August 13, 2026

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400 001.
**Scrip Code: 544443**

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
**Scrip Code: TRAVELFOOD**

Dear Sir/Madam,

**Sub: Investor Presentation**

In continuation to our earlier letter dated 10th August, 2026, please find enclosed herewith copy of the Investor Presentation which will be presented during the Investors/ Analysts call scheduled to be held on Friday, 14th August, 2026 at 2:00 p.m. (IST) to discuss the Un-audited Financial Results for quarter ended 30th June, 2026.

The aforesaid information is also being uploaded on the website of the Company- www.travelfoodservices.com.

Kindly take the same on your records.

Thanking You,

Yours truly,
**For Travel Food Services Limited**

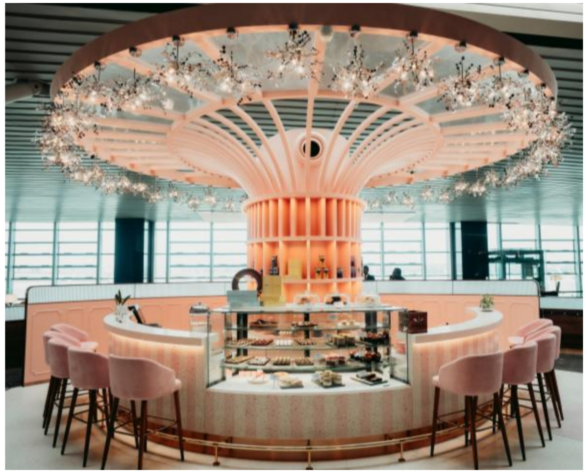
NEETA ARVIND SINGH
Digitally signed by NEETA ARVIND SINGH
Date: 2026.08.13 19:18:47 +05'30'

**Neeta Arvind Singh**
**Company Secretary and Compliance Officer**


Travel Food Services Limited

# EARNINGS PRESENTATION Q1FY27

August 2026

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# Agenda

# Introduction to Travel Food Services Ltd. (TFS)

# Message from Managing Director & CEO

**VARUN KAPUR**

Managing Director and CEO

## Dear Stakeholders,

*"Q1 FY27 was a strong quarter for TFS, with sales and profitability delivering double-digit growth despite a challenging operating environment impacted by disruptions arising from the Middle East conflict. The quarter reflects the benefits of our ongoing network expansion and continued focus on operational excellence across the business. During the quarter, we commenced operations at Noida International Airport, launching multiple Travel QSR outlets, the airport's first Lounge, and new passenger-facing services under our Elite Assist brand, further strengthening our presence across key airport locations.*

*While the quarter was affected by external disruptions beyond our control, TFS has consistently demonstrated its ability to navigate periods of volatility through operational agility and disciplined execution. Historically, passenger traffic and consumer spending trends have recovered quickly following such events, and we expect a similar recovery as geopolitical uncertainties ease. We remain focused on driving productivity across our existing network, accelerating the ramp-up of newly opened locations, progressing the development of our strong pipeline of new units, enhancing the customer experience, and scaling our emerging service offerings. As operating conditions normalize, we believe these initiatives position us well to deliver sustained growth and create long-term value for our stakeholders."*

**₹ 8,437 Million**
System-wide Sales in Q1FY27

**18.0%**
YoY Growth in System-wide Sales in Q1FY27

**35.6%**
YoY Growth in Consolidated PAT in Q1FY27

# India's Largest Travel QSR and Lounge Operator

**318 Million[1]**

Air Passenger Traffic at TFS managed Airports in India

**153 Brands[3]**

In-house, International & Regional brand partners

**30%[2]**

Market Share in Indian Airport Travel QSR Market

**541[3]**

Travel QSR Outlets across India and Malaysia

Travel Food Services

**21 Airports[3]**

Presence across India, Malaysia and Hong Kong

**Joint Ventures**

With Leading Indian Airport Operators:
Adani Airport Holdings Ltd.
GMR Airports Ltd.

**45%[2]**

Market Share in Indian Airport Lounge Market

**39[3]**

Lounges across India, Malaysia and Hong Kong

*1. CRISIL Report 2026; 2. As per FY26 revenues including Associates and Joint ventures and CRISIL Report; 3. As on Jun 30, 2026; 4. All numbers are on a system-wide basis.*

# Financial Performance Update: Q1FY27

# Key Performance Highlights of Q1FY27

**Strong Performance in a Challenging Environment amid the Middle East Conflict - Reflecting focused Execution, Network Expansion & Healthy Profitability**

### System-wide Sales Performance[1]

- System-wide sales increased to **₹8,437 million**, a growth of **18.0% YoY** during the quarter, despite moderation in passenger traffic which was impacted by the ongoing Middle-East conflict.

### Like-for-Like[2] (LFL) Sales Growth & Net Contract Gains

- LFL sales growth was **0.8% YoY,** impacted by temporary factors in select markets. Excluding that, system-wide LFL sales growth was around **7.0% YoY**.
- Net contract gains[3] were **15.9% YoY** in Q1FY27 at system-wide level

### Profitability levels and Growth

- Consolidated Profit After Tax (PAT) was **₹1,288 million**, registering an increase of **35.6% YoY** during the quarter

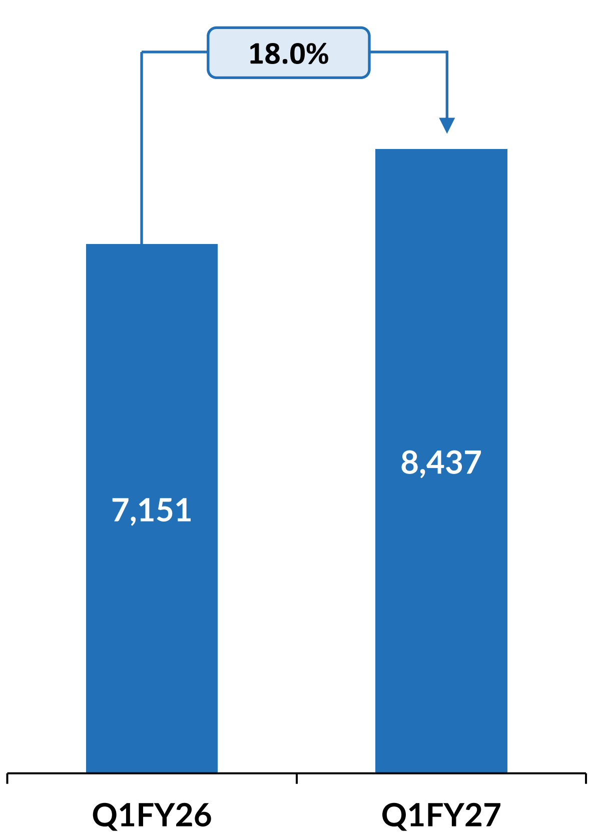
### Network Expansion and Growth

- Operating a system-wide network of **580** Travel QSR outlets/Lounges at **21** airports as of Jun-26
- Commencement of operations at Noida International Airport in Jun-26

