



TODAYS WRITING INSTRUMENTS LTD.

TWIL/2012-13/SEC/315

Date :- 12.05.2012

1) BOMBAY STOCK EXCHANGE LTD
CORPORATE RELATION DEPARTMENT
P.J. TOWER DALAL STREET,
FORT,
MUMBAI 400001

2) NATIONAL STOCK EXCHANGE OF INDIA LTD
EXCHANGE PLAZA
BANDRA KURLA COMPLEX
BANDRA (E)
MUMBAI - 400 051.

Script Code: 531830

TODAYS

Dear Sir,

Re: Outcome of Board Meeting

This is to inform you that Board of Directors has approved the Un-Audited Financial Results of the Company for the last quarter ended on 31st March, 2012 in their meeting held on 12th May, 2012. Please find enclosed the Un Audited Results of the Company for last quarter ended on 31st March, 2012 duly authenticated along with Limited Review Report.

Kindly acknowledge the same.

Thanking you.

Sincerely,

For Todays Writing Instruments Ltd
(Formerly Known as Today's Writing Products Ltd)

x R L Pralim

Director

Encl: 1) Un-Audited Financial Results of the Company for the last quarter ended on 31st March, 2012
2) Limited Review report.



When I write, I know

TODAYS WRITING INSTRUMENTS LTD. (Formerly Today's Writing Products Limited)

Regd. Office & Factory : Survey No. 251/2, Valsad Falia, Dadra - 396 193. D & NH (U.I.), INDIA.
Tel.: 91-260-2669 818 / 819 / 820. Fax : 91 260-2668 536

Corporate Office : 201, Hari Om Chambers, B-16, New Link Rd., Andheri (W), Mumbai - 400 053, INDIA.

Tel.: 91-22- 6695 4900, 6606 0800 Fax : 91 22 6695 4910. Email : todays@todayspens.com. Website : www.todays.co.in

TODAYS WRITING INSTRUMENTS LIMITED
(FORMERLY TODAY'S WRITING PRODUCTS LIMITED)
Regd. Office : Survey No.251/2, Valsad Falia, Dadra (D & N.H.) U.T - 396193
STANDALONE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012

(Rs. In Lacs)

