

PINN CLE*Style with Substance***Date : 30.05.2012**

To

The Asst. Vice President,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1 G Block
Bandra - Kurla Complex.
Bandra (East),
Mumbai - 400 051.

Scrip Code No. : Tokyo Plast**Sub: Audited Financial Results for the year ended 31st March, 2012**

Dear Sir,

Enclosed please find the Audited Financial Results of the Company for the year ended 31st March, 2012 and statement of Assets and Liabilities along with Audit Report in the required format. The same have been adopted at the Board of Directors Meeting held at Mumbai today.

Thanking you,

Yours faithfully,

For TOKYO PLAST INTERNATIONAL LTD.**(AUTHORISED SIGNATORY)****TOKYO PLAST** *International Ltd.*

102 Thosar House, Hanuman Cross Road No.1, Vile Parle (East), Mumbai - 400 057, INDIA

Tel : (91-22) 6145 3300 / 6695 2301 / 6695 2302 Fax : (91-22) 6691 4499

E-mail : info@tokyoplast.com Website : www.tokyoplast.com

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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2012

(Rs. In Lakhs)

PART - I

Sr. No.	Particulars	3 Months Ended 31/03/2012	Preceding 3 Months Ended 31/12/2011	Corresponding 3 Months Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
	a) Net Sales / Income from Operations (Net of Excise Duty)	1337.84	1123.06	1605.65	5127.41	4973.98
	b) Other Operating Income					
	Total Income from operation (net)	1337.84	1123.06	1605.65	5127.41	4973.98
2	Expenditure					
	(a) Cost of materials consumed	543.29	520.89	554.64	2460.71	2515.16
	(b) Purchases of Stock-in-trade	69.44	32.01	18.21	270.84	112.21
	(c) Change in inventories of finished goods, Work-in-progress and Stock-in-trade	-16.72	-132.29	153.70	-88.42	192.24
	(d) Employees Benefits Expenses	166.05	140.47	142.92	475.92	411.33
	(d) Depreciation and Amortisation Expenses	61.53	47.05	44.52	198.73	170.39
	(f) Other Expenditure	421.74	207.81	435.78	1047.80	1042.43
	Total Expenses	1247.33	908.93	1349.77	4365.58	4443.76
3	Profit from Operations before other income, finance costs and exceptional items (1-2)	90.51	213.13	255.88	761.83	530.22
4	Other Income	-28.58	38.64	118.15	78.71	224.47
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	61.93	251.77	374.03	840.54	754.69
6	Finance Costs	40.99	60.36	57.42	213.62	209.89
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	20.94	191.41	316.61	626.92	544.80
8	Exceptional Items					
9	Profit from ordinary activities before tax (7+8)	20.94	191.41	316.61	626.92	544.80
10	Tax Expenses	-34.15	43.44	110.59	98.17	114.74
11	Net Profit from ordinary activities after tax (9-10)	55.09	142.97	206.02	528.75	430.06
12	Extraordinary Items (net of tax expenses)					
13	Net Profit/(Loss) for the period (11+12)	55.09	142.97	206.02	528.75	430.06
14	Paid up equity share capital (Face Value Rs 10/- per Share)	950.14	950.14	950.14	950.14	950.14
15	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year				2725.11	2196.35
16	Earnings per share (before extraordinary items)					
	(a) Basic	0.58	1.50	2.17	5.58	4.53
	(b) Diluted	0.58	1.50	2.17	5.56	4.53
	Earnings per share (after extraordinary items)					
	(a) Basic	0.58	1.50	2.17	5.58	4.53
	(b) Diluted	0.58	1.50	2.17	5.56	4.53

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PART - II

Sr. No.	Particulars	3 Months Ended 31/03/2012	Preceding 3 Months Ended 31/12/2011	Corresponding 3 Months Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding	4787401	4787401	4822284	4787401	4822284
	Number of Shares					
	- Percentage of shareholding	50.39%	50.39%	50.75%	50.39%	50.75%
2	Promoters and Promoter Group Shareholding **					
	a) Pledged / Encumbered					
	- Number of Shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the Company)					
	b) Non - encumbered					
	- Number of Shares	4713999	4713999	4679116	4713999	4679116
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	49.61%	49.61%	49.25%	49.61%	49.25%
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	1				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	1				