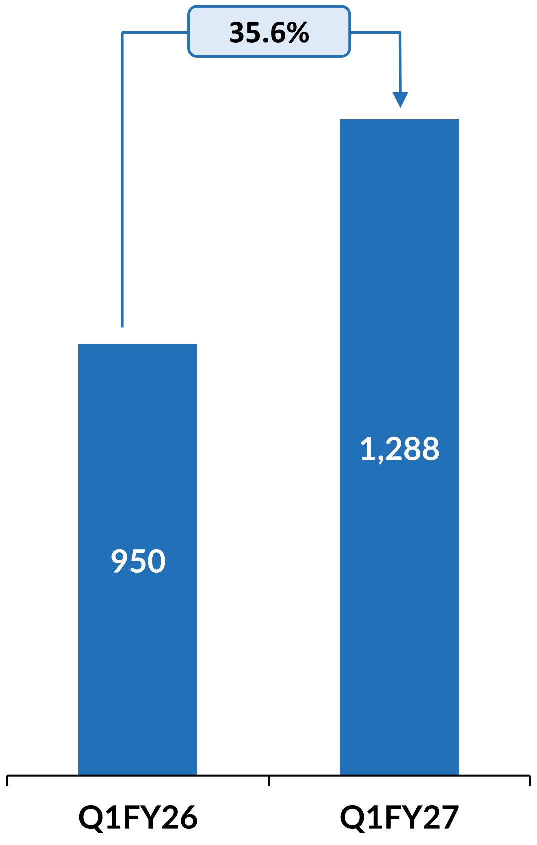
*1. TFS system-wide numbers are based on TFS' system-wide presence covering TFS, its subsidiaries, associates and joint ventures; 2. LFL sales growth refers to growth in revenues generated in the equivalent period of the fiscal year for Travel QSR and Lounge outlets opened for at least 12 months. Revenues in respect of closed outlets (other than temporary closures) are excluded from the calculation. LFL sales growth is calculated as revenue from Travel QSR and Lounge services in a fiscal year minus revenue from Travel QSR and Lounge outlets opened for less than 12 months, divided by the revenue from Travel QSR and Lounge services from the previous period minus the Revenue from Travel QSR and Lounge outlets that were closed during the equivalent period in the previous fiscal year. LFL calculations exclude revenues from management and other services; 3. Net Contract Gains represent revenue in outlets of the Company and its Subsidiaries/JVs/Associates open for less than 12 months. Prior period revenues for closed outlets are excluded from LFL sales and classified as contract losses. Net Contract Gains are contract gains less contract losses.*

# Q1FY27: System-wide Sales up 18.0% & Consolidated PAT up 35.6% YoY

System-wide sales[1] (Rs. Million)




Consolidated PAT (Rs. Million)




| Particulars (₹ Million) | Q1FY27 | Q1FY26 | YoY |
|---|---|---|---|
| System-wide Sales | **8,437** | 7,151 | 18.0% |
| Consolidated Sales | **4,522** | 3,751 | 20.6% |
| Consolidated PAT | **1,288** | 950 | 35.6% |
| PAT as % of consolidated Sales | **28.5%** | 25.3% | 315bps |

*1 TFS system-wide numbers (including system-wide sales) are based on TFS' system-wide presence covering TFS, its subsidiaries, associates and joint ventures*

# Q1FY27: Key Financial Metrics At A Glance

**₹8,437 Mn**
System-wide Sales[1]

**₹4,522 Mn**
Consolidated Sales

**₹1,619 Mn**
Consolidated EBITDA

**₹1,288 Mn**
Consolidated PAT

**18.0%**
YoY Growth System-wide Sales

**20.6%**
YoY Growth Consolidated Sales

**35.8%**
EBITDA Margin

**28.5%**
PAT Margin

**₹9.60**
Earnings Per Share[2]

**38.1% YoY[2]**

Consolidated Debt: **NIL**

Consolidated Cash balance[3] of **₹ 9,698 million** as on June 30, 2026

*1. TFS system-wide numbers are based on TFS' system-wide presence covering TFS, its subsidiaries, associates and joint ventures; 2. EPS is diluted EPS and has been calculated on profit for the period attributable to the owners of the company; 3. Cash Balance includes Cash and Cash Equivalents, other Bank balances and Current investments. 4. All numbers are consolidated, unless mentioned otherwise.*

# Q1FY27: Sales Growth Remains Strong Despite Passenger Traffic Moderation

## Industry Dynamics

- For Q1FY27, passenger traffic at TFS-managed airports was broadly flat year-on-year.
- The quarter had a challenging start in April-26, followed by a recovery in May-26, albeit on a slightly lower base. However, passenger traffic moderated in Jun-26 amid the continued geopolitical tensions in the Middle East, leading to overall traffic remaining broadly in line with the same period last year.

## System-wide Sales

- LFL[1] sales growth was 0.8% YoY, as certain markets were affected by temporary factors, including traffic migration to newer airports/ terminals such as Mumbai & Guwahati & higher impact of the Middle East conflict in southern India markets.
- Excluding these markets, system-wide LFL sales growth was approximately 7% YoY, reflecting the benefits of multiple initiatives undertaken to drive sales across the network.
- Net Contract Gains of 15.9% YoY were supported by opening of more than 85 units at a system-wide level across existing and new airports.

## Consolidated Sales

- LFL growth was 4.2% YoY driven by our menu innovations and calibrated premiumisation strategies, with partially offset the impact of softness in passenger traffic due to Middle-East conflict.
- Net Contract Gains were 20.2% YoY during the quarter, mainly supported by mobilisation of new units at the Indira Gandhi International (IGI) Airport, New Delhi (Terminal 1 and 2), Cochin International Airport (Domestic Terminal 1) and recently opened Noida International Airport.

*1. LFL sales growth refers to growth in revenues generated in the equivalent period of the fiscal year for Travel QSR outlets and Lounge services opened for at least 12 months. Revenues in respect of closed outlets (other than temporary closures) are excluded from the calculation. LFL sales growth is calculated as revenue from Travel QSR and Lounge services in a fiscal year minus revenue from Travel QSR outlets and Lounge services opened for less than 12 months, divided by the revenue from Travel QSR and Lounge services from the previous period minus the Revenue from Travel QSR outlets and Lounge services that were closed during the equivalent period in the previous fiscal year. LFL calculations exclude revenues from management and other services; 2. Net Contract Gains represent revenue in outlets of the Company, and its Subsidiaries/JVs/Associates open for less than 12 months. Prior period revenues for closed outlets are excluded from LFL sales and classified as contract losses. Net Contract Gains are contract gains less contract losses.*

# Q1FY27: Sales Growth is Driving the Profitability Growth

## Gross Profit

- Reported Gross Profit was ₹3,877 million, with a gross profit margin of 85.7% in Q1FY27. Gross profit reflects the impact of the revenue and cost classification of the Lounge aggregation business, where revenues are recorded in sales, while the related service costs are classified under other expenses.

## Operating Profit

- EBITDA increased to ₹1,619 million, a growth of 11.0% YoY. Mobilisation of new units at the recently commissioned airports led to an increase in employee expenses and other expenses during the quarter, thereby impacting EBITDA and EBITDA margins.

