



15th September, 2016

Department of Corporate Services
BSE Limited
PJ Towers,
Dalal Street
Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra-Kurla Complex
Bandra (E),
Mumbai 400 051

Dear Sirs,

Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our proposed acquisition of Equity Shares of Trent Limited by way of inter se transfer of shares amongst qualifying persons, we are submitting herewith the above mentioned intimation in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


K.R. Bhagat
Senior Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1		Name of the Target Company (TC)	Trent Limited
2		Name of the acquirer(s)	Tata Sons Limited
3		Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Tata Sons Limited is a Promoter of Trent Limited
4		Details of the proposed acquisition	
	a	Name of the person(s) from whom shares are to be acquired	Af-Taab Investment Company Limited
	b	Proposed date of acquisition	On or after 22nd September, 2016
	c	Number of shares to be acquired from each person mentioned in 4(a) above	3,87,714 Equity Shares**
	d	Total shares to be acquired as % of share capital of TC	1.17%
	e	Price at which shares are proposed to be acquired	At or around the prevailing price on date of proposed acquisition, subject to no material market movements in price since the date of this disclosure.
	f	Rationale, if any, for the proposed transfer	Restructuring of investment portfolio
5		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6		If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 1478.39 per share
7		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8		Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Acquisition price would not be higher by more than 25% of the price computed in point 6 above.



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9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Transferor and Transferee have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Copies of disclosures made during last 3 years are attached.			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares** /voting rights	% w.r.t total share capital of TC	No. of shares** /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Tata Sons Limited	88,29,247	26.57	92,16,961	27.74
	Tata Investment Corporation Limited	15,20,754	4.58	15,20,754	4.58
	Titan Company Limited	300	0.00	300	0.00
	Ewart Investments Limited	1,00,000	0.30	1,00,000	0.30
	Total	104,50,301	31.45	108,38,015	32.61
b	Seller (s)				
	Af-Taab Investment Company Limited	3,87,714	1.17	0	0.00
	Total	3,87,714	1.17	0	0.00

(*) Shareholding of each entity may be shown separately and then collectively in a group.

(**) Trent Limited has informed that pursuant to the sub-division of equity shares of Rs.10 each to Re 1 each, approved by the Shareholders at the last Annual General Meeting, 14th September, 2016 has been fixed as the Record Date by its Board. Credit of the said sub-divided equity shares is being effected. Number of equity shares mentioned above are based on the original numbers before sub-division.

Note: The proposed transaction mentioned above is to be carried out at prevailing price subject to no material market movements and hence the transaction may not necessarily be consummated.

TATA SONS LIMITED

Signature:

K. R. BHAGAT
K. R. BHAGAT
 Sr. Vice President Finan. &

Date: 15.09.2016

Place: Mumbai



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street
Fort
Mumbai 400 001

Trent Limited
Bombay House,
24 Homi Mody Street,
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National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2016

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

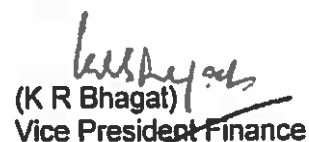
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2016 relating to Trent Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance
JB

TATA SONS LIMITED

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A- Details of Shareholding

- 1 Name of the Target Company (TC) **Trent Limited**
- Name(s) of the stock exchange(s) where the shares of the TC are listed **BSE Limited
National Stock Exchange of India Limited**
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- b. Name(s) of promoter(s), member of the promoter group and PAC with him.
- (i) Tata Sons Limited (Promoter)
(ii) Promoter Group:
Tata Investment Corporation Limited
Af-Taab Investment Company Limited
Titan Company Limited
Ewart Investments Limited

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
	As of March 31st of the year 2016, holding of :			
	a) Shares			
	Tata Sons Limited	8,829,247	26.57	26.57
	Tata Investment Corporation Limited	1,520,754	4.58	4.58
	Af-Taab Investment Company Limited	387,714	1.17	1.17
	Titan Company Limited	300	0.00	0.00
	Ewart Investments Limited	100,000	0.30	0.30
	b) Voting Rights (otherwise than by shares)	-		
	c) Warrants	-		
	d) Convertible Securities	-		
	e) Any other instrument that would entitle the holder to receive shares in the TC	-		
	Total	10,838,015	32.61	32.61

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Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasonslimited@tata.com
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Part - B**

Name of the Target Company:

