

December 01, 2025

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE SYMBOL: TREJHARA	To, The BSE Limited, 25th Floor, P. J. Towers, Fort, Mumbai: 400 001. SCRIP CODE: 542233
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on December 01, 2025

Pursuant to the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board, at its meeting held today i.e. Monday, December 01, 2025, have considered and approved the following:

1. Acquisition of LP Logistics Plus LLC, Dubai based logistics company.
2. Expansion into the Exhibitions and Trade Fairs business through the setting up of a majority-owned Joint Venture with GS Marketing Associates, a leading industry exhibitor.

Details as required under Regulation 30 read with Part A of Schedule III of the LODR Regulations and the MASTER CIRCULAR SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are set out in Annexure-A and Annexure-B to this letter.

The Board meeting commenced at 03:30 p.m. and concluded at 05:30 p.m.

Request you to take this on record.

Thanking you,

Yours faithfully,

For Trejhara Solutions Limited

Shardul Inamdar
Company Secretary

Annexure –A

Sr. No.	Particulars	Disclosures
1.	Name of the target entity	The transaction comprises the acquisition of LP Logistics Plus LLC, (“LP Logistics”) Dubai based logistics company.
2.	Whether the acquisition would fall within related party transaction(s)? Whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at ‘arm’s length’	<p>The proposed transaction qualifies as a Related Party Transaction. The shareholder of LP Logistics, Marvis Investments Ltd, forms part of the Company’s Promoter Group and the entities controlled by Mr. Paresh Zaveri, the Promoter, hold a significant non-majority stake in Marvis Investments Ltd. Additionally, the value of the proposed transaction would exceed the materiality thresholds prescribed under Regulation 23(1) of SEBI (LODR) Regulations, 2015 and materiality criteria laid down under the Company’s Related Party Transactions Policy (“RPT Policy”). Therefore, the transaction is classified as a Material Related Party Transaction as per the Regulation 2(zb) and Regulation 23 of SEBI (LODR) Regulation, 2015 and shall be subject to the approval of the shareholders.</p> <p>The proposed transaction will be at arm’s length basis and has been conceived upon comprehensive due diligence and the value has been approved by the Audit Committee and the Board of Directors based on the valuation report issued by an independent valuer.</p>
3.	Industry to which the entity being acquired belongs	LP Logistics is engaged in the same line of business of providing end-to-end logistics solutions and general warehousing activities.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This acquisition enables the Company to deepen its presence in the Middle East, a key strategic market for our logistics operations, by leveraging LP Logistics’ established infrastructure, long-standing customer relationships, and proven on-ground capabilities. The integration of LP Logistics’ transport, warehousing, freight forwarding, and distribution setup will allow the Company to scale efficiently, enhance service delivery, and further strengthen its regional logistics footprint. After completion of the merger, this acquisition will result in further consolidation of Trejhara’s position in the industry.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	None
6.	Indicative time period for completion of the acquisition	The acquisition is expected to complete by end of March 2026.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for acquisition of LP Logistics will be paid in Cash.
8.	Cost of acquisition and / or the price at which the shares are acquired	The transaction is a combination of upfront cash and a performance based earn-out. Trejhara will pay an upfront consideration of US\$ 9.50 million (approx. INR 85 Crores),

		and a further earn-out upto US\$ 3 million (approx. INR 27 Crores) may be paid subject to the achievement of predefined performance milestones at the end of three years from the closing date.								
9.	Percentage of shareholding / control acquired and / or number of shares acquire	The Company will acquire 100% ownership of LP Logistics.								
10.	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>The Company is engaged in, end-to-end logistics solutions and general warehousing activities (in AED)</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>CY- 2024</th> <th>CY- 2023</th> <th>CY- 2022</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>12,750,951</td> <td>10,727,628</td> <td>10,039,891</td> </tr> </tbody> </table>	Particulars	CY- 2024	CY- 2023	CY- 2022	Turnover	12,750,951	10,727,628	10,039,891
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Turnover	12,750,951	10,727,628	10,039,891							

Annexure - B

Sr. No.	Particulars	Disclosures
1.	Name of the target entity	Joint Venture (JV), an entity being set up under the provisions of the Companies Act, 2013. The JV will be owned by Trejhara (60%) and GS Marketing Associates (40%), a leading Exhibitor.
2.	Whether the acquisition would fall within related party transaction(s)? Whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at 'arm's length'	The proposed transaction does not fall within the ambit of related party transactions.
3.	Industry to which the entity being acquired belongs	Exhibitions and Trade fairs
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Trejhara has significantly transformed its business profile over the past two years, with a deliberate strategy to evolve into a comprehensive end-to-end logistics solutions provider. The Company is building an integrated logistics and supply chain platform that brings together operational excellence with advanced technology, digital capabilities, and IT-enabled supply chain management solutions. In line with this transformation, the Company is also exploring synergistic business verticals—such as that naturally align with and leverage its core logistics capabilities. In the case of events and exhibitions, Trejhara can manage the entire value chain—from digital promotion, online registration, and audience engagement to the physical movement, setup, and dismantling of equipment, materials, and on-ground infrastructure. Logistics serves as the critical backbone of event management, encompassing venue setup, AV and technical equipment transport, exhibitor coordination, attendee movement, and post-event returns. With strong logistics and technology capabilities, Trejhara is well positioned to deliver superior execution in the event and exhibition management domain. Trejhara aims to position itself as a holistic solutions provider capable of delivering value-added, integrated offerings across multiple customer segments. This repositioning not only enhances the Company's competitive edge but also enables scalable growth across complementary business lines.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	None
6.	Indicative time period for completion of the acquisition	The transaction may be concluded the end of March, 2026.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
8.	Cost of acquisition and / or the price at which the shares are acquired	The Company will invest an amount of INR 28.00 Crores in JV which shall be utilized to acquire the entire business undertaking of GS Marketing.

9.	Percentage of shareholding / control acquired and / or number of shares acquire	Trejhara will acquire 60% stake in the JV and balance 40% will be held by the partners of GS marketing Associates. Trejhara retains right to acquire balance 40% stake on or before the end of 3 years.								
10.	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>GS Marketing Associates (“GS”) is a leading partnership firm with over three decades of experience in the events and exhibitions sector, comprising expertise in organising trade fairs, consumer exhibitions, corporate events, and promotional activities across diverse industries. With an established track record, strong industry relationships, and the proven ability to manage large-format events, GS is a strategic fit for the Company’s proposed expansion into the exhibitions and trade-fair business. Its capabilities comprise the full spectrum of event execution, including event planning, exhibitor and vendor coordination, venue management, logistics support, and post-event operations. It has conducted more than 185 exhibitions over 30 years, GS brings a mature execution framework, a stable customer base, and deep sector-specific expertise.</p> <table border="1" data-bbox="724 891 1431 994"> <thead> <tr> <th>Particulars</th> <th>FY- 2024-25</th> <th>FY-2023-24</th> <th>FY- 2022-23</th> </tr> </thead> <tbody> <tr> <td>Turnover (INR)</td> <td>18,75,69,868</td> <td>15,80,88,856</td> <td>11,83,07,726</td> </tr> </tbody> </table>	Particulars	FY- 2024-25	FY-2023-24	FY- 2022-23	Turnover (INR)	18,75,69,868	15,80,88,856	11,83,07,726
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