



January 13, 2026

BSE Limited P.J. Towers, Dalal Street Mumbai-400001 <b>Script Code: 542233</b>	National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 <b>Script Code: TREJHARA</b>
---	---

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) Regulation,2015- Revised Valuation Report in relation to Preferential Issue**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), this is to inform you that the Notice dated November 10, 2025, issued for convening the Extra-Ordinary General Meeting (“EGM”) of the Company, inter alia, included an item of business seeking the approval of the shareholders for the offer, issue and allotment of Convertible Warrants and Equity Shares on a preferential basis.

In connection with the proposed preferential issue, the Company had obtained a Valuation Report in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The said Valuation Report considered the Market Approach, Asset Approach, and the Income Approach duly evaluated Price Earnings Capitalisation Value (PECV) method, along with the appropriate explanations for adoption and/or non-adoption of other methods under respective approaches.

During the course of review and pursuant to deliberations with the Stock Exchange, the Company has obtained the revised the Valuation Report, wherein the explanation relating to non-adoption of the Discounted Cash Flow (“DCF”) method has been removed.

The Company hereby confirms that all other contents, assumptions, methodologies, and conclusions and the price arrived at in the Valuation Report remains unchanged.

The revised Valuation Report is available on the Company’s website at [www.trejhara.com](http://www.trejhara.com)

Thanking You,

Yours faithfully,

**For Trejhara Solutions Limited**

**Shardul Inamdar**  
**Company Secretary**