## Profit After Tax

- PAT increased to ₹1,288 million, a growth of 35.6% YoY, supported by sales growth and higher other income, which included a partial write-back of GST provisions of ₹131 million, following a favourable order received during the quarter.

## Profitability Metrics

| Particulars (₹ Million, unless stated) | Q1FY27 | Q1FY26 | YoY |
|---|---|---|---|
| Consolidated Sales | **4,522** | 3,751 | 20.6% |
| Gross Profit | **3,877** | 3,125 | 24.1% |
| *Gross Profit Margin* | ***85.7%*** | *83.3%* | *241 bps* |
| EBITDA | **1,619** | 1,458 | 11.0% |
| *EBITDA Margin* | ***35.8%*** | *38.9%* | *(308) bps* |
| Profit After Tax | **1,288** | 950 | 35.6% |
| *PAT Margin* | ***28.5%*** | *25.3%* | *315 bps* |

*1. Other income has been excluded from the computation of EBITDA and EBITDA margin.*

# Operational Resilience In a Dynamic Macro Environment

## A Dynamic Macro-Environment

- Passenger traffic and consumption trends remain volatile in the near term, due to geopolitical tensions in the Middle East. This continues to create inflationary pressures, leading to higher input costs.
- These headwinds are expected to be transitory, while the long-term growth drivers of the Indian aviation sector remain firmly intact

## Navigating Well

- TFS continues to navigate the dynamic environment through agile operations and disciplined execution:
    - Menu optimisation & inventory planning ensured uninterrupted service
    - Integrated supply chain & centralised operations enabled rapid replenishment
    - Flexible manpower deployment maintained operational continuity and service excellence

## Way Forward

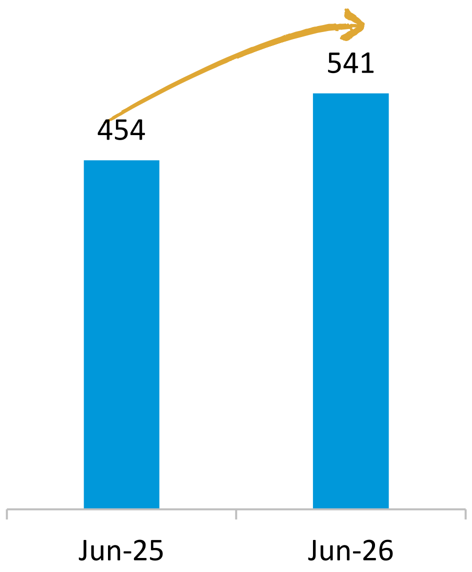
- Actively monitoring developments and maintaining readiness to navigate evolving market conditions

# Operational Highlights: Q1FY27

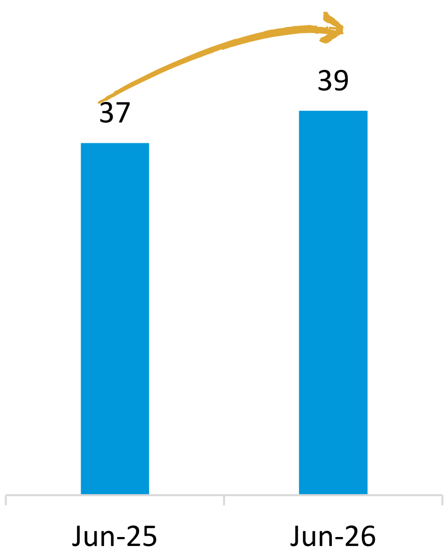
# Expanding the Network and Brand Portfolio Across Airports

TFS strengthened its market position at a system-wide level by increasing the network and elevating the brand portfolio.

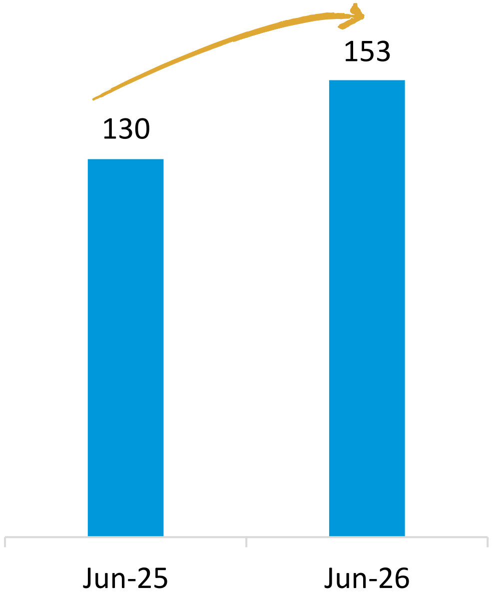
**Travel QSR Outlets**




**Lounges**




**Brands**



# Key Operational Highlights: Q1FY27

### Increased Airport Presence

- Expanded airport footprint to 21 airports at a system-wide level as of Jun-26, including the operationalisation of Noida International Airport during the quarter.

### Scaled-up Travel QSR Outlets

- Increased the Travel QSR network to 541 outlets as of Jun-26, with 87 outlets added in past 12 months, mainly at Delhi, Mumbai, Ahmedabad, Hyderabd Cochin, Navi Mumbai and Noida airports.

### Enhanced Lounge Network

- As of Jun-26, we operate 39 Lounges at a system-wide level. In the last 12 months, we have launched lounges at Noida and Cochin airports & KYRA Lounge at Hong Kong Airport.

### Brand Portfolio Ramped Up

- Brand portfolio expanded to 153 brands as of Jun-26, with 23 brands added over the past year, comprising in-house concepts, local favourites and internationally acclaimed brands.

### Airport Passenger Services at Noida Airport

- Launched passenger services such as Meet & Greet, Porter facility etc. at the Noida International Airport, thereby enhancing the end-to-end travel experience.

## Awards & Accolades

FAB 2026

TFS won 10 awards at FAB Awards, 2026 including:
- Airport Food Hall of the Year
- Airport Instagrammable Location of the Year
- Star Team Back of House

PINNACLE AWARDS 2026

At the PINNACLE 2026, TFS was awarded:
- Excellence in Airport Accessibility & Inclusion Speech and Hearing Impairment Category
- Woman Achiever of the Year Category

IReC AWARDS 2026

At the IReC Awards 2026, TFS was awarded:
- Best Influencer Campaign Of The Year: Street Burger by Gordon Ramsay
- Best Experiential Campaign Of The Year: MasterClass with MasterChef

# Commencement of Operations at Noida International Airport

## Early Entry into an Airport with Strong Growth Prospects

### Strategic Relevance

- Greenfield Airport Driving Capacity Expansion in North India
- Initial capacity of 5 million passengers annually with scalable infrastructure

### TFS Presence

- Operations commenced at the Airport from 15th June 2026
- Launched operations with 6 outlets and 1 domestic lounge
- Additional outlets currently in the fit-out phase and scheduled for launch shortly
- Expected to contribute to business growth at a consolidated level as airport operations scale up

**Operational Edge**

Early entry into a structurally expanding western UP aviation market and future outlet scale up to enhance long-term revenue visibility.


