August 11, 2026

To,
The National Stock Exchange of India Ltd.
"Exchange Plaza" C-1, Block-G
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Symbol: TRANSTEEL
ISIN: INE0NVI01020

<u>Sub: Outcome of fund-raising committee meeting held on Tuesday, August 11, 2026</u>
"Conversion of 13,31,500 warrants into equal number of equity shares of the Company"

Dear Sir/Madam,

In furtherance to our communication dated February 12, 2025 w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company in their meeting held today i.e. Tuesday, August 11, 2026*, inter-alia*, considered and approved the allotment of equity shares on conversion of 13,31,500 warrants into 13,31,500 equity shares of face value of Rs. 10/- each at an issue price of Rs. 80/- each (including a premium of Rs. 70/- per share), to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 7,98,90,000/- at the rate of Rs. 60/- (Rupees Sixty Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018**.**

S. No	Name of Allotees	No of warrants allotted	No. of Warrants already Converted into Equity	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)	No of warrants pending for conversion
1	Harshit Jain	25,000	0	25,000	25,000	15,00,000	0
2	Jai Mittal	4,00,000	0	4,00,000	4,00,000	2,40,00,000	0
3	Kanishka Gupta	2,50,000	1,60,000	90,000	90,000	54,00,000	0
4	Nishita Mittal	4,50,000	0	4,50,000	4,50,000	2,70,00,000	0
5	Piyush Gupta	4,00,000	1,91,500	2,08,500	2,08,500	1,25,10,000	0
6	Sandeep Jain	5,00,000	4,17,000	83,000	83,000	49,80,000	0
7	Shreyansh Jain	25,000	0	25,000	25,000	15,00,000	0
8	Siddharth Jain	25,000	0	25,000	25,000	15,00,000	0
9	Vishesh Kapoor	25,000	0	25,000	25,000	15,00,000	0
	Total	**21,00,000**	**7,68,500**	**13,31,500**	**13,31,500**	**7,98,90,000**	**0**

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 80/- per warrant on payment of Rs. 20/- per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into

Transteel Seating Technologies Ltd.
(Formerly known as Transteel Seating Technologies Pvt.Ltd)
Shop No. 28, 4th Main Rd, Industrial Suburb 2nd Stage, Raja Industrial Estate, Yeswanthpur, Bengaluru, Karnataka 560022
Bengaluru / Mumbai
8095346346 Contact@transteel.com wfh.transteel.com CIN No: L36109KA1995PLC017137

equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 24,99,85,100/- consisting of 2,49,98,510 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may please be noted that, pursuant to the aforesaid conversion, there are no outstanding Warrants as on date, and all the Warrants allotted by the Company have been fully converted into Equity Shares.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure I** to this letter.

The Meeting commenced at 05:00 P.M. and was concluded at 05:30 P.M.

You are requested to take the information on record and oblige.

Thanking you.
Yours Faithfully,

FOR TRANSTEEL SEATING TECHNOLOGIES LIMITED

SHIRAZ IBRAHIM
Digitally signed by SHIRAZ IBRAHIM
Date: 2026.08.11 18:00:14 +05'30'

SHIRAZ IBRAHIM
MANAGING DIRECTOR
DIN: 00812527

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

S. No.	Particulars	Disclosures
1	**Type of securities proposed to be Issued**	Equity Shares pursuant to conversion of warrants.
2	**Type of issuance**	Preferential Allotment
3	**Total number of securities proposed to be issued or total amount for which the securities will be issued**	Allotment of 13,31,500 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 80/- each (including a premium of Rs. 70/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 80/- each upon receipt of balance amount at the rate of Rs. 60 per warrant (being 75% of the issue price per warrant) aggregating to Rs.7,98,90,000/-.
Additional information in case of preferential issue:		
4	**Name and number of the Investor(s)**	1. Harshit Jain 2. Jai Mittal 3. Kanishka Gupta 4. Nishita Mittal 5. Piyush Gupta 6. Sandeep Jain 7. Shreyansh Jain 8. Siddharth Jain 9. Vishesh Kapoor

<table>
<tr>
<td>5</td>
<td>Post allotment of securities - outcome of the subscription,</td>
<td>
<table>
<tr><th rowspan="2">Name of the Allottee(s)</th><th colspan="2">Pre- Issue Equity holding before the allotment</th><th rowspan="2">No. of Shares allotted upon conversion of warrant</th><th colspan="2">Post issue Equity Holding after exercise of Warrants</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>Harshit Jain</td><td>0</td><td>0.00</td><td>25,000</td><td>25,000</td><td>0.10</td></tr>
<tr><td>Jai Mittal</td><td>0</td><td>0.00</td><td>4,00,000</td><td>4,00,000</td><td>1.60</td></tr>
<tr><td>Kanishka Gupta</td><td>1,40,000</td><td>0.59</td><td>90,000</td><td>2,30,000</td><td>0.92</td></tr>
<tr><td>Nishita Mittal</td><td>0</td><td>0.00</td><td>4,50,000</td><td>4,50,000</td><td>1.80</td></tr>
<tr><td>Piyush Gupta</td><td>1,91,500</td><td>0.81</td><td>2,08,500</td><td>4,00,000</td><td>1.60</td></tr>
<tr><td>Sandeep Jain</td><td>4,17,000</td><td>1.76</td><td>83,000</td><td>5,00,000</td><td>2.00</td></tr>
<tr><td>Shreyansh Jain</td><td>0</td><td>0.00</td><td>25,000</td><td>25,000</td><td>0.10</td></tr>
<tr><td>Siddharth Jain</td><td>0</td><td>0.00</td><td>25,000</td><td>25,000</td><td>0.10</td></tr>
<tr><td>Vishesh Kapoor</td><td>0</td><td>0.00</td><td>25,000</td><td>25,000</td><td>0.10</td></tr>
</table>
</td>
</tr>
<tr>
<td></td>
<td>issue price / allotted price (in case of convertibles),</td>
<td>Warrants had been allotted on February 12, 2025, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 20 per warrant (25% of the issue price per warrant).

Now, 13,31,500 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 60 per warrant (75% of the issue price per warrant)</td>
</tr>
<tr>
<td>6</td>
<td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td>
<td>Exercise of 13,31,500 warrants into 13,31,500 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 80 each (including a premium of Rs. 70/- per share)</td>
</tr>
</table>