

December 01, 2023

<p>To, The Corporate Relationship Department Bombay Stock Exchange Limited, 1st Floor, Rotunda Building, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 542233</p>	<p>To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051. NSE Symbol: TREJHARA</p>
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Sub: Intimation of Allotment of 27,00,000 Equity Shares under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended to the identified allottees (the "Preferential Issue").

Dear Sir,

Pursuant to the provisions of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that, pursuant to the in-principle approval received from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") vide their respective letters dated November 23, 2023 and upon receipt of amount aggregating to Rs. 24,30,00,000 (Rupees Twenty-Four crores and Thirty Lakhs Only) at the rate of Rs. 90 (Rupees Ninety only) per share, the Allotment committee of the Board of Directors of the Company have inter-alia, considered and approved the allotment of 27,00,000 (Twenty- Seven Lakhs) equity shares of face value of Rs.10/- each, at an issue price of Rs.90 per equity share (including a premium of Rs. 80 per equity share) on December 01, 2023 for cash consideration on preferential basis to the following person;

Equity Shares:

Sr. No.	Name of the Proposed Allottees	Number of equity shares	Amount (Rs.) @ Rs, 90 per share	Category
1	Mr. Ajay Sarupria	7,00,000	6,30,00,000	Non-promoter
2	Shatrunjay Credit Services Limited	5,00,000	4,50,00,000	Non-promoter
3	Mr. Sanjay Natverlal Shah	3,50,000	3,15,00,000	Non-promoter
4	Mr. Ashish Mehta	3,00,000	2,70,00,000	Non-promoter
5	Priceline Securities & Investments Pvt Ltd	3,00,000	2,70,00,000	Non-promoter
6	Anubhai Nathalal Gopani HUF	2,00,000	1,80,00,000	Non-promoter
7	Ms. Parul Parmar	1,00,000	90,00,000	Non-promoter
8	Mr. Shailesh Hingarh	50,000	45,00,000	Non-promoter
9	Ms. Sabena Akshay Widhani	50,000	45,00,000	Non-promoter
10	Ms. Nita Nishit Dhruva	50,000	45,00,000	Non-promoter
11	Mr. Vijay Mario Sebastian Misquitta	50,000	45,00,000	Non-promoter
12	Ms. Shweta Agrawal	50,000	45,00,000	Non-promoter
	Total	27,00,000	24,30,00,000	



The said shares will rank pari-passu with the existing equity shares of the Company in all respects.

Relevant disclosures under regulation 30 of the SEBI Listing Regulations read with SEBI Circular dated September 9, 2015, bearing reference no. CIR/RFD/CMD/4/2015 ("SEBI Circular") and SEBI Circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 are provided as "**Annexure I**".

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Trejhara Solutions Limited

**Shardul Inamdar
Company Secretary**

ANNEXURE I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular are as under:

Sr. No	Particulars	Description	
1.	Type of securities issued	Equity shares	
2.	Type of Issuance	Preferential allotment	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	27,00,000 Equity Shares allotted at the price of Rs. 90 per share for an aggregate consideration of Rs. 24,30,00,000/.	
Additional Information			
1.	Names of the Investors	1 Mr. Ajay Sarupria	2 Shatrunjay Credit Services Limited
		3 Mr. Sanjay Natverlal Shah	4 Mr. Ashish Mehta
		5 Priceline Securities & Investments Pvt Ltd	6 Anubhai Nathalal Gopani HUF
		7 Ms. Parul Parmar	8 Mr. Shailesh Hingarh
		9 Ms. Sabena Akshay Widhani	10 Ms. Nita Nishit Dhruva
		11 Mr. Vijay Mario Sebastian Misquitta	12 Ms. Shweta Agrawal

2.	Post Allotment of Securities - outcome of the Subscription	Equity Shares					
		Name of the Allottees	No. of Equity Shares allotted (A)	Pre-Issue Equity Shareholding		Post-Issue Equity Shareholding*	
				No. of equity shares	% of Preissue capital to the paidup equity share capital	No. of equity shares (A+B)	% of Post issue capital to the paidup equity share capital
		Mr. Ajay Sarupria	7,00,000	--	--	7,00,000	4.82
		Shatrunjay Credit Services Limited	5,00,000	--	--	5,00,000	3.44
		Mr. Sanjay Natverlal Shah	3,50,000	55,797	0.47	4,05,797	2.80
		Mr. Ashish Mehta	3,00,000	50,000	0.42	3,50,000	2.41
		Priceline Securities & Investments Pvt Ltd	3,00,000	--	--	3,00,000	2.07
		Anubhai Nathalal Gopani HUF	2,00,000	57,500	0.49	2,57,500	1.77
		Ms. Parul Parmar	1,00,000	10	0	1,00,010	0.69
		Mr. Shailesh Hingarh	50,000	--	--	50,000	0.34
		Ms. Sabena Akshay Widhani	50,000	20,000	0.17	70,000	0.48
		Ms. Nita Nishit Dhruva	50,000	--	--	50,000	0.34
		Mr. Vijay Mario Sebastian Misquitta	50,000	--	--	50,000	0.34
Ms. Shweta Agrawal	50,000	--	--	50,000	0.34		
3.	No. of Investors	12					
4.	In case of convertible - Intimation on conversion of securities or on lapse of the tenure of the instrument	NA					