# Launching Airport Passenger Services at Noida International Airport

## Redefining Airport Travel with Launch of Passenger Services

- In FY 2025-26, TFS completed the integration for direct-to-lounge access with all Banks/Card network partners in India, under the Elite Assist Technology & Services Ltd
- TFS has launched premium passenger services at Noida International Airport under Elite Assist Brand, thereby elevating the end-to-end travel experience

## Services Launched

| Meet & Greet | Porter Service | Baby Pram Service | Wheelchair Service |
|---|---|---|---|

## Way Forward

- Phased rollout of additional passenger services at Noida International Airport as traffic ramps up
- Expansion into new airports and broader travel ecosystem partnerships in line with strategy

# Glimpse of New Outlet Openings to Expand Presence & Drive Growth


**Food Court (Dhaba @T1, Wow Momo, Idli.com)**

Cochin International Airport, (Domestic T1)


**Third Wave Coffee**

IGI Airport, Delhi Terminal 1


**KFC**

Noida International Airport


**Cafeccino**

IGI Airport, Delhi Terminal 1


**Bombay Brasserie**

Navi Mumbai International Airport


**Hyderabad Streat**

Rajiv Gandhi International Airport, Hyderabad

# Menu Engineering and Strategic Partnerships initiatives to support growth

Strategic Levers for Enhancing Guest Experience & Driving Revenue Growth

## Menu Engineering Initiatives


Introduced integrated food and beer campaigns to drive throughput


Introduced premium buns and value-combos at KFC outlets


Launched summer cocktail campaign in partnership with Pernod Ricard to drive liquor sales across lounges & bar outlets.

## Brand Partnerships and Promotions

Strategic Collaboration with Global Brand for FIFA Fan Engagement

Launched the FIFA Campaign in partnership with Budweiser across Lounges and bar outlets, leveraging a marquee global sporting event to drive footfall and guest engagement. This strengthened brand visibility while boosting revenue across key F&B touchpoints.


# Seasonal Celebrations and Events Driving Engagement Across Lounges

## Navarambh Celebration at Bangalore

A special limited-edition festive Thali was introduced for Navarambh (regional new year) at Bangalore, carefully crafted to meet dietary preferences during the festival period.


## Easter Celebration

An Easter celebration was hosted to mark the festive occasion, featuring vibrant décor and engaging experiences inspired by the spirit of the season.


## Mother’s Day Celebration

A Mother’s Day celebration was organized to honour and appreciate mothers, featuring elegant décor and thoughtfully curated experiences. Guests enjoyed themed menus, heartfelt activities, and special moments designed to celebrate the love, care, and contributions of mothers.

# FAB 2026: TFS Wins Big at the FAB 2026 Awards

## TFS at FAB 2026!
## 10 Awards!
## One Team!

**Premier Global Airport Hospitality Awards - 2026**

- Hosted by Bangalore International Airport Limited (BIAL) and organised by The Moodie Davitt Report, FAB is widely regarded as the travel hospitality industry's most prestigious awards programme
- The event marked an important milestone for TFS at the FAB Awards 2026, as we secured multiple regional and overall honours across key categories, spanning culinary excellence, innovation, sustainability, design and customer experience.

**Celebrating Global Recognition: Select Wins**

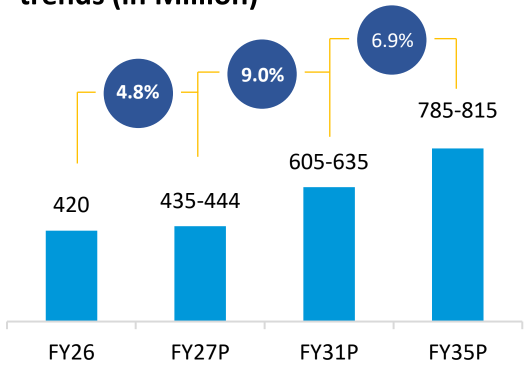

Travel Food Services Limited

# Industry Landscape & Key Strategic Priorities

# Indian Aviation Markets Continue to Witness Strong Structural Growth

## Demand-Side Drivers

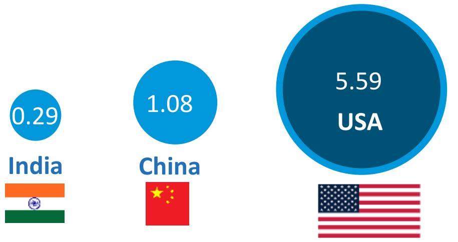
**Indian air passenger traffic trends (in Million)** [1]




- India positioned as the world's 3rd largest aviation market
- India's passenger traffic to grow by 7-8% CAGR vs. 3–4% CAGR globally

**Low penetration rates of air travel in India** [1]

*Air passenger traffic per capita*




**Rising per capita income driving air travel affordability** [1]

**Indian:** 3.5% CAGR

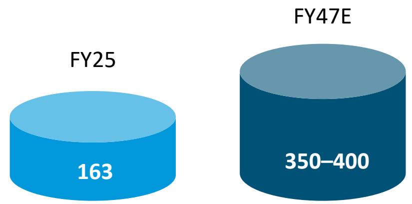
**VS.**

**Global:** 1.4% CAGR

## Supply-Side Drivers

**Increase in # of airports**

**Number of Airports in India** [2]




**Existing Aviation Hub Expansion**

Capacity expansion across major aviation hubs such as Delhi, Bangalore, Hyderabad etc.

**New Airport Development**

Development of next-generation greenfield airports such as Navi Mumbai & Noida

**Increase in # of aircraft fleet** [1]

- **2,400+** Aircraft Order Book Pipeline
- **750+** Existing Aircraft Fleet

**Airport Investment & Privatisation**

**₹1 Lakh Cr+** [3]

Planned Airport Infrastructure Capex for Next 5 years

**11 airports** [4]

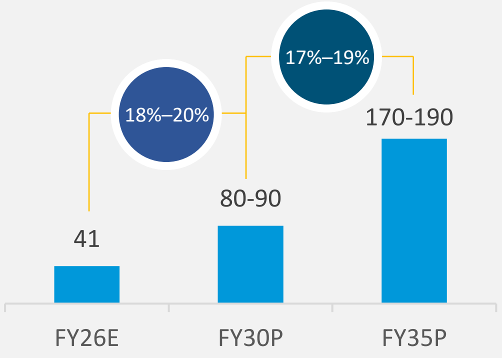
Targeted for privatisation in near-term

Source: 1. CRISIL Report 2026; 2. CRISIL Report 2025; 3. ICRA Report March 2025; 4. Ministry of Civil Aviation (India).

