

February 10, 2026

<p>To, National Stock Exchange of India Limited Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE SYMBOL: TREJHARA</p>	<p>To, The BSE Limited, 25th Floor, P. J. Towers, Fort, Mumbai: 400 001. SCRIP CODE: 542233</p>
--	--

Sub: Intimation of Allotment of 6,11,112 Equity Shares and 68,97,000 Convertible Warrants under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended to the identified allottees (the "Preferential Issue")

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that, pursuant to the in-principle approval received from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") vide their respective letters dated January 27, 2026, and upon receipt of amount aggregating to Rs.. 13,20,00,192 (Rupees Thirteen Crore Twenty Lakh and One Hundred and Ninety-Two Only) at a price of Rs. 216/- (Rupees Two Hundred and Sixteen Only) per equity share and Rs. 37,24,38,000/- (Rupees Thirty-Seven Crore Twenty-Four Lakh Thirty-Eight Thousand Only) at a price of Rs.. 54/- (Rupees Fifty Four Only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price"), the Allotment committee of the Board of Directors of the Company at their meeting held today i.e. Tuesday, February 10, 2026, have inter-alia, considered and approved the allotment of 6,11,112 (Six Lakhs Eleven Thousand One Hundred and Twelve Only) equity shares of face value of Rs. 10/- each, at an issue price of Rs.216 per equity share (including a premium of Rs.206 per equity share), and 68,97,000 (Sixty Eight Lakhs Ninety Seven Thousand) convertible warrants at an issue price of Rs.216/- per warrant (Rs.54 per warrant paid upfront, being 25% of issue price) for cash consideration on preferential basis to the following persons;

Equity Shares:

Sr. No.	Name of the Proposed Allottees	Number of equity shares	Amount (Rs.) @ Rs. 216 per share	Category
1.	Mr. Prakash Mansukhlal Shah	4,09,723	8,85,00,168	Non- Promoter
2.	Ms. Suparna Duttgupta	2,01,389	4,35,00,024	Non- Promoter
	Total	6,11,112	13,20,00,192	

Warrants:

Sr. No.	Name of the Proposed Allottees	Number of Warrants	Amount (Rs.) @ Rs. 54 per warrant	Category
1.	Mr. Paresh Zaveri	25,00,000	13,50,00,000	Promoter
2.	Ms. Niharika Zaveri	1,00,000	54,00,000	Promoter Group
3.	Mr. Ajay Sarupria	25,00,000	13,50,00,000	Non-Promoter
4.	Barclays Wealth Trustees India Private Limited (Lotus Family Trust)	10,00,000	5,40,00,000	Non-Promoter
5.	Ms. Parul Vipul Parmar	5,00,000	2,70,00,000	Non-Promoter

6.	Mr. Ajay Kumar Choudhary	50,000	27,00,000	Non-Promoter
7.	Birch Tree Ventures Private Limited	75,000	40,50,000	Non-Promoter
8.	Whass Esolutions Private Limited	25,000	13,50,000	Non-Promoter
9.	Mr. Aditya Shukla	25,000	13,50,000	Non-Promoter
10.	Ms. Dhara Baval	50,000	27,00,000	Non-Promoter
11.	Ms. Mamta Hingarh	50,000	27,00,000	Non-Promoter
12.	Ms. Genelia Ritesh Deshmukh	12,000	6,48,000	Non-Promoter
13.	Mr. Neil Dsouza	10,000	5,40,000	Non-Promoter
	Total	68,97,000	37,24,38,000	

The said shares will rank pari-passu with the existing equity shares of the Company in all respects.

In continuation of our intimation dated November 05, 2025, regarding the proposed preferential issue of 6,11,112 equity shares and 79,97,000 convertible warrants, we wish to inform that, 2 allottees, who were entitled to subscribe to aggregate of 8,00,000 convertible warrants, did not participate in the issue, and one of the proposed allottee subscribed to 3,00,000 convertible warrants, less than the original entitlement. Consequently, the size of the preferential issue stands reduced to Rs.162.18 Crore, from the earlier proposed Rs.185.94 Crore, representing 68,97,000 convertible warrants and 6,11,112 equity shares.

Relevant disclosures under regulation 30 of the SEBI Listing Regulations read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Circular”) are provided as “Annexure I”.

The Committee Meeting commenced at 08:30 pm and concluded at 09:00 pm

Kindly take the same on record.

Thanking you,

For Trejhara Solutions Limited

Shardul Inamdar
Company Secretary

ANNEXURE I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular are as under:

Sr. No.	Particulars	Description
1.	Type of securities issued	Equity shares & Convertible Warrants
2.	Type of Issuance	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<ul style="list-style-type: none"> • Each equity share shall be offered and allotted at a price of Rs. 216/- (Rs. 206/- as security premium per share). • Each warrant shall be offered and allotted at a price of Rs. 216/- and upon conversion, equity shares face value Rs. 10/- and security premium Rs. 206/- per share shall be issued.
Additional Information		
1.	Names and No. of the Investors	As per list attached in Annexure I-A
2.	Post Allotment of Securities - outcome of the Subscription	As per list attached in Annexure I-A The Issue Price of the equity shares and convertible warrants is Rs. 216/- including premium of Rs. 206/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

ANNEXURE 1-A

List of Proposed Allottees (Equity Shares)

Sr. No	Name of Allottee	Category	Pre-Preferential Holding		No. of shares issued	Post-preferential holding*	
			No. of Shares	% of holding		Shares	% of holding
1.	Mr. Prakash Shah	Non-Promoter	--	--	4,09,723	4,09,723	1.32
2.	Ms. Suparna Duttagupta	Non-Promoter	--	--	2,01,389	2,01,389	0.65
Total					6,11,112		

List of Proposed Allottees (Convertible Warrants)

Sr. No	Name of Allottee	Category	Pre-Preferential Holding		No. of warrants issued	Post-preferential holding*	
			No. of Shares	% of holding		Shares	% of holding
1.	Mr. Paresh Zaveri	Promoter	17,59,651	7.49	25,00,000	42,59,651	13.73
2.	Ms. Niharika Zaveri	Promoter Group	95,674	0.41	1,00,000	1,95,674	0.63
3.	Mr. Ajay Sarupria	Non-Promoter	7,00,000	2.98	25,00,000	32,00,000	10.32
4.	Barclays Wealth Trustees India Private Limited (Lotus Family Trust)	Non-Promoter	-	-	10,00,000	10,00,000	3.22
5.	Ms. Parul Vipul Parmar	Non-Promoter	1,00,010	0.43	5,00,000	6,00,010	1.93
6.	Mr. Ajay Kumar Choudhary	Non-Promoter	--	--	50,000	50,000	0.16
7.	Birch Tree Ventures Private Limited	Non-Promoter	--	--	75,000	75,000	0.24
8.	Whass Esolutions Private Limited	Non-Promoter	--	--	25,000	25,000	0.08
9.	Mr. Aditya Shukla	Non-Promoter	12,329	0.05	25,000	37,329	0.12
10.	Ms. Dhara Baval	Non-Promoter	--	--	50,000	50,000	0.16
11.	Ms. Mamta Hingarh	Non-Promoter	--	--	50,000	50,000	0.16
12.	Ms. Genelia Ritesh Deshmukh	Non-Promoter	--	--	12,000	12,000	0.04
13.	Mr. Neil Dsouza	Non-Promoter	10,000	0.04	10,000	20,000	0.06
Total					68,97,000		

The shareholding numbers and percentages reflected under the 'Post-Preferential Holding' column have been computed on a fully diluted basis, assuming full conversion of all the convertible warrants issued/allotted to the respective allottees into equity shares.