

Tree House Education & Accessories Ltd.

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-64512384 / 64572730
www.treehouseplaygroup.net

Registered Office:
702, Morya House, 'C' Wing, Near Infinity Mall,
Off. Link Road, Andheri (W), Mumbai - 400 053.



Date: January 03, 2013

To,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block, Bandra-
Kurla Complex, Bandra (E), Mumbai - 400 051

Sub.: Submission of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip Code: 533540 / TREEHOUSE

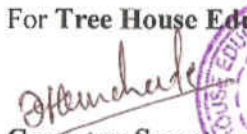
Dear Sirs,

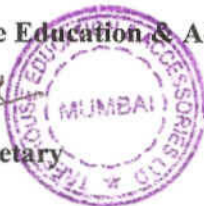
Please see enclosed disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated December 29, 2012 made by Mr. Rajesh Bhatia and Mrs. Geeta Bhatia, promoters of Tree House Education & Accessories Limited.

Kindly acknowledge the receipt of the same.

Thanking You,
Yours Faithfully,

For Tree House Education & Accessories Limited


Company Secretary



Encl.: As Above



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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TREE HOUSE EDUCATION & ACCESSORIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJESH BHATIA & GEETA BHATIA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	99,78,733	27.74%	26.42%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	99,78,733	27.74%	26.42%
d) Total (a+b+c)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	18,00,000	5.00%	4.77%
d) Total (a+b+c)	18,00,000	5.00%	4.77%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	99,78,733	27.74%	26.42%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each acquisition	18,00,000	5.00%	4.77%
	1,17,78,733	32.75%	31.19%
Mode of acquisition (e.g. open market / off-market / preferential allotment / inter-se	Preferential Allotment of 18,50,000 equity shares and 18,00,000 convertible warrants		



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Handwritten signatures and initials:
*RB
Savitri
G.B.

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/12/2012
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,41,15,270 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,59,65,270 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	3,77,65,270 equity shares of Rs. 10/- each

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer


Rajesh Bhatia


Geeta Bhatia

Place: Mumbai

Date: December 29, 2012



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