



November 12, 2025

To,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,

Plot No. C-1, Block G,

Bandra – Kurla Complex,

Bandra (East), Mumbai – 400 051

Symbol: TPLPLASTE

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street,

Fort, Mumbai – 400 001

Scrip Code: 526582

Dear Sir/Madam,

Sub: Press Release dated November 12, 2025 for Unaudited Financial Results (Consolidated & Standalone) of the Company for the Quarter and Half Year ended 30th September, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release dated November 12, 2025, with respect to the Unaudited Financial Results (Consolidated & Standalone) of the Company for the Quarter and Half Year ended 30th September, 2025.

The same is also available on the website of the Company at www.tplplastech.in

Please take the same on record.

Thanking you,

Yours Faithfully,

For TPL Plastech Limited

Hemant Soni

VP - Legal, Company Secretary & Compliance Officer

TPL Plastech Ltd.

Registered Office : 102, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396 210 • **CIN :** L25209DD1992PLC004656

Corporate Office: 203, Centre Point, J. B. Nagar, Andheri-Kurla Road, Near J. B. Nagar Chakala Metro Station, Andheri East. Mumbai - 400 059. • Tel : 022-6852 4200 • E-mail : info@tplplastech.in • Website : www.tplplastech.in



Investor Release

TPL Plastech Limited Reports Q2 & H1 FY26 Results (A subsidiary of Time Technoplast Ltd)

Mumbai, 12th November 2025: TPL Plastech Limited (NSE: TPLPLASTE, BSE Code: 526582), a manufacturer of technology-based Industrial Packaging products, has reported its unaudited Financial Results for the quarter and half year ended September 30, 2025.

Q2 FY26 Performance (Y-o-Y)

Revenue from Operations

₹ 1,069 Mn

+20.1%

EBITDA

₹ 119 Mn

+21.9%

Profit After Tax

₹ 69 Mn

+27.8%

H1 FY26 Performance (Y-o-Y)

Revenue from Operations

₹ 1,973 Mn

+18.8%

EBITDA

₹ 219 Mn

+19.6%

Profit After Tax

₹ 123 Mn

+25.3%

Key Financial Performance

Particulars (₹ Mn)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	H1 FY26	H1 FY25	Y-o-Y
Revenue from Operations	1,068.8	889.7	20.13%	904.1	1,972.9	1,661.4	18.76%
EBITDA	118.8	97.5	21.85%	100.4	219.2	183.3	19.60%
EBITDA Margin (%)	11.12%	10.96%	-	11.10%	11.11%	11.02%	-
PAT	68.5	53.6	27.80%	54.7	123.2	98.3	25.3%
PAT Margin	6.41%	6.02%	-	6.1	6.24%	5.92%	-

Key Highlights:

- ✓ A strong **23% volume growth** in Q2 FY26 (Y-o-Y) was driven by the ramp-up of our Dahej Greenfield facility and rising market demand, together enhancing capacity, productivity, and supply capability.
- ✓ Following its acquisition by Time Technoplast Ltd., the Company has maintained **18 years of uninterrupted dividends**, adhering to a policy of paying a minimum of 30% of its Profit After Tax (PAT).
- ✓ ROCE improved from **20.3% in FY25 to 21.0% in H1 FY26, an increase of 70 bps**, targeting an increase of 1.5–2% p.a.
- ✓ The company plans to **invest ₹ 15 Cr** in automation and re-engineering of moulds and machineries to enhance productivity, reduce costs based on an estimated payback period of **3 years**, resulting in improvement of ROCE.
- ✓ The company operates majorly in Gujarat, where the **Power Purchase Policy** is already in effect. On a consolidated basis, TPL **consumes ~2 Cr units of power annually** and plans to shift **75% of its consumption to Green Energy (solar-based)**. This transition entails an **equity investment of around ₹ 5 Cr**, with a payback period of under 18 months and **expected annual savings of ₹ 4 Cr approximately**, further strengthening our plan to improve ROCE.



Management Commentary: “TPL Plastech Ltd delivered a strong Q2 FY26 performance, driven by robust demand from the chemicals, specialty chemicals, and pharmaceutical sectors. For the quarter ended 30 September 2025, volumes increased nearly 23% YoY, revenue grew around 20% YoY, and EBITDA margin rose to about 11%, highlighting operational resilience.

The industrial packaging industry is shifting from traditional materials like glass and metals to plastics, driven by sustainability and the adoption of advanced, lightweight, and high-strength composites. Government initiatives aim to grow the sector’s contribution from Rs. 3.5 lakh Cr (US\$ 42 billion) to Rs. 12 lakh Cr (US\$ 150 billion) over the next 4–5 years, emphasizing recyclable and reusable solutions.

Global demand continues to be supported by chemicals, pharmaceuticals, food processing, and logistics, with Asian chemical production expected to grow at a CAGR of 6–7% and pharmaceutical exports scaling up. These trends position TPL Plastech Ltd to capitalize on market opportunities and deliver long-term value through innovative packaging solutions.”

About TPL Plastech Ltd:

TPL Plastech Ltd. (TPL) is a **subsidiary (75%) of TIME TECHNOPLAST LTD.** (Listed Company) and is engaged in manufacturing of technology-based polymer and composite products mainly Plastic Drums/Jerry Canes and Intermediate Bulk Containers (IBCs). The Company has manufacturing facilities at 5 locations including Silvassa, Ratlam, Bhuj, Vizag and Dahej and caters to customers in industries like Chemical & Petrochemicals, Specialty Chemicals, Plasticizers, Pharmaceutical, FMCG, Food products etc.

About Time Technoplast Ltd:

Time Technoplast (www.timetechnoplast.com) is a leading technology based innovative polymer and composite product Company. Over the years, Time Technoplast has emerged as a formidable player in the polymer and composite space with a product range that caters diverse segments like Industrial Packaging (Drums, Jerry Cans, Pails, and IBCs), Infrastructure (PE Pipes and Energy Storage Devices), Composite Cylinders (LPG, Oxygen, CNG and Hydrogen) and Auto Components. Time Technoplast is an aspiring Indian multinational having presence in India, Thailand, Taiwan, Indonesia, Vietnam, Malaysia, UAE, Bahrain, Saudi Arabia, Egypt and USA. The Company is market leader in 9 out of 11 countries it operates in.

Contact Details

TPL Plastech Ltd	Investor Relations: MUFG
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Safe Harbor Statement

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. TPL Plastech Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.