# Strong Growth Ahead for Indian Airport Travel QSR & Lounges; Global Lounges & Indian Expressway QSR Offer Attractive Opportunities

## Airport Travel QSR Market

### Indian Airport Travel QSR Industry Size (₹ Billion) [1]




### Evolving Customer Preferences

**Premium Experience**

Travellers seek premium curated experience

**Higher spend**

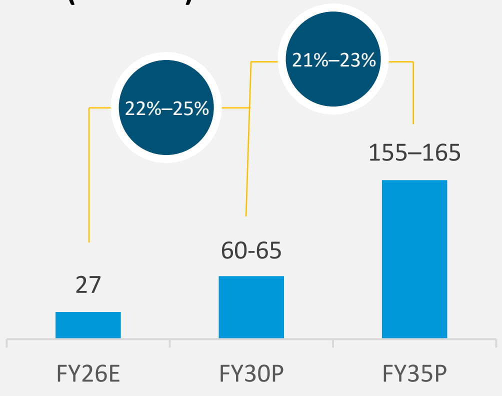
Shift towards branded and premium dining formats

**Rising dwell time**

Higher dwell time correlates to higher F&B spending

## Airport Lounge Market

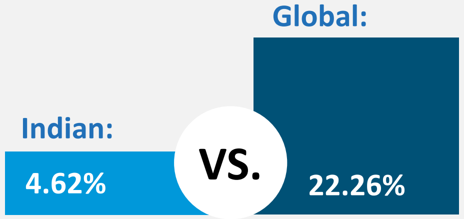
### Indian Lounge Industry Size (₹ Billion) [1]




**70-80%**

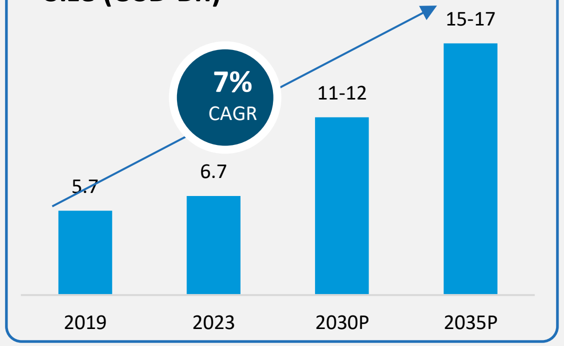
Airport Lounge passenger traffic in India driven through credit Cards[2]

**Credit Card Penetration[3]**




## GLOBAL LOUNGE OPPORTUNITY

### Global Airport Lounge Market Size (USD Bn)[1]

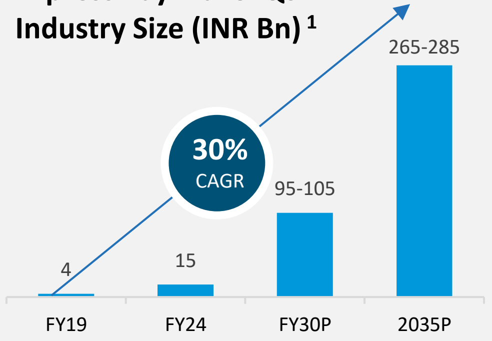



**Structural Entry Barriers**

- Bank & Card Partnerships
- Operational Complexity
- Security & Compliance

## EXPRESSWAY TRAVEL OPPORTUNITY

### Expressway Travel QSR Industry Size (INR Bn) [1]




**Key Growth Drivers**

- Expanding Highway Infrastructure
- Rising Intercity Mobility
- Organised Roadside Consumption

Source: 1. CRISIL Report 2026; 2. Crisil Report 2025; 3. Global Findex Data (World Bank).

# Key Strategic Priorities and Building for the Future

### Driving Technology Advancement

- Delivering technology-enabled solutions and services
- Building a scalable travel hospitality platform

### Expanding Global Lounge Reach

- Pursue APAC and Middle East markets for international Lounge growth opportunities

### Expanding Core business

- Optimize product offerings and service to grow LFL sales
- Grow new space in existing markets and build strategic presence in new markets

### Expressway QSR Growth Drive

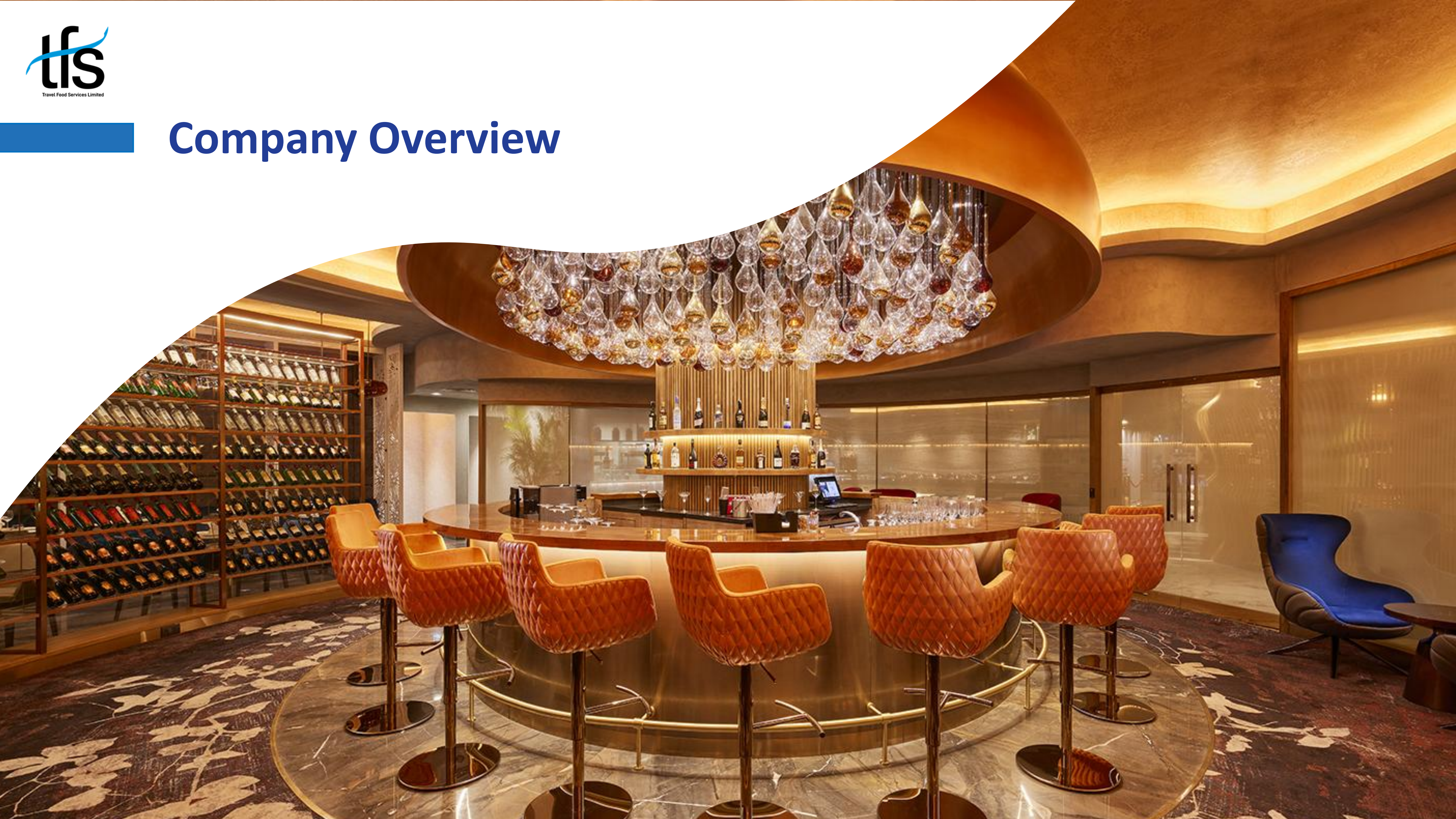
- Scale Travel QSRs on expressways for future growth

