

Tree House Education & Accessories Ltd.

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-64512384 / 64572730
www.treehouseplaygroup.net

Registered Office:
702, Morya House, 'C' Wing, Near Infinity Mall,
Off. Link Road, Andheri (W), Mumbai - 400 053.



Date: May 29, 2014

To,	To,	To,
BSE Ltd.	National Stock Exchange of India Ltd.	MCX Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower,	Exchange Plaza, Plot no. C/1, G Block,	Suren Road, Andheri (East),
Dalal Street, Mumbai - 400	BKC, Bandra (E), Mumbai - 400 051	Mumbai - 400 093
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Sub: Allotment of 230,000 Shares on Conversion of Warrants

Dear Sirs,

Tree House Education & Accessories Ltd would like to inform that the Board of Directors of the Company at its meeting held on May 27, 2014, has accorded its consent for allotment of 230,000 Equity Shares of the nominal value of Rs. 10/- each at premium of Rs. 212.60/- aggregating to Rs. 222.60/- per equity share to the Promoter Mr. Rajesh Bhatia and Mrs. Geeta Bhatia jointly on conversion of 230,000 warrant of Rs. 222.60/- each. The details of which are as under:

-Number of warrants converted to equity shares : 230,000

- Amount received on issue of warrants (equivalent to 25% comprising nominal value of Rs. 10/- per share issued at a premium of Rs. 212.60/- per share): Rs. 1,27,99,500/- (Rupees One Crore Twenty Seven Lacs Ninety Nine Thousand Five Hundred Only)

- Amount received on conversion (Balance of 75% comprising nominal value of Rs. 10/- issued at a premium of Rs. 212.60/- per share) : Rs. 3,83,98,500/- (Rupees Three Crore Eighty Three Lacs Ninety Eight Thousand Five Hundred Only)

We request you to kindly take on record.

For Tree House Education and Accessories Limited


Managing Director


Compliance Officer

