

TRACXN TECHNOLOGIES LIMITED

October 05, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 543638

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Company Code: TRACXN

Sub: Intimation for Allotment of 2,42,855 Equity Shares under “TRACXN Employee Stock Option Plan 2016”

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Nomination and Remuneration Committee of the Company vide Circular Resolution dated October 05, 2024 has approved the allotment of 2,42,855 Equity Shares under TRACXN Employee Stock Option Plan 2016 (ESOP 2016) to the eligible grantees at an exercise price of Re. 1/- per Equity Share, pursuant to exercise of stock options granted thereunder. The Equity Shares so allotted shall rank pari passu with the existing equity shares of the Company.

The details required to be furnished under Regulation 30 of Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (“Master Circular”) and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 issued thereunder have been attached as an **Annexure-1**.

Consequent to the aforementioned allotments, the paid-up share capital of the Company shall stand increased as under:

| Particulars | No. of Equity Shares | Amount (in Rs.) |
|--------------------------------------|----------------------|-----------------|
| Existing paid up share capital | 10,47,51,930 | 10,47,51,930/- |
| Post Allotment paid up share capital | 10,49,94,785 | 10,49,94,785/- |

The intimation is also being uploaded on the Company's website at www.tracxn.com

We request you to kindly take the above on record.

Date and time of occurrence of event/information: October 05, 2024, 04:00 P.M.

Thanking you.
Yours faithfully,
For Tracxn Technologies Limited

Surabhi Pasari
Company Secretary and Compliance Officer
Membership No. F11215

TRACXN TECHNOLOGIES LIMITED

Annexure-1

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015 read with Schedule III

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1 | Brief details of options granted | Not applicable. Equity shares have been allotted on exercise of ESOPs. |
| 2 | Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 (if applicable) | Yes |
| 3 | Total number of shares covered by these options | 2,42,855 equity shares of face value of Re 1/- each are covered by the options that were exercised for the current allotment. |
| 4 | Pricing formula | The exercise price shall be Re 1/- per ESOP |
| 5 | Options vested | Not applicable |
| 6 | Time within which option may be exercised | All options may be exercised within a period of five years from the date of vesting of the respective options. |
| 7 | Options exercised | 2,42,855 options were exercised for the current allotment. |
| 8 | Money realized by exercise of options | Rs. 2,42,855/- for the current allotment. |
| 9 | The total number of shares arising as a result of exercise of option | 2,42,855 equity shares of face value Re 1/- each |
| 10 | Options lapsed | Not Applicable |
| 11 | Variation of terms of option | Not Applicable |
| 12 | Brief details of significant terms | <p>The equity shares arising on exercise of the options will rank pari-passu with all other equity shares of the Company for the time being in issue.</p> <p>The equity shares arising on exercise of the options shall not be subject to any lock-in restriction except such restrictions as may be imposed pursuant to requirements under the applicable laws.</p> |
| 13 | Subsequent changes or cancellation or exercise of such options | Not Applicable |
| 14 | Diluted earnings per share pursuant to issue of equity shares on exercise of options | The diluted earnings per share for the quarter ended 30 th June 2024 is Rs 0.12/- share. |