**Debt-Free with strong cash reserves to build on new opportunities**

**Strengthening Our Core for Long-Term Success**

**Unlocking New Horizons**

# Company Overview

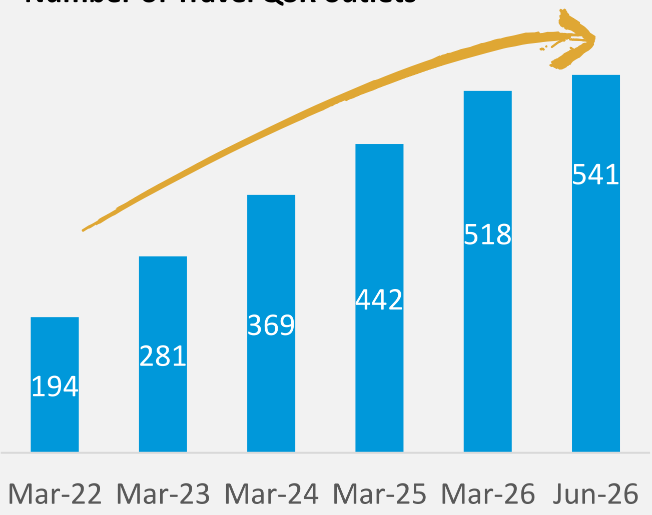


# Integrated Airport Consumption Platform Across Travel QSR and Lounge

## Diversified Travel QSR Platform

- **30%[1]** — QSR market share[1]
- **541[3]** — Travel QSR Outlets
- **153[3]** — Brand portfolio
- **55%[2]** — Revenue share

**Number of Travel QSR outlets**

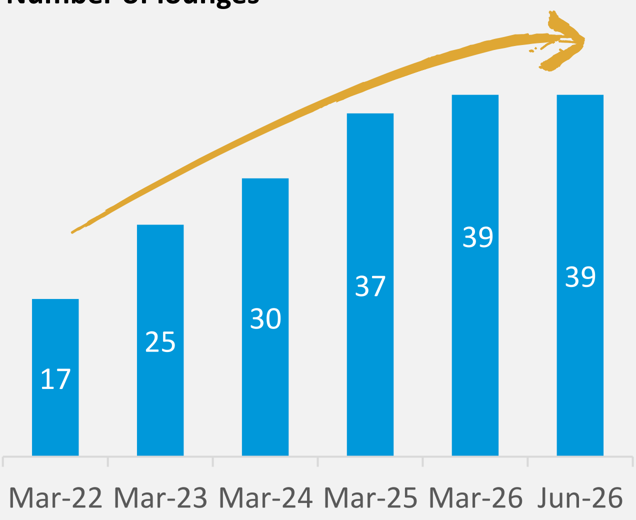




## Multi-Model Lounge Network

- **45%[1]** — Lounge market share[1]
- **39[3]** — Lounges
- **3** — Countries Presence
- **41%[2]** — Revenue share

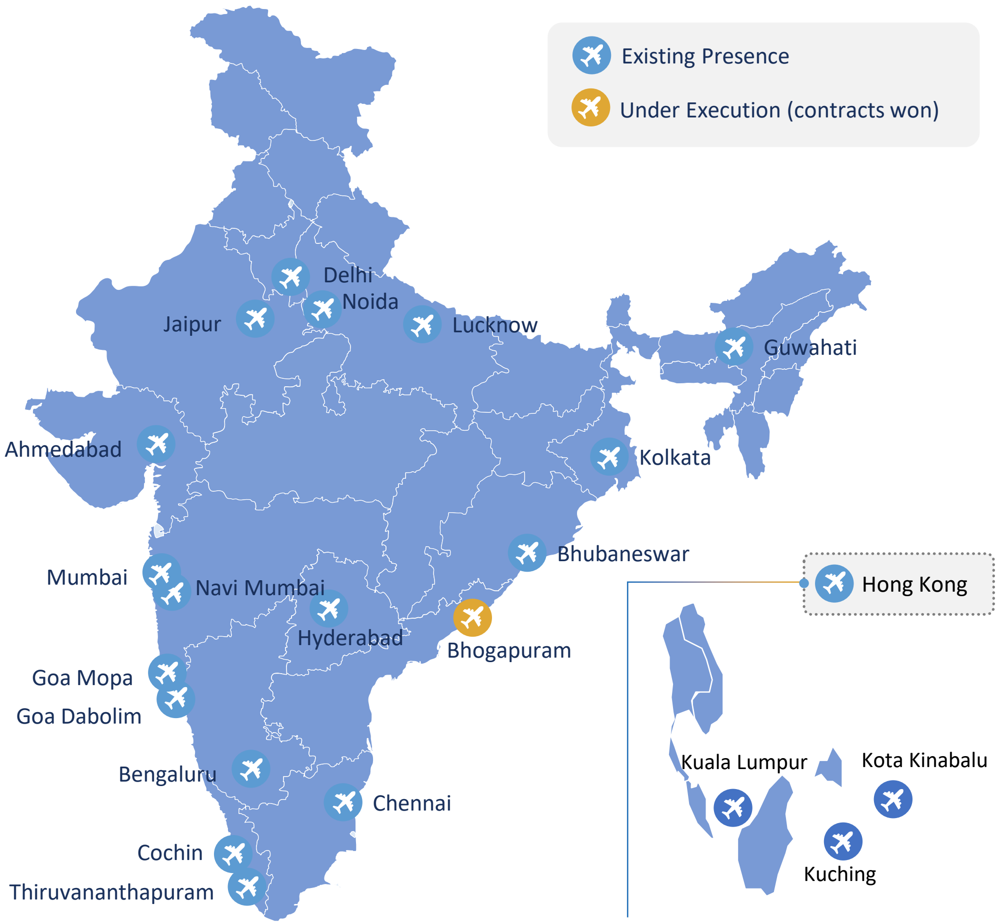
**Number of lounges**




*1. CRISIL Report 2026; 2. As per March-26 Consolidated Financials, Management and other services constitute the remaining 4% of revenues; 3. As on June 30, 2026; 4.All other numbers are on a system-wide basis.*

# Present in 14/15 Largest Airports in India[1] with ~92% Contract Retention Rate[2]

## Present in 14 of India's 15 largest airports, serving 74%[3] of India's total air passenger traffic




## Secured via long-term contracts/partnerships with airport operators

**TFS**

**Strategic Partnership (JV / Associates)**

24.99%

30.00%

**India long-term concessions**
- Delhi
- Bengaluru
- Chennai
- Kolkata
- Bhubaneswar
- Goa Dabolim
- Cochin
- Noida

**Semolina Kitchens Limited (SKL)**
- Mumbai
- Ahmedabad
- Jaipur
- Lucknow
- Guwahati
- Thiruvananthapuram
- Navi Mumbai