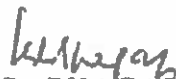
Trent Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT4060A
Tata Investment Corporation Limited	Yes	AAACT4120F
Af-Taab Investment Company Limited	Yes	AAACA4800H
Titan Company Limited	Yes	AAACT5131A
Ewart Investments Limited	Yes	AAACE2546C

Signature of the Authorized Signatory:

TATA SONS LIMITED

Place: Mumbai
Date: 06.04.2016


K. R. BHAGAT
Vice President Finance

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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BSE Limited
P J Towers
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Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

7th April, 2015

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

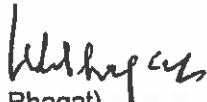
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2015 relating to Trent Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A- Details of Shareholding

- 1 Name of the Target Company (TC) Trent Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

- or
b. Name(s) of promoter(s), member of the promoter group and PAC with him.
- (i) Tata Sons Limited (Promoter)
(ii) Promoter Group:
Tata Investment Corporation Limited
Af-Taab Investment Company Limited
Titan Company Limited
Ewart Investments Limited

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
	As of March 31st of the year 2015, holding of :			
	a) Shares			
	Tata Sons Limited	88,29,247	26.57	26.57
	Tata Investment Corporation Limited	15,20,754	4.58	4.58
	Af-Taab Investment Company Limited	3,87,714	1.17	1.17
	Titan Company Limited	300	0.00	0.00
	Ewart Investments Limited	1,00,000	0.30	0.30
	b) Voting Rights (otherwise than by shares)	-		
	c) Warrants	-		
	d) Convertible Securities	-		
	e) Any other instrument that would entitle the holder to receive shares in the TC	-		
	Total	108,38,015	32.61	32.61

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Part - B**

Name of the Target Company:

Trent Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT4060A
Tata Investment Corporation Limited	Yes	AAACT4120F
Af-Taab Investment Company Limited	Yes	AAACA4800H
Titan Company Limited	Yes	AAACT5131A
Ewart Investments Limited	Yes	AAACE2546C

Signature of the Authorized Signatory:

TATA SONS LIMITED

Place: Mumbai

Date: 07.04.2015

K. R. BHAKTAT
K. R. BHAKTAT
Vice President Finance

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

AB





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Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

4th April, 2014

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2014 relating to Trent Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also, in the case of person(s) holding more than 25% of voting rights.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com

website www.tata.com CIN 1199999/MH1917PLC000078



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) Trent Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

- or
b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i) Tata Sons Limited (Promoter)

(ii) Promoter Group:

Tata Investment Corporation Limited

AF-Taab Investment Company Limited

Titan Company Limited

Ewart Investments Limited

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2014, holding of :			
a) Shares			
Tata Sons Limited	87,44,247	26.31	26.31
Tata Investment Corporation Limited	15,20,754	4.58	4.58
AF-Taab Investment Company Limited	4,72,714	1.42	1.42
Titan Company Limited	300	0.00	0.00
Ewart Investments Limited	1,00,000	0.30	0.30
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	108,38,015	32.61	32.61

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

Place: Mumbai
Date: 04/04/2014

TATA SONS LIMITED

K. R. BHAGAT
K. R. BHAGAT
Vice President Finance

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Bandra (E), Mumbai 400 051

5th April, 2013

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

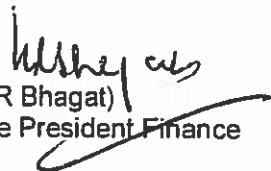
Dear Sirs,

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As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also, in the case of person(s) holding more than 25% of voting rights.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

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- 1 Name of the Target Company (TC) Trent Limited
- Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
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- 3 Particulars of the shareholder(s):

Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.
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Name(s) of promoter(s), member of the promoter group and PAC with him.
 - (i) Tata Sons Limited (Promoter)
 - (ii) Promoter Group:
Tata Investment Corporation Limited
Af-Taab Investment Company Limited
Titan Industries Limited
Ewart Investments Limited

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2013, holding of:			
a) Shares			
Tata Sons Limited	8,744,247	26.31	26.31
Tata Investment Corporation Limited	1,520,754	4.58	4.58
Af-Taab Investment Company Limited	472,714	1.42	1.42
Titan Industries Limited	300	0.00	0.00
Ewart Investments Limited	100,000	0.30	0.30
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	10,838,015	32.61	32.61

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
Note: 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

TATA SONS LIMITED

Place: Mumbai
Date: 05.04.2013

K. R. Bhagat
K. R. BHAGAT
Vice President Finance

TATA SONS LIMITED

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