


TRICOM INDIA LIMITED

Regd Off : Tricom House, Gandhi Estate, Andheri Kurla Road, Safed Pool, Mumbai - 400 072.

Tel : 022-6690 7800, Fax No. : 022-6690 7810. URL: www.tricominfo.com; www.tricomdata.com

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012

Rs. in Lakhs

Particulars	Unaudited					Audited
	Quarter ended			Half year Ended		Year ended
	30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-11
INCOME FROM OPERATIONS						
Net sales/Income from operations	2,371.85	2,269.07	2,978.18	4,640.93	6,723.28	11,314.36
TOTAL INCOME FROM OPERATIONS (NET)	2,371.85	2,269.07	2,978.18	4,640.93	6,723.28	11,314.36
EXPENSES						
Purchases of stock-in-trade	-	-	-	-	-	1,814.09
Changes in inventories of finished goods, work-in-progress and stock-in-trade	6.63	99.35	21.23	105.98	862.36	(1,779.95)
Employee benefits expense	788.59	923.66	1,037.47	1,712.25	2,106.51	3,650.18
Depreciation and amortisation expense	247.71	244.00	229.47	491.72	465.97	813.51
Other Expenses	904.42	772.04	1,070.35	1,676.46	1,855.74	3,285.21
TOTAL EXPENSES	1,947.35	2,039.05	2,358.52	3,986.40	5,290.59	7,783.04
Profit / (Loss) from operations before other income, finance costs and exceptional items	424.51	230.02	619.66	654.53	1,432.69	3,531.31
Other income	4.06	611.97	572.51	616.04	599.02	49.59
Profit / (Loss) from ordinary activities before finance costs and exceptional items	428.57	841.99	1,192.17	1,270.57	2,031.71	3,580.91
Finance costs	350.96	494.03	516.84	844.99	892.50	1,109.59
Profit / (Loss) from ordinary activities after finance costs but before exceptional items	77.61	347.96	675.32	425.57	1,139.21	2,471.31
Exceptional items	-	-	-	-	-	454.51
Profit / (Loss) from ordinary activities before tax	77.61	347.96	675.32	425.57	1,139.21	2,016.80
Tax expense	37.53	57.92	207.41	95.45	351.13	80.44
Net Profit / (Loss) from ordinary activities after tax	40.08	290.04	467.91	330.12	788.07	1,936.36
Extraordinary items (net of tax expense)	-	-	-	-	-	-
Net Profit / (Loss) for the period	40.08	290.04	467.91	330.12	788.07	1,936.36
Paid-up equity share capital Rs.2/- per share	1,584.11	1,484.11	1,313.91	1,584.11	1,313.91	1,193.01
Reserves excluding Revaluation Reserves						
per balance sheet of previous accounting year		-				8,068.90
Basic Earning Per Share before Extraordinary item (Rs.)	0.01	0.39	0.71	0.05	1.20	4.01
Basic Earning Per Share after Extraordinary item (Rs.)	0.01	0.39	0.71	0.05	1.20	3.25
Diluted Earning Per Share before Extraordinary item (Rs.)	0.01	0.37	0.71	0.05	1.20	3.65
Diluted Earning Per Share after Extraordinary item (Rs.)	0.01	0.37	0.71	0.05	1.20	2.95
PARTICULARS OF SHAREHOLDING						
Public Shareholding						
- No. of shares	68,155,579	61,425,661	50,781,937	68,155,579	50,781,937	44,926,226
- Percentage of shareholding	86.05%	82.78%	77.29%	86.05%	77.29%	75.32%
Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
-Number of Shares	4,102,580	6,169,789	8,779,519	4,102,580	8,779,519	8,449,330
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	80.44%	90.34%	97.95%	80.44%	97.95%	96.30%
-Percentage of shares (as a % of the total share capital of the company)	5.18%	8.31%	13.36%	5.18%	13.36%	14.16%
b) Non-Encumbered						
-Number of Shares	997,291	660,000	183,994	997,291	183,994	324,894
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	19.56%	9.66%	2.05%	19.56%	2.05%	3.70%
-Percentage of shares (as a % of the total share capital of the company)	1.26%	0.89%	0.28%	1.26%	0.28%	0.54%

Particulars	3 months ended 30-09-2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL



NOTES:

1. CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in lacs)

PARTICULARS	30/09/2012	30/09/2011
A. EQUITY AND LIABILITIES		
1. Shareholders' fund		
a. Share capital	1,584.11	1,313.91
b. Reserves & surplus	14,101.14	12,147.58
Sub-total Shareholder's funds	15,685.25	13,461.49
2. Share Application money pending allotment	-	-
3. Non-current liabilities		
a. Long-term borrowings	1,654.61	997.52
b. Deferred Tax Liabilities (Net)	120.03	94.93
c. Long Term Provisions	49.89	64.50
Sub-total Non Current liabilities	1,824.52	1,156.95
4. Current Liabilities		
a. Short-term borrowings	5,390.09	4,623.29
b. Trade payables	1,252.75	763.34
c. Other current liabilities	2,288.48	3,531.21
d. Short-Term Provisions		
Sub-total Current liabilities	8,931.33	8,917.83
TOTAL - EQUITY AND LIABILITIES	26,441.10	23,536.28
B. ASSETS		
1. Non Current Assets		
a. Fixed Assets	11,470.35	10,535.07
b. Non-current investments	0.49	0.49
c. Long-term loans and advances	313.57	556.08
d. Other non-current assets	146.31	137.43
Sub-total Non Current assets	11,930.73	11,229.07
2. Current assets		
a. Inventories	2,536.33	972.66
b. Trade receivables	7,199.61	7,417.05
c. Cash and cash equivalents	15.77	584.21
d. Short term loans and advances	4,751.62	3,326.24
e. Other current assets	7.05	7.05
Sub-total Current assets	14,510.38	12,307.21
TOTAL - ASSETS	26,441.10	23,536.28

2. The above unaudited results for the quarter ended September, 2012, have been reviewed by the the Audit Committee and taken on record by the Board of Directors at their meeting held on November 14, 2012.
3. The Company's Operations predominantly relate to single segment ITES-BPO.
4. The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.

Date : November 14, 2012

Place : Mumbai



For Tricom India Limited

Chetan Kothari
Managing Director