**GHL[4]**
- Goa Mopa
- Hyderabad
- Bhogapuram[5]

**International Partnerships**
- SSP Malaysia Sdn Bhd (49.9% holding)
- SSP TFS HK Lounge Ltd. (49.0% holding)

**8.41 years**
Average Concession Duration

**92.1%**
Contract Retention Rate

*1. By passenger traffic (FY26) as per CRISIL Report; 2. Number of airport concession agreements which expired and were either renewed or won back as a percentage of the total number of airport concession agreements which expired; 3. FY26 data as per CRISIL Report; 4. GHL - GMR Hospitality Limited ; 5. Under execution projects*

# Extensive Portfolio of 153 Brands Across Cuisines and Formats

## Diversified range of in-house and partner brands catering to specific customer requirements

### Our powerhouse brand portfolio - in-house and partner brands[2]

**In-house Brands**

In-house Brands (Owned)[1]

# of Brands: 57

hello Mercato! | caféccino | DILLI STREAT | idli.com | #nourish ON THE GO | Flying Bites | CURRY KITCHEN | Masala Kitchen

**Partner Brands**

International Brands (Franchised)[1]

# of Brands: 36

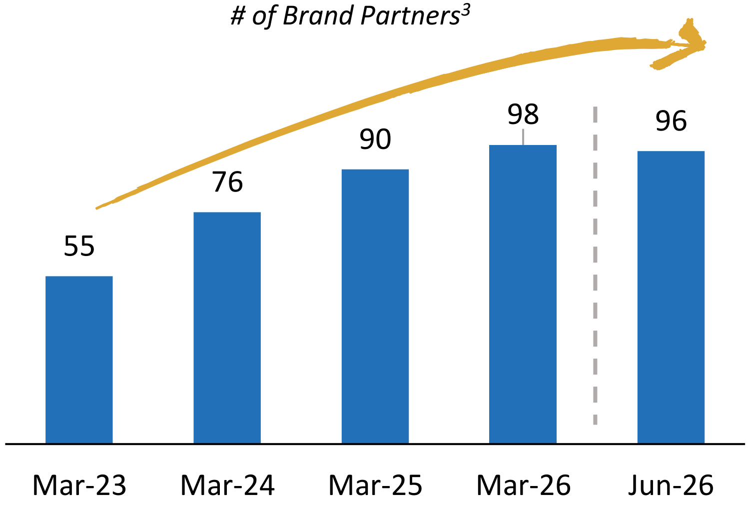
STREET PIZZA GORDON RAMSAY | wagamama | jones the grocer | KFC | Nando's | JAMIE OLIVER'S PIZZERIA | SUBWAY | Pizza Hut

Regional Brands (Franchised)[1]

# of Brands: 60

BIGGIES BURGER | BIKANERVALA | THIRD WAVE COFFEE | JOSHH | BAYROUTE | WOW! momo | Hatti Kaapi | BOMBAY BRASSERIE

*# of Brand Partners[3]*




***Brand attractiveness leads to master/multi-concession agreements***

***Aim and work to achieve a healthy mix of in-house and partner brands***

***Work closely with brand partners to adapt offerings to travel environment***

*1. List of brands as on June 30, 2026; 2. Including outlets in India and Malaysia airports and India highways; 3. All numbers are on a system-wide basis.*

# Why We Win: Partner of Choice with Strong Competitive Strengths

**Leading player** in the **Travel QSR** and **Lounge sector** in airports

Deep understanding of **traveller preferences and portfolio of a wide range of F&B concepts to cater to customer needs**

Long relationship with **airport operators, airlines, Lounge partners and F&B brand owners**

Expertise in handling distinct challenges in **an operationally complex and highly secure airport environment**

**Financial performance** and high standards of **governance**

Led by **experienced management** and **promoters**

**Multi-unit operations at airports**

**Using a wide range of brands and concepts to satisfy customer demands**

**Proven track record of operational expertise and financial performance**

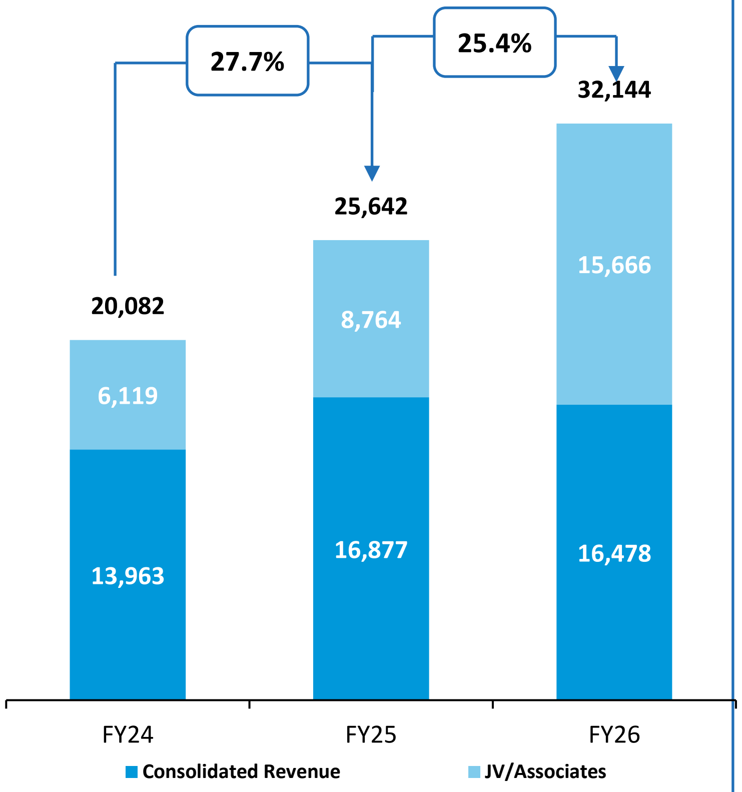
**Partner of choice for airport operators**

*Source: CRISIL Report*

# Strong Track Record of Growth, Profitability & Returns

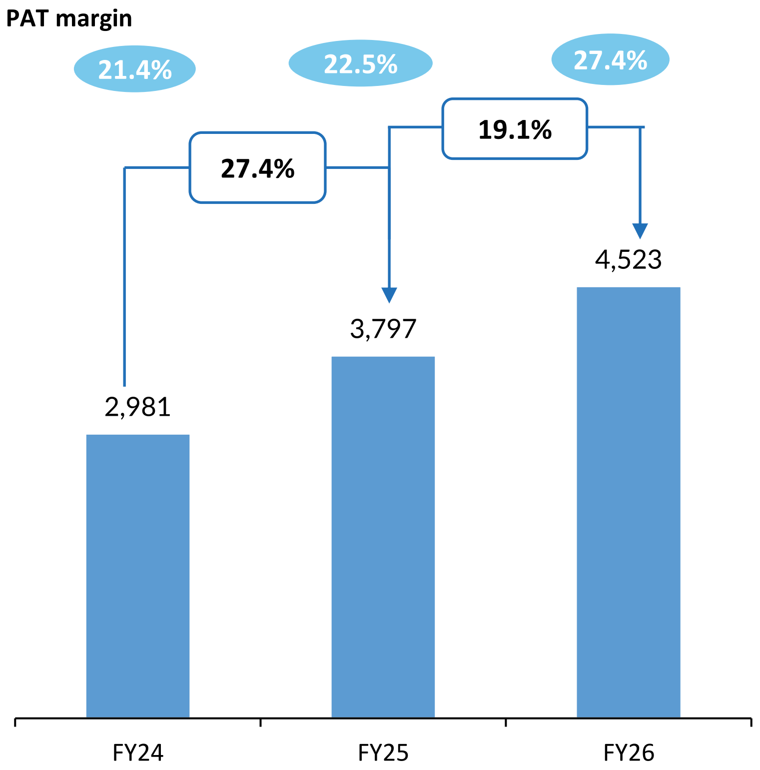
## System-wide Sales[1] (₹ Million)

