

Total Transport Systems Limited Reports 9M FY26 Revenue of ₹467 Cr, EBITDA rising 73.6% YoY to ₹13.7 Cr & PAT growing 2.5x YoY to ₹7.6 Cr

6th February 2026, Mumbai – Total Transport Systems Limited, an NSE-listed international logistics company, is pleased to share its unaudited Financial Results for the Q3 & 9M FY26 period, which ended on 31st December 2025.

Consolidated Financial Highlights:

❖ Revenue:

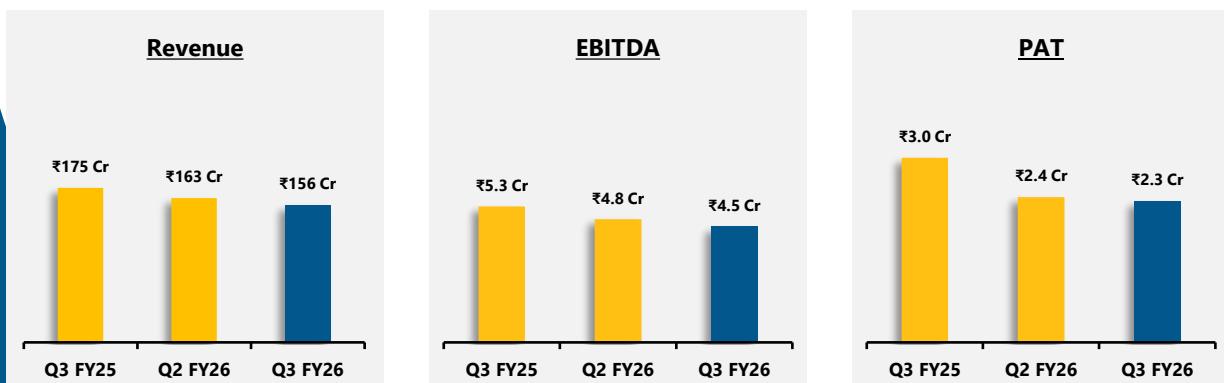
- Revenue for Q3 FY26 stood at ₹156 Cr, reflecting a 4.6% QoQ and a 10.9% YoY decline.
- For 9M FY26, revenue stood at ₹467 Cr, representing a YoY decline of 8.3%.

❖ EBITDA:

- EBITDA for Q3 FY26 was ₹4.5 Cr, with EBITDA margins at 2.9%, remaining broadly stable on a sequential basis despite lower revenue.
- For 9M FY26, EBITDA increased to ₹13.7 Cr, registering a 73.6% YoY growth, with margins expanding to 2.9%, reflecting a YoY improvement of 138 bps driven by improved cost efficiency and operating leverage.

❖ PAT:

- PAT for Q3 FY26 stood at ₹2.3 Cr, with PAT margins standing at 1.5%.
- For 9M FY26, PAT reached ₹7.6 Cr, recording a 2.5x YoY growth, with PAT margins improving by 103bps YoY to 1.6%, reflecting a significant improvement in profitability over the nine-month period.



Q3 & 9M FY26 Consolidated Financial Performance:

Parameters (₹ in Cr, except EPS)	Quarterly					Nine Months		
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Revenue	156.0	163.5	(4.6%)	175.0	(10.9%)	466.9	509.0	(8.3%)
EBITDA	4.5	4.8	(5.9%)	5.3	(14.8%)	13.7	7.9	73.6%
EBITDA Margins	2.9%	2.9%	(4 bps)	3.0%	(13 bps)	2.9%	1.5%	138 bps
PAT	2.3	2.4	(2.7%)	3.0	(23.4%)	7.6	3.0	2.5x
PAT Margins	1.5%	1.4%	3 bps	1.7%	(24 bps)	1.6%	0.6%	103 bps
EPS	₹ 1.40	₹ 1.41	(0.7%)	₹ 1.83	(23.5%)	₹ 4.62	₹ 1.94	138.1%

Commenting on the results, Mr. Makarand Pradhan, Promoter and MD of Total Transport Systems Limited said,

"Q3 FY26 reflected a stable operating phase amid a mixed global trade environment marked by tariff-related challenges, trade uncertainty and ongoing geopolitical developments. Revenue for the quarter stood at ₹156 Cr, with EBITDA and PAT of ₹4.5 Cr and ₹2.3 Cr respectively, reflecting consistent execution across the Company's LCL, FCL and air-freight operations.

Operational efficiency and financial discipline initiatives implemented during 9M FY26 drove a meaningful improvement in profitability. EBITDA increased 73.6% YoY to ₹13.7 Cr, with margins expanding by 138 bps to 2.9%. PAT rose 2.5x YoY to ₹7.6 Cr, with margins improving by 103 bps to 1.6%, underscoring a strengthening earnings profile.

Longer-term sector visibility remains constructive, supported by developments such as the EU-India Free Trade Agreement, easing US tariff pressures, and continued government focus on infrastructure, ports and logistics. As sector fundamentals improve, the Company is well positioned to support long-term value creation for shareholders."

About Total Transport Systems Limited (NSE: TOTAL):

Total Transport Systems Limited, incorporated in 1994, is a leading NSE-listed logistics company in India. It represents the world's 5th largest consolidators network, "iCargo Alliance," formed with CP World Group and Fang Cheng International Transportation Services Co. Ltd. of China. This network provides access to over 89+ countries across 1,100+ locations, with 166+ offices and 180+ agents globally. As a member of IATA, FIATA, Bombay Overseas Freight Brokers Association, Federation of Freight Forwarders' Associations in India, Consolidators Association of India, and AMTOI, the company connects key trading partners of India, including Gulf states and emerging EXIM hubs like Southeast Asia and South America.

With a pan-India presence in every cargo-generating centre, manned by a highly experienced and knowledgeable team, backed by a top-class global network, Total Transport Systems Limited is a trustworthy force in the logistics industry. From its humble beginnings in the Far East and Gulf in 1994 to becoming a leading reference for LCL services, the company has kept its customers' promises across various sectors such as Pharma, Automobile, Chemicals, Engineering, Infrastructure, etc. For more information, please visit the company website: www.ttspl.in

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