

1<sup>st</sup> February 2026

To Listing Department The National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra (East) Mumbai 400051 Symbol: TRENT	To Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Scrip Code: 500251
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Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you about the Amalgamation of the step-down subsidiary of the Company i.e. THPL Support Services Limited ('Amalgamating Company') with Booker India Limited ('Amalgamated Company') and their respective shareholders and creditors ('Scheme') pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 vide Order dated 5<sup>th</sup> January 2026 passed by the National Company Law Tribunal ('NCLT'), Mumbai bench ('the NCLT Order') which has become effective today. i.e. 1<sup>st</sup> February 2026

THPL Support Services Limited is wholly owned subsidiary of Booker India Limited, the subsidiary of the Company.

The details as required under Schedule III of the SEBI Listing Regulations read with SEBI Master Circular dated 11<sup>th</sup> November 2024 are annexed herewith.

This is for your information and records.

Thanking you,

Yours faithfully,  
**For Trent Limited**

**Krupa Anandpara**  
**Company Secretary**  
**Membership no. A16536**

Encl.:a/a

**Annexure**

**Information to be disclosed in terms of the SEBI Disclosure Circular**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>									
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.;	<p>The details of THPL Support Services Limited ('Amalgamating Company') and Booker India Limited ('Amalgamated Company') as on 31<sup>st</sup> March 2025 are as under:</p> <p style="text-align: right;">(Rs. In Lakh)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Particulars</th><th style="text-align: center;">THPL Support Services Limited</th><th style="text-align: center;">Booker India Limited</th></tr> </thead> <tbody> <tr> <td style="text-align: center;">Turnover</td><td style="text-align: center;">4,208.09</td><td style="text-align: center;">16,445.35</td></tr> <tr> <td style="text-align: center;">Net worth</td><td style="text-align: center;">15,269.88</td><td style="text-align: center;">45,270.78</td></tr> </tbody> </table>	Particulars	THPL Support Services Limited	Booker India Limited	Turnover	4,208.09	16,445.35	Net worth	15,269.88	45,270.78
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Turnover	4,208.09	16,445.35									
Net worth	15,269.88	45,270.78									
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction is between step-down subsidiary and subsidiary of the Company. Therefore, it is exempted as per Regulation 23(5)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015									
3.	Area of business of the entity(ies)	<p>THPL Support Services Limited ('Amalgamating Company') was engaged in the business of warehousing and other related services.</p> <p>Booker India Limited ('Amalgamated Company') operates cash and carry stores under the Booker Wholesale banner. Booker Wholesale focuses on categories and assortments relevant to small businesses which includes products in categories across staples, processed foods, confectionery, personal care, home care, soft drinks, dairy etc. The concept serves kirana stores, traders, wholesalers, small businesses, hotels, restaurants, and caterers.</p>									
4.	Rationale for amalgamation/ merger	The rationale of the Scheme is to rationalize and simplify the group structure for organizational, financial and operational efficiencies.									
5.	In case of cash consideration – amount or otherwise share exchange ratio	The Amalgamating Company is a wholly owned subsidiary of the Amalgamated Company and therefore, there is no consideration.									
6.	Brief details of change in shareholding pattern (if any) of listed entity	Not applicable. The Company is not a party to the Scheme, and the shareholding pattern of the Company remains unchanged.									