**Strong Double-digit System-wide Sales Growth**



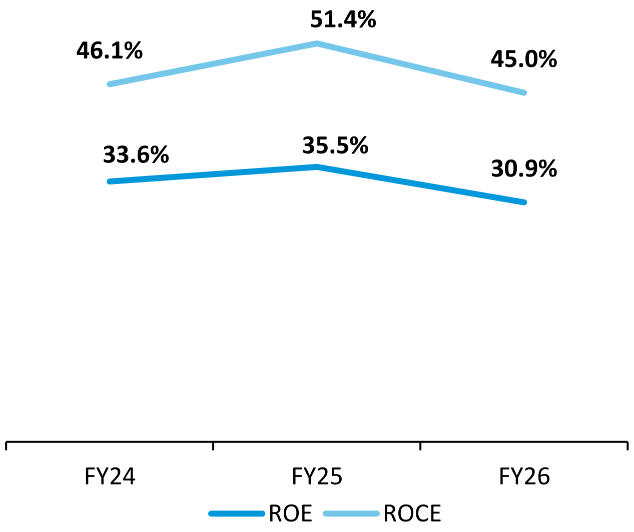

## Consolidated PAT (₹ Million)

**Outstanding Growth with Steady Margin**




## Return on Equity[2] and Return on Capital Employed[3] (%)

***High return on capital***




*1. TFS system-wide numbers (including system-wide sales) are based on TFS' system-wide presence covering TFS, its subsidiaries, associates and joint ventures; 2.ROE is computed as profit for the year divided by total equity; 3. ROCE is computed as EBIT divided by Capital Employed. EBIT is computed as Profit for the year plus Tax expenses plus Finance costs. Capital Employed is computed as Total Equity plus Non-Current Liabilities - Financial Liabilities - Borrowings and plus Current Liabilities - Financial Liabilities – Borrowings*

# Nourishing Communities: Key CSR Initiatives

**Vision**: Food and Nutrition for All

## Fight Hunger & Malnutrition

Workshops for new mothers on educating for the first 1,000 days of childhood nutrition needs

Feeding the future together through distribution of cooked meals across locations

## Improve Health through Nutrition

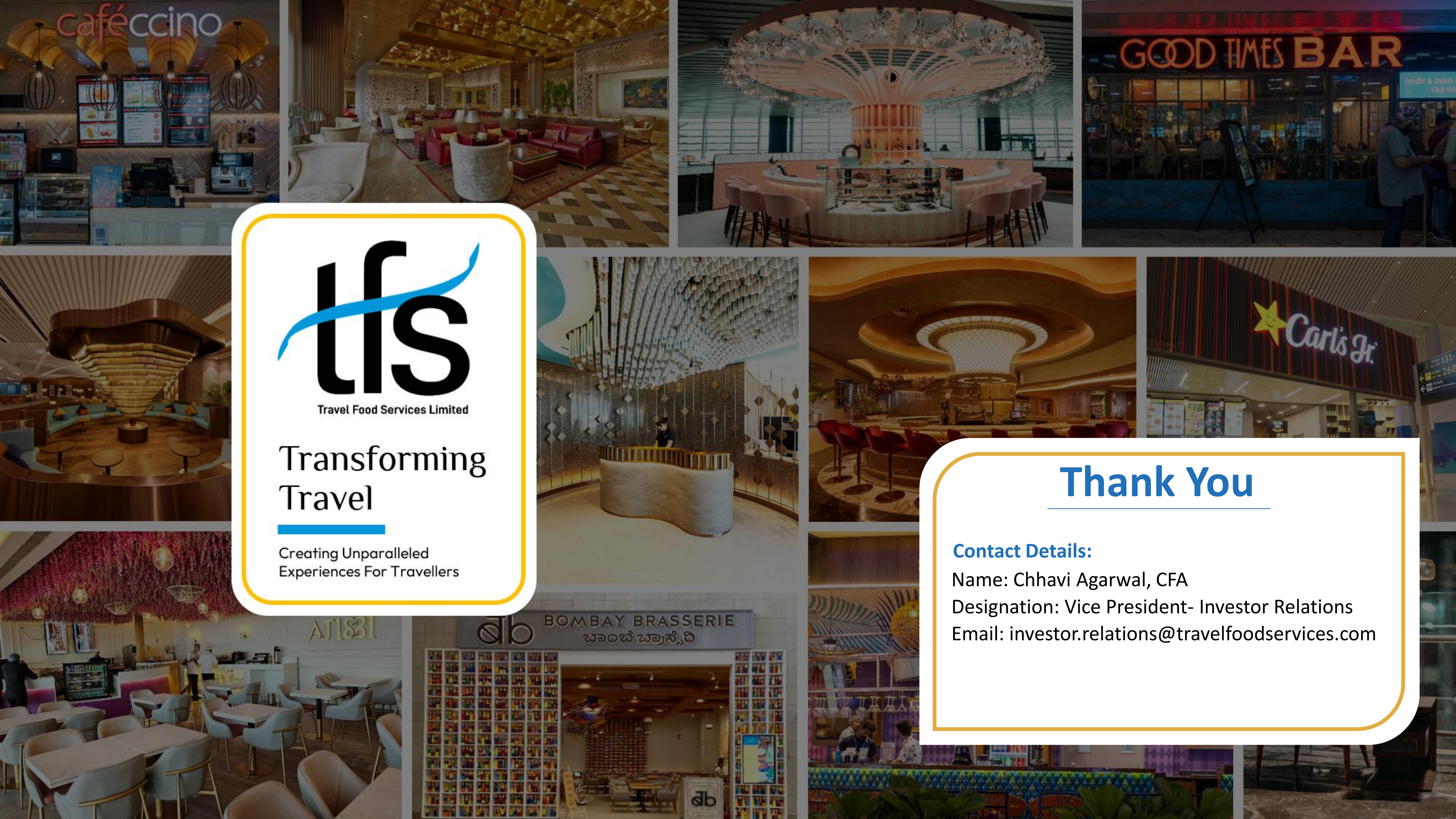
Employees participated in Tata Mumbai Marathon 2026 supporting the mission of “Food & Nutrition for All.”

Mid-day meals in government schools

## Enhance Livelihoods & Inclusion

Sign language training sessions promoted inclusion across the SHI community

Pan India clean-up initiatives to drive responsible waste management & community participation.




Travel Food Services Limited

Transforming Travel

Creating Unparalleled Experiences For Travellers

# Thank You

**Contact Details:**

Name: Chhavi Agarwal, CFA

Designation: Vice President- Investor Relations

Email: investor.relations@travelfoodservices.com