

July 23, 2026

To,
The National Stock Exchange of India Ltd.
"Exchange Plaza" C-1, Block-G
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Symbol: TRANSTEEL
ISIN: INE0NVI01020

Sub: Outcome of fund-raising committee meeting held on Thursday, July 23, 2026
"Conversion of 7,85,000 warrants into equal number of equity shares of the Company"

Dear Sir/Madam,

In furtherance to our communication dated February 12, 2025 w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company in their meeting held today i.e. Thursday, July 23, 2026, *inter-alia*, considered and approved the allotment of equity shares on conversion of 7,85,000 warrants into 7,85,000 equity shares of face value of Rs. 10/- each at an issue price of Rs. 80/- each (including a premium of Rs. 70/- per share), to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 4,71,00,000/- at the rate of Rs. 60/- (Rupees Sixty Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

S. No	Name of Allotees	No of warrants allotted	No. of Warrants already Converted into Equity	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)	No of warrants pending for conversion
1.	Santosh Singhal	7,85,000	0	7,85,000	7,85,000	4,71,00,000	0
	Total	7,85,000	0	7,85,000	7,85,000	4,71,00,000	0

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 80/- per warrant on payment of Rs. 20/- per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 23,66,70,100/- consisting of 2,36,67,010 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased to note that 13,31,500 total warrants are outstanding for conversion, and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60/- per warrant within 18 months from the date of warrant allotment.

Transteel Seating Technologies Ltd.

(Formerly known as Transteel Seating Technologies Pvt.Ltd)

Shop No. 28, 4th Main Rd, Industrial Suburb 2nd Stage, Raja Industrial Estate, Yeswanthpur, Bengaluru, Karnataka 560022

Bengaluru / Mumbai



Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure I** to this letter.

The Meeting commenced at 04:00 P.M. and was concluded at 04:30 P.M.

You are requested to take the information on record and oblige.

Thanking you.
Yours Faithfully,

FOR TRANSTEEL SEATING TECHNOLOGIES LIMITED

SHIRAZ IBRAHIM
MANAGING DIRECTOR
DIN: 00812527



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CIN No: L36109KA1995PLC017137

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 7,85,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 80/- each (including a premium of Rs. 70/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 80/- each upon receipt of balance amount at the rate of Rs. 60 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 4,71,00,000/-.
Additional information in case of preferential issue:		
4	Name and number of the Investor(s)	1. Santosh Singhal
5	Post allotment of securities - outcome of the subscription, <	

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