Sr.No	Particulars	Quarter ended on			Year ended on	
		31/03/2012 (Unaudited)	31/12/2011 (Unaudited)	31/03/2011 (Unaudited)	31/03/2012 (Unaudited)	31/03/2011 (Audited)
	Income from operations					
	a) Sales Income from Operations (Net of excise duty)	1,174.96	1,455.30	1,691.73	5,841.73	6,700.89
	b) Other Operating Income	34.22	19.66	25.87	87.06	41.81
	Income from operations (Net)	1,209.18	1,474.96	1,717.60	5,928.79	6,742.70
	Expenses					
	a) Cost of materials consumed	1,070.81	1,185.56	973.60	5,004.03	3,949.33
	b) Purchase of stock in trade	111.11	172.82	240.95	622.44	743.53
	c) Changes in inventories of finished goods, work-in progress and stock-in-trade	329.74	1,641.49	399.34	3,406.66	185.86
	d) Employee benefits expenses	183.29	169.81	154.50	795.82	521.02
	e) Depreciation and amortisation expenses	231.91	205.73	206.64	851.03	827.54
	f) Other expenses	788.02	350.83	1,383.98	1,886.34	2,460.19
	Total expenses	2,714.88	3,726.24	3,359.11	12,366.32	8,687.47
	Profit/(Loss) from operations before other income, Interest & Exceptional items(1-2)	(1,505.70)	(2,251.28)	(1,641.51)	(6,437.53)	(1,944.77)
	Other Income	22.10	-	25.90	24.10	5.17
	Profit/(Loss) from ordinary activities before Interest & Exceptional items (3+4)	(1,483.60)	(2,251.28)	(1,615.61)	(6,413.43)	(1,918.80)
	Interest & Finance Charges	236.12	238.21	940.38	1,034.86	1,235.22
	Profit/(Loss) from ordinary activities after interest but before Exceptional items (5-6)	(1,719.72)	(2,489.49)	(2,555.99)	(7,448.29)	(3,154.02)
	Exceptional items	687.90	363.53	-	4,937.27	-
	Profit/(Loss) from ordinary activities before tax (7-8)	(2,407.62)	(2,853.02)	(2,555.99)	(12,385.56)	(3,154.02)
	Tax expenses	(1,582.26)	-	285.49	(1,582.26)	285.49
	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	(825.36)	(2,853.02)	(2,841.48)	(10,803.30)	(3,439.51)
	Paid up equity share capital (Face value of Rs 10/- each)	1281.33	1281.33	1281.33	1281.33	1281.33
	Reserve excluding Revaluation Reserve as per balance sheet of Previous accounting year	-	-	-	1477.29	1477.29
	Earning per share					
	a) Basic and diluted EPS before Extraordinary items (Rs.)	(6.44)	(22.27)	(22.18)	(84.31)	(26.84)
	b) Basic and diluted EPS after Extraordinary items (Rs.)	(6.44)	(22.27)	(22.18)	(84.31)	(26.84)
	Public shareholding					
	Number of shares	11225088	11225088	11225088	11225088	11225088
	Percentage of shareholding	87.60	87.60	87.60	87.60	87.60
	Promoters and Promoter Group Shareholding**					
	a) pledged / Encumbered					
	Number of shares	30000	30000	30000	30000	30000
	Percentage of share (as a % of the total shareholding of promoter group)	1.89	1.89	1.89	1.89	1.89
	Percentage of share (as a % of the total share Capital of the Company)	0.23	0.23	0.23	0.23	0.23
	b) Non-encumbered					
	Number of shares	1558212	1558212	1558212	1558212	1558212
	Percentage of share (as a % of the total shareholding of promoter group)	98.11	98.11	98.11	98.11	98.11
	Percentage of share (as a % of the total share Capital of the Company)	12.16	12.16	12.16	12.16	12.16

NOTES

- The above unaudited standalone results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in the meeting held on 10th May, 2012. The above results do not include the results of the Company's subsidiaries which will form part of audited annual consolidated accounts.
- The related Review as required under Clause 41 of the Listing Agreement has been carried out by the statutory auditors.
- Figures have been re-grouped and re-arranged wherever necessary to facilitate comparison.
- Interest on CDR lenders has been provided as per CDR scheme. For others, it is provided to the extent charged by them.
- The Company operates only in one business segment i.e. Writing Instruments & Stationery Items in the context of Accounting Standard 17.
- Disclosure of segment information is not applicable.
- The Company based on continued evaluation of over due debtors, in consultation with the auditors, has made a provision for doubtful debts, advances of Rs. 647.06 lacs during this quarter.
- Decrease in value of slow moving inventory by Rs. 457.12 lacs is reflected in item 2 (a) above.
- Revaluation of the Fixed Assets of the Company is underway and adjustment based on this will be done at the time of Audited results and the Profit/Loss may vary to that extent.

Particulars	3 months ended	To encourage Green Initiative and in the light of circular number 18/2011 dated 29/04/2011 issued by the Ministry of Corporate affairs, all the shareholders / members are hereby requested to register their e-mail address and changes therein with the Company or with the depository for the purpose of emailing soft copy of Annual Report.
Received complaints (Under clause 41 of listing agreement)		
Pending at the beginning of the quarter	NIL	
Received during the quarter	NIL	
Disposed of during the quarter	NIL	
Remaining unsolved at the end of the quarter	NIL	

For Today's Writing Instruments Ltd

Sd/-

(Rajesh Kumar Drolia)
Chairman

Place: Mumbai
Date: 10th May, 2012