share capital of the Company)	4.70%	4.70%	4.77%	4.70%	4.77%	4.70%
b) Non-Encumbered						
-Number of Shares	2,402,081	1,072,291	1,017,291	2,402,081	1,017,291	1,072,291
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.20%	22.35%	21.20%	39.20%	21.20%	22.35%
-Percentage of shares (as a % of the total share capital of the Company)	3.03%	1.35%	1.28%	3.03%	1.28%	1.35%

Particulars	3 months ended 30-09-2015
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	1



ANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ In Lakhs

PARTICULARS	As at 30-Sept-2015 (Unaudited)	As at 31-Mar-2015 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
a. Share Capital	1,584.11	1,584.11
b. Reserves & Surplus	4,161.39	5,763.40
c. Money received against share warrants	-	88.10
Sub total Shareholder's Funds	5,745.50	7,435.61
2. Share application pending allotment	115.50	115.50
3. Non-Current Liabilities		
a. Long-Term Borrowings	995.78	2,546.72
b. Deferred Tax Liabilities (Net)	712.33	712.33
c. Long-Term Provisions	58.13	59.09
Sub total Non-Current Liabilities	1,766.24	3,318.14
4. Current Liabilities		
a. Short-Term Borrowings	2,562.49	2,646.53
b. Trade Payables	315.66	310.65
c. Other Current Liabilities	7,605.42	5,665.53
d. Short-Term Provisions	437.67	416.58
Sub total Current Liabilities	10,921.24	9,039.29
TOTAL - EQUITY AND LIABILITIES	18,548.48	19,908.54
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets	3,722.71	4,275.33
b. Non-Current Investments	12,597.74	12,597.74
c. Long-Term Loans and Advances	105.41	105.41
d. Other Non-Current Assets	1.02	2.43
Sub total Non-Current Assets	16,426.88	16,980.91
2. Current Assets		
a. Trade Receivables	976.26	2,112.24
b. Cash and Bank Balance	33.36	30.56
c. Short-Term Loans and Advances	1,111.98	784.83
Sub total Current Assets	2,121.60	2,927.63
TOTAL - ASSETS	18,548.48	19,908.54

NOTES:

- The Audited Financial Results have been reviewed by the Audit Committee in its meeting held on 14th November, 2015 and taken on record by the Board of Directors at their meeting held on 14th November, 2015.
- Exceptional item includes Provisional for doubtful debts and reversal prior period expenses by the Company during the year.
- Foreign Exchange Gain/(Loss) is included under the head Other income /Other expenses.
- The Company's Operations predominantly relate to single segment ITES-BPO.
- The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.

For Tricom India Limited

Chetan Kothari
Managing Director



Date : 14th November, 2015

Place : Mumbai



TRICOM INDIA LIMITED

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Consolidated Unaudited Financial Results for the Quarter & Half Year Ended 30 September 2015

₹ In Lakhs

Particulars	Quarter ended			Half year Ended		Year ended
	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
Net sales/Income from Operations	747.47	634.52	1,245.66	1,381.99	2,559.82	3,834.16
Total Income from Operations (Net)	747.47	634.52	1,245.66	1,381.99	2,559.82	3,834.16
Expenses						
Employee benefits expense	410.04	428.28	583.38	838.32	1,227.61	2,119.32
Depreciation and amortisation expense	449.59	461.12	481.33	910.71	988.84	1,914.30
Other Expenses	125.43	120.91	667.74	246.34	1,226.23	1,490.77
Total Expenses	985.06	1,010.31	1,732.45	1,995.37	3,442.68	5,524.39
Profit/ (Loss) from operations before other income, finance costs and exceptional items	(237.59)	(375.79)	(486.79)	(613.38)	(882.86)	(1,690.23)
Other income	232.81	135.95	222.41	368.76	229.91	358.55
Profit/ (Loss) from ordinary activities before finance costs and exceptional items	(4.78)	(239.84)	(264.38)	(244.62)	(652.95)	(1,331.68)
Finance costs	283.82	240.58	50.21	524.40	282.88	1,015.79
Profit/ (Loss) from ordinary activities after finance costs but before exceptional items	(288.60)	(480.42)	(314.59)	(769.02)	(935.83)	(2,347.47)
Exceptional items	171.01	-	-	171.01	-	(1,711.30)
Profit/ (Loss) from ordinary activities before tax	(117.59)	(480.42)	(314.59)	(598.01)	(935.83)	(4,058.77)
Tax expense	-	1.49	51.61	1.49	65.94	191.16
Net Profit/ (Loss) from ordinary activities after tax	(117.59)	(481.91)	(366.20)	(599.50)	(1,001.77)	(4,249.93)
Extraordinary items (net of tax expense)	-	-	-	-	-	-
Net Profit / (Loss) for the period	(117.59)	(481.91)	(366.20)	(599.50)	(1,001.77)	(4,249.93)
Share of Profit/ (loss) of associates	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-
Net Profit/ (Loss) after taxes, minority interest and share of profit/ (loss) of associates	(117.59)	(481.91)	(366.20)	(599.50)	(1,001.77)	(4,249.93)
Paid-up equity share capital ₹ 2/- per share	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11
Reserves excluding Revaluation Reserves per balance sheet of previous accounting year	-	-	-	-	-	7,435.30
Basic Earning Per Share before Extraordinary item (₹)	(0.15)	(0.61)	(0.46)	(0.76)	(1.26)	(5.37)
Basic Earning Per Share after Extraordinary item (₹)	(0.15)	(0.61)	(0.46)	(0.76)	(1.26)	(5.37)
Diluted Earning Per Share before Extraordinary item (₹)	(0.15)	(0.61)	(0.46)	(0.76)	(1.26)	(4.14)
Diluted Earning Per Share after Extraordinary item (₹)	(0.15)	(0.61)	(0.46)	(0.76)	(1.26)	(4.14)
PARTICULARS OF SHAREHOLDING						
Public Shareholding						
- No. of shares	73,077,809	71,907,599	71,907,599	73,077,809	71,907,599	71,907,599
- Percentage of shareholding	92.26%	90.79%	90.79%	92.26%	90.79%	90.79%
Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
-Number of Shares	3,725,560	3,725,560	3,780,560	3,725,560	3,780,560	3,725,560
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.80%	77.65%	78.80%	60.80%	78.80%	77.65%
-Percentage of shares (as a % of the total share capital of the Company)	4.70%	4.70%	4.77%	4.70%	4.77%	4.70%
b) Non-Encumbered						
-Number of Shares	2,402,081	1,072,291	1,017,291	2,402,081	1,017,291	1,072,291
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.20%	22.35%	21.20%	39.20%	21.20%	22.35%
-Percentage of shares (as a % of the total share capital of the Company)	3.03%	1.35%	1.28%	3.03%	1.28%	1.35%

