



TRANSWARRANTY FINANCE LIMITED

TFL\SEC\2014-15

27/01/2015

National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Company Scrip Code - TFL

Dear Sirs,

Sub: Outcome of Board Meeting on 27.01.2015

With reference to the Board meeting held on 27.01.2015, we would like to state that the Board has approved the un-audited financial results for the quarter ended 31st December, 2014. A copy of the approved un-audited financial results is enclosed herewith.

Kindly take the same on your records.

Thanking you

Yours faithfully,
For Transwarranty Finance Limited


Company Secretary

Encl.: as above

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai - 400 021. • Tel : 6630 6090 / 2204 7965
Fax : 6630 6655 / 4001 0999 • e-mail : mail@transwarranty.com • website : www.transwarranty.com



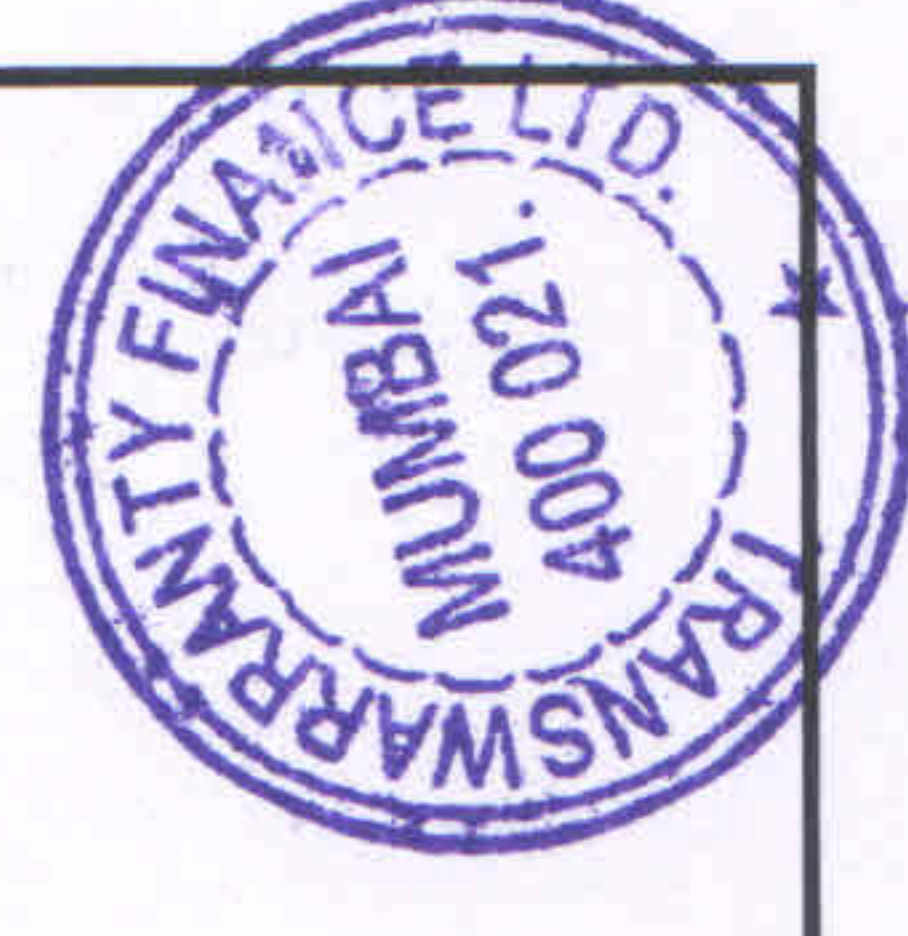
UN AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31ST DECEMBER, 2014																	
(Rs. In Lakhs)																	
S.No	PARTICULARS	STANDALONE									CONSOLIDATED						
		3 Months Ended			9 Months Ended			Year Ended	3 Months Ended			9 Months Ended			Year Ended		
		31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014	31/12/2014	31/12/2013	31/12/2014	31/12/2013	31/12/2014	31/12/2013	31/12/2014	31/03/2014		
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	(a) Net Sales / Income from Operations	261.22	197.55	555.36	579.50	758.56	862.92	368.04	325.03	669.46	952.39	1,156.28	1,368.51				
	(b) Other Operating Income	6.19	14.69	5.82	29.90	17.94	31.55	24.16	34.84	23.84	87.36	77.47	109.46				
	Total Income	267.41	212.24	561.18	609.40	776.50	894.47	392.20	359.87	693.30	1,039.75	1,233.75	1,477.97				
2	Expenditure																
a)	Purchase of Stock in Trade	202.77	38.64	483.41	321.40	483.41	495.34	202.77	38.64	483.41	321.40	483.41	495.34				
b)	Employees Benefits Expenses	46.89	42.69	41.46	132.49	140.18	191.63	98.45	97.80	92.61	290.77	317.20	441.66				
c)	Depreciation and Amortisation Expense	1.83	2.01	3.51	6.39	9.40	12.82	10.85	12.49	14.72	36.25	43.17	51.36				
d)	Other Expense	34.27	44.98	37.62	103.51	106.71	130.11	129.19	144.39	141.78	400.05	452.78	575.80				
	Total Expenditure	285.76	128.32	566.00	563.79	739.70	829.90	441.26	293.32	732.52	1,048.47	1,296.56	1,564.16				
3	Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	(18.35)	83.92	(4.82)	45.61	36.80	64.57	(49.06)	66.55	(39.22)	(8.72)	(62.81)	(86.19)				
4	Other Income	-	-	-	-	-	-	-	-	-	-	-	-				
5	Profit / (Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)	(18.35)	83.92	(4.82)	45.61	36.80	64.57	(49.06)	66.55	(39.22)	(8.72)	(62.81)	(86.19)				
6	Finance Cost	2.64	3.37	9.38	11.66	27.26	37.38	9.26	8.41	7.26	26.16	37.25	51.74				
7	Profit / (Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	(20.99)	80.55	(14.20)	33.95	9.54	27.19	(58.32)	58.14	(46.48)	(34.88)	(100.06)	(137.93)				
8	Exceptional Items- Loss/ (Profit)	-	-	(0.01)	0.02	(4.45)	4.55	(0.01)	(19.41)	0.69	(15.75)	8.46	7.66				
9	Profit / (Loss) from Ordinary Activities before Tax (7 - 8)	(20.99)	80.55	(14.21)	33.93	5.09	22.64	(58.31)	77.55	(45.79)	(19.13)	(91.60)	(130.27)				
10	Tax Expense																
	(a) Current Tax	(5.92)	5.92		-	-	1.02	(5.92)	5.92		-		1.02				
	(b) Deferred Tax	0.14	(0.15)	(0.01)	(0.51)	(1.27)	(1.09)	0.14	(0.15)	(0.01)	(0.51)	(1.28)	(1.08)				
	(c) Prior Period Tax Adjustment	0.14	3.83	-	3.97	-	-	0.14	3.83		3.97		-				
	Total Tax	(5.64)	9.60	(0.01)	3.46	(1.27)	(0.07)	(5.64)	9.60	(0.01)	3.46	(1.28)	(0.06)				
11	Net Profit / (Loss) from Ordinary Activities After Tax (9 -10)	(15.35)	70.95	(14.20)	30.47	6.36	22.71	(52.67)	67.95	(45.78)	(22.59)	(90.32)	(130.21)				
12	Extraordinary Item (Net of Tax Expense Rs.)	-	-	-	-	-	-	-	-	-	-	-	-				
13	Net Profit / (Loss) For the period (11-12)	(15.35)	70.95	(14.20)	30.47	6.36	22.71	(52.67)	67.95	(45.78)	(22.59)	(90.32)	(130.21)				
14	Share of profit / (Loss) of Associates	-	-	-	-	-	-	-	-	-	-	-	-				
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	(74.08)				
16	Net Profit / (Loss) after taxes, minority Interest and share of profit/ (loss) of associates (13+14-15)	(15.35)	70.95	(14.20)	30.47	6.36	22.71	(52.67)	67.95	(45.78)	(22.59)	(90.32)	(56.13)				
17	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06	2,446.06				
18	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	3,240.11	-	-	-	-	-	3,096.79				
19.i	Earnings Per Share (EPS) before Extraordinary items of Rs.10/- each (Not Annualised)																
	(a) Basic	(0.06)	0.29	(0.06)	0.12	0.03	0.09	(0.22)	0.28	(0.19)	(0.09)	(0.37)	(0.53)				
	(b) Diluted	(0.06)	0.29	(0.06)	0.12	0.03	0.09	(0.22)	0.28	(0.19)	(0.09)	(0.37)	(0.53)				
19.ii	Earnings Per Share (EPS) (after Extraordinary items) of Rs.10/- each (Not Annualised)																
	(a) Basic	(0.06)	0.29	(0.06)	0.12	0.03	0.09	(0.22)	0.28	(0.19)	(0.09)	(0.37)	(0.53)				
	(b) Diluted	(0.06)	0.29	(0.06)	0.12	0.03	0.09	(0.22)	0.28	(0.19)	(0.09)	(0.37)	(0.53)				

