



AN MSME ENTERPRISE
UDYAM -GJ-01-0008915

Transwind
Infrastructures Ltd.

Date: 31-10-2025

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G, Bandra Kundra Complex,
Bandra (E), Mumbai-400 051

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations') - Allotment of Equity Shares on Preferential Basis.

Ref.: Company's Board Meeting Outcome dated 6th September, 2025 and Voting Results intimation dated 30th September, 2025.

In continuation to our above referred intimations, pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company and In-principle Approval received from National Stock Exchange of India Limited vide Ref. no. NSE/LIST/50707 dated October 16, 2025; the Board of Directors of the Company at its meeting held today i.e., 31st October 2025 has inter alia approved the allotment of the securities on a preferential basis to the allottees as below:

1. Allotment of 9,60,000 (Nine Lakh Sixty Thousand) Equity Shares of face value of ₹10/- (Rupees Ten Only) each at an issue price of ₹17/- (Rupees Seventeen only) [including a premium of ₹7/- (Rupees Seven only)] per Equity Share, pursuant to receipt of ₹1,63,20,000/- (Rupees One Crore and Sixty Three Lakh Twenty Thousand only) being the full value of consideration, to persons belonging to the Promoter Group category, on preferential basis in accordance with the provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ('SEBI ICDR Regulations').

The requisite disclosures as required in terms of Para A of Part A of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities Exchange Board of India ('SEBI') Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, are provided in **Annexure I, enclosed herewith.**

Pursuant to the allotment of the said Equity Shares, the total issued and paid-up share capital of the Company has increased from ₹6,68,90,000/- (Rupees Six Crore Sixty-Eight Lakh Ninety Thousand only) to ₹7,64,90,000/- (Rupees Seven Crore Sixty-Four Lakh Ninety Thousand only).

The meeting of the Board of Directors of the Company commenced at 11:00 AM and concluded at 11:30 AM.

Kindly take the same on record of your esteemed Exchange and disseminate on your website.

Thanking you,
Yours faithfully,
FOR, TRANSWIND INFRASTRUCTURES LIMITED

NISHANT PANDEY
WHOLE TIME DIRECTOR
DIN: 01915127



Encl.: Annexure I



ANNEXURE I

DETAILS OF PROPOSED PREFERENTIAL ISSUE

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars of disclosure	Disclosure																								
1.	Types of securities	Equity Shares																								
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws																								
3.	Total number of securities issued or the total amount for which the securities issued	Allotment of 9,60,000 (Nine Lakh Sixty Thousand) Equity Shares of face value of ₹10/- (Rupees Ten Only) each at an issue price of ₹17/- (Rupees Seventeen only) (including a premium of ₹7/- (Rupees Seven Only)) per Equity Shares aggregating up to ₹1,63,20,000/- (Rupees One Crore and Sixty Three Lakh Twenty Thousand only)																								
4.	Details to be furnished in case of preferential issue																									
	a. Name of the investors	1 Mathuraprasad Chandrabhan Pandey 2 Satyabhama Mathuraprasad Pandey 3 Nishant Mathuraprasad Pandey																								
	a. Post allotment of securities outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors	Outcome of allotment: <table><tr><th rowspan="2">Investor</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-issue shareholding</th></tr><tr><th>No.</th><th>%</th><th>No.</th><th>%</th></tr><tr><td>Mathuraprasad Chandrabhan Pandey</td><td>920500</td><td>13.76</td><td>1420500</td><td>18.57</td></tr><tr><td>Satyabhama Mathuraprasad Pandey</td><td>208000</td><td>3.11</td><td>608000</td><td>7.95</td></tr><tr><td>Nishant Mathuraprasad Pandey</td><td>50000</td><td>0.75</td><td>110000</td><td>1.44</td></tr></table> Issue Price: Equity Shares at an issue price of ₹17 (Rupees Seventeen Only) each. Number of Investors: There are 3 (Three) investors (Promoter Category) being issued Equity Shares.	Investor	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%	Mathuraprasad Chandrabhan Pandey	920500	13.76	1420500	18.57	Satyabhama Mathuraprasad Pandey	208000	3.11	608000	7.95	Nishant Mathuraprasad Pandey	50000	0.75	110000	1.44
Investor	Pre-Issue shareholding			Post-issue shareholding																						
	No.	%	No.	%																						
Mathuraprasad Chandrabhan Pandey	920500	13.76	1420500	18.57																						
Satyabhama Mathuraprasad Pandey	208000	3.11	608000	7.95																						
Nishant Mathuraprasad Pandey	50000	0.75	110000	1.44																						
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																								

FOR, TRANSWIND INFRASTRUCTURES LIMITED


NISHANT PÁNDEY
WHOLE TIME DIRECTOR
DIN: 01915127