3 months ended 30-09-2015

Particulars	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	1



CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

₹ In Lakhs

PARTICULARS		As at 30-Sept-2015 (Unaudited)	As at 31-Mar-2015 (Audited)
A. EQUITY AND LIABILITIES			
1. Shareholders' Fund			
a. Share Capital		1,584.11	1,584.11
b. Reserves & Surplus		2,525.45	3,124.97
c. Money received against share warrants		-	88.10
Sub total Shareholder's Funds		4,109.56	4,797.18
2. Share Application money Pending Allotment		115.50	115.50
3. Non-Current Liabilities			
a. Long-Term Borrowings		1,407.78	3,004.00
b. Deferred Tax Liabilities (Net)		826.34	823.42
c. Long Term Provisions		58.89	59.84
Sub total Non-Current Liabilities		2,293.01	3,887.26
4. Current Liabilities			
a. Short-Term Borrowings		3,098.68	3,166.48
b. Trade Payables		878.72	880.80
c. Other Current Liabilities		8,491.77	6,323.42
d. Short-Term Provisions		458.93	464.86
Sub total Current Liabilities		12,928.10	10,835.56
TOTAL - EQUITY AND LIABILITIES		19,446.17	19,635.50
B. ASSETS			
1. Non Current Assets			
a. Fixed Assets		9,332.09	10,218.91
b. Non-Current Investments		0.49	0.49
c. Long-Term Loans and Advances		109.09	108.99
d. Other Non-Current Assets		29.68	29.65
Sub total Non-Current Assets		9,471.35	10,358.04
2. Current Assets			
a. Trade Receivables		5,677.82	5,381.31
b. Cash and Bank Balance		69.66	78.39
c. Short-Term Loans and Advances		4,227.34	3,817.76
Sub total Current Assets		9,974.82	9,277.46
TOTAL - ASSETS		19,446.17	19,635.50

NOTES:

- The Audited Financial Results have been reviewed by the Audit Committee in its meeting held on 14th November, 2015 and taken on record by the Board of Directors at their meeting held on 14th November, 2015.
- The Consolidated Financial Statements relate to Tricom India Limited and its wholly owned subsidiaries, Tricom Document Management Inc., USA. and its subsidiaries, Tricom Infotech Solutions Limited and its subsidiaries, Tricom Data Processing Pvt. Ltd. (erstwhile Mastiff Tech Pvt. Ltd.), eDATA Processing Pvt. Ltd. (erstwhile Tricom IT Services Pvt. Ltd.) and Tricom LPO Pvt. Ltd. The Consolidated Financial Results of Tricom India Limited are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 issued by the Institute of Chartered Accountants of India.
- Foreign Exchange Gain/(Loss) is included under the head Other income /Other expenses.
- The Company's Operations predominantly relate to single segment ITES-BPO.
- The Standalone Financial Results for the quarter ended 30th September, 2015 are available on the Company's website (www.tilinfo.com) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.

For Tricom India Limited

Chetan Kothari
Managing Director



Date : 14th November, 2015
Place : Mumbai