



Department of Corporate Services
BSE Limited
PJ Towers,
Dalai Street
Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E),
Mumbai 400 051

6th December, 2012

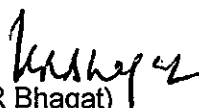
Dear Sirs,

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our acquisition of Equity Shares of Trent Limited by way of inter se transfer of shares from our subsidiary, we are submitting herewith the above mentioned report in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
1	Name of the Target Company (TC)	Trent Limited	
2	Name of the acquirer(s)	Tata Sons Limited	
3	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4	Details of the transaction including rationale, if any, for the transfer/- acquisition of shares.	Acquisition of shares by Tata Sons Limited by way of inter se transfer from a subsidiary company - Restructuring of investment portfolio.	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, disclosure of proposed acquisition was required to be made under regulation 10(5). The disclosure under regulation 10(5) was made within the time line specified. The said disclosure was filed with the stock exchanges on 27th November, 2012.	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made - Actual
a.	Name of the transferor / seller	Panatone Finvest Limited	Panatone Finvest Limited
b.	Date of acquisition	on or after 05.12.2012	05.12.2012
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4,26,000 Equity Shares	4,26,000 Equity Shares
d.		1.28%	1.28%
e.	Price at which shares are proposed to be acquired / actually acquired	At the prevailing price on date of proposed acquisition, such price not being less than Rs. 1,000/- per share or greater than Rs. 1,300/- per share.	Rs.1,220/- per share



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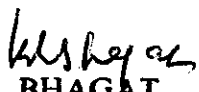


8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	Tata Sons Limited	8,318,247	25.03	8,744,247	26.31
	TOTAL	8,318,247	25.03	8,744,247	26.31
b	Each Seller / Transferor				
	Panatone Finvest Limited	426,000	1.28	0	0.00
	TOTAL	426,000	1.28	0	0.00
	Other members of the Promoter Group				
	Tata Investment Corporation Limited	1,520,754	4.58	1,520,754	4.58
	Af-Taab Investment Company Limited	472,714	1.42	472,714	1.42
	Titan Industries Limited	300	0.00	300	0.00
	Ewart Investments Limited	100,000	0.30	100,000	0.30
	TOTAL	2,093,768	6.30	2,093,768	6.30

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

TATA SONS LIMITED

Signature: 

K. R. BHAGAT
Vice President Finance

Date: 06th December, 2012
Place: Mumbai

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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