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STATEMENT OF ASSETS AND LIABILITIES AS AT 31 ST MARCH 2012

Particulars		As At 31.03.2012	As At 31.03.2011
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	650.14	950.14
	(b) Reserves and Surplus	2725.11	2196.35
	(a) Money received against share warrants		
	Sub-total - Shareholders's Funds	3675.25	3146.49
2	Share application money pending allotment		
3	Minority Interest*		
4	Non-current liabilities		
	(a) Long-term borrowings	312.25	202.21
	(b) Deferred tax liabilities (net)	28.02	53.55
	(c) Other long-term liabilities	0.00	0.00
	(d) Long term provisions	75.66	57.02
	Sub-total - Non-Current Liabilities	416.17	312.78
5	Current Liabilities		
	(a) Short-term borrowings	1434.19	1169.95
	(b) Trade Payable	453.93	657.31
	(c) Other current liabilities	226.32	141.50
	(d) Short-term provisions	309.40	175.32
	Sub-total - Current Liabilities	2423.84	2144.07
	TOTAL - EQUITY AND LIABILITIES	6515.26	5603.35
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	1667.37	1480.02
	(b) Goodwill on consolidation*		
	(c) Non-current investments	126.24	114.00
	(d) Deferred tax assets (net)		
	(e) Long-term loans and advances	1902.92	1284.71
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-Current Assets	3697.53	2878.73
2	Current Assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	746.94	716.38
	(c) Trade receivables	1123.14	1169.14
	(d) Cash and Cash equivalents	144.56	133.87
	(e) Short-term loans and advances	220.39	135.70
	(f) Other current assets	583.07	569.53
	Sub-total - Current Assets	2818.23	2724.61
	TOTAL - ASSETS	6515.26	5603.35

Notes:

- The above Financial Result of The Company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30th May, 2012.
- Segment wise Reporting as per Accounting Standard AS 17 is not applicable as the Company operates only in one segments i.e. Plastic Moulded Products.
- Auditors' Observation :**
An amount of Rs.153.61 Lakhs is receivable from Customers which is outstanding for a period of more than one year with no movement during the current year. We are of the opinion that recovery of these outstandings is doubtful. No provision is made for the same in the accounts.
Management Perception:
The management is taking efforts to recover these outstandings and hope to recover.
- Previous Years' figures have been regrouped/rearranged wherever required.

By Order of the Board

Velji L. Shah
VELJI L. SHAH
 (Chairman)

Place: Mumbai

Dated: 30th May, 2012

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SWAMY & CHHABRA

CHARTERED ACCOUNTANTS

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of Tokyo Plast International Limited

We have audited the quarterly financial results of M.S. Tokyo Plast International Limited for the quarter ended 31st March, 2012 and the year to date results for the period 1st April, 2011 to 31st March, 2012, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁵ and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Attention is invited, that an amount of Rs. 153.61 Lakhs is receivable from customers which is outstanding for a period more than one year with no movement during the current year. We are of



SWAMY & CHHABRA

CHARTERED ACCOUNTANTS

the opinion that the recovery of these outstanding is doubtful. No provision is made for the same in the books of accounts. The balance in Reserves & Surpluses as the year ending 31st March, 2012 have been overstated by Rs. 153.61 Lakhs on account of this non-provision. Subject to this In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended 31st March, 2012 as well as the year to date results for the period from 1st April, 2011 to 31st March, 2012.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

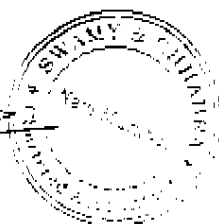
For Swamy & Chhabra
Chartered Accountants

Anand Ramanath V

Partner

Membership No.: 225909

FRN: 113036W



Place: Mumbai

Date: 30th May, 2012.