



Dated: September 9, 2024

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai -400051

<i>Symbol- TOUCHWOOD</i>	<i>ISIN- INE486Y01013</i>	<i>Series- EQ</i>
--------------------------	---------------------------	-------------------

Sub: Non-Exercise of option to convert the Warrants into Equity Shares.

With refer to our letter dated February 28, 2023 informing the Stock Exchange regarding allotment of 29,00,000 (Twenty-Nine Lakh) optionally convertible into Equity Shares, to the following warrant Holders on receipt of 25% of the upfront Warrant Subscription amount in terms of Chapter V of Securities and Exchange Board of India (Issue of capital and Disclosure requirements) Regulations, 2018.

Sr. No.	Name of Investors	Category	No. of Warrants allotted
1.	Fossil Creations Private Limited	Non-Promoter/ Public	20,00,000
2.	Vinod Mehta	Non-Promoter/ Public	1,50,000
3.	Amrish Mehta	Non-Promoter/ Public	1,50,000
4.	Ram Dhan Jain	Non-Promoter/ Public	1,40,000
5.	Sajan Devi Jain	Non-Promoter/ Public	1,40,000
6.	Beena Jain	Non-Promoter/ Public	60,000
7.	Rishita Sharma	Non-Promoter/ Public	60,000
8.	Ram Ballabh Katta HUF	Non-Promoter/ Public	40,000
9.	Anuj Katta HUF	Non-Promoter/ Public	40,000
10.	Ayush Katta HUF	Non-Promoter/ Public	40,000
11.	Kalpna Katta	Non-Promoter/ Public	40,000
12.	Nikita Katta	Non-Promoter/ Public	40,000
TOTAL			29,00,000

TOUCHWOOD ENTERTAINMENT LIMITED

CIN: L92199DL1997PLC088865 | ISO 9001 :2015 | UAM No. DL10F0009354

Reg. Office : Sec-B, Pkt-1, Space 301 and 302, LSC-7 Community Centre, Vasant Kunj New Delhi -110070
Corporate Office : Thapar Farm-1, Opp. Shanti Kunj Main, Sector D-3 Church Mall Road, Vasant Kunj, New Delhi - 110070
Contact: +91-9810108253 ; Website: www.touchwood.in E-mail: cs@touchwood.in



The said Allottees were given a right to apply for and get allotted one equity share of face value of Rs. 10/- each for each warrant, within a period of 18 (Eighteen) months from the date of allotment of Warrants i.e. on or before August 31, 2024, at an issue price of Rs. 102/- (Rupee One Hundred and Two Only) (including premium of Rs. 92/-) each.

Out of the 12 warrant holders, 11(Eleven) warrant holders exercised the option to convert 9,00,000 warrants into Equity shares and remaining 1 (One) i.e, Fossil Creations Private Limited, did not exercise the conversion option to convert its 20,00,000 warrants into equal number of equity shares within 18 months from the date of allotment i.e. on or before August 31, 2024.

Therefore, the upfront amount received by the Company i.e, ₹5,10,00,000 (Indian Rupees Five Crore and Ten Lakhs Only), representing 25% of the issue price for 20,00,000 warrants stands forfeited as per the provisions of regulation 169(3) of Securities and Exchange Board of India (Issue of capital and Disclosure requirements) Regulations, 2018.

We request you to please take the same on your record and the same be treated as the compliance under the applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Touchwood Entertainment Limited

Ritika Vats

Company Secretary & Compliance Officer

Membership No. A73991

TOUCHWOOD ENTERTAINMENT LIMITED

CIN: L92199DL1997PLC088865 | ISO 9001 :2015 | UAM No. DL10F0009354

Reg. Office : Sec-B, Pkt-1, Space 301 and 302, LSC-7 Community Centre, Vasant Kunj New Delhi -110070

Corporate Office : Thapar Farm-1, Opp. Shanti Kunj Main, Sector D-3 Church Mall Road, Vasant Kunj, New Delhi - 110070

Contact: +91-9810108253 ; Website: www.touchwood.in E-mail: cs@touchwood.in