A	PARTICULARS OF SHAREHOLDING														
1	Public Shareholding:														
	(a) Number of equity shares	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591	11,347,591
	(b) Percentage of Shareholding	46.39	46.39	46.39	46.39	46.39	46.39	46.39	46.39	46.39	46.39	46.39	46.39	46.39	46.39
2	Promoters and Promoter group share holding														
	(a) Pledged / Encumbered														
	-- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-- Percentage of Shares (as a % of the total Share Capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non Encumbered														
	-- Number of Shares	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977	13,112,977
	-- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	-- Percentage of Shares (as a % of the total Share Capital of the company)	53.61	53.61	53.61	53.61	53.61	53.61	53.61	53.61	53.61	53.61	53.61	53.61	53.61	53.61

B	INVESTOR COMPLAINTS	3 Months Ended 31/12/2014
1	Pending at the beginning of the quarter	Nil
2	Received during the quarter	Nil
3	Disposed During the quarter	Nil
4	Remaining Unresolved at the end of the quarter	Nil

1. The above unaudited financial results have been reviewed by the Audit Committee and was taken on record by the Board of Directors at their meeting held on January 27, 2015. The Statutory Auditors have carried out "Limited Review" of the above Results.
2. The EPS has been computed in accordance with the Accounting Standards referred to in section 133 of the Companies Act 2013.
3. The Consolidated results have been compiled based on Accounting Standards referred to in section 133 of the Companies Act 2013.
4. The Company is primarily engaged in a single segment viz. financial services and related activities and therefore the segment reporting is not applicable.
5. Figures have been regrouped and rearranged wherever necessary.
6. Depreciation for the quarter is based on Schedule II of the Companies Act, 2013.

For and on behalf of the Board



Kumar Nair
Managing Director
DIN No. 00320541

Place : Mumbai
